

NTCAPR, APPEAL, StayApl

**U.S. Bankruptcy Court  
Eastern District of Wisconsin (Milwaukee)  
Bankruptcy Petition #: 24-21743-gmh**

*Assigned to:* Bankruptcy Judge G Michael Halfenger  
Chapter 11  
Voluntary  
Asset

*Date filed:* 04/09/2024  
*341 meeting:* 05/08/2024  
*Deadline for filing claims:* 06/21/2024  
*Deadline for objecting to discharge:* 07/08/2024

***Debtor In Possession***

**Wisconsin & Milwaukee Hotel LLC**  
731 North Jackson Street, Suite 420  
Milwaukee, WI 53202  
Tax ID / EIN: 45-2686995

represented by **Claire Ann Richman**

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Filing Date	#	Docket Text
04/09/2024	<a href="#">1</a> (14 pgs)	Chapter 11 Voluntary Petition Filed by Wisconsin & Milwaukee Hotel LLC Fee Amount: \$1738. (Richman, Michael) (Entered: 04/09/2024)
04/09/2024	2	Receipt of Voluntary Petition (Chapter 11)( <a href="#">24-21743</a> ) [misc,volp11a] (1738.00) Filing Fee. Receipt number A22665987. Fee amount 1738.00 (re: Doc # <a href="#">1</a> ) . (U.S. Treasury) (Entered: 04/09/2024)
04/09/2024	<a href="#">3</a>	Judge G. Michael Halfenger added to case. (amg, Deputy Clerk) (Entered: 04/09/2024)
04/09/2024	<a href="#">4</a>	Deficiency Deadlines Updated List of Equity Security Holders due 4/23/2024. Schedules A/B,D,E/F,G,H (with declaration under penalty of perjury) due 4/23/2024. Statement of Financial Affairs due 4/23/2024. Summary of Assets and Liabilities due 4/23/2024. Incomplete Filings due by 4/23/2024. (amg, Deputy Clerk) (Entered: 04/10/2024)
04/10/2024	<a href="#">5</a> (1 pg)	Notice of Immediate Deficiency - Corporate Ownership Statement (amg, Deputy Clerk) (Entered: 04/10/2024)
04/10/2024	<a href="#">6</a> (1 pg)	Corporate Ownership Statement filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/10/2024)
04/10/2024	<a href="#">7</a> (2 pgs)	Notice of Appearance and Request for Notice and Certificate of Service filed by U.S. Trustee Office of the U. S. Trustee (Steele, Laura) (Entered: 04/10/2024)
04/10/2024	<a href="#">8</a> (2 pgs)	Notice of Appearance and Request for Notice filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 04/10/2024)
04/10/2024	<a href="#">9</a> (2 pgs)	Notice of Appearance and Request for Notice filed by Sara McNamara on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (McNamara, Sara) (Entered: 04/10/2024)
04/10/2024	<a href="#">10</a> (19 pgs)	Application to Employ Richman & Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. <b>Written objections must be filed with the court on or before 14 days from the date of this notice.</b> (Richman, Michael) (Entered: 04/10/2024)
04/10/2024	<a href="#">11</a> (1 pg)	Certificate of Service / <i>Certificate of Service for Notice and Application of Debtor to Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">10</a> Application to Employ Richman & Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp;</i>

		<i>Richman LLC as Counsel for the Debtor Effective as of April 10, 2024).</i> (Richman, Michael) (Entered: 04/10/2024)
04/12/2024	<a href="#">12</a> (1 pg)	Notice of Appearance and Request for Notice filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 04/12/2024)
04/12/2024	<a href="#">13</a> (1 pg)	Notice of Appearance and Request for Notice filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 04/12/2024)
04/12/2024	<a href="#">14</a> (2 pgs)	Meeting of Creditors Chapter 11 Corporation/Partnership Asset Case to be held on 5/8/2024 at 10:00 AM in Telephone Hearing. Deadline to File a Complaint to Determine Dischargeability of Certain Debts is 7/8/2024 filed by Laura D. Steele of Office of the U.S. Trustee on behalf of U.S. Trustee Office of the U. S. Trustee. (Steele, Laura) (Entered: 04/12/2024)
04/12/2024	<a href="#">15</a> (36 pgs; 2 docs)	Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees /Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Attachments: # <a href="#">1</a> Exhibit A) (Richman, Michael) (Entered: 04/12/2024)
04/12/2024	<a href="#">16</a> (16 pgs)	Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems & Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11 U.S.C. 345(b); and for (5) Other Related Relief filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/12/2024)
04/12/2024	<a href="#">17</a> (2 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">5</a> Notice of Immediate Deficiency). Notice Date 04/12/2024. (Admin.) (Entered: 04/12/2024)
04/13/2024	<a href="#">18</a>	<b>Order:</b> Debtor Wisconsin & Milwaukee Hotel LLC filed a petition under chapter 11 on April 9, 2024. On April 12 it filed two motions through its proposed counsel: (i) debtor's emergency motion for authority to (1) satisfy prepetition employee obligations; (2) continue administering employee benefit plans; and (3) direct banks to honor prepetition checks for payment of prepetition employee obligations (ECF No. <a href="#">15</a> ) and (ii) debtor's emergency motion for authority to (1) maintain existing bank accounts; (2) continue using existing cash management systems; (3) continue using existing business forms; (4) modify deposit requirements pursuant to 11 U.S.C. §345(b); and for (5) other related relief (ECF No. <a href="#">16</a> ). The April 12 motions, which, to overgeneralize, request authority to use estate property on an interim and final basis, maintain certain financial processes, make certain payroll expenditures, and proceed in a manner requiring relief from certain requirements otherwise imposed on the debtor in possession by the Bankruptcy Code and Rules, assert that they are supported by a declaration of Mark Flaherty. The debtor has yet to file that declaration. It also has not filed a <b>separate</b> motion for an expedited hearing on the motions. But on April 11 the debtors' proposed counsel contacted the court's staff to seek an expedited hearing on the motions. Typically, the

court would await the filing of a motion for expedited hearing, but, given the nature of the April 12 motions and because the presiding judge's availability by any means before April 17, 2024, is extremely limited, the court by this order schedules an initial hearing on the April 12 motions and imposes certain filing requirements and prehearing procedures.

The court will hold an initial hearing on the debtor's April 12 motions on **April 17, 2024, commencing at 1:45 p.m. in room 133 of the Federal Courthouse in Milwaukee.** This is an **in-person** hearing. The court may hear evidence at the hearing. The following persons must attend the hearing in person: the debtor, through both its managing member (or chief operating officer) and its proposed counsel; counsel for the United States trustee; and any parties objecting the April 12 motions or otherwise seeking to be heard on them, either through counsel, or in person if an individual appearing without counsel. If a party in interest desires to appear by telephone, the party must file by no later than April 16 at noon correspondence explaining with specificity the party's interest in the matters to be heard and its alleged cause for requesting to appear by telephone; the correspondence must also identify the person who seeks to appear and information sufficient for the deputy clerk to join the person to the hearing by telephone. Service of any such correspondence is limited to parties who receive ECF notice. Because the hearing may involve the presentation of evidence, the court will not employ its conference line to allow access to the hearing. A party appearing by telephone will not be allowed to present evidence or examine witness; the court may elect in its sole discretion to hear argument only from parties appearing in person.

The debtor must file any declaration in support of the April 12 motions by no later than April 15, 2024.





By no later than noon, April 16, 2024, the debtor must file one or more proposed orders addressing all relief that the debtor requests be granted at or ordered immediately after the April 17 hearing concludes. The proposed orders may narrow the relief requested in the April 12 motions, but they cannot provide for relief that exceeds the relief requested in the motions. The court expects that all such relief will be entered on an interim basis. **Any party objecting to the entry of the relief requested in the April 12 motions on an interim (non-final) basis must file a written objection to such relief no later than 9:00 a.m. on April 17, 2024.** Procedures for final adjudications of the April 12 motions, including the filing of objections to any final award of the relief they request, may be considered at the April 17 hearing and will be set by subsequent order. **The debtor and all parties opposing the relief requested in the April 12 motions, on either an interim or final basis, are ordered to meet and confer expeditiously by means of their choosing to attempt to resolve or narrow their disputes.** Unless a party received ECF notice of this order and the April 12 filings, the debtor must serve the April 12 motions and notice of this order by the most expeditious means available (e.g., email to a party's counsel for this matter or, in the absence of such counsel, principal, officer, or agent (including lawyer) most likely to afford the party prompt actual notice) on (a) the United States Trustee; (b) the holders of the twenty largest unsecured claims against the debtor; (c) Town Bank; (d) the debtors' prepetition lenders; (e) any other party that has or is believed to claim a security interest in collateral implicated by the relief requested in the April 12 motions; (f) any party with potential setoff or lien rights in estate property whose rights are potentially affected by the relief sought in the motions; and (g) any other financial institution whose rights under nonbankruptcy law would potentially be adversely affected by the relief sought in the April 12 motions. **The debtor must complete this service as quickly as possible but, in all events, no later than 5:00 p.m.**




**April 15, 2024; the debtor must file proof of this service by no later than April 16, 2024.**

s/ G. Michael Halfenger  
Chief Bankruptcy Judge


(RE: [15](#) Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees /Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, [16](#) Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems & Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11 U.S.C. 345(b); and for (5) Other Related Relief). (Halfenger, G.) Modified on 4/13/2024 (Halfenger, G.). Modified on 4/15/2024 (cm, Chambers Paralegal).

(Entered: 04/13/2024)

04/14/2024	 <a href="#">19</a> (24 pgs; 4 docs)	Motion to use Cash Collateral /Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collateral filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Attachments: # <a href="#">1</a> Exhibit A-1 # <a href="#">2</a> Exhibit A-2 # <a href="#">3</a> Exhibit B) (Richman, Michael) (Entered: 04/14/2024)
04/14/2024	 <a href="#">20</a> (9 pgs)	Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/14/2024)
04/14/2024	 <a href="#">21</a> (12 pgs)	Declaration /Declaration of Mark Flaherty in Support of the Debtor's Requests for First Day Relief filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">15</a> Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees /Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Pre, <a href="#">16</a> Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems & Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management, <a href="#">19</a> Motion to use Cash Collateral /Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions ). (Richman, Michael) (Entered: 04/14/2024)
04/14/2024	 <a href="#">22</a> (5 pgs)	Motion to Expedite Hearing (related documents <a href="#">15</a> Motion Re: Chapter 11 First Day Motions, <a href="#">16</a> Motion Re: Chapter 11 First Day Motions, <a href="#">19</a> Motion to Use Cash Collateral, <a href="#">20</a> Motion Re: Chapter 11 First Day Motions, <a href="#">21</a> Declaration) /Debtor's Motion to Expedite Hearing on First Day Motions filed by Michael P Richman of Richman & Richman LLC on

		behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/14/2024)
04/15/2024	 23	Hearing Set (RE: <a href="#">15</a> Motion Re: Chapter 11 First Day Motions filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">16</a> Motion Re: Chapter 11 First Day Motions filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Hearing to be held on 4/17/2024 at 01:45 PM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin (amg, Deputy Clerk) (Entered: 04/15/2024)
04/15/2024	 24	<p><b>Order:</b> On April 14, 2024, the debtor filed (a) an emergency motion for an interim and final order (1) authorizing use of cash collateral, (2) granting adequate protection, and (3) scheduling a final hearing; (b) an emergency motion to honor prepetition reservations and deposits, and to pay credit card commissions; (c) the declaration of Mark Flaherty in support of several recently filed motions; and (d) a motion to expedite hearing of "first-day motions," including the two emergency motions filed on April 14.</p> <p>On April 13, 2024, the court entered a text-only order setting an April 17, 2024 hearing and other prehearing procedures.</p> <p>For the reasons stated in the debtor's April 14 motion to expedite hearing, that motion is granted: the court will hear the referenced motions (ECF Nos. <a href="#">19</a> and <a href="#">20</a>) at the previously scheduled April 17 hearing, as provided in the April 13 order (ECF No. 18 ). The April 13 order's procedural provisions govern the proceedings, and the debtor must give notice of the motions, this order, and the April 13 order accordingly.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">15</a> Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees /Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, <a href="#">16</a> Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems &amp; Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11 U.S.C. 345(b); and for (5) Other Related Relief, <a href="#">19</a> Motion to use Cash Collateral /Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collateral, <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions, <a href="#">21</a> Declaration /Declaration of Mark Flaherty in Support of the Debtor's Requests for First Day Relief). (Halfenger, G.) Modified on 4/15/2024 (cm, Chambers Paralegal). (Entered: 04/15/2024)</p>
04/15/2024	 <a href="#">25</a> (4 pgs)	Support/Supplement Re: <i>Supplement to Debtor's Emergency Motion for Authority To Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for

		Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions ). (Richman, Michael) (Entered: 04/15/2024)
04/15/2024	<a href="#">26</a> (5 pgs)	Declaration <i>Declaration of Gary Kunesh</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions , <a href="#">25</a> Support/Supplement). (Richman, Michael) (Entered: 04/15/2024)
04/16/2024	<a href="#">27</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">15</a> Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees / <i>Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Pre, <a href="#">16</a> Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems &amp; Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management, 18 Order (Virtual Event), <a href="#">19</a> Motion to use Cash Collateral /Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions , <a href="#">21</a> Declaration, <a href="#">22</a> Motion to Expedite Hearing (related documents <a href="#">15</a> Motion Re: Chapter 11 First Day Motions, <a href="#">16</a> Motion Re: Chapter 11 First Day Motions, <a href="#">19</a> Motion to Use Cash Collateral, <a href="#">20</a> Motion Re: Chapter 11 First Day Motions, <a href="#">21</a> Declaration) /Debtor, 24 Order (Virtual Event)). (Richman, Michael) (Entered: 04/16/2024)</i>
04/16/2024	<a href="#">28</a> (1 pg)	Notice of Appearance and Request for Notice filed by Creditor White Lodging Management Corp. (Daleo, Amy) (Entered: 04/16/2024)
04/16/2024	<a href="#">29</a> (7 pgs)	Proposed Order <i>Authorizing Debtor to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11 USC 345(b); and for (5) Other Related Relief</i> RE: <a href="#">16</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2024)
04/16/2024	<a href="#">30</a> (3 pgs)	Proposed Order <i>Authorizing Debtor to (1) Honor Prepetition Reservations and Deposits; (2) to Pay Prepetition Credit Card Commissions</i> RE: <a href="#">20</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2024)
04/16/2024	<a href="#">31</a> (31 pgs)	Proposed Order / <i>Interim Order Authorizing Debtor to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations</i> RE: <a href="#">15</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) Additional attachment(s) added on 4/19/2024 (ams, Deputy Clerk). (Entered: 04/16/2024)

04/16/2024	<a href="#">32</a> (4 pgs)	Proposed Order / <i>Interim Order Authorizing the Use of Cash Collateral, Granting Adequate Protection, and Scheduling Hearing on Final Authorization of Use of Cash Collateral</i> RE: <a href="#">19</a> - Motion to Use Cash Collateral filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2024)
04/16/2024	<a href="#">33</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">32</a> Proposed Order). (Richman, Michael) (Entered: 04/16/2024)
04/16/2024	<a href="#">34</a> (3 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">25</a> Support/Supplement, <a href="#">26</a> Declaration). (Richman, Michael) (Entered: 04/16/2024)
04/16/2024	<a href="#">35</a> (5 pgs)	Proposed Order / <i>Interim Agreed Order Authorizing the Use of Cash Collateral, Granting Adequate Protection, and Scheduling Hearing on Final Authorization of Use of Cash Collateral</i> RE: <a href="#">19</a> - Motion to Use Cash Collateral filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2024)
04/17/2024	<a href="#">36</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 4/17/2024 1:48:44 PM ]. File Size [ 26677 KB ]. Run Time [ 00:55:35 ]. (First day motions). (admin). (Entered: 04/17/2024)
04/17/2024	<a href="#">37</a> (4 pgs)	Order Granting on Interim Basis Motion Regarding Chapter 11 First Day Motions Re Satisfy Prepetition Employee Obligations and Continue Administering Employee Benefit Plans(Related Doc # <a href="#">15</a> ) (Halfenger, G.) (Signed: 04/17/2024) (Entered: 04/17/2024)
04/17/2024	<a href="#">38</a> (17 pgs)	Order Granting Motion To Use Cash Collateral On Interim Basis (Related Doc # <a href="#">19</a> ) (Halfenger, G.) (Signed: 04/17/2024) (Entered: 04/17/2024)
04/17/2024	<a href="#">39</a> (5 pgs)	BNC Certificate of Mailing - Meeting of Creditors (RE: <a href="#">14</a> Meeting of Creditors filed by U.S. Trustee Office of the U. S. Trustee). Notice Date 04/17/2024. (Admin.) (Entered: 04/17/2024)
04/18/2024	<a href="#">40</a> (2 pgs)	Court Minutes and Order from Hearing held on 4/17/2024 (RE: <a href="#">15</a> Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Pre, <a href="#">16</a> Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems & Establish Investment Guidelines Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management, <a href="#">19</a> Motion to use Cash Collateral Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, <a href="#">20</a> Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions). Hearing scheduled 4/29/2024 at 03:30 PM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Signed: 04/17/2024) (Entered: 04/18/2024)

04/18/2024	<a href="#">41</a> (7 pgs)	Interim Order Authorizing Debtor to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11U.S.C. § 345(b); and for (5) Other Related Relief(Related Doc # <a href="#">16</a> ) (amg, Deputy Clerk) (Signed: 04/17/2024) (Entered: 04/18/2024)
04/18/2024	<a href="#">42</a> (3 pgs)	Interim Order Authorizing Debtor to (1) Honor Prepetition Reservations and Deposits and (2) to Pay Prepetition Credit Card Commissions (Related Doc # <a href="#">20</a> ) (amg, Deputy Clerk) (Signed: 04/17/2024) (Entered: 04/18/2024)
04/18/2024	<a href="#">43</a>	<p><b>Order:</b> On April 17, 2024, the court, following a hearing held that same day, entered an interim order authorizing the debtor to make certain employee-related payments. ECF No. <a href="#">37</a>. The order identifies those payments by reference to Exhibit A to ECF No. 31, a proposed order filed by the debtor to which it attached Exhibit A --the operative list of requested payments. At the hearing, debtor's counsel indicated that Exhibit A to ECF No. 31 listed the requested payments. Unfortunately, Exhibit A to ECF 31 appears to identify employee bank account numbers in full, contrary to Rule 9037(a). The court, therefore, has restricted public access to the exhibit, which has the further unfortunate effect of depriving interested parties and the public from information needed to understand the effect of the court's April 17 order authorizing the payments.</p> <p>Consequently,</p> <ol style="list-style-type: none"> <li>1. The debtor must file as soon as possible but no later than April 25, 2024, either (a) a motion to redact as provided in Rule 9037(h) or (b) an explanation of how Exhibit A as filed complies with Rule 9037(a).</li> <li>2. If an interested party desires access to Exhibit A, before a redacted version is included in the record, they may request a copy from the debtor, which must make it available promptly.</li> </ol> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">31</a> Proposed Order). (Halfenger, G.) (Entered: 04/18/2024)</p>
04/19/2024	<a href="#">44</a> (4 pgs)	Motion to Extend Time to File Completed Schedules filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">45</a> (2 pgs)	Proposed Order / <i>Order Granting Motion to Extend Deadline to File Completion Schedules</i> RE: <a href="#">44</a> - Motion to Extend Time filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">46</a> (2 pgs)	Amended Court Minutes and Order from Hearing held on 4/17/2024 (RE: <a href="#">40</a> Court Minutes and Order (Chambers)). (ams, Deputy Clerk) (Signed: 04/19/2024) (Entered: 04/19/2024)
04/19/2024	<a href="#">47</a>	Motion to Redact / <i>Motion to Restrict Public Access and Redact Document</i> (RE: related document(s) <a href="#">31</a> Proposed Order, 43 Order (Virtual Event)) Fee

