

**Schedule 3**

**Condensed Consolidated Balance Sheet<sup>1</sup> (unaudited)  
as of September 30, 2011 and December 31, 2010**

(dollars in millions)

	<b>September 30,</b>	<b>December 31,</b>
	<b>2011</b>	<b>2010</b>
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and cash equivalents	\$ 862	\$ 1,624
Receivables, net	1,052	1,196
Inventories, net	892	746
Deferred income taxes	59	120
Other current assets	<u>85</u>	<u>100</u>
Total current assets	2,950	3,786
Property, plant and equipment, net of accumulated depreciation of \$4,970 and \$4,985, respectively	948	1,037
Goodwill	285	294
Other long-term assets	<u>919</u>	<u>1,109</u>
<b>TOTAL ASSETS</b>	<b><u>\$ 5,102</u></b>	<b><u>\$ 6,226</u></b>
<b>LIABILITIES AND EQUITY (DEFICIT)</b>		
<b>Current Liabilities</b>		
Accounts payable, trade	\$ 673	\$ 959
Short-term borrowings and current portion of long-term debt	210	50
Accrued income and other taxes	37	343
Other current liabilities	<u>1,397</u>	<u>1,468</u>
Total current liabilities	2,317	2,820
Long-term debt, net of current portion	1,356	1,195
Pension and other postretirement liabilities	2,552	2,661
Other long-term liabilities	<u>526</u>	<u>625</u>
Total liabilities	<u>6,751</u>	<u>7,301</u>
Commitments and Contingencies (Note 7)		
<b>Equity (Deficit)</b>		
Common stock, \$2.50 par value	978	978
Additional paid in capital	1,114	1,105
Retained earnings	4,273	4,969
Accumulated other comprehensive loss	<u>(2,079)</u>	<u>(2,135)</u>
	4,286	4,917
Less: Treasury stock, at cost	<u>(5,937)</u>	<u>(5,994)</u>
Total Eastman Kodak Company shareholders' deficit	(1,651)	(1,077)
Noncontrolling interests	<u>2</u>	<u>2</u>
Total deficit	<u>(1,649)</u>	<u>(1,075)</u>
<b>TOTAL LIABILITIES AND DEFICIT</b>	<b><u>\$ 5,102</u></b>	<b><u>\$ 6,226</u></b>

<sup>1</sup> This consolidated balance sheet includes Eastman Kodak Corporation and its Debtor and non-Debtor subsidiaries.