		Amount \$28 filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	48	Receipt of Motion to Redact( <a href="#">24-21743-gmh</a> ) [motion,mredact] ( 28.00) Filing Fee. Receipt number A22690173. Fee amount 28.00 (re: Doc # <a href="#">47</a> ) . (U.S. Treasury) (Entered: 04/19/2024)
04/19/2024	<a href="#">49</a> (2 pgs)	Proposed Order / <i>Order Restricting Public Access and Directing the Docketing of Redacted Document</i> RE: <a href="#">47</a> - Motion to Redact filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">50</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">46</a> Amended Order). (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">51</a> (14 pgs)	<b>(Withdrawn)</b> Motion Regarding Chapter 11 First Day Motion. In Re: Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtor; (2) Deeming Utility Providers Adequately Assured of Future Performance; and (3) Establishing Procedures to Determine Requests for Additional Adequate Assurance of Payment filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">52</a> (3 pgs)	<b>(Withdrawn)</b> Notice of Motion filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">51</a> Motion Regarding Chapter 11 First Day Motion. In Re: Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtor; (2) Deemi). Objections due by 4/26/2024.Hearing scheduled 4/29/2024 at 03:30 PM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">53</a>	<b>Order:</b> On April 19, 2024, the debtor filed an ex parte motion to extend the deadline to file documents required by Rule 1007. The motion requests that the court extend the deadline from April 23 to May 7, 2024 -- a date that precedes the meeting of creditors by a single day. For this reason, the court will not act further on the debtor's motion until after April 23, 2024. If any party in interest objects to the requested extension, they must file that objection on or before April 23, 2024. If no objection is timely filed, the court will grant the debtor's request. If an objection is timely filed, the court will at a minimum enlarge the time to account for the delay in adjudicating the April 19 motion.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">44</a> Motion to Extend Time to File Completed Schedules). (Halfenger, G.) (Entered: 04/19/2024)
04/19/2024	<a href="#">54</a> (5 pgs)	<b>(Withdrawn)</b> Proposed Order RE: <a href="#">51</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)

04/19/2024	<a href="#">55</a> (2 pgs)	Order Restricting Public Access and Directing the Docketing of Redacted Document (Related Doc # <a href="#">47</a> ) (ams, Deputy Clerk) (Signed: 04/19/2024) (Entered: 04/19/2024)
04/19/2024	<a href="#">56</a> (14 pgs)	Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtor; (2) Deeming Utility Providers Adequately Assured of Future Performance; and (3) Establishing Procedures to Determine Requests for Additional Adequate Assurance of Payment</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/19/2024	<a href="#">57</a> (3 pgs)	Notice of Motion filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">56</a> Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Provid</i> ). <i>Objections due by 4/26/2024. Hearing Scheduled for 4/29/2024 at 3:30 p.m. at the United States Courthouse at 517 E Wisconsin Ave, Room 133, Milwaukee, WI (Richman, Michael)</i> (Entered: 04/19/2024)
04/19/2024	<a href="#">58</a> (5 pgs)	Proposed Order RE: <a href="#">56</a> - Motion for Continuation of Utility Service filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/19/2024)
04/20/2024	<a href="#">59</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">37</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 04/20/2024. (Admin.) (Entered: 04/20/2024)
04/20/2024	<a href="#">60</a> (20 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">38</a> Order on Motion to Use Cash Collateral). Notice Date 04/20/2024. (Admin.) (Entered: 04/20/2024)
04/20/2024	<a href="#">61</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">40</a> Court Minutes and Order (Chambers)). Notice Date 04/20/2024. (Admin.) (Entered: 04/20/2024)
04/20/2024	<a href="#">62</a> (9 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">41</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 04/20/2024. (Admin.) (Entered: 04/20/2024)
04/20/2024	<a href="#">63</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">42</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 04/20/2024. (Admin.) (Entered: 04/20/2024)
04/21/2024	<a href="#">64</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">55</a> Order on Motion to Redact). Notice Date 04/21/2024. (Admin.) (Entered: 04/21/2024)
04/21/2024	<a href="#">65</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">46</a> Amended Order). Notice Date 04/21/2024. (Admin.) (Entered: 04/21/2024)

04/22/2024	<a href="#">66</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 53 Order (Virtual Event)). (Richman, Michael) (Entered: 04/22/2024)
04/22/2024	<a href="#">67</a> (2 pgs)	Proposed Order / <i>Order Granting Motion to Extend Deadline to File Completion Schedules</i> RE: <a href="#">44</a> - Motion to Extend Time filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/22/2024)
04/22/2024	<a href="#">68</a> (1 pg)	Withdrawal of Document. This document is being withdrawn because the documents were inadvertently filed under the wrong event. filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">51</a> Motion Regarding Chapter 11 First Day Motion. In Re: Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtor; (2) Deemi, <a href="#">52</a> Notice of Motion, <a href="#">54</a> Proposed Order). (Richman, Michael) (Entered: 04/22/2024)
04/22/2024	<a href="#">69</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">56</a> Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Provid, <a href="#">57</a> Notice of Motion, <a href="#">58</a> Proposed Order</i> ). (Richman, Michael) (Entered: 04/22/2024)
04/23/2024	<a href="#">70</a> (1 pg)	Notice of Change of Address for a Creditor filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/23/2024)
04/24/2024	<a href="#">71</a> (1 pg)	Notice of Change of Address for a Creditor filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 04/24/2024)
04/24/2024	<a href="#">72</a> (2 pgs)	Order Granting Motion to Extend Deadline to File Completion Schedules. (Related Doc # <a href="#">44</a> ) List of Equity Security Holders due 5/6/2024. Schedules A/B,D,E/F,G,H (with declaration under penalty of perjury) due 5/6/2024. Statement of Financial Affairs due 5/6/2024. Summary of Assets and Liabilities due 5/6/2024. Incomplete Filings due by 5/6/2024. (amg, Deputy Clerk) (Signed: 04/24/2024) (Entered: 04/24/2024)
04/24/2024	<a href="#">73</a> (8 pgs)	Chapter 11 Motion In Re: Debtor's Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing Payment of Prepetition Sales and Use Taxes and Certain Other Government Charges filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/24/2024)




04/24/2024	<a href="#">74</a> (2 pgs)	Notice of Motion / <i>Notice of Debtor's Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing Payment of Prepetition Sales and Use Taxes and Certain Other Government Charges</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">73</a> Chapter 11 Motion In Re: Debtor's Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing Payment of Prepetition Sales and Use Taxes and Certain Other Government Charges ). Objections due by 5/15/2024. (Richman, Michael) (Entered: 04/24/2024)
04/25/2024	<a href="#">75</a> (3 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">73</a> Chapter 11 Motion In Re: Debtor's Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing Payment of Prepetition Sales and Use Taxes and Certain Other Government Charges , <a href="#">74</a> Notice of Motion). (Reyes, Eliza) (Entered: 04/25/2024)
04/25/2024	<a href="#">76</a> (4 pgs)	Declaration / <i>First Supplemental Declaration of Michael P. Richman Under Bankruptcy Rule 2014</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">10</a> Application to Employ Richman & Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024</i> ). (Richman, Michael) (Entered: 04/25/2024)
04/25/2024	<a href="#">77</a> (2 pgs)	Proposed Order RE: <a href="#">10</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/25/2024)
04/26/2024	<a href="#">78</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">72</a> Order on Motion to Extend Time). Notice Date 04/26/2024. (Admin.) (Entered: 04/26/2024)
04/29/2024	<a href="#">79</a> (2 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">19</a> Motion to use Cash Collateral / <i>Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, <a href="#">38</a> Order on Motion to Use Cash Collateral, <a href="#">40</a> Court Minutes and Order (Chambers)</i> ). (Richman, Michael) (Entered: 04/29/2024)
04/29/2024	<a href="#">80</a>	<p><b>Order:</b> The April 29, 2024 hearing is canceled, based on the correspondence filed April 29, 2024, by the debtor's proposed counsel and the lack of any timely filed objections to the motions and application set to be heard at that hearing.</p> <p>The court will hold a final hearing on the debtor's motion for authority to use cash collateral on <b>Friday, May 3, 2024, at 2:30 p.m.</b>, in room 133 of the United States Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202. Each participating party (or a representative thereof) and counsel for each participating party must appear <u>in person</u> unless the court orders otherwise. Based on the parties' reported agreement, the "Interim Period" specified in the preliminary order on the motion (ECF No. <a href="#">38</a>, at 2) is extended through May 3, 2024. Computershare Trust Company must file any objection to the motion by no later than <b>noon on Thursday, May 2, 2024</b>. The court or chambers staff may cancel this hearing by docket order or notice if Computershare does not timely object and the parties file a proposed final agreement and order on the motion.</p>

The debtor must promptly file proposed orders for any final relief on its "first-day" motions (other than its motion with respect to the use of cash collateral), which the court will review and enter no earlier than Wednesday, May 1, 2024. See Fed. R. Bankr. P. 6003 (limiting the court's authority to issue orders granting certain relief "within 21 days after the filing of the petition").

The debtor must also promptly file proof of service of its utility-service motion under 11 U.S.C. §366 (and notice of an appropriate time to object to or request a hearing on that motion) on the utilities listed in the exhibit attached to that motion, as that motion and the previously filed notice appear to have been served only on those parties listed in the mailing matrix for the case, and not all of listed utilities are included on the mailing matrix. Compare ECF No. [56](#), at 14, with ECF No. [69](#), at 3-4.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge



(RE: [15](#) Motion Regarding Chapter 11 First Day Motion. In Re: Pay Employees /Debtor's Emergency Motion for Authority to (1) Satisfy Prepetition Employee Obligations; (2) Continue Administering Employee Benefit Plans; and (3) Direct Banks to Honor Pre, [16](#) Motion Regarding Chapter 11 First Day Motion. In Re: Retain Cash Management Systems & Establish Investment Guidelines /Debtor's Emergency Motion for Authority to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management, [19](#) Motion to use Cash Collateral /Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, [20](#) Motion Regarding Chapter 11 First Day Motion. In Re: Debtor's Emergency Motion for Authority to Honor Prepetition Reservations and Deposits, and to Pay Prepetition Credit Card Commissions , [40](#) Court Minutes and Order (Chambers), [46](#) Amended Order, [56](#) Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Provid, [57](#) Notice of Motion, [79](#) Correspondence). (Halfenger, G.) (Entered: 04/29/2024)

04/29/2024	 <a href="#">81</a> (3 pgs)	Proposed Order / Final Order Authorizing Debtor to (1) Honor Prepetition Reservations and Deposits; and (2) To Pay Prepetition Credit Card Commissions RE: <a href="#">20</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/29/2024)
04/29/2024	 <a href="#">82</a> (7 pgs)	Proposed Order RE: <a href="#">16</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/29/2024)
04/29/2024	 <a href="#">83</a> (3 pgs)	Proposed Order RE: <a href="#">15</a> - Motion Re: Chapter 11 First Day Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/29/2024)

04/30/2024	<a href="#">84</a> (3 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">46</a> Amended Order, <a href="#">56</a> Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Provid, <a href="#">57</a> Notice of Motion, <a href="#">58</a> Proposed Order</i> ). (Richman, Michael) (Entered: 04/30/2024)
04/30/2024	<a href="#">85</a> (4 pgs)	Supplemental Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Supplement to Debtor's Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services to the Debtor; (2) Deeming Utility Providers Adequately Assured of Future Performance; and (3) Establishing Procedures to Determine Requests for Additional Adequate Assurance of Payment</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael). Related document(s) <a href="#">56</a> Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Motion for Order Pursuant to Sections 366 and 105 of the United States Bankruptcy Code (1) Prohibiting Utility Provid</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Entered: 04/30/2024)
05/01/2024	<a href="#">86</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">85</a> Supplemental Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) / <i>Supplement to Debtor's Motion for Order Pursuant to Sections 366 and 105 of the United States Bankru</i> ). (Richman, Michael) (Entered: 05/01/2024)
05/01/2024	<a href="#">87</a> (3 pgs)	Final Order Authorizing Debtor to (1) Satisfy Prepetition Employee Obligations; and (2) Continue Administering Employee Benefit Plans (Related Doc # <a href="#">15</a> ) (amg, Deputy Clerk) (Signed: 05/01/2024) (Entered: 05/01/2024)
05/02/2024	<a href="#">88</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">19</a> Motion to use Cash Collateral / <i>Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing the Use of Cash Collateral, (2) Granting Adequate Protection, and (3) Scheduling a Final Hearing on Final Authorization of Use of Cash Collat, <a href="#">38</a> Order on Motion to Use Cash Collateral, <a href="#">40</a> Court Minutes and Order (Chambers), <a href="#">80</a> Order (Virtual Event)</i> ). (Richman, Michael) (Entered: 05/02/2024)
05/02/2024	<a href="#">89</a> (5 pgs)	Final Order Authorizing Debtor to (1) Maintain Existing Bank Accounts; (2) Continue Using Existing Cash Management Systems; (3) Continue Using Existing Business Forms; (4) Modify Deposit Requirements Pursuant to 11 U.S.C. §345(b); and for (5) Other Related Relief (Related Doc # <a href="#">16</a> ) (amg, Deputy Clerk) (Signed: 05/02/2024) (Entered: 05/02/2024)
05/02/2024	<a href="#">90</a> (3 pgs)	Final Order Authorizing Debtor to (1) Honor Prepetition Reservations and Deposits and (2) Pay Prepetition Credit Card Commissions (Related Doc # <a href="#">20</a> ) (amg, Deputy Clerk) (Signed: 05/02/2024) (Entered: 05/02/2024)

05/02/2024	<a href="#">91</a> (30 pgs)	Proposed Order / <i>Final Order Authorizing the Use of Cash Collateral and Granting Adequate Protection</i> RE: <a href="#">19</a> - Motion to Use Cash Collateral filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/02/2024)
05/02/2024	<a href="#">92</a>	<p><b>Order:</b> On April 10, 2024, Richman &amp; Richman LLC filed an application to be employed as counsel for the debtor in possession. ECF No. <a href="#">10</a>. A declaration of Michael Richman accompanied the application, as required by Rule 2014. The application was also accompanied by notice of a 14-day objection period. That period passed without objection. Rule 6003's 21-day period in which the court may not approve employment of professional persons except to avoid immediate and irreparable harm has also expired. But on April 25, 2024, Mr. Richman filed a "First Supplemental" declaration under Rule 2014 to disclose the firm's additional connections with the debtor and its creditors. ECF No. <a href="#">76</a>.</p> <p>If United States trustee or any other interested party contests the debtor's employment of Richman &amp; Richman based on the information first disclosed on the record by the April 25 filing, they must file an objection on or before <b>May 9, 2024</b>.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">10</a> Application to Employ Richman &amp; Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024, 76 Declaration</i>). (Halfenger, G.) (Entered: 05/02/2024)</p>
05/02/2024	<a href="#">93</a> (30 pgs)	Final Order Authorizing the Use of Cash Collateral and Granting Adequate Protection (RE: <a href="#">19</a> Motion to use Cash Collateral / <i>Debtor's Emergency Motion for Interim and Final Orders</i> ). (srh, Deputy Clerk) (Signed: 05/02/2024) (Entered: 05/02/2024)
05/03/2024	<a href="#">94</a>	The May 3, 2024 final hearing on the debtor's motion for authority to use cash collateral is canceled, pursuant to the April 29, 2024 docket order, because Computershare Trust Company did not object to the motion by the deadline imposed by that order, the parties filed a proposed final agreement and order on the motion, and the court entered an order on the motion (RE: <a href="#">19</a> Motion to Use Cash Collateral filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">79</a> Correspondence filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, 80 Order (Virtual Event), <a href="#">88</a> Correspondence filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">91</a> Proposed Order filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">93</a> Order (Generic)). (cm, Chambers Paralegal) (Entered: 05/03/2024)
05/03/2024	<a href="#">95</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">87</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 05/03/2024. (Admin.) (Entered: 05/03/2024)
05/04/2024	<a href="#">96</a> (7 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">89</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 05/04/2024. (Admin.) (Entered: 05/04/2024)

05/04/2024	<a href="#">97</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">90</a> Order on Motion Re: Chapter 11 First Day Motions). Notice Date 05/04/2024. (Admin.) (Entered: 05/04/2024)
05/05/2024	<a href="#">98</a> (33 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">93</a> Order (Generic)). Notice Date 05/05/2024. (Admin.) (Entered: 05/05/2024)
05/06/2024	<a href="#">99</a> (1 pg)	Disclosure of Compensation of Attorney on behalf of the Debtor filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/06/2024)
05/06/2024	<a href="#">100</a> (188 pgs)	Summary of Assets and Liabilities , Schedule A/B , Schedule D , Schedule E/F , Schedule G , Schedule H , Declaration Under Penalty of Perjury , Statement of Financial Affairs , Equity Security Holders filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 4 Update Deficiency Deadlines, <a href="#">72</a> Order on Motion to Extend Time). (Richman, Michael) (Entered: 05/06/2024)
05/07/2024	<a href="#">101</a>	<b>Defective Filing Notification - Action Required by the Filer.</b> Pursuant to the court's Administrative Procedures, Section II.F., a debtor who files Schedules D or E/F to add or change creditors or creditor addresses must also file a supplemental matrix, listing only the new creditors and/or addresses. The Clerk is not responsible for adding creditors to the matrix, or for changing creditor information on the matrix. The fee for amendments to the matrix is \$34, and is assessed per <i>filing</i> . For help with this and future filings please see the Frequently Asked Questions section of the Court's <a href="#">Training Page</a> . (RE: <a href="#">100</a> Summary of Assets and Liabilities filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, Schedule A/B, Schedule D, Schedule E/F, Schedule G, Schedule H, Declaration Under Penalty of Perjury, Statement of Financial Affairs, Equity Security Holders). (amg, Deputy Clerk) (Entered: 05/07/2024)
05/07/2024	<a href="#">102</a>	Amended Matrix / <i>Supplemental Creditor Matrix</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. I certify that all additional creditors have been added. Fee Amount: \$34. (Richman, Michael) (Entered: 05/07/2024)
05/07/2024	103	Receipt of Amended Creditor Matrix (Fee Required)( <a href="#">24-21743-gmh</a> ) [misc,amdcn] ( 34.00) Filing Fee. Receipt number A22729617. Fee amount 34.00 (re: Doc # 102 ) . (U.S. Treasury) (Entered: 05/07/2024)
05/08/2024	<a href="#">104</a>	Meeting of Creditors Held and Concluded. Appearances by: Attorney Laura Steele and Auditor Vince Morelli for the U.S. Trustee, Attorneys Claire Richman and Michael Richman for the Debtor, the Debtor by Mark Flaherty and Jennifer Cordova of Jackson Street Management LLC, Brett Scheive for White Lodging Management Corp., Attorney Sara McNamara and Rory O'Sullivan for creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. filed by Laura D. Steele of Office of the U.S. Trustee on behalf of U.S. Trustee Office of the U. S. Trustee. (Steele, Laura) (Entered: 05/08/2024)
05/08/2024	<a href="#">105</a> (5 pgs)	Order on Debtor's Motion with Respect to Utility Service (Related Doc # <a href="#">56</a> ) (amg, Deputy Clerk) (Signed: 05/08/2024) (Entered: 05/08/2024)
05/08/2024	<a href="#">106</a>	Ex Parte Motion to Redact / <i>Motion to Restrict Public Access and Redact Document</i> . Fee Amount \$28 filed by Claire Ann Richman of Richman &

		Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 05/08/2024)
05/08/2024	107	Receipt of Motion to Redact( <a href="#">24-21743-gmh</a> ) [motion,mredact] ( 28.00) Filing Fee. Receipt number B22733381. Fee amount 28.00 (re: Doc # <a href="#">106</a> ) . (U.S. Treasury) (Entered: 05/08/2024)
05/08/2024	 <a href="#">108</a> (2 pgs)	Proposed Order / <i>Order Restricting Public Access and Directing the Docketing of Redacted Document</i> RE: <a href="#">106</a> - Motion to Redact filed by Attorney Claire Ann Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 05/08/2024)
05/09/2024	 <a href="#">109</a>	<p><b>Order:</b> On May 6, 2024, the debtor filed a single 188-page document containing its schedules and other required disclosures. ECF No. <a href="#">100</a>. The debtor included in that document a variety of business documents, some of which are spreadsheets printed in a manner that makes them difficult to read. On May 8, the debtor filed "Motion to Restrict Public Access and Redact Document". ECF No. <a href="#">106</a>. The motion, which seeks to have the clerk substitute parts of the May 6 filing with redacted pages attached to the motion, says that it is filed "pursuant to 11 U.S.C. [sec.] 107(c), Fed. R. Bankr. P. 9037(h)." <i>Id.</i> at 1.</p> <p>Section 107(c)(1) provides: "The bankruptcy court, for cause, may protect an individual, with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft or other unlawful injury to the individual or the individual's property: (A) Any means of identification (as defined in section 1028(d) of title 18) contained in a paper filed, or to be filed, in a case under this title. (B) Other information contained in a paper described in subparagraph (A)." Section 1028(d) of title 18 defines "means of identification" as "any name or number that may be used, alone or in conjunction with any other information, to identify a specific individual, including any -- (A) name, social security number, date of birth, official State or government issued driver's license or identification number, alien registration number, government passport number, employer or taxpayer identification number; (B) unique biometric data, such as fingerprint, voice print, retina or iris image, or other unique physical representation; (C) unique electronic identification number, address, or routing code; or (D) telecommunication identifying information or access device (as defined in [18 U.S.C.] section 1029(e))". 18 U.S.C. sec. 1028(d)(7).</p> <p>Bankruptcy Rule 9037(a) implements section 107(c)(1)'s limitation on the Code's general directive that bankruptcy court records are open to the public by directing, "Unless the court orders otherwise, in an electronic or paper filing made with the court that contains an individual's social-security number, taxpayer-identification number, or birth date, the name of an individual, other than the debtor, known to be and identified as a minor, or a financial-account number, a party or nonparty making the filing may include only: (1) the last four digits of the social-security number and taxpayer-identification number; (2) the year of the individual's birth; (3) the minor's initials; and (4) the last four digits of the financial-account number." Fed. R. Bankr. P. 9037(a).</p> <p>Bankruptcy Rule 9037(h) provides the procedure by which one who has filed a document in violation of Rule 9037(a) may move to correct the error. It provides, "Unless the court orders otherwise, if an entity seeks to redact from a previously filed document information that is protected under subdivision (a), the entity must: (A) file a motion to redact</p>


identifying the proposed redactions; (B) attach to the motion the proposed redacted document; (C) include in the motion the docket or proof-of-claim number of the previously filed document; and (D) serve the motion and attachment on the debtor, debtor's attorney, trustee (if any), United States trustee, filer of the unredacted document, and any individual whose personal identifying information is to be redacted." Fed. R. Bankr. P. 9037(h)(1).







The debtor's motion is lacking in several regards. First, it does not explain the cause for the redaction and does not identify, as required by Rule 9037(h)(1)(A), what information is proposed to be redacted. See Fed. R. Bankr. P. 9013, Bankr. E.D. Wis. L.R. 9013(c). Instead, it merely states without elaboration that certain pages of the document "contain certain personal identifying information that is subject to the redaction requirements of Fed. R. Bankr. P. 9037." ECF No. [106](#), at 1. A glance at the filings suggests that the debtor seeks to redact the names of hotel customers, some of which are corporate and governmental entities (that is, not individuals whose information Rule 9037 protects) others of which are almost certainly adults (or at least there's no contention that they are minors). Second, the document the debtor attached to the motion consists of 75 pages of the original 188-page document. It is one thing for the clerk to substitute a single 188-page document with a similar 188-page document containing redactions; it is quite another to call on the clerk to deconstruct a 188-page PDF, replace 75 of its pages with pages attached to the motion as a single PDF, and then refile the Frankenstein document to serve as the debtor's verified Rule 1007 filings. The rule requires the movant to "attach . . . the proposed redacted document" to the motion, not just the portions of the document that require redaction. Fed. R. Bankr. P. 9037(h)(1)(B). Third, the debtor has not demonstrated that it has made the service required by Rule 9037(h)(1)(D), including on "any individual whose personal identifying information is to be redacted."

For these reasons, the court will deny the motion and return ECF No. 100 to the public record, unless, on or before **May 16, 2024**, the debtor supplements the motion to explain why there is cause for the redaction, files a single replacement document for document No. 100, and files proof that the motion and any supplemental document have been served as required by Rule 9037(h).

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [106](#) Ex Parte Motion to Redact / *Motion to Restrict Public Access and Redact Document*. Fee Amount \$28). (Halfenger, G.) (Entered: 05/09/2024)

05/10/2024	 <a href="#">110</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">105</a> Order on Motion for Continuation of Utility Service). (Richman, Michael) (Entered: 05/10/2024)
05/10/2024	 <a href="#">111</a> (7 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">105</a> Order on Motion for Continuation of Utility Service). Notice Date 05/10/2024. (Admin.) (Entered: 05/10/2024)

05/14/2024	 <a href="#">112</a> (11 pgs)	Chapter 11 Motion In Re: Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes / <i>Debtor's Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/14/2024)
05/14/2024	 <a href="#">113</a> (4 pgs)	Motion to Limit Notice (RE: <a href="#">112</a> Chapter 11 Motion) / <i>Motion to Shorten Notice of Debtor's Motion for Order Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/14/2024)
05/14/2024	 <a href="#">114</a> (13 pgs)	Motion to Set Last Day to File Proofs of Claim / <i>Debtor's Motion for Entry of an Order A) Establishing Deadline to File Proofs of Claim or Interest and B) Approving Form of Notice</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/14/2024)
05/14/2024	 <a href="#">115</a> (11 pgs)	Proposed Order RE: <a href="#">114</a> - Motion to Set Last Day to File Proofs of Claim filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/14/2024)
05/15/2024	 116	<p><b>Order:</b> On May 14, 2024, the debtor filed two motions: (1) Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes, ECF No. <a href="#">112</a> (the underlying motion) and (2) a motion to shorten notice of that motion, i.e., to shorten the time to object to it, ECF No. <a href="#">113</a>. Although the motion to shorten notice does not answer all the questions one might have about why the debtor did not file the underlying motion in time to afford interested parties the full notice period, the motions collectively explain the need for prompt consideration of the underlying motion, why the debtor does not expect the underlying motion to be opposed (including a representation that the principal secured creditor does not oppose the underlying motion), and why the underlying motion is presumptively in the estate's best interest.</p> <p>For these reasons, the debtor's motion to shorten notice of the underlying motion (ECF No. <a href="#">113</a>) is granted and the deadline to object to the underlying motion (ECF No. <a href="#">112</a>) is <b>May 24, 2024</b>. The debtor must serve proper notice of the underlying motion and the deadline to object to it on all parties in interest consistent with this order by no later than <b>May 16, 2024</b>, and serve proof of that notice by no later than <b>May 17, 2024</b>.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">113</a> Motion to Limit Notice (RE: <a href="#">112</a> Chapter 11 Motion) / <i>Motion to Shorten Notice of Debtor's Motion for Order Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i>). (Halfenger, G.) (Entered: 05/15/2024)</p>
05/15/2024	 117	<p><b>Amended Order:</b> Order: On May 14, 2024, the debtor filed two motions: (1) Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes, ECF No. 112 (the underlying motion) and (2) a motion to shorten notice of that motion, i.e., to shorten the time to object to it, ECF No. 113. Although the motion to shorten notice does not answer all the questions one might have about why the debtor did not file</p>

the underlying motion in time to afford interested parties the full notice period, the motions collectively explain the need for prompt consideration of the underlying motion, why the debtor does not expect the underlying motion to be opposed (including a representation that the principal secured creditor does not oppose the underlying motion), and why the underlying motion is presumptively in the estate's best interest.

For these reasons, the debtor's motion to shorten notice of the underlying motion (ECF No. 113) is granted and the deadline to object to the underlying motion (ECF No. 112) is **May 24, 2024**. The debtor must serve proper notice of the underlying motion and the deadline to object to it on all parties in interest consistent with this order by no later than **May 16, 2024**, and **\*\*\*file\*\*\*** proof of that notice by no later than **May 17, 2024**.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: 116 Order (Virtual Event)). (Halfenger, G.) Modified on 5/15/2024 (Halfenger, G.). (Entered: 05/15/2024)

05/15/2024	<a href="#">118</a> (1 pg)	Notice of Appearance and Request for Notice filed by Creditor Town Bank, N.A. (Antonopoulos, Dino) (Entered: 05/15/2024)
05/15/2024	<a href="#">119</a> (4 pgs)	Order Setting Deadline to File Proofs of Claim or Interest and Approving Form of Notice (Related Doc # <a href="#">114</a> ) Proofs of Claims due by 6/21/2024 (amg, Deputy Clerk) (Signed: 05/15/2024) (Entered: 05/15/2024)
05/15/2024	<a href="#">120</a> (7 pgs)	Chapter 11 Motion In Re: Motion for Order Establishing Procedures for Interim Compensation and Reimbursement / <i>Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/15/2024)
05/15/2024	<a href="#">121</a> (2 pgs)	Notice of Motion / <i>Notice of Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">120</a> Chapter 11 Motion In Re: Motion for Order Establishing Procedures for Interim Compensation and Reimbursement / <i>Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement</i> ). Objections due by 6/5/2024. (Richman, Michael) (Entered: 05/15/2024)
05/15/2024	<a href="#">122</a> (3 pgs)	Proposed Order / <i>Order Establishing Procedures for Interim Compensation and Reimbursement</i> RE: <a href="#">120</a> - Chapter 11 Motion filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/15/2024)
05/15/2024	<a href="#">123</a> (2 pgs)	Notice of Motion / <i>Notice of Debtor's Motion for Order Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">112</a> Chapter 11 Motion In Re: Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes / <i>Debtor's Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i> ). Objections due by 5/24/2024. (Richman, Michael) (Entered: 05/15/2024)

05/16/2024	<a href="#">124</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">120</a> Chapter 11 Motion In Re: Motion for Order Establishing Procedures for Interim Compensation and Reimbursement / <i>Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement</i> , <a href="#">121</a> Notice of Motion, <a href="#">122</a> Proposed Order). (Richman, Michael) (Entered: 05/16/2024)
05/16/2024	<a href="#">125</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">119</a> Order on Motion To Set Last Day to File Proofs of Claim). (Richman, Michael) (Entered: 05/16/2024)
05/16/2024	<a href="#">126</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">112</a> Chapter 11 Motion In Re: Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes / <i>Debtor's Motion for Authorizing Payment of Prepetition Real Estate and Personal Property Taxes</i> , <a href="#">123</a> Notice of Motion). (Richman, Michael) (Entered: 05/16/2024)
05/17/2024		BNC Returned Mail for US Foodservice Inc., W137N9245 WI-45, Menomonee Falls, WI 53051, ( RE: <a href="#">38</a> Order on Motion to Use Cash Collateral). (Admin) (Entered: 05/17/2024)
05/17/2024		BNC Returned Mail for US Foodservice Inc., W137N9245 WI-45, Menomonee Falls, WI 53051, ( RE: <a href="#">46</a> Amended Order). (Admin) (Entered: 05/17/2024)
05/17/2024	<a href="#">127</a> (2 pgs)	Proposed Order RE: <a href="#">73</a> - Chapter 11 Motion filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 05/17/2024)
05/17/2024	<a href="#">128</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">119</a> Order on Motion To Set Last Day to File Proofs of Claim). Notice Date 05/17/2024. (Admin.) (Entered: 05/17/2024)
05/20/2024		BNC Returned Mail for US Foodservice Inc., W137N9245 WI-45, Menomonee Falls, WI 53051, ( RE: <a href="#">93</a> Order (Generic)). (Admin) (Entered: 05/20/2024)
05/20/2024	<a href="#">129</a>	<p><b>Order:</b> A May 9, 2024 order provided, "the court will deny the motion [to redact and restrict public access] and return ECF No. 100 to the public record, unless, on or before May 16, 2024, the debtor supplements the motion to explain why there is cause for the redaction, files a single replacement document for document No. 100, and files proof" of service. The debtor didn't do so. The motion to redact is denied. The Clerk shall return ECF No. 100 to the public record.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">106</a> Ex Parte Motion to Redact / <i>Motion to Restrict Public Access and Redact Document</i>. Fee Amount \$28). (Halfenger, G.) (Entered: 05/20/2024)</p>
05/22/2024	<a href="#">130</a> (2 pgs)	Order Granting Debtor's Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing Payment of Perpetuation Sales and Use Taxes and Certain Other Government

		Charges (Related Doc # <a href="#">73</a> ) (amg, Deputy Clerk) (Signed: 05/22/2024) (Entered: 05/22/2024)
05/22/2024	<a href="#">131</a> (2 pgs)	Order Granting Application of Debtor for Authority to Retain and Employ Richman & Richman LLC as Counsel for the Debtor Effective as of April 10, 2024 (Related Doc # <a href="#">10</a> ) (amg, Deputy Clerk) (Signed: 05/22/2024) (Entered: 05/22/2024)
05/24/2024	<a href="#">132</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">130</a> Order on Motion Re: Chapter 11 Motions). Notice Date 05/24/2024. (Admin.) (Entered: 05/24/2024)
05/24/2024	<a href="#">133</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">131</a> Order on Application to Employ). Notice Date 05/24/2024. (Admin.) (Entered: 05/24/2024)
05/27/2024	<a href="#">134</a>	BNC Returned Mail for Four Peas Consulting, PO Box 101, Eau Claire, WI 54702-0101, ( RE: <a href="#">93</a> Order (Generic)). (Admin) (Entered: 05/27/2024)
05/28/2024	<a href="#">134</a> (2 pgs)	Proposed Order RE: <a href="#">112</a> - Chapter 11 Motion filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 05/28/2024)
05/30/2024	<a href="#">135</a> (2 pgs)	Order Granting Debtor's Motion for Order Authorizing Payment of Prepetition Real Estate and Personal Property Taxes (Related Doc # <a href="#">112</a> ) (amg, Deputy Clerk) (Signed: 05/30/2024) (Entered: 05/30/2024)
05/31/2024	<a href="#">136</a> (36 pgs)	Application to Employ Allen & Associates as Appraiser / <i>Notice and Application of the Debtor for Authority to Retain and Employ Allen &amp; Associates as Appraiser</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/31/2024)
05/31/2024	<a href="#">137</a> (26 pgs)	Application to Employ Eisner Advisory Group LLC as Financial Advisor / <i>Notice and Application of the Debtor for Authority to Retain and Employ Eisner Advisory Group LLC as Financial Advisor</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/31/2024)
05/31/2024	<a href="#">138</a> (5 pgs)	Motion for 2004 Examination of <i>Debtor and White Lodging Services Corp.</i> filed by Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 05/31/2024)
05/31/2024	<a href="#">139</a> (2 pgs)	Notice of Motion filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">138</a> Motion for 2004 Examination of <i>Debtor and White Lodging Services Corp.</i> ). Objections due by 6/14/2024. (DiCatri, Frank) (Entered: 05/31/2024)
05/31/2024	<a href="#">140</a> (2 pgs)	Certificate of Service filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">138</a> Motion for 2004 Examination of <i>Debtor and White Lodging Services Corp.</i> ). (DiCatri, Frank) (Entered: 05/31/2024)

06/01/2024	<a href="#">141</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">135</a> Order on Motion Re: Chapter 11 Motions). Notice Date 06/01/2024. (Admin.) (Entered: 06/01/2024)
06/03/2024	<a href="#">142</a> (3 pgs)	Case Management Order (cs, Deputy Clerk) (Signed: 06/03/2024) (Entered: 06/03/2024)
06/05/2024	<a href="#">143</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">120</a> Chapter 11 Motion In Re: Motion for Order Establishing Procedures for Interim Compensation and Reimbursement / <i>Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement</i> ). (Richman, Michael) (Entered: 06/05/2024)
06/05/2024	<a href="#">144</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">142</a> Order (Generic)). Notice Date 06/05/2024. (Admin.) (Entered: 06/05/2024)
06/06/2024	<a href="#">145</a> (4 pgs)	Proposed Order / <i>Order Establishing Procedures for Interim Compensation and Reimbursement</i> (Agreed to by the Parties) RE: <a href="#">120</a> - Chapter 11 Motion filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/06/2024)
06/06/2024	<a href="#">146</a> (44 pgs)	Application to Employ Mallery S.C. as Special Counsel for a Specific Purpose / <i>Notice and Application of Debtor for Authority to Retain and Employ Mallery SC as Special Counsel for a Specific Purpose</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/06/2024)
06/07/2024	<a href="#">147</a> (4 pgs)	Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">120</a> ) (amg, Deputy Clerk) (Signed: 06/07/2024) (Entered: 06/07/2024)
06/07/2024	<a href="#">148</a> (2 pgs)	Notice of Appearance and Request for Notice and Certificate of Service filed by U.S. Trustee Office of the U. S. Trustee (Ambrose, Dillon) (Entered: 06/07/2024)
06/09/2024	<a href="#">149</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). Notice Date 06/09/2024. (Admin.) (Entered: 06/09/2024)
06/10/2024	<a href="#">150</a> (20 pgs)	Correspondence / <i>April 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Richman & Richman LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 06/10/2024)
06/10/2024	<a href="#">151</a> (20 pgs)	Correspondence / <i>May 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Richman & Richman LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 06/10/2024)

06/10/2024	<a href="#">152</a> (1 pg)	Certificate of Service / <i>Declaration of Service</i> filed by Michael P Richman on behalf of Richman & Richman LLC. (RE: <a href="#">150</a> Correspondence, <a href="#">151</a> Correspondence). (Richman, Michael) (Entered: 06/10/2024)
06/13/2024	<a href="#">153</a> (2 pgs)	Notice of Motion filed by Creditor White Lodging Management Corp. Objections due by 6/27/2024. (Daleo, Amy). Related document(s) <a href="#">154</a> Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp.. (Entered: 06/13/2024)
06/13/2024	<a href="#">154</a> (6 pgs)	Motion to Assume Lease or Executory Contract filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. (Daleo, Amy) (Entered: 06/13/2024)
06/13/2024	<a href="#">155</a> (2 pgs)	Certificate of Service filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy). Related document(s) <a href="#">153</a> Notice of Motion filed by Creditor White Lodging Management Corp., <a href="#">154</a> Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp.. (Entered: 06/13/2024)
06/14/2024	<a href="#">156</a> (6 pgs)	Objection Filed by Creditor White Lodging Management Corp. (Re: <a href="#">138</a> Motion for 2004 Examination of <i>Debtor and White Lodging Services Corp.</i> filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC)with Notice and Certificate of Service (Daleo, Amy) (Entered: 06/14/2024)
06/14/2024	<a href="#">157</a> (6 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to Rule 2004 Motion for Discovery from Debtor and White Lodging Services Corp.</i> (Re: <a href="#">138</a> Motion for 2004 Examination of <i>Debtor and White Lodging Services Corp.</i> filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 06/14/2024)
06/14/2024	<a href="#">158</a>	<p><b>Order:</b> On May 31, 2024, creditors Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (collectively, Lenders) filed a motion for discovery from the debtor and non-debtor White Lodging Services Corp. The motion, filed pursuant to Rule 2004, seeks an order commanding the debtor and White Lodging, which provides the debtor with management and operations services, to produce documents and answer questions that the Lenders say are relevant to appraising the debtor's hotel. The Lenders ask the court to order this production and appraiser access to the hotel by June 21, 2023, even though they presented the May 31 motion on notice of a fourteen-day objection period and did not seek expedited relief (most likely because they couldn't show cause for that relief).</p> <p>On June 14, the objection period's final day, the debtor and White Lodging objected. Neither objection focuses on the document and interrogatory requests stated in the Lenders' motion. They instead contest the Lenders' choice of vehicle: a Rule 2004 motion. The debtor says, "The Rule 2004 Motion is [ ] objectionable, and should be denied, to the extent it seeks relief which is outside the bounds of a motion for authority to take discovery (see Local Rule 2004). In addition, by requesting that the Debtor be compelled to respond by June 21, 2024 to discovery requests not yet even issued (including as to the lists of documents and information set forth in the motion), the Rule 2004 Motion is without legal or factual basis or cause." ECF No. <a href="#">157</a>, at 2. (As an aside, the court</p>

has no idea what the debtor intends by its reference to Local Rule 2004, which states, in its entirety, "A motion to take a Fed. R. Bankr. P. 2004 examination must be served on the debtor, the United States trustee, and the entity to be examined." The Lenders filed a certificate of service that appears to demonstrate compliance with that rule. See ECF No. [140](#).) White Lodging says in its objection, "Movants have not attached a proposed subpoena to the Motion but have enumerated an expansive list of documents and interrogatories." ECF No. [156](#), at 2. They both complain that the Lenders seek confidential information. The debtor states, "Any discovery would need to be conditioned on the agreement and entry by the Court of a confidentiality stipulation and order, because one or both of the Lenders, principals or managers of the Lenders, and their counsel at Reinhart are believed to be involved in management or ownership (and counseling such management or ownership) of competitive hotel properties." ECF No. [157](#) at 3-4.

Rule 2004(a) provides, "On motion of any party in interest, the court may order the examination of any entity." And Rule 2004(c) provides, "The attendance of an entity for examination and for the production of documents or electronically stored information, whether the examination is to be conducted within or without the district in which the case is pending, may be compelled as provided in Rule 9016 for the attendance of a witness at a hearing or trial." Although Rule 2004(c) authorizes the issuance of subpoenas to command examinations or productions ordered under Rule 2004(a), there typically is no reason to require service of a subpoena on the debtor. The debtor, after all, petitioned for bankruptcy; no entity is more subject the court's authority than is the debtor. Any request for examination of the debtor under Rule 2004 must be served on the debtor and its counsel, so there is no procedural or due process concern about the court simply ordering the debtor to produce documents or subject itself to examination following notice and the opportunity to be heard on a motion filed under Rule 2004. The same cannot be said of non-debtor entities, at least not non-debtor entities who have not made themselves parties to the bankruptcy by filing claims or otherwise. As to those parties, the preferred course on a Rule 2004 motion is to request permission to serve a subpoena on the non-debtor that commands the desired examination or production of documents. In that case, the subpoenaed party may oppose the subpoena as provided in Civil Rule 45(d) (made applicable by Bankruptcy Rule 9016).

As for the need for the protection of confidential information, no one has requested entry of a confidentiality order or shown that there is good cause to enter one. "As a general proposition, pretrial discovery must take place in [ ] public unless compelling reasons exist for denying the public access to the proceedings." *Jespon, Inc. v. Makita Elec. Works, Ltd.*, 30 F.3d 854, 858 (7th Cir. 1994) (quoting *Am. Tel. & Tel. Co. v. Grady*, 594 F.2d 594, 596 (7th Cir. 1978), cert. denied, 440 U.S. 971 (1979)).

Applying this understanding of Rule 2004 and treating White Lodging as a non-party (even though it subsequently filed a request for relief in this case, see ECF No. [154](#)) leads to the following conclusions and directions:

1. The debtor must produce documents in its possession, custody or control that are responsive to the list of documents requested in the motion, ECF No. [138](#) at 3, except, as to requests (g) through (i), only documents sufficient to inform the Lenders of the subject area need be produced, i.e., documents sufficient to show all rebates, etc., programs that affect the financial statement line items; documents sufficient to identify the top five accounts for the stated years; documents sufficient to identify any recurring room-block contracts that are financially material.

2.The debtor must answer questions (a) through (c); question (b) is limited to changes that are expected to be financially material; question (c) is limited to physical or service-related improvements that are financially material based on cost, expected increased revenue, or otherwise. Question (d), calling for the identification of "any and all capital needs" is not allowed because it is vague and, as presented without any definition or other limitation, overly broad.

3.The debtor must afford the Lenders' appraiser access to the property to the extent permitted by the loan documents.

4.The debtor must comply with numbered paragraphs 1 through 3 on or before June 28, 2024, unless the parties agree to a different deadline, which they may do without court approval; however, the debtor may withhold documents and information that it in good faith maintains should be made confidential subject to a protective order if and only if the debtor moves for entry of such an order on or before June 21, 2024; any such motion may be filed and served on notice of a seven-day objection deadline.

5.The Lenders may serve a subpoena on White Lodging under Rule 9016 (Civil Rule 45) to request the documents identified in the motion, as modified by this order, and may subpoena a representative of White Lodging to be examined under oath about the interrogatories stated in the motion; this order does not limit White Lodging's rights to oppose any such subpoena as provided in those rules.

6.To the extent Lenders desire additional discovery from the debtor they must comply with Civil Rules 30, 33, and 34, except the response time provided in Rule 33 and 34 is limited to 14 days, unless the parties agree otherwise.



7.Any request for relief relating to compliance with this order or any additional discovery requests are subject to the provision of Civil Rule 37 (including its meet-and-confer requirements) but may be made on notice of a seven-day objection deadline.

8.The Lenders' Rule 2004 motion (ECF No. 138) is granted to the extent provided in this order and is otherwise denied.

IT IS SO ORDERED.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [138](#) Motion for 2004 Examination of Debtor and White Lodging Services Corp., [156](#) Objection, [157](#) Objection). (Halfenger, G.) (Entered: 06/14/2024)

<p>06/17/2024</p>	<p> <a href="#">159</a> (3 pgs)</p>	<p>Proposed Order RE: <a href="#">136</a> - Application to Employ filed by Attorney Michael P Richman of Richman &amp; Richman LLC on behalf of Wisconsin &amp; Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/17/2024)</p>
<p>06/17/2024</p>	<p> <a href="#">160</a> (3 pgs)</p>	<p>Proposed Order RE: <a href="#">137</a> - Application to Employ filed by Attorney Michael P Richman of Richman &amp; Richman LLC on behalf of Wisconsin &amp; Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/17/2024)</p>

06/18/2024	<a href="#">161</a> (13 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 04/30/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/18/2024)
06/20/2024	<a href="#">162</a> (2 pgs)	Order Authorizing the Debtor to Retain and Employ Eisner Advisory Group LLC as Financial Advisor (Related Doc # <a href="#">137</a> ) (amg, Deputy Clerk) (Signed: 06/20/2024) (Entered: 06/20/2024)
06/21/2024	<a href="#">163</a> (2 pgs)	Proposed Order RE: <a href="#">150</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">164</a> (2 pgs)	Proposed Order RE: <a href="#">151</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Richman & Richman LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">165</a> (6 pgs)	Motion to Assume Lease or Executory Contract / <i>Motion to Assume Executory Contract</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">166</a> (21 pgs)	Declaration / <i>Declaration of Ben Risseuw in Support of Debtor's Motion to Assume Executory Contract</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">165</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Executory Contract</i> ). (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">167</a> (2 pgs)	Notice of Motion / <i>Notice of Motion to Assume Executory Contract</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">165</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Executory Contract</i> ). Objections due by 7/5/2024. (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">168</a> (47 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 04/30/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/21/2024)
06/21/2024	<a href="#">169</a> (4 pgs)	Certificate of Service / <i>Certificate of Service Declaration of Mailing</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">165</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Executory Contract</i> , <a href="#">166</a> Declaration, <a href="#">167</a> Notice of Motion). (Richman, Michael) (Entered: 06/21/2024)
06/22/2024	<a href="#">170</a> (2 pgs)	Order Conditionally Approving Payment of April 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">150</a> Correspondence). (eeb, Deputy Clerk) (Signed: 06/21/2024) (Entered: 06/22/2024)
06/22/2024	<a href="#">171</a> (2 pgs)	Order Conditionally Approving Payment of May 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">151</a> Correspondence). (eeb, Deputy Clerk) (Signed: 06/21/2024) (Entered: 06/22/2024)

06/22/2024	<a href="#">172</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">162</a> Order on Application to Employ). Notice Date 06/22/2024. (Admin.) (Entered: 06/22/2024)
06/24/2024	<a href="#">173</a> (3 pgs)	Proposed Order RE: <a href="#">146</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 06/24/2024)
06/26/2024	<a href="#">174</a> (3 pgs)	Order Authorizing the Debtor to Employ Allen & Associates as Appraiser and Pay Allen & Associates a \$7,500 Retainer (Related Doc # <a href="#">136</a> ) (amg, Deputy Clerk) (Signed: 06/26/2024) (Entered: 06/26/2024)
06/26/2024	<a href="#">175</a> (2 pgs)	Order Authorizing the Debtor to Retain and Employ Mallery SC as Special Counsel for a Specific Purpose (Related Doc # <a href="#">146</a> ) (amg, Deputy Clerk) (Signed: 06/26/2024) (Entered: 06/26/2024)
06/26/2024	<a href="#">176</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">170</a> Order (Generic)). Notice Date 06/26/2024. (Admin.) (Entered: 06/26/2024)
06/26/2024	<a href="#">177</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">171</a> Order (Generic)). Notice Date 06/26/2024. (Admin.) (Entered: 06/26/2024)
06/27/2024	<a href="#">178</a> (10 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to Motion to Compel Debtor to Assume or Reject Administrative Service Agreement</i> (Re: <a href="#">154</a> Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp.) (Richman, Michael) (Entered: 06/27/2024)
06/27/2024	<a href="#">179</a> (4 pgs)	Declaration / <i>Declaration of Mark Flaherty in Support of the Debtor's Objection to Motion of White Lodging Services Corporation to Compel Debtor to Assume or Reject Administrative Services Agreement</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">178</a> Objection). (Richman, Michael) (Entered: 06/27/2024)
06/28/2024	<a href="#">180</a>	<p><b>Order:</b> White Lodging Services Corporation provides management and related services to debtor Wisconsin &amp; Milwaukee Hotel, LLC, pursuant to a 2011 contract that both parties agree is executory for purposes of sec. 365 of the Bankruptcy Code. The court has authorized the use of cash collateral, an authorization that would seem to allow White Lodging and the debtor to continue operations as provided in their contract. No one suggests otherwise.</p> <p>Section 365(d)(2) allows the debtor to assume or reject the executory contract "at any time before the confirmation of a plan", unless the court sets a different deadline. White Lodging filed a motion requesting that the court compel the debtor to assume or reject the 2011 contract "immediate[ly]". ECF No. <a href="#">154</a>, at 3-6. Although sec. 365(d)(2) doesn't state a standard for shortening the debtor's time to assume or reject an executory contract, the requesting party at a minimum must show cause, which in turn minimally requires that it show plausible grounds for finding that it is at risk of some harm or loss not contemplated by the Code that it may incur if the debtor is allowed to wait until plan confirmation to assume or reject the contract.</p> <p>White Lodging's motion makes four points. 1. If the debtor terminates the contract, White Lodging will have to terminate employees and will need</p>

to give notice consistent with the WARN Act. 2. "Termination of the Agreement by the Debtor may trigger Guaranty obligations on the part of White Lodging that would likely increase the claim of White Lodging, which in turn will impact voting on any Plan of Reorganization." ECF No. [154](#), at 2. 3. "The Debtor's inability to provide assurance of payment of workers compensation claims and allow for the hiring of temporary workers essential for hotel operations[] adversely impacts White Lodging's ability to meet its obligations to its employees and under the Agreement and exposes White Lodging to incur expenses it may not be able to recover from the Debtor." ECF No. [154](#), at 4. 4. "Without the entry of an Order requiring the Debtor to immediately assume or reject the Agreement, White Lodging will be harmed as the Debtor continues to accept the benefits of the Agreement without abiding by its obligations to White Lodging thereunder." *Id.* at 4-5.

The debtor objects to the motion. Among other things, the debtor contends that the imposition of WARN Act notice requirements is unlikely even if it were to reject the contract, but, regardless, it will agree to give White Lodging at least 60 days' notice of any rejection. The debtor has also moved to assume its contract with the provider of temporary employees, thus mitigating (says the debtor) White Lodging's concern about the potential inability to hire necessary temporary employees. The debtor also explains that it needs time to work through issues surrounding assumption or rejection of the contract, which it contends is valuable but also costly, perhaps excessively so.

Perhaps most notably, White Lodging does not state with particularity (as required by Rule 9013) that the debtor is in default of the contract or that the debtor has engaged in conduct (other than the legal irrelevancy of filing for bankruptcy) that changes White Lodging's relationship risks. The motion's allegations of adverse impact and harm are both vague and unsupported by affidavit or declaration.

Therefore,


1. White Lodging's motion to compel the debtor to assume or reject (ECF No. [154](#)) is denied, except as provided in this order.

2. The debtor must notify White Lodging of any decision to assume or reject the contract at least 60 days before the effective date of any assumption or rejection, and in no event later than the date it files a disclosure statement under Bankruptcy Code sec. 1125.

3. This order is without prejudice to White Lodging later moving the court to impose an assumption-or-rejection deadline, if any such motion is filed no sooner than 90 days after entry of this order and is accompanied by evidentiary support for all factual allegations not subject to judicial notice.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [154](#) Motion to Assume Lease or Executory Contract ). (Halfenger, G.) (Entered: 06/28/2024)

06/28/2024	 <a href="#">181</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">174</a> Order on Application to Employ). Notice Date 06/28/2024. (Admin.) (Entered: 06/28/2024)
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06/28/2024	<a href="#">182</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">175</a> Order on Application to Employ). Notice Date 06/28/2024. (Admin.) (Entered: 06/28/2024)
07/03/2024	<a href="#">183</a> (54 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 05/31/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 07/03/2024)
07/08/2024	<a href="#">184</a> (47 pgs; 9 docs)	Motion to Compel <i>Production of Documents and to Show Cause</i> filed by Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D # <a href="#">5</a> Exhibit E # <a href="#">6</a> Exhibit F # <a href="#">7</a> Exhibit G # <a href="#">8</a> Exhibit H) (DiCatri, Frank) (Entered: 07/08/2024)
07/08/2024	<a href="#">185</a> (4 pgs; 2 docs)	Notice of Motion and Certificate of Service filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">184</a> Motion to Compel <i>Production of Documents and to Show Cause</i> ). Objections due by 7/15/2024. (Attachments: # <a href="#">1</a> Certificate of Service) (DiCatri, Frank) (Entered: 07/08/2024)
07/10/2024	<a href="#">186</a> (19 pgs)	Correspondence / <i>June 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Richman & Richman LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 07/10/2024)
07/15/2024	<a href="#">187</a> (8 pgs)	Response Filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. to <a href="#">184</a> Motion to Compel <i>Production of Documents and to Show Cause</i> filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and Certificate of Service (Daleo, Amy) (Entered: 07/15/2024)
07/16/2024	<a href="#">188</a>	<p><b>Order:</b> On June 14, 2024, the court granted in substantial part creditors Computershare Trust Company, N.A., and Wisconsin &amp; Milwaukee Hotel Funding LLC (collectively, Lenders) motion for discovery from the debtor and non-debtor White Lodging Services Corp. Among other things the order authorized the Lenders to serve White Lodging with a subpoena requesting categories of documents limited by the order. The order preserved White Lodging's rights to object to the subpoena under Rule 9016 (Civil Rule 45).</p> <p>The Lenders served White Lodging with a subpoena requesting documents. White Lodging served written objections, as provided in Rule 45(d)(2)(B). The Lenders then moved to compel, as authorized by Rule 45(d)(2)(B)(i). White Lodging filed a timely objection to that motion. The Lenders consented to allowing the debtor to object by July 24, 2024, to accommodate the earlier unavailability of debtor's counsel to attend to the Lenders' motion.</p> <p>The court will conduct an evidentiary hearing on the Lenders' motion on <b>August 1, 2024, at 11:00 a.m.</b> in Room 133 of the United States Federal Courthouse--Milwaukee, 517 E. Wisconsin Avenue, unless (a) the parties file correspondence or other documents making clear that they have resolved all disputes giving rise to the motion and that no hearing is necessary and (b) the court gives notice on the docket that the hearing is canceled. Counsel for each party and a corporate representative with full settlement authority, as well as all other witnesses necessary to present</p>

testimony in support of any objection (including, e.g., evidence of burdensomeness, inability to understand the scope of a request, or lack of possession, custody, or control) must attend the hearing in person. The parties' representatives and their counsel must meet in the court's conference room at 10:00 a.m. on August 1 and attempt in good faith to resolve or narrow any remaining disputes involving the Lenders' discovery requests.

Resolution of some of White Lodging's objections need not await the hearing, however. After reporting that the "Debtor has produced documents responsive to request nos. 1, 2 and answered interrogatory no. 13", White Lodging contends that it "has properly asserted its objections to producing confidential information". ECF No. [187](#), at 2. Rule 45 is clear. If a party served with a subpoena contends that the court should quash or modify the subpoena because the subpoena "requires . . . disclosing a trade secret or other confidential research, development, or commercial information", that party must move to quash or modify the subpoena under Rule 45(d)(3)(B). White Lodging has not pursued that relief, even though the court's June 14 order observed, "As for the need for the protection of confidential information, no one has requested entry of a confidentiality order or shown that there is good cause to enter one. 'As a general proposition, pretrial discovery must take place in [ ] public unless compelling reasons exist for denying the public access to the proceedings.'" ECF No. 158 (quoting *Jespon, Inc. v. Makita Elec. Works, Ltd.*, 30 F.3d 854, 858 (7th Cir. 1994) (quoting *Am. Tel. & Tel. Co. v. Grady*, 594 F.2d 594, 596 (7th Cir. 1978), cert. denied, 440 U.S. 971 (1979))). White Lodging's continued failure to produce documents based on a contention that the documents must be held in confidence while failing to move for entry of a protective order suggests gamesmanship. In all events, White Lodging's objection to production of subpoenaed documents based on the alleged confidential nature of those documents is overruled. White Lodging must produce all documents withheld solely on that ground by no later than **July 22, 2024**, unless on or before July 22, 2024, (1) White Lodging files a motion to modify the subpoena to allow production of confidential documents (i.e., documents disclosing a trade secret or other confidential research, development, or commercial information); and (2) White Lodging or the debtor files a motion for entry of protective order supported by evidence and legal authorities, and accompanied by a proposed protective order; if those filings are timely made, White Lodging may withhold documents alleged to be governed by the requested protective order until the court enters a protective order or otherwise orders production.

Next, White Lodging contends, "Lenders fail to specifically identify which Requests for which there is a dispute as to who is in possession between Debtor and White Lodging. White Lodging cannot be compelled to produce documents or information that it does not possess." ECF No. [187](#), at 4. That's wrong. A party with control over subpoenaed documents--that is, the legal right to obtain them--cannot resist production on the ground that the documents are not in its possession or custody. See *Jeffery v. Fuentes*, No. 19-CV-1212-PP, 2023 WL 3946333, at \*3 (E.D. Wis. June 11, 2023) (citing *Thermal Design, Inc. v. Am. Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.*, 755 F.3d 832, 838-39 (7th Cir. 2014)). White Lodging's objection based on a lack of possession is overruled. If it has a legal right to obtain responsive documents (or has custody or possession of them), it must produce those documents.

White Lodging also asserts, "With regard to interrogatory nos. 11 and 12, White Lodging has asserted the specific objection that these interrogatories are vague because the term[s] 'atypical' and 'expectations

of changes' are not defined. Moreover, these interrogatories do not state the specific time period for which the information is requested and thus is overly burdensome and unruly to attempt to answer." ECF No. [187](#), at 5. White Lodging's claim that it doesn't understand what 'atypical' means in Interrogatory Number 11, which asks White Lodging to "Identify any atypical expenses (such as one-time expenses) in the financial statements of" White Lodging is surprising. ECF No. [184-1], at 6. It is similarly surprising that White Lodging has claimed it doesn't understand what 'expectations of changes' means in the context of Interrogatory Number 12, which asks White Lodging to "Identify any expectations of changes in the next year with regard to demand, revenue and expenses that would apply to the [Hotel] Property." *Id.* If White Lodging's corporate representatives, with the assistance of its counsel, can't discern the meanings of those terms as used in the interrogatories' contexts, White Lodging must propose reasonable interpretations, state what they are, and respond accordingly. In fact, the subpoena's instructions propose exactly that course, stating, "If you find the meaning of any term in these requests to be unclear, you should assume a reasonable meaning, state the meaning you have assumed, and produce the documents on the basis of that assumed meaning." ECF No. [184-1], at 4. White Lodging's objection that the requests are not limited in time is perhaps more deserving of credence, though its relationship with the debtor is itself limited in duration. Regardless, White Lodging must produce responsive documents for the period commencing five years before the petition date through the date on which the documents are produced without prejudice to the Lenders' ability to limit or expand that temporal scope either consensually or by requesting a modification of this order in a filing made at least seven days before the August 1 hearing.


White Lodging's responses (filed as an attachment to the Lenders' motion) suggest that White Lodging is withholding documents on the grounds that those documents are, or information those documents might contain is, in the control of the debtor. The subpoena imposes duties on White Lodging that are independent of the debtor's obligations, though if documents have been (or will be) produced by the debtor, imposing the same production obligation on White Lodging might then be found to be overly burdensome. The court leaves resolution of that issue for the August 1 evidentiary hearing in the hopefully unlikely event that the parties can't resolve the matter themselves.

Finally, the Lenders' motion to compel asks the court to order White Lodging to show cause why the court should not compel White Lodging and its counsel to pay the Lenders' costs of moving to compel, as authorized by Rule 37(a)(5)(A) (incorporated by Rule 7037 and made applicable here by Rule 9014(c)). This order's conclusions show that the request is at least plausible, because, minimally, some of White Lodging's objections appear to lack a substantial justification. See Rule 37(a)(5)(A) (ii). But the court will leave that issue for further consideration at the August 1 hearing, should the parties find it necessary to have the court resolve it rather than working it out themselves, perhaps in the course of haggling a global compromise of these discovery disputes.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [185](#) Notice of Motion, [187](#) Response). (Halfenger, G.) (Entered: 07/16/2024)






07/18/2024

 [189](#)  
(42 pgs; 3 docs)

Motion to Compel *Payment of Adequate Protection* filed by Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel

		Funding LLC. (Attachments: # <a href="#">1</a> Exhibit Exhibit 1 # <a href="#">2</a> Exhibit Exhibit 2) (DiCastrì, Frank) (Entered: 07/18/2024)
07/18/2024	<a href="#">190</a> (29 pgs; 10 docs)	Declaration <i>in Support of Motion to Compel</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">189</a> Motion to Compel Payment of Adequate Protection). (Attachments: # <a href="#">1</a> Exhibit Exhibit A # <a href="#">2</a> Exhibit Exhibit B # <a href="#">3</a> Exhibit Exhibit C # <a href="#">4</a> Exhibit Exhibit D # <a href="#">5</a> Exhibit Exhibit E # <a href="#">6</a> Exhibit Exhibit F # <a href="#">7</a> Exhibit Exhibit G # <a href="#">8</a> Exhibit Exhibit H # <a href="#">9</a> Exhibit Exhibit I) (DiCastrì, Frank) (Entered: 07/18/2024)
07/18/2024	<a href="#">191</a> (2 pgs)	Notice of Motion to Compel Payment of Adequate Protection filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">189</a> Motion to Compel Payment of Adequate Protection). Objections due by 8/1/2024. (DiCastrì, Frank) (Entered: 07/18/2024)
07/18/2024	<a href="#">192</a> (2 pgs)	Certificate of Service for Notice of Motion and Motion filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">189</a> Motion to Compel Payment of Adequate Protection). (DiCastrì, Frank) (Entered: 07/18/2024)
07/18/2024	<a href="#">193</a> (4 pgs)	Order (RE: <a href="#">189</a> Motion to Compel Payment of Adequate Protection). Adequate Protection Motion Hearing to be held on 8/1/2024 at 11:00 AM at the United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (jah, Deputy Clerk) (Signed: 07/18/2024) (Entered: 07/18/2024)
07/18/2024	<a href="#">194</a>	<b>NOTICE:</b> Pursuant to the court's July 18, 2024 order, the deadline for the debtor to file a response to the motion to compel payment of adequate protection filed by Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC is <b>July 29, 2024</b> . (RE: <a href="#">193</a> Order (Generic), Order to Set/Schedule Hearing). (saa, Law Clerk) (Entered: 07/18/2024)
07/18/2024	<a href="#">195</a> (11 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 07/18/2024)
07/18/2024	<a href="#">196</a> (3 pgs)	Notice of Motion / Notice of Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">195</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances There). Objections due by 8/1/2024. (Richman, Michael) (Entered: 07/18/2024)
07/19/2024	<a href="#">197</a> (6 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">195</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing Chapter

		<i>11 Plan of Reorganization and for Soliciting Acceptances There, <a href="#">196</a> Notice of Motion). (Richman, Michael) (Entered: 07/19/2024)</i>
07/19/2024	<a href="#">198</a> (4 pgs)	Order (1) Scheduling an August 1, 2024 Hearing on (A) the Debtor's Motion to Extend the Exclusivity Periods, and (B) Case Management; and (2) Shortening the Deadline to Object to the Debtor's Motion to Extend the Exclusivity Periods to July 30, 2024 (RE: <a href="#">195</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances There). Hearing scheduled 8/1/2024 at 11:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Signed: 07/19/2024) (Entered: 07/19/2024)
07/20/2024	<a href="#">199</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">193</a> Order (Generic)). Notice Date 07/20/2024. (Admin.) (Entered: 07/20/2024)
07/21/2024	<a href="#">200</a> (8 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">198</a> Scheduling Order). Notice Date 07/21/2024. (Admin.) (Entered: 07/21/2024)
07/22/2024	<a href="#">201</a> (49 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 06/30/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 07/22/2024)
07/23/2024	<a href="#">202</a> (2 pgs)	Proposed Order / Order Conditionally Approving Payment of June 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures RE: <a href="#">186</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Richman & Richman LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 07/23/2024)
07/23/2024	<a href="#">203</a> (2 pgs)	Proposed Order RE: <a href="#">165</a> - Motion to Assume Lease or Executory Contract filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 07/23/2024)
07/24/2024	<a href="#">204</a> (2 pgs)	Order Conditionally Approving Payment of June 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">186</a> Correspondence). (amg, Deputy Clerk) (Signed: 07/23/2024) (Entered: 07/24/2024)
07/24/2024	<a href="#">205</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 07/24/2024)
07/24/2024	<a href="#">206</a> (1 pg)	Correspondence Regarding Lenders' Motion for Order Compelling Production of Documents filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: 188 Order (Virtual Event)). (DiCasteri, Frank) (Entered: 07/24/2024)
07/24/2024	<a href="#">207</a> (2 pgs)	Order Granting Debtor's Motion To Assume Executory Contract (Related Doc # <a href="#">165</a> ) (amg, Deputy Clerk) (Signed: 07/24/2024) (Entered: 07/24/2024)

07/26/2024	 <a href="#">208</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">207</a> Order on Motion to Assume Lease or Executory Contract). Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/26/2024	 <a href="#">209</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">204</a> Order (Generic)). Notice Date 07/26/2024. (Admin.) (Entered: 07/26/2024)
07/29/2024	 <a href="#">210</a> (11 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to Motion to Compel Payment of Adequate Protection</i> (Re: <a href="#">189</a> Motion to Compel Payment of Adequate Protection filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 07/29/2024)
07/29/2024	 <a href="#">211</a> (38 pgs)	Declaration / <i>Declaration of Michael P. Richman in Support of Debtor's Objection to Lenders' Motion to Compel Payment of Adequate Protection Under Interim Agreed Order</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">210</a> Objection). (Richman, Michael) (Entered: 07/29/2024)
07/30/2024	 212	<p><b>Order:</b> A series of orders set an August 1, 2024 hearing on several matters in this case, including an evidentiary hearing on (1) a motion filed by Computershare Trust Company, N.A., and Wisconsin &amp; Milwaukee Hotel Funding LLC (collectively, Lenders) to compel the debtor and White Lodging Services Corp. to produce documents and (2) the Lenders' motion to compel payment of adequate protection due under the court's April 17, 2024 interim order. ECF Nos. 188 &amp; <a href="#">193</a>. The first of these hearing-setting orders arose from the Lenders' discovery motion and, in that context, the court first required the parties' representatives and their counsel to meet and confer in the court's conference room at 10:00 a.m. on August 1, 2024, to attempt to resolve or narrow the disputed issues before presenting the court with evidence and argument over the appropriate scope of the discovery.</p> <p>On July 24, 2024, Lenders' counsel filed a letter stating that based on subsequent production and responses by White Lodging, the "Lenders are willing to withdraw their [discovery] [m]otion" and asking that the court cancel the hearing on that motion. ECF No. <a href="#">206</a>, at 1. The letter makes clear, however, that the Lenders are not seeking cancelation of the August 1 hearing to the extent the court will consider other matters on that date.</p> <p>Based on the Lenders' July 24, 2024 letter, the court deems the Lenders' discovery motion (ECF No. <a href="#">184</a>) withdrawn, and, as a result the August 1, 2024 evidentiary hearing on that motion is canceled. The August 1, 2024 hearing will remain on the court's calendar to consider the other matters scheduled to be heard on that date. But given the parties' resolution of the Lenders' motion to compel production of documents, the parties' representatives and their counsel are relieved of the duty first imposed by the court's July 16, 2024 order that they meet in the court's conference room at 10:00 a.m. on August 1 and attempt to resolve their remaining disputes, a duty the court originally imposed in the July 16 order to facilitate a resolution of the now resolved discovery motion. ECF No. 188. The parties' representatives and their counsel are <b>not</b> required to appear at the courthouse in advance of the 11:00 a.m. hearing on August 1.</p> <p>To be clear, this order also relieves the parties of the similar duty imposed by the court's July 18 order, which directs the parties' representatives and their counsel to "meet in the court's conference room at 10:00 a.m. on</p>

August 1 and attempt in good faith to resolve or narrow any remaining disputes involving the Adequate Protection Motion." ECF No. [193](#), at 3.

This order further modifies the July 18 order's setting of an evidentiary hearing. The court initially ordered that it would entertain evidence on the Lenders' adequate protection motion on August 1, in substantial part because the hearing was originally set as an evidentiary hearing on the discovery motion. Upon further reflection and now that the discovery dispute is resolved, **the court will not conduct an evidentiary hearing on the motion to compel payment of adequate protection on August 1, 2024**, but will, instead, conduct a **preliminary** hearing on the motion on August 1.












Even though the parties are not required to meet and confer on August 1 at the courthouse, they might benefit from attempting to resolve the pending adequate protection motion before the August 1 hearing. An initial review of the papers filed in connection with that motion suggests that an evidentiary hearing will ultimately be necessary for the court to resolve the adequate-protection dispute, at least if the court is not persuaded by the debtor's contention that the April 17, 2024 interim order unambiguously states how to calculate the disputed May 9 adequate protection payment.

The parties have filed fairly extensive motion papers disputing what the interim order means when it refers to "a payment . . . equal to 25% of the 'cash available for administrative expenses,' as indicated in the budget, after accounting for bankruptcy professional fees for the Interim Period, in accordance with the budget." ECF No. [38](#) at 3-4. The debtor contends that "cash available for administrative expenses" refers to a line item of the attached budget that is so named; a reading that entails that the phrase simply means \$269,816. ECF No. [210](#), at 5. The Lenders, in contrast, contend that the order's "cash available for administrative expenses" is ambiguous but should be understood in the context of the parties' dealings to mean the actual amount of cash available after applying the budget's calculation methodology to actual, as opposed to forecasted, amounts. ECF No. [189](#) at 5-6. It is far from clear that there is any way for the court to adjudicate this dispute without conducting a hearing to receive evidence of the parties' dealings, seemingly both before and after submission of the proposed form of the interim order; indeed, such evidence may be necessary even to resolve the question of whether the court should conclude that the order's operative language is unambiguous, as the debtor contends.

That course is likely to be both costly and time consuming. What is more, given that the dispute involves the parties' disagreement over the operative effect and meaning of an interim order that the court entered at the parties' request, employing language proposed by those same parties, perhaps the best course is for the court to vacate the April 17 interim order and consider de novo the amount of adequate protection due the Lenders for the debtor's use of their cash collateral in April 2024. That too would require evidence, perhaps even opinion testimony, but it's far from obvious that such an adjudication would result in the court finding that adequate protection for use of cash collateral in April exceeds by about 100% the cap amount to which the parties agreed as part of the final order on cash collateral.

Ultimately, an evidentiary hearing of some type seems the most likely path for the court to take should the parties insist that the court adjudicate the adequate-protection dispute, an undertaking that will require the court to make findings of fact and apply those findings to the governing law, either to decide the operative meaning of the interim order or to vacate that order and determine the appropriate amount of adequate protection due for April

		<p>2024. Because the court will consider the scope of any such evidentiary hearing at the August 1 preliminary hearing (and will not then hear evidence), <b>the court further relieves the parties of the July 18 order's directives to file exhibits and lists of witnesses by July 31.</b> ECF No. <a href="#">193</a>, at 3-4, numbered para. 5.</p> <p>It's difficult to see how any of this makes economic sense - since the total amount in controversy is about \$50,000. Adjudication will require the court to find facts, entertain argument, and apply the law to those facts. It is likely to be both costly and time consuming.</p> <p>The parties should take these considerations into account and be prepared at the August 1 hearing to present their proposals for adjudicating the adequate-protection motion, unless, of course, they resolve that dispute before then.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: 188 Order (Virtual Event), <a href="#">193</a> Order (Generic), Order to Set/Schedule Hearing, <a href="#">206</a> Correspondence). (Halfenger, G.) (Entered: 07/30/2024)</p>
07/31/2024	<a href="#">213</a> (7 pgs)	Reply Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC to <a href="#">189</a> Motion to Compel <i>Payment of Adequate Protection</i> filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (DiCastrì, Frank) (Entered: 07/31/2024)
07/31/2024	<a href="#">214</a> (12 pgs)	Declaration ( <i>Supplemental</i> ) of Frank DiCastrì filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">189</a> Motion to Compel <i>Payment of Adequate Protection</i> ). (DiCastrì, Frank) (Entered: 07/31/2024)
07/31/2024	<a href="#">215</a>	<b>NOTICE:</b> The August 1 hearing on the debtor's motion to extend the exclusive periods to file a plan and solicit acceptances is canceled because no objections were filed. The debtor is directed to file a proposed order. (RE: <a href="#">198</a> Scheduling Order). (saa, Law Clerk) (Entered: 07/31/2024)
07/31/2024	<a href="#">216</a> (3 pgs)	Proposed Order / <i>Order Extending the Debtor's Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto</i> RE: <a href="#">195</a> - Motion to Extend Exclusivity Period filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 07/31/2024)
07/31/2024	<a href="#">217</a> (2 pgs)	Order Extending the Debtor's Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for soliciting Acceptances Thereto (Related Doc # <a href="#">195</a> ) (amg, Deputy Clerk) (Signed: 07/31/2024) (Entered: 07/31/2024)
08/01/2024	<a href="#">218</a> (1 pg)	BNC Returned Mail for Allen & Associates, 500 Stephenson Highway, Suite 340, Troy, MI 48083-1118, ( RE: <a href="#">174</a> Order on Application to Employ). (Admin) (Entered: 08/01/2024)
08/01/2024	<a href="#">218</a> (1 pg)	Correspondence <i>Requesting Cancellation of 8-1-24 Hearing</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and

		Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 08/01/2024)
08/01/2024	 <a href="#">219</a>	<b>NOTICE:</b> Based on the August 1, 2024 letter filed by Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC that reports that they have reached an agreement to settle their motion to compel the debtor to make an adequate protection payment under the interim order, the August 1, 2024 hearing on that motion and on case management will be held by telephone. In person appearances are not required. To appear by telephone, you must call the court conference line at 1-888-684-8852, and enter access code 7183566 before the scheduled hearing time. (RE: <a href="#">218</a> Correspondence filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). (saa, Law Clerk) (Entered: 08/01/2024)
08/01/2024	 <a href="#">220</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 8/1/2024 11:03:38 AM ]. File Size [ 4197 KB ]. Run Time [ 00:08:45 ]. (Case Management Hearing). (admin). (Entered: 08/01/2024)
08/01/2024	 <a href="#">221</a>	On August 1, 2024, the court held a case management hearing in this case. Michael Richman appeared for the debtor, Frank DiCastrì appeared for Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, and Dillon Ambrose appeared for the United States trustee. A recording from the hearing has been posted to the docket. (RE: <a href="#">198</a> Scheduling Order, <a href="#">220</a> Audio File). (saa, Law Clerk) (Entered: 08/01/2024)
08/02/2024	 <a href="#">222</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">217</a> Order on Motion to Extend Exclusivity Period). Notice Date 08/02/2024. (Admin.) (Entered: 08/02/2024)
08/05/2024		BNC Returned Mail for Four Peas Consulting, PO Box 101, Eau Claire, WI 54702-0101, ( RE: <a href="#">198</a> Scheduling Order). (Admin) (Entered: 08/05/2024)
08/08/2024		BNC Returned Mail for State Chemical Solutions, PO Box 844284, Boston, MA 02284-4284, ( RE: <a href="#">198</a> Scheduling Order). (Admin) (Entered: 08/08/2024)
08/09/2024	 <a href="#">223</a> (14 pgs)	Correspondence / <i>July 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 08/09/2024)
08/10/2024		BNC Returned Mail for Wedding Pages LLC, 462 Broadway, 6th Floor, New York, NY 10013-2618, ( RE: <a href="#">198</a> Scheduling Order). (Admin) (Entered: 08/10/2024)
08/11/2024		BNC Returned Mail for Canon Solutions America, Inc., 425 Martingale Road, Schaumburg, IL 60173-2406, ( RE: <a href="#">198</a> Scheduling Order). (Admin) (Entered: 08/11/2024)
08/14/2024	 <a href="#">224</a> (47 pgs)	Application to Employ LW Hospitality Advisors as Appraiser / <i>Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> filed by Michael P Richman of Richman & Richman LLC on

		behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 08/14/2024)
08/14/2024	<a href="#">225</a> (2 pgs)	Notice of Application / <i>Notice of Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">224</a> Application to Employ LW Hospitality Advisors as Appraiser / <i>Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> ). Objections due by 9/4/2024. (Richman, Michael) (Entered: 08/14/2024)
08/14/2024	<a href="#">226</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">224</a> Application to Employ LW Hospitality Advisors as Appraiser / <i>Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> , <a href="#">225</a> Notice of Application). (Richman, Michael) (Entered: 08/14/2024)
08/16/2024	<a href="#">227</a>	<b>NOTICE:</b> On August 14, 2024, the debtor filed a certificate of service. ECF No. <a href="#">226</a> . Pages two and three of the certificate of service appear to be missing relevant dates to indicate the date of service. (RE: <a href="#">226</a> Certificate of Service filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (saa, Law Clerk) (Entered: 08/16/2024)
08/16/2024	<a href="#">228</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">224</a> Application to Employ LW Hospitality Advisors as Appraiser / <i>Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> , <a href="#">225</a> Notice of Application). (Richman, Michael) (Entered: 08/16/2024)
08/20/2024	<a href="#">229</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of July 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">147</a> - Order on Motion Re: Chapter 11 Motions filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 08/20/2024)
08/21/2024	<a href="#">230</a> (2 pgs)	Order Conditionally Approving Payment of July 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">223</a> Correspondence). (amg, Deputy Clerk) (Signed: 08/21/2024) (Entered: 08/21/2024)
08/21/2024	<a href="#">231</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 08/21/2024)
08/21/2024	<a href="#">232</a> (56 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 07/31/2024 filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 08/21/2024)
08/23/2024	<a href="#">233</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">230</a> Order (Generic)). Notice Date 08/23/2024. (Admin.) (Entered: 08/23/2024)
08/27/2024	<a href="#">234</a>	<b>NOTICE:</b> On July 18, 2024, Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (the "Lenders") filed a motion to compel payment of adequate protection. ECF No. <a href="#">189</a> . The debtor objected and the court scheduled an August 1, 2024 hearing on the motion. On August 1, 2024, counsel for the Lenders filed a letter stating that the "Lenders and Debtor reached an agreement to settle the Motion"

		and they requested that the August 1 hearing be canceled. ECF No. <a href="#">218</a> , at 1. Pursuant to Lenders' August 1, 2024 letter, the Lenders' motion to compel payment of adequate protection will be deemed withdrawn unless counsel for the Lenders files a letter requesting alternate action by September 6, 2024. (RE: <a href="#">189</a> Motion to Compel filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, <a href="#">218</a> Correspondence filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). (saa, Law Clerk) (Entered: 08/27/2024)
09/05/2024	<a href="#">235</a> (3 pgs)	Proposed Order / <i>Order Granting Application of the Debtor for Authority to Retain and Employ LW Hospitality Advisors as Appraiser</i> RE: <a href="#">224</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 09/05/2024)
09/06/2024	<a href="#">236</a> (2 pgs)	Order Approving Debtor's Application for Authority to Retain and Employ LW Hospitality Advisors as Appraiser (Related Doc # <a href="#">224</a> ) (amg, Deputy Clerk) (Signed: 09/06/2024) (Entered: 09/06/2024)
09/06/2024	<a href="#">237</a> (31 pgs)	Application to Employ Sikich LLC as Accountants / <i>Notice and Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor Effective as of September 6, 2024</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 09/06/2024)
09/08/2024	<a href="#">238</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">236</a> Order on Application to Employ). Notice Date 09/08/2024. (Admin.) (Entered: 09/08/2024)
09/10/2024	<a href="#">239</a> (9 pgs)	Correspondence / <i>August 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 09/10/2024)
09/13/2024	<a href="#">240</a> (30 pgs)	Application to Employ ICAP Development LLC as Accountant for a Limited Purpose / <i>Notice and Application of the Debtor for Authority to Retain and Employ ICAP Development LLC as Accountant for a Limited Purpose</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 09/13/2024)
09/23/2024	<a href="#">241</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of August 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">239</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 09/23/2024)
09/23/2024	<a href="#">242</a> (2 pgs)	Proposed Order / <i>Order Granting Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor Effective as of September 6, 2024</i> RE: <a href="#">237</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 09/23/2024)

09/23/2024	<a href="#">243</a> (56 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 09/23/2024)
09/24/2024	<a href="#">244</a> (2 pgs)	Order Granting Application of the Debtor to Retain and Employ Sikich LLC as Accountants for the Debtor Effective as of September 6, 2024 (Related Doc # <a href="#">237</a> ) (amg, Deputy Clerk) (Signed: 09/24/2024) (Entered: 09/24/2024)
09/24/2024	<a href="#">245</a> (2 pgs)	Order Conditionally Approving Payment of August 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">239</a> Correspondence). (amg, Deputy Clerk) (Signed: 09/24/2024) (Entered: 09/24/2024)
09/24/2024	<a href="#">246</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 09/24/2024)
09/26/2024	<a href="#">247</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">244</a> Order on Application to Employ). Notice Date 09/26/2024. (Admin.) (Entered: 09/26/2024)
09/26/2024	<a href="#">248</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">245</a> Order (Generic)). Notice Date 09/26/2024. (Admin.) (Entered: 09/26/2024)
09/30/2024	<a href="#">249</a> (3 pgs)	Proposed Order / <i>Order Granting Application of the Debtor for Authority to Retain and Employ ICAP Development LLC as Accountant for a Limited Purpose</i> RE: <a href="#">240</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 09/30/2024)
10/01/2024	<a href="#">250</a> (2 pgs)	Order Approving Debtor's Application for Authority to Retain and Employ ICAP Development LLC as Accountant for a Limited Purpose (Related Doc # <a href="#">240</a> ) (amg, Deputy Clerk) (Signed: 10/01/2024) (Entered: 10/01/2024)
10/03/2024	<a href="#">251</a> (79 pgs; 3 docs)	Interim Application for Administrative Expenses / <i>First Interim Application for Allowance and Payment of Fees and Expenses Incurred By Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor Attorney Richman & Richman LLC. (Attachments: # <a href="#">1</a> Exhibit Exhibit A - Summary of Fee Request and Project Billing Details for Fee Period # <a href="#">2</a> Exhibit Exhibit B - Summary of Professionals) (Richman, Michael) (Entered: 10/03/2024)
10/03/2024	<a href="#">252</a> (3 pgs)	<del>Interim Application for Administrative Expenses</del> / <i>Notice of First Interim Application for Allowance and Payment of Fees and Expenses Incurred By Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024 with Notice of Motion</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor Attorney Richman & Richman LLC. (Richman, Michael). <b>Written objections must be filed with the court on or before 21 days from the date of this notice.</b> Related document(s) <a href="#">251</a> Interim Application for Administrative Expenses filed by Debtor Attorney Richman & Richman LLC. (Entered: 10/03/2024)
10/03/2024	<a href="#">253</a> (5 pgs)	Certificate of Service filed by Michael P Richman on behalf of Richman & Richman LLC. (RE: <a href="#">252</a> Interim Application for Administrative Expenses

		<i>/ Notice of First Interim Application for Allowance and Payment of Fees and Expenses Incurred By Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024).</i> (Richman, Michael) (Entered: 10/03/2024)
10/03/2024	<a href="#">254</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">250</a> Order on Application to Employ). Notice Date 10/03/2024. (Admin.) (Entered: 10/04/2024)
10/04/2024	<a href="#">255</a> (2 pgs)	Notice of Change of Address for Creditors filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 10/04/2024)
10/09/2024	<a href="#">256</a> (3 pgs)	Amended Application RE: <a href="#">251</a> Interim Application for Administrative Expenses / <i>First Interim Application for Allowance and Payment of Fees and Expenses Incurred By Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024</i> filed by Debtor Attorney Richman & Richman LLC / <i>Amended Exhibit B - Summary of Professionals (to correct hourly billing rate of Michael P. Richman)</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor Attorney Richman & Richman LLC. (Richman, Michael) (Entered: 10/09/2024)
10/09/2024	<a href="#">257</a> (75 pgs)	Certificate of Service <i>Declaration of Mailing</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 10/09/2024)
10/10/2024	<a href="#">258</a> (9 pgs)	Correspondence / <i>September 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 10/10/2024)
10/14/2024	<a href="#">259</a> (1 pg)	Correspondence <i>Removal of Creditor from Matrix</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 10/14/2024)
10/14/2024	<a href="#">260</a> (2 pgs)	Objection to Claim Number 19 with Notice Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC Objections due by 11/13/2024. (Richman, Michael) (Entered: 10/14/2024)
10/14/2024	<a href="#">261</a> (2 pgs)	Objection to Claim Number 20 with Notice Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC Objections due by 11/13/2024. (Richman, Michael) (Entered: 10/14/2024)
10/14/2024	<a href="#">262</a> (2 pgs)	Objection to Claim Number 21 with Notice Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC Objections due by 11/13/2024. (Richman, Michael) (Entered: 10/14/2024)
10/14/2024	<a href="#">263</a> (2 pgs)	Declaration / <i>Declaration of Eliza M. Reyes in Support of First Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024</i> filed by Eliza M. Reyes on behalf of Richman & Richman LLC. (RE: <a href="#">251</a> Interim Application for Administrative Expenses / <i>First Interim Application for Allowance and Payment of Fees and Expenses Incurred By Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024</i> ). (Reyes, Eliza) (Entered: 10/14/2024)

10/14/2024	<a href="#">264</a> (1 pg)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">260</a> Objection to Claim). (Richman, Michael) (Entered: 10/14/2024)
10/14/2024	<a href="#">265</a> (1 pg)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">261</a> Objection to Claim). (Richman, Michael) (Entered: 10/14/2024)
10/14/2024	<a href="#">266</a> (1 pg)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">262</a> Objection to Claim). (Richman, Michael) (Entered: 10/14/2024)
10/15/2024	<a href="#">267</a> (7 pgs; 2 docs)	Objection to Claim Number 15 with Notice Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC Objections due by 11/14/2024. (Attachments: # <a href="#">1</a> Declaration in Support of Objection to Claim and Notice of Opportunity for Hearing White Lodging Services Corporation, Claim 15)(Richman, Michael) (Entered: 10/15/2024)
10/15/2024	<a href="#">268</a> (7 pgs; 2 docs)	Objection to Claim Number 16 with Notice Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC Objections due by 11/14/2024. (Attachments: # <a href="#">1</a> Declaration in Support of Objection to Claim and Notice of Opportunity for Hearing White Lodging Services Corporation, Claim 16)(Richman, Michael) (Entered: 10/15/2024)
10/15/2024	<a href="#">269</a> (58 pgs)	Application to Employ / <i>Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 10/15/2024)
10/15/2024	<a href="#">270</a> (2 pgs)	Notice of Application / <i>Notice of Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC <b>Written objections must be filed with the court on or before 21 days from the date of this notice.</b> (Reyes, Eliza) (Entered: 10/15/2024)
10/15/2024	<a href="#">271</a> (1 pg)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">267</a> Objection to Claim). (Richman, Michael) (Entered: 10/15/2024)
10/15/2024	<a href="#">272</a> (1 pg)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">268</a> Objection to Claim). (Richman, Michael) (Entered: 10/15/2024)
10/16/2024	<a href="#">273</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">269</a> Application to Employ / <i>Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> , <a href="#">270</a> Notice of Application). (Richman, Michael) (Entered: 10/16/2024)
10/21/2024	<a href="#">274</a> (55 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 09/30/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 10/21/2024)

10/22/2024	<a href="#">275</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of September 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">258</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 10/22/2024)
10/22/2024	<a href="#">276</a> (2 pgs)	Order conditionally Approving Payment of September 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">258</a> Correspondence). (amg, Deputy Clerk) (Signed: 10/22/2024) (Entered: 10/22/2024)
10/22/2024	<a href="#">277</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 10/22/2024)
10/23/2024	<a href="#">278</a> (18 pgs)	Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 10/23/2024)
10/23/2024	<a href="#">279</a> (2 pgs)	Notice of Application / <i>Notice of Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> ). Objections due by 11/13/2024. (Richman, Michael) (Entered: 10/23/2024)
10/24/2024	<a href="#">280</a> (5 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> , <a href="#">279</a> Notice of Application). (Richman, Michael) (Entered: 10/24/2024)
10/24/2024	<a href="#">281</a> (12 pgs)	Application for Administrative Expenses / <i>Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC, Financial Advisor for Debtor</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Financial Advisor Eisner Advisory Group LLC. (Richman, Michael) (Entered: 10/24/2024)
10/24/2024	<a href="#">282</a> (2 pgs)	Notice of Application / <i>Notice of Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC, Financial Advisor for Debtor</i> filed by Financial Advisor Eisner Advisory Group LLC (RE: <a href="#">281</a> Application for Administrative Expenses / <i>Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC, Financial Advisor for Debtor</i> ). Objections due by 11/14/2024. (Richman, Michael) (Entered: 10/24/2024)
10/24/2024	<a href="#">283</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">276</a> Order (Generic)). Notice Date 10/24/2024. (Admin.) (Entered: 10/24/2024)
10/25/2024	<a href="#">284</a> (4 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">282</a> Notice of Application). (Richman, Michael) (Entered: 10/25/2024)

10/25/2024	<a href="#">285</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of April 10, 2024 through August 31, 2024</i> RE: <a href="#">251</a> - Application for Administrative Expenses filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 10/25/2024)
10/28/2024	<a href="#">286</a> (3 pgs)	Order Approving First Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman & Richman LLC for the Period of April 10, 2024 Through August 31, 2024 (Related Doc # <a href="#">251</a> ) (amg, Deputy Clerk) (Signed: 10/28/2024) (Entered: 10/28/2024)
10/28/2024	<a href="#">287</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 10/28/2024)
10/30/2024	<a href="#">288</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">286</a> Order on Application for Administrative Expenses). Notice Date 10/30/2024. (Admin.) (Entered: 10/30/2024)
11/01/2024	<a href="#">289</a> (3 pgs)	Objection to Claim Number 2 Response Date 12/1/2024 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Claire) (Entered: 11/01/2024)
11/01/2024	<a href="#">290</a> (4 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">289</a> Objection to Claim). (Richman, Claire) (Entered: 11/01/2024)
11/01/2024	<a href="#">291</a> (1 pg)	Notice of Change of Address for a Creditor filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 11/01/2024)
11/04/2024	<a href="#">292</a> (2 pgs)	<b>Amended</b> Objection to Claim Number 19 Response Date 11/13/2024 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Claire) (Entered: 11/04/2024)
11/04/2024	<a href="#">293</a> (2 pgs)	<b>Amended</b> Objection to Claim Number 20 Response Date 11/13/2024 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Claire) (Entered: 11/04/2024)
11/04/2024	<a href="#">294</a> (2 pgs)	<b>Amended</b> Objection to Claim Number 21 Response Date 11/13/2024 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Claire) (Entered: 11/04/2024)
11/04/2024	<a href="#">295</a> (1 pg)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">292</a> Objection to Claim). (Richman, Claire) (Entered: 11/04/2024)
11/04/2024	<a href="#">296</a> (1 pg)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">293</a> Objection to Claim). (Richman, Claire) (Entered: 11/04/2024)
11/04/2024	<a href="#">297</a> (1 pg)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">294</a> Objection to Claim). (Richman, Claire) (Entered: 11/04/2024)


11/05/2024	<a href="#">298</a> (73 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 11/05/2024)
11/05/2024	<a href="#">299</a> (22 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">269</a> Application to Employ / <i>Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> , <a href="#">270</a> Notice of Application). (Richman, Claire) (Entered: 11/05/2024)
11/06/2024	<a href="#">300</a> (3 pgs)	Proposed Order / <i>Order Granting Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> RE: <a href="#">269</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 11/06/2024)
11/11/2024	<a href="#">301</a> (14 pgs)	Correspondence / <i>October 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 11/11/2024)
11/11/2024	<a href="#">302</a> (1 pg)	Notice of Change of Address for a Creditor filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 11/11/2024)
11/11/2024	<a href="#">303</a> (22 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> , <a href="#">279</a> Notice of Application). (Richman, Claire) (Entered: 11/11/2024)
11/12/2024	<a href="#">304</a> (62 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">269</a> Application to Employ / <i>Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting LLC as Expert Witness Effective as of October 15, 2024</i> , <a href="#">270</a> Notice of Application). (Richman, Claire) (Entered: 11/12/2024)
11/12/2024	<a href="#">305</a> (2 pgs)	Order Approving Application of the Debtor for Authority to Retain and Employ Lennhoff Real Estate Consulting, LLC as Expert Witness Effective as of October 15, 2024 (Related Doc # <a href="#">269</a> ) (amg, Deputy Clerk) (Signed: 11/12/2024) (Entered: 11/12/2024)
11/13/2024	<a href="#">306</a> (18 pgs; 2 docs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (With attachments) (DiCastrì, Frank) (Entered: 11/13/2024)
11/13/2024	<a href="#">307</a> (2 pgs)	Certificate of Service to <i>Objection to Debtor's Application</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">306</a> Objection). (DiCastrì, Frank) (Entered: 11/13/2024)
11/13/2024	<a href="#">308</a> (11 pgs)	Objection Filed by U.S. Trustee Office of the U. S. Trustee (Re: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11</i>

		<i>U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c. filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC) and Certificate of Service (Ambrose, Dillon) (Entered: 11/13/2024)</i>
11/13/2024	<a href="#">309</a>	<b>Order:</b> The debtor has applied for allowance and payment of an administrative claim of Mallery S.C. pursuant to section 503(b)(1)(A). The United States trustee and creditor Computershare Trust Company have timely objected. The debtor must file a combined reply on or before November 25, 2024. This reply need not comply with the court's local rule on the length of briefing.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">278</a> Application for Administrative Expenses / <i>Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c.</i> , <a href="#">306</a> Objection, <a href="#">308</a> Objection). (Halfenger, G.) (Entered: 11/13/2024)
11/14/2024	<a href="#">310</a> (9 pgs; 2 docs)	Response to Objection to Claim #15 Filed by Creditor White Lodging Management Corp. ( <a href="#">267</a> Objection to Claim filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (Attachments: # <a href="#">1</a> Exhibit Declaration)(Daleo, Amy) (Entered: 11/14/2024)
11/14/2024	<a href="#">311</a> (14 pgs; 2 docs)	Response to Objection to Claim #16 Filed by Creditor White Lodging Management Corp. ( <a href="#">268</a> Objection to Claim filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (Attachments: # <a href="#">1</a> Exhibit Declaration)(Daleo, Amy) (Entered: 11/14/2024)
11/14/2024	<a href="#">312</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">305</a> Order on Application to Employ). Notice Date 11/14/2024. (Admin.) (Entered: 11/14/2024)
11/15/2024	<a href="#">313</a> (2 pgs)	Notice of Future <i>Sua Sponte</i> Enforcement of Case Management Order's Service Protocols (amg, Deputy Clerk) (Entered: 11/15/2024)
11/15/2024	<a href="#">314</a> (2 pgs)	Proposed Order / <i>Order Approving Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> RE: <a href="#">281</a> - Application for Administrative Expenses filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 11/15/2024)
11/17/2024	<a href="#">315</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">313</a> Notice (Generic)). Notice Date 11/17/2024. (Admin.) (Entered: 11/17/2024)
11/18/2024	<a href="#">316</a> (2 pgs)	Order Approving Interim Application For Allowance of Fees and Costs by Eisner Advisory Group LLC Financial Advisor for Debtor (Related Doc # <a href="#">281</a> ) The certificate of service for the application this order conditionally approves did not attach the creditor matrix, as required by the case management order. This order is not effective until the later of 28 days from its entry or entry of an order overruling any objection to the application filed during that 28-day period. The debtor must serve this order on all creditors and file proof of that service (in the manner required by the case management order) within 2 days of entry of this order. (amg, Deputy Clerk) (Signed: 11/18/2024) (Entered: 11/18/2024)

11/18/2024	<a href="#">317</a> (1 pg)	Notice Change of Address filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 11/18/2024)
11/18/2024	<a href="#">318</a> (12 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 11/18/2024)
11/18/2024	<a href="#">319</a> (3 pgs)	Notice of Motion / <i>Notice of Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Solicitin</i> ). <i>Objections due by 12/2/2024. (Richman, Michael) (Entered: 11/18/2024)</i>
11/18/2024	<a href="#">320</a> (8 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">316</a> Order on Application for Administrative Expenses). (Richman, Michael) (Entered: 11/18/2024)
11/19/2024	<a href="#">321</a> (8 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Solicitin</i> , <a href="#">319</a> <i>Notice of Motion</i> ). (Richman, Michael) (Entered: 11/19/2024)
11/20/2024	<a href="#">322</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">316</a> Order on Application for Administrative Expenses). Notice Date 11/20/2024. (Admin.) (Entered: 11/20/2024)
11/21/2024	<a href="#">323</a> (1 pg)	Order Applying Rule 26 and Requiring Rule 26(f) Report (RE: <a href="#">267</a> Objection to Claim, <a href="#">268</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 11/21/2024) (Entered: 11/21/2024)
11/21/2024	<a href="#">324</a> (56 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 11/21/2024)
11/23/2024	<a href="#">325</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">323</a> Claim Objection Action). Notice Date 11/23/2024. (Admin.) (Entered: 11/23/2024)
11/25/2024	<a href="#">326</a> (1 pg)	Notice of Change of Address for a Creditor filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 11/25/2024)
11/25/2024	<a href="#">327</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of October 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">301</a> - Correspondence filed by Attorney Michael P Richman of Richman &

		Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 11/25/2024)
11/25/2024	<a href="#">328</a> (2 pgs)	Order Conditionally Approving Payment of October 2024 Invoice From Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">301</a> Correspondence). (amg, Deputy Clerk) (Signed: 11/25/2024) (Entered: 11/25/2024)
11/25/2024	<a href="#">329</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 11/25/2024)
11/25/2024	<a href="#">330</a> (7 pgs)	Response Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Combined Reply to Objections to Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c. to (278 Application for Administrative Expenses / Application Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim of Mallery s.c. filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC, 306 Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC, 308 Objection filed by U.S. Trustee Office of the U. S. Trustee, 309 Order (Virtual Event))</i> (Richman, Michael) (Entered: 11/25/2024)
11/26/2024	<a href="#">331</a> (7 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Solicitin filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC</i> ) (DiCatri, Frank) (Entered: 11/26/2024)
11/26/2024	<a href="#">332</a> (4 pgs)	Opinion and Order (Related Doc <a href="#">278</a> ) (amg, Deputy Clerk) (Signed: 11/26/2024) (Entered: 11/26/2024)
11/27/2024	<a href="#">333</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">328</a> Order (Generic)). Notice Date 11/27/2024. (Admin.) (Entered: 11/27/2024)
11/28/2024	<a href="#">334</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">332</a> Opinion). Notice Date 11/28/2024. (Admin.) (Entered: 11/28/2024)
12/02/2024	<a href="#">335</a> (1 pg)	Objection Filed by Creditor White Lodging Management Corp. (Re: <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Solicitin filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC</i> ) (Daleo, Amy) (Entered: 12/02/2024)
12/04/2024	<a href="#">336</a> (4 pgs)	Order (1) Setting Procedures on the Adjudication of the Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan of Reorganization and for Soliciting Acceptance and (2) Setting Case Management Conference (RE: <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting</i> ). <i>Hearing scheduled for 12/19/2024 at 11:00 AM. To appear by telephone, you must call the Court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled</i>











		<i>hearing time. (amg, Deputy Clerk) (Signed: 12/04/2024) (Entered: 12/04/2024)</i>
12/04/2024	<a href="#">337</a> (1 pg)	Correspondence <i>Requesting Amendment of 12-4-24 Order</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">336</a> Scheduling Order). (Richman, Michael) (Entered: 12/04/2024)
12/05/2024	<a href="#">338</a>	<p><b>Order:</b> On November 18, 2024, the debtor moved to extend the plan-filing and -acceptance deadlines in section 1121, which, absent an extension, will expire on December 9. The debtor also served notice of a December 2 deadline to object to that motion. The debtor did not move for expedited consideration of the motion.</p> <p>Two objections were timely filed, one on November 26 and the other on December 2. On December 4, the court entered an order setting procedures for adjudicating the debtor's motion, including the setting of a December 19 hearing on the motion.</p> <p>Later that same day the debtor filed a letter "request[ing] that the Court amend today's Order to provide that the Debtor's exclusive period to file a chapter 11 plan and disclosure statement is extended from December 9, 2024 through such date that is seven (7) business days after final disposition of the Exclusivity Motion, in the event that motion is denied." ECF No. <a href="#">337</a>. In essence this request, made by letter rather than motion, asks the court to extend the plan-filing-exclusivity period solely because the timing of the motion and related objections make it impractical to adjudicate the motion before the period expires. The debtor does not explain why the court should do that -- either legally or practically. But the debtor's request may not be opposed, since it seems likely that no creditor is eager to incur the costs of filing a plan between December 10 and adjudication of the extension motion. Unless there are events transpiring that the record does not reveal, this all seems like much ado about nothing.</p> <p>Therefore, IT IS ORDERED that any party in interest that opposes the debtor's December 4 letter request to impose a temporary section 105-based plan-filing moratorium, must file by no later than <b>December 6, 2024 at 12:00 p.m.</b> a letter in opposition that explains the legal and factual bases for its opposition. No creditor that fails to timely object in the manner required by this order may file a plan until seven days after the court enters an order denying the debtor's pending motion to extend the exclusivity periods or after such other deadline that the court may later order.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">337</a> Correspondence). (Halfenger, G.) (Entered: 12/05/2024)</p>
12/06/2024	<a href="#">339</a> (8 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">336</a> Scheduling Order). Notice Date 12/06/2024. (Admin.) (Entered: 12/06/2024)
12/10/2024	<a href="#">340</a> (14 pgs)	Supplemental Application to Employ Sikich LLC as Accountants / <i>Notice and Supplemental Application of the Debtor for Authority to Retain and Employ Sikich as Accountants for the Debtor</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 12/10/2024)
12/10/2024	<a href="#">341</a> (13 pgs)	Correspondence / <i>November 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of

		Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 12/10/2024)
12/10/2024	<a href="#">342</a> (1 pg)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">340</a> Supplemental Application to Employ Sikich LLC as Accountants / <i>Notice and Supplemental Application of the Debtor for Authority to Retain and Employ Sikich as Accountants for the Debtor</i> ). (Reyes, Eliza) (Entered: 12/10/2024)
12/13/2024	<a href="#">343</a> (8 pgs)	Joint Pretrial Report <i>Joint Rule 26(f) Report</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 12/13/2024)
12/17/2024	<a href="#">344</a> (1 pg)	Notice of <i>Substitution of Counsel</i> filed by Creditor Town Bank, N.A. (Haskell, Jessica) (Entered: 12/17/2024)
12/17/2024	<a href="#">345</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 12/17/2024)
12/17/2024	<a href="#">346</a> (8 pgs)	Reply Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Combined Reply to Objections to Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Soliciting Acceptances Thereto</i> to <a href="#">318</a> Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtor's Motion for Entry of an Order Further Extending by 60 Days the Exclusive Periods for Filing Chapter 11 Plan of Reorganization and for Solicitin</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Michael) (Entered: 12/17/2024)
12/18/2024	<a href="#">347</a> (58 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 11/30/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 12/18/2024)
12/19/2024	<a href="#">348</a> (1 pg)	Declaration / <i>Declaration of Claire Ann Richman in Support of Objection to Claim and Notice of Opportunity for Hearing Valentine Coffee Co., Claim 2</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">289</a> Objection to Claim). (Richman, Claire) (Entered: 12/19/2024)
12/19/2024	<a href="#">349</a> (1 pg)	Proposed Order / <i>Order Allowing Valentine Coffee Co., Claim 2</i> RE: <a href="#">289</a> - Objection to Claim filed by Attorney Claire Ann Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Claire) (Entered: 12/19/2024)
12/19/2024	<a href="#">350</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 12/19/2024 11:07:36 AM ]. File Size [ 27540 KB ]. Run Time [ 00:57:22 ]. (1. Debtor's motion to extend the exclusivity periods and 2. Chapter 11 Case Management Conference). (admin). (Entered: 12/19/2024)
12/20/2024	<a href="#">351</a> (2 pgs)	Declaration / <i>Declaration of Claire Ann Richman in Support of Objection to Claim and Notice of Opportunity for Hearing: ASSA ABLOY Global Solutions, Inc., Claim 19</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">260</a> Objection to Claim, <a href="#">292</a> Objection to Claim). (Richman, Claire) (Entered: 12/20/2024)

12/20/2024	<a href="#">352</a> (2 pgs)	Proposed Order / <i>Order Allowing ASSA ABLOY Global Solutions, Inc., Claim 19</i> RE: <a href="#">292</a> - Objection to Claim filed by Attorney Claire Ann Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 12/20/2024)
12/20/2024	<a href="#">353</a> (1 pg)	Declaration / <i>Declaration of Claire Ann Richman in Support of Objection to Claim and Notice of Opportunity for Hearing: Winter Services LLC, Claim 20</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">261</a> Objection to Claim, <a href="#">293</a> Objection to Claim). (Richman, Claire) (Entered: 12/20/2024)
12/20/2024	<a href="#">354</a> (1 pg)	Proposed Order / <i>Order Allowing Claim No. 20 filed by Winter Services LLC, Claim 20</i> RE: <a href="#">293</a> - Objection to Claim filed by Attorney Claire Ann Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 12/20/2024)
12/20/2024	<a href="#">355</a> (1 pg)	Declaration / <i>Declaration of Claire Ann Richman in Support of Objection to Claim and Notice of Opportunity for Hearing: Cvent, Inc., Claim 21</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">262</a> Objection to Claim, <a href="#">294</a> Objection to Claim). (Richman, Claire) (Entered: 12/20/2024)
12/20/2024	<a href="#">356</a> (1 pg)	Proposed Order / <i>Order Allowing Claim No. 21 filed by Cvent, Inc., Claim 21</i> RE: <a href="#">294</a> - Objection to Claim filed by Attorney Claire Ann Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 12/20/2024)
12/20/2024	<a href="#">357</a> (3 pgs)	Court Minutes and Order from hearing held on 12/19/2024 Regarding (1) Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan of Reorganization and for Soliciting Acceptances to the Chapter 11 Plan and (2) Chapter 11 Case Management Conference. Case Management Conference scheduled for 2/12/2025 at 02:30 PM. To appear by telephone, you must call the Court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (Related Doc <a href="#">318</a> )(amg, Deputy Clerk) (Signed: 12/20/2024) (Entered: 12/20/2024)
12/20/2024	<a href="#">358</a>	Hearing Set Status hearing to be held on 4/8/2025 at 11:00 AM at Judge Halfenger Zoom - Meeting ID 161 2029 1132, and Passcode 600430, Phone (669) 254-5252. (amg, Deputy Clerk) (Entered: 12/20/2024)
12/22/2024	<a href="#">359</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">357</a> Court Minutes and Order (Chambers)). Notice Date 12/22/2024. (Admin.) (Entered: 12/22/2024)
12/23/2024	<a href="#">360</a> (2 pgs)	Proposed Order <i>Order Conditionally Approving Payment of November 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">341</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 12/23/2024)
12/23/2024	<a href="#">361</a> (1 pg)	Order Sustaining Debtor's Objection to Claim Number 19 (RE: <a href="#">292</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 12/23/2024) (Entered: 12/23/2024)

12/23/2024	<a href="#">362</a> (1 pg)	Order Sustaining Debtor's Objection to Claim Number 20 (RE: <a href="#">293</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 12/23/2024) (Entered: 12/23/2024)
12/23/2024	<a href="#">363</a> (1 pg)	Order Sustaining Debtor's Objection to Claim Number 21 (RE: <a href="#">294</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 12/23/2024) (Entered: 12/23/2024)
12/23/2024	<a href="#">364</a> (2 pgs)	Order Conditionally Approving Payment of November 2024 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">341</a> Correspondence). (amg, Deputy Clerk) (Signed: 12/23/2024) (Entered: 12/23/2024)
12/23/2024	<a href="#">365</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 12/23/2024)
12/25/2024	<a href="#">366</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">361</a> Claim Objection Action). Notice Date 12/25/2024. (Admin.) (Entered: 12/25/2024)
12/25/2024	<a href="#">367</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">362</a> Claim Objection Action). Notice Date 12/25/2024. (Admin.) (Entered: 12/25/2024)
12/25/2024	<a href="#">368</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">363</a> Claim Objection Action). Notice Date 12/25/2024. (Admin.) (Entered: 12/25/2024)
12/25/2024	<a href="#">369</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">364</a> Order (Generic)). Notice Date 12/25/2024. (Admin.) (Entered: 12/25/2024)
12/30/2024	<a href="#">370</a> (3 pgs)	Order on Debtor's Objection to Claim Number 2 of Valentine Coffee Co. (RE: <a href="#">289</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 12/30/2024) (Entered: 12/30/2024)
01/01/2025	<a href="#">371</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">370</a> Order (Generic)). Notice Date 01/01/2025. (Admin.) (Entered: 01/01/2025)
01/02/2025	<a href="#">372</a> (3 pgs)	Proposed Order / <i>Order Granting Supplemental Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor</i> RE: <a href="#">340</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 01/02/2025)
01/06/2025	<a href="#">373</a> (2 pgs)	Order Granting Supplemental Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor (Related Doc # <a href="#">340</a> ) (amg, Deputy Clerk) (Signed: 01/06/2025) (Entered: 01/06/2025)
01/06/2025	<a href="#">374</a> (23 pgs)	Application to Employ Mallery s.c. as Special Counsel for the Debtor / <i>Notice and Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of the Petition Date</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. <b>Written objections must be filed with the court on or before 14 days from the date of this notice.</b> (Richman, Michael) (Entered: 01/06/2025)

01/08/2025	<a href="#">375</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">373</a> Order on Application to Employ). Notice Date 01/08/2025. (Admin.) (Entered: 01/08/2025)
01/10/2025	<a href="#">376</a> (2 pgs)	<b>(Withdrawn)</b> Correspondence / <i>December 2024 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 01/10/2025)
01/10/2025	<a href="#">377</a> (6 pgs; 2 docs)	Objection to Claim Number 11 Response Date 2/10/2025 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Attachments: # <a href="#">1</a> Declaration in Support of Objection to Claim and Notice of Opportunity for Hearing: Computershare Trust Company, N.A., Claim 11)(Richman, Claire) (Entered: 01/10/2025)
01/13/2025	<a href="#">378</a> (2 pgs)	Certificate of Service filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">377</a> Objection to Claim). (Richman, Claire) (Entered: 01/13/2025)
01/17/2025	<a href="#">379</a> (9 pgs)	Objection Filed by U.S. Trustee Office of the U. S. Trustee (Re: <a href="#">374</a> Application to Employ Mallery s.c. as Special Counsel for the Debtor / <i>Notice and Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of the Petition Date</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) and Certificate of Service (Ambrose, Dillon) (Entered: 01/17/2025)
01/17/2025	<a href="#">380</a> (11 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">374</a> Application to Employ Mallery s.c. as Special Counsel for the Debtor / <i>Notice and Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of the Petition Date</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCastrì, Frank) (Entered: 01/17/2025)
01/17/2025	<a href="#">381</a> (2 pgs)	Certificate of Service filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">380</a> Objection). (DiCastrì, Frank) (Entered: 01/17/2025)
01/22/2025	<a href="#">382</a> (2 pgs)	Proposed Order <i>Order Conditionally Approving Payment of December 2024 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">376</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 01/22/2025)
01/22/2025	<a href="#">383</a> (56 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 12/31/2024 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 01/22/2025)
01/24/2025	<a href="#">384</a> (12 pgs)	Preliminary Order on Debtor's January 6, 2025 Application to Employ Mallery SC as Special Counsel Under 11 U.S.C. §327(e) (RE: <a href="#">374</a> Application to Employ Mallery s.c. as Special Counsel for the Debtor / <i>Notice and Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose</i>

		<i>Effective as of the Petition Date</i> ). (amg, Deputy Clerk) (Signed: 01/24/2025) (Entered: 01/24/2025)
01/26/2025		BNC Returned Mail for Valentine Coffee, 5918 W. Vliet Street, Milwaukee, WI 53208-2165, ( RE: <a href="#">370</a> Order (Generic)). (Admin) (Entered: 01/26/2025)
01/26/2025	 <a href="#">385</a> (14 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">384</a> Order (Generic)). Notice Date 01/26/2025. (Admin.) (Entered: 01/26/2025)
01/28/2025	 <a href="#">386</a> (2 pgs)	Order Sustaining in Part and Overruling in Part Debtor's Objection to Claim Number 2 of Valentine's Coffee Co. (RE: <a href="#">289</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 01/28/2025) (Entered: 01/28/2025)
01/28/2025	 <a href="#">387</a> (2 pgs)	Order Sustaining In part and Overruling in Part Debtor's Objection to Claim Number 2 of Valentine's Coffee Co. (RE: <a href="#">289</a> Objection to Claim). (sko, Deputy Clerk) (Signed: 01/28/2025) <b>This is a duplicate entry of <a href="#">386</a>.</b> (Entered: 01/28/2025)
01/30/2025	 <a href="#">388</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">386</a> Claim Objection Action). Notice Date 01/30/2025. (Admin.) (Entered: 01/30/2025)
01/31/2025	 <a href="#">389</a> (39 pgs)	Motion to use Cash Collateral <i>to Make Payments Per Cash Collateral Order</i> with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. Objections due by 2/14/2025. (Daleo, Amy) (Entered: 01/31/2025)
02/03/2025	 390	<b>NOTICE:</b> The February 12, 2025 case management conference is rescheduled to February 20, 2025, at 3:00 p.m. by telephone. Any interested party that wishes to attend the case management conference but cannot attend on February 20, 2025, must file a letter so stating by no later than February 6, 2025. To appear by telephone at the February 20 case management conference, you must call the court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (saa, Law Clerk) (Entered: 02/03/2025)
02/05/2025	 <a href="#">391</a> (2 pgs)	Order Regarding <a href="#">376</a> Correspondence/Alternative Compensation Invoice for December 2024. (amg, Deputy Clerk) (Signed: 02/05/2025) (Entered: 02/05/2025)
02/07/2025	 <a href="#">392</a> (21 pgs)	Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 02/07/2025)
02/07/2025	 <a href="#">393</a> (81 pgs; 8 docs)	Disclosure Statement / <i>Disclosure Statement for Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Attachments: # <a href="#">1</a> Exhibit A: Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC dated February 7, 2025 # <a href="#">2</a> Exhibit B: Historical Financials 2022, 2023, 2024 # <a href="#">3</a> Exhibit C: Five-Year Forecast # <a href="#">4</a> Exhibit D: Allowed Claims # <a href="#">5</a> Exhibit E: Preference Analysis # <a href="#">6</a> Exhibit F: Liquidation Analysis # <a href="#">7</a> Exhibit G: Sample Ballots)(Richman, Michael) (Entered: 02/07/2025)

02/07/2025	<a href="#">394</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">391</a> Order (Generic)). Notice Date 02/07/2025. (Admin.) (Entered: 02/07/2025)
02/10/2025	<a href="#">395</a> (2 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Debtor Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">357</a> Court Minutes and Order (Chambers)). With no objection from the case trustee. (DiCatri, Frank) (Entered: 02/10/2025)
02/10/2025	<a href="#">396</a> (1 pg)	Proposed Order <i>Extending Time to Respond to Claim Objection</i> (Agreed to by the Parties) RE: <a href="#">395</a> - Stipulation filed by Attorney Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 02/10/2025)
02/10/2025	<a href="#">397</a> (2 pgs)	Correspondence / <i>January 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Richman, Michael) (Entered: 02/10/2025)
02/11/2025	<a href="#">398</a> (1 pg)	Order Extending Deadline to Respond to Debtor's Objection to Claim (RE: <a href="#">395</a> Stipulation). (amg, Deputy Clerk) (Signed: 02/10/2025) (Entered: 02/11/2025)
02/13/2025	<a href="#">399</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">398</a> Order on Stipulation). Notice Date 02/13/2025. (Admin.) (Entered: 02/13/2025)
02/14/2025	<a href="#">400</a> (4 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">389</a> Motion to use Cash Collateral <i>to Make Payments Per Cash Collateral Order</i> filed by Creditor White Lodging Management Corp.) (DiCatri, Frank) (Entered: 02/14/2025)
02/14/2025	<a href="#">401</a> (11 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to Motion of White Lodging Services Corporation for Authority to Use Cash Collateral to Pay Bonuses</i> (Re: <a href="#">389</a> Motion to use Cash Collateral <i>to Make Payments Per Cash Collateral Order</i> filed by Creditor White Lodging Management Corp.) (Richman, Michael) (Entered: 02/14/2025)
02/14/2025	<a href="#">402</a> (12 pgs)	<b>(Withdrawn)</b> Motion for Relief from Stay as to WARN Act Notice to Employees. with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. Objections due by 2/28/2025. (Daleo, Amy) (Entered: 02/14/2025)
02/14/2025	403	Receipt of Motion for Relief From Automatic Stay( <a href="#">24-21743-gmh</a> ) [motion,mrlfsty] ( 199.00) Filing Fee. Receipt number A23351716. Fee amount 199.00 (re: Doc # <a href="#">402</a> ) . (U.S. Treasury) (Entered: 02/14/2025)
02/14/2025	<a href="#">404</a>	<b>Order:</b> White Lodging Services Corp. moved for "the entry of an Order authorizing the use of Debtor's Cash Collateral to pay certain bonus payments to Debtor's employees as set forth in the Cash Collateral Order". ECF No. 389, at 4. It cites no authority for this request other than the court's May 2, 2024 order (ECF No. 87) authorizing the debtor-in-

possession to use cash collateral pursuant to 11 U.S.C. sec. 363. The debtor and its principal lenders have timely objected. Among other things, they point out that the cash collateral order authorizes the debtor to use the lenders' cash collateral, but the order does not *require* the debtor to spend funds (on bonuses or otherwise). And, although non-debtor White Lodging casts its request as seeking an order to use cash collateral to pay employees, section 363 and the order this court issued pursuant to it govern the *debtor's* use of estate property, not White Lodging's use. What is more, the motion does not explain why the court should divest the debtor of the decision to pay the "certain bonus[es]," subject to enforcement of whatever remedies might be pursued against the debtor for nonpayment.

Therefore,

1. Unless White Lodging files a reply to all timely filed objections to its motion on or before **5:00 p.m. February 19, 2025**, the court will deny its motion without a hearing for the reasons stated in the first paragraph of this order.

2. If White Lodging timely files a reply addressing the objectors' arguments and the observations of this order, the court will hear the motion in connection with the case management conference at 3:00 p.m. February 20, 2025, by telephone. To appear by telephone at the February 20 hearing, parties must call the court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [389](#) Motion to use Cash Collateral to Make Payments Per Cash Collateral Order). (Halfenger, G.) Modified on 2/14/2025 (Halfenger, G.). Modified on 2/14/2025 (Halfenger, G.). (Entered: 02/14/2025)

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02/15/2025

**Order:** On February 14, 2025, White Lodging Management Corp. filed a motion for relief from the automatic stay to issue WARN Act notices to employees. White Lodging and the debtor must be prepared to address that motion preliminarily at the case management conference (including reporting on their efforts to resolve that motion consensually). The court is conducting that proceeding at 3:00 p.m., February 20, 2025, by telephone. To appear by telephone at the February 20 proceeding, parties must call the court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled time.


s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [402](#) Motion for Relief from Stay as to WARN Act Notice to Employees.). (Halfenger, G.) (Entered: 02/15/2025)

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02/18/2025

Hearing Set (RE: [402](#) Motion for Relief From Automatic Stay filed by Creditor White Lodging Management Corp.). Hearing to be held on 2/20/2025 at 03:00 PM Telephone Hearing. To appear by telephone, you must call the Court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (amg, Deputy Clerk) (Entered: 02/18/2025)

02/18/2025	<a href="#">407</a> (9 pgs; 4 docs)	Response to Objection to Claim #11 Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC ( <a href="#">377</a> Objection to Claim filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B # <a href="#">3</a> Exhibit C)(DiCatri, Frank) (Entered: 02/18/2025)
02/18/2025	<a href="#">408</a> (3 pgs)	Declaration / <i>Second Supplemental Declaration of Michael P. Richman Under Bankruptcy Rule 2014</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">10</a> Application to Employ Richman & Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024</i> ). (Richman, Michael) (Entered: 02/18/2025)
02/19/2025	<a href="#">409</a> (52 pgs; 3 docs)	Application for Administrative Expenses / <i>Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of September 1, 2024 through December 31, 2024</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Attachments: # <a href="#">1</a> Exhibit A: Summary of Bills # <a href="#">2</a> Exhibit B: Summary of Professionals) (Richman, Michael) (Entered: 02/19/2025)
02/19/2025	<a href="#">410</a> (3 pgs)	Notice of Application / <i>Notice of Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of September 1, 2024 through December 31, 2024</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">409</a> Application for Administrative Expenses / <i>Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of September 1, 2024 through December 31, 2024</i> ). Objections due by 3/12/2025. (Richman, Michael) (Entered: 02/19/2025)
02/19/2025	<a href="#">411</a> (15 pgs; 2 docs)	Reply Filed by Creditor White Lodging Management Corp. to <a href="#">389</a> Motion to use Cash Collateral <i>to Make Payments Per Cash Collateral Order</i> filed by Creditor White Lodging Management Corp. (With attachments) (Daleo, Amy) (Entered: 02/19/2025)
02/19/2025	<a href="#">412</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">410</a> Notice of Application). (Richman, Michael) (Entered: 02/19/2025)
02/20/2025	<a href="#">413</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 02/20/2025 3:02:46 PM ]. File Size [ 26368 KB ]. Run Time [ 00:54:56 ]. (1. Chapter 11 case management conference 2. White Lodging Management Corporation's motion for relief from the automatic stay 3. White Lodging Services Corp.'s motion for authority to pay amounts authorized by the cash collateral order). (admin). (Entered: 02/20/2025)
02/21/2025	<a href="#">414</a> (2 pgs)	Order Denying Debtor's January 6, 2025 Application to Employ Mallory S.C. as Special Counsel Under 11 U.S.C. §327(e) (Related Doc # <a href="#">374</a> ) (amg, Deputy Clerk) (Signed: 02/21/2025) (Entered: 02/21/2025)
02/21/2025	<a href="#">415</a> (58 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 01/31/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 02/21/2025)

02/21/2025	<a href="#">416</a> (2 pgs)	Order and Notice of Hearing on Disclosure Statement and Notice of the Deadline to Object to the Debtor's Request for an Extension of the Deadline Under 11 U.S.C. §1121(c)(3) (RE: <a href="#">393</a> Disclosure Statement). Hearing scheduled 4/7/2025 at 01:30 PM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. Objections due by 3/31/2025.(amg, Deputy Clerk) (Signed: 02/21/2025). (Entered: 02/21/2025)
02/21/2025	<a href="#">417</a> (3 pgs)	Court Minutes and Order from hearing held on 2/20/2025 Regarding (1) Chapter 11 Case Management Conference; (2) Preliminary hearing on White Lodging Services Corporation's Motion for Relief from the Automatic Stay; (3) White Lodging Services Corporation's Motion for Authority to pay Amounts Authorized by the Cash Collateral Order (RE: <a href="#">389</a> Motion for Use of Cash Collateral and <a href="#">402</a> Motion for Relief from Stay as to WARN Act Notice to Employees.). Hearing scheduled for 4/7/2025 at 11:30 AM. To appear by telephone, you must call the Court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (amg, Deputy Clerk) (Signed: 02/21/2025) (Entered: 02/21/2025)
02/21/2025	<a href="#">418</a> (11 pgs)	Interim Application for Administrative Expenses <i>Second Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Financial Advisor Eisner Advisory Group LLC. (Reyes, Eliza) (Entered: 02/21/2025)
02/21/2025	<a href="#">419</a> (2 pgs)	Notice of Application <i>Notice of Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Financial Advisor Eisner Advisory Group LLC (RE: <a href="#">418</a> Interim Application for Administrative Expenses <i>Second Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> ). Objections due by 3/14/2025. (Reyes, Eliza) (Entered: 02/21/2025)
02/21/2025	<a href="#">420</a> (10 pgs)	Interim Application for Administrative Expenses <i>First Interim Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Accountant ICAP Development LLC. (Reyes, Eliza) (Entered: 02/21/2025)
02/21/2025	<a href="#">421</a> (3 pgs)	Notice of Application <i>Notice of First Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountant for a Limited Purpose</i> filed by Accountant ICAP Development LLC (RE: <a href="#">420</a> Interim Application for Administrative Expenses <i>First Interim Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> ). Objections due by 3/14/2025. (Reyes, Eliza) (Entered: 02/21/2025)
02/21/2025	<a href="#">422</a> (10 pgs)	Interim Application for Administrative Expenses <i>First Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Accountant Sikich LLC. (Reyes, Eliza) (Entered: 02/21/2025)
02/21/2025	<a href="#">423</a> (3 pgs)	Notice of Application <i>Notice of First Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> filed by Accountant Sikich LLC (RE: <a href="#">422</a>

		Interim Application for Administrative Expenses <i>First Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> ). Objections due by 3/14/2025. (Reyes, Eliza) (Entered: 02/21/2025)
02/23/2025	<a href="#">424</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">414</a> Order on Application to Employ). Notice Date 02/23/2025. (Admin.) (Entered: 02/23/2025)
02/23/2025	<a href="#">425</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">416</a> Scheduling Order). Notice Date 02/23/2025. (Admin.) (Entered: 02/23/2025)
02/23/2025	<a href="#">426</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">417</a> Court Minutes and Order (Chambers)). Notice Date 02/23/2025. (Admin.) (Entered: 02/23/2025)
02/24/2025	<a href="#">427</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">419</a> Notice of Application, <a href="#">420</a> Interim Application for Administrative Expenses <i>First Interim Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> , <a href="#">421</a> Notice of Application, <a href="#">422</a> Interim Application for Administrative Expenses <i>First Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> , <a href="#">423</a> Notice of Application). (Reyes, Eliza) (Entered: 02/24/2025)
02/24/2025	<a href="#">428</a> (4 pgs)	Withdrawal of Document. This document is being withdrawn because Movant waiting for additional information to determine if relief is needed. filed by Amy Daleo on behalf of White Lodging Management Corp.. (RE: <a href="#">402</a> Motion for Relief from Stay as to WARN Act Notice to Employees.). (Daleo, Amy) (Entered: 02/24/2025)
02/25/2025	<a href="#">429</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">392</a> Chapter 11 Plan, <a href="#">393</a> Disclosure Statement, <a href="#">416</a> Scheduling Order). (Richman, Michael) (Entered: 02/25/2025)
02/28/2025	<a href="#">430</a> (40 pgs)	Objection to Claim Number 15,16 Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (Richman, Michael) (Entered: 02/28/2025)
03/03/2025	<a href="#">431</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of January 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">397</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 03/03/2025)
03/04/2025	<a href="#">432</a> (26 pgs; 3 docs)	Application for Administrative Expenses with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. Objections due by 3/18/2025. (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B) (Daleo, Amy) (Entered: 03/04/2025)
03/06/2025	<a href="#">433</a>	The March 7, 2025 hearing on White Lodging Services Corporation's motion for relief from the automatic stay is canceled because White

		Lodging withdrew its motion on February 24, 2025. (RE: <a href="#">402</a> Motion for Relief From Automatic Stay filed by Creditor White Lodging Management Corp., <a href="#">428</a> Withdraw Document filed by Creditor White Lodging Management Corp.). (saa, Law Clerk) (Entered: 03/06/2025)
03/06/2025	<a href="#">434</a> (2 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Debtor Regarding Objection to Claim of Computershare Trust Company</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">377</a> Objection to Claim). With no objection from the case trustee. (DiCatri, Frank) (Entered: 03/06/2025)
03/06/2025	<a href="#">435</a> (2 pgs)	Proposed Order (Agreed to by the Parties) RE: <a href="#">434</a> - Stipulation filed by Attorney Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. Any required notice period has run without objection. (DiCatri, Frank) (Entered: 03/06/2025)
03/06/2025	<a href="#">436</a> (2 pgs)	Order Approving Stipulation Regarding Debtor's Objection to Claim of Trust Company, N.A. and Setting Briefing Schedule (RE: <a href="#">434</a> Stipulation). (amg, Deputy Clerk) (Signed: 03/06/2025) (Entered: 03/06/2025)
03/07/2025	<a href="#">437</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 3/7/2025 11:33:48 AM ]. File Size [ 16754 KB ]. Run Time [ 00:34:54 ]. (Continued hearing on 1. The debtor's objection to claim number 11 filed by Computershare Trust Company, N.A.; and 2. The debtor's objection to claim numbers 15 and 16 filed by White Lodging Services Corporation). (admin). (Entered: 03/07/2025)
03/08/2025	<a href="#">438</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">436</a> Order on Stipulation). Notice Date 03/08/2025. (Admin.) (Entered: 03/08/2025)
03/10/2025	<a href="#">439</a> (2 pgs)	Court Minutes and Order from Status Hearing held on 3/7/2025 Resetting deadlines (RE: <a href="#">267</a> Objection to Claim, <a href="#">268</a> Objection to Claim, <a href="#">377</a> Objection to Claim). (amg, Deputy Clerk) (Signed: 03/10/2025) (Entered: 03/10/2025)
03/10/2025	<a href="#">440</a> (46 pgs; 2 docs)	Motion to Compel <i>Debtor to Produce Documents and to Reset Deadlines</i> with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. Objections due by 3/24/2025. (Attachments: # <a href="#">1</a> Exhibit) (Daleo, Amy) (Entered: 03/10/2025)
03/10/2025	<a href="#">441</a> (14 pgs)	Correspondence / <i>February 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 03/10/2025)
03/11/2025	<a href="#">442</a> (2 pgs)	Order on Motion To Compel, Setting Deadlines and Hearing (Related Doc # <a href="#">440</a> ) (amg, Deputy Clerk) (Entered: 03/11/2025)
03/11/2025	<a href="#">443</a>	Hearing Set (RE: <a href="#">440</a> Motion to Compel filed by Creditor White Lodging Management Corp.). Hearing to be held on 3/25/2025 at 04:00 PM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin (amg, Deputy Clerk) (Entered: 03/11/2025)

03/12/2025	<a href="#">444</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">439</a> Court Minutes and Order (Chambers)). Notice Date 03/12/2025. (Admin.) (Entered: 03/12/2025)
03/13/2025	<a href="#">445</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">442</a> Order on Motion to Compel). Notice Date 03/13/2025. (Admin.) (Entered: 03/13/2025)
03/14/2025	<a href="#">446</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of September 1, 2024 Through December 31, 2024</i> RE: <a href="#">409</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/14/2025)
03/17/2025	<a href="#">447</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> RE: <a href="#">418</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/17/2025)
03/17/2025	<a href="#">448</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> RE: <a href="#">420</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/17/2025)
03/17/2025	<a href="#">449</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> RE: <a href="#">422</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/17/2025)
03/17/2025	<a href="#">450</a> (4 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to White Lodging's Motion to Compel Debtor to Produce Documents and to Reset Discovery Deadlines</i> (Re: <a href="#">440</a> Motion to Compel Debtor to Produce Documents and to Reset Deadlines filed by Creditor White Lodging Management Corp.) (Richman, Michael) (Entered: 03/17/2025)
03/18/2025	<a href="#">451</a> (2 pgs)	Order Approving Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman & Richman LLC for the Period of September 1, 2024 Thorough December 31, 2024 (Related Doc # <a href="#">409</a> ) (amg, Deputy Clerk) (Signed: 03/18/2025) (Entered: 03/18/2025)
03/18/2025	<a href="#">452</a> (1 pg)	Order Approving Second Interim Application for Allowance of Fees and Costs by Eisner Advisory Group LLC (Related Doc # <a href="#">418</a> ) (amg, Deputy Clerk) (Signed: 03/18/2025) (Entered: 03/18/2025)
03/18/2025	<a href="#">453</a> (1 pg)	Order Approving Interim Application for Allowance of Fees and Costs by ICAP Development LLC (Related Doc # <a href="#">420</a> ) (amg, Deputy Clerk) (Signed: 03/18/2025) (Entered: 03/18/2025)

03/18/2025	<a href="#">454</a> (1 pg)	Order Approving First Interim Application for Allowance of Fees and Costs by Sikich LLC(Related Doc # <a href="#">422</a> ) (amg, Deputy Clerk) (Signed: 03/18/2025) (Entered: 03/18/2025)
03/18/2025	<a href="#">455</a> (2 pgs)	The proposed order is rejected for the reasons noted on the order. (RE: <a href="#">397</a> Correspondence). Counsel did not file a monthly fee invoice for January, as required by the alternative compensation order (no. 147) and as they have filed with previous monthly approval requests. The court will not act on this proposed order, anticipating a new monthly fee filing for January, expiration of the required notice period, and new proposed order. (amg, Deputy Clerk) (Signed: 03/18/2025) (Entered: 03/18/2025)
03/19/2025	<a href="#">456</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 03/19/2025)
03/19/2025	<a href="#">457</a> (10 pgs)	Correspondence / <i>January 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor; Richman &amp; Richman LLC is Resubmitting its January 2025 Monthly Fee Request Pursuant to the Court's Order Dated 03-18-2025 [Doc 455]</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions, <a href="#">455</a> Rejected Order). (Richman, Michael) (Entered: 03/19/2025)
03/19/2025	<a href="#">458</a> (3 pgs)	Stipulation By White Lodging Management Corp. and <i>Debtor Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Amy Daleo on behalf of White Lodging Management Corp.. (RE: <a href="#">440</a> Motion to Compel <i>Debtor to Produce Documents and to Reset Deadlines</i> ). (Daleo, Amy) (Entered: 03/19/2025)
03/19/2025	<a href="#">459</a> (2 pgs)	Proposed Order (Agreed to by the Parties) RE: <a href="#">458</a> - Stipulation filed by Attorney Amy Daleo of Cohon Raizes & Regal LLP on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 03/19/2025)
03/19/2025	<a href="#">460</a> (2 pgs)	Order Regarding Motion to Compel (RE: <a href="#">440</a> Motion to Compel <i>Debtor to Produce Documents and to Reset Deadlines</i> , <a href="#">442</a> Order on Motion to Compel). If the parties are unable to resolve the motion, then counsel for the debtor and White Lodging are ordered to meet and confer on 3/28/2025 at 10:30 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. If the parties are still unable to resolve the motion, then the court will hold a hearing on the motion on March 28, 2025, at 11:00 a.m.(amg, Deputy Clerk) (Signed: 03/19/2025) (Entered: 03/19/2025)
03/19/2025	<a href="#">461</a> (2 pgs)	Withdrawal of Document. This document is being withdrawn because relief is no longer requested pursuant to the Order Approving Second Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman & Richman LLC for the Period of September 1, 2024 through December 31, 2024 [Doc 451] filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">376</a> Correspondence). (Reyes, Eliza) (Entered: 03/19/2025)
03/19/2025	<a href="#">462</a> (2 pgs)	Order on Motion to Compel and Modification of Pretrial Deadlines (RE: <a href="#">440</a> Motion to Compel <i>Debtor to Produce Documents and to Reset Deadlines</i> , <a href="#">458</a> Stipulation). (amg, Deputy Clerk) (Signed: 03/19/2025) (Entered: 03/19/2025)

03/20/2025	<a href="#">463</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">451</a> Order on Application for Administrative Expenses). Notice Date 03/20/2025. (Admin.) (Entered: 03/20/2025)
03/20/2025	<a href="#">464</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">452</a> Order on Application for Administrative Expenses). Notice Date 03/20/2025. (Admin.) (Entered: 03/20/2025)
03/20/2025	<a href="#">465</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">453</a> Order on Application for Administrative Expenses). Notice Date 03/20/2025. (Admin.) (Entered: 03/20/2025)
03/20/2025	<a href="#">466</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">454</a> Order on Application for Administrative Expenses). Notice Date 03/20/2025. (Admin.) (Entered: 03/20/2025)
03/21/2025	<a href="#">467</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of February 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">441</a> - Correspondence filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/21/2025)
03/21/2025	<a href="#">468</a> (2 pgs)	Order Conditionally Approving Payment of February 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">441</a> Correspondence). (amg, Deputy Clerk) (Signed: 03/21/2025) (Entered: 03/21/2025)
03/21/2025	<a href="#">469</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 03/21/2025)
03/21/2025	<a href="#">470</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">460</a> Scheduling Order). Notice Date 03/21/2025. (Admin.) (Entered: 03/21/2025)
03/21/2025	<a href="#">471</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">462</a> Order on Stipulation). Notice Date 03/21/2025. (Admin.) (Entered: 03/21/2025)
03/23/2025	<a href="#">472</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">468</a> Order (Generic)). Notice Date 03/23/2025. (Admin.) (Entered: 03/23/2025)
03/25/2025	<a href="#">473</a> (56 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 02/28/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 03/25/2025)
03/25/2025	<a href="#">474</a> (8 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to White Lodging's Motion for Allowance and Payment of Administrative Expense Claim</i> (Re: <a href="#">432</a> Application for Administrative Expenses filed by Creditor White Lodging Management Corp.) (Richman, Michael) (Entered: 03/25/2025)
03/26/2025	<a href="#">475</a>	<b>Order:</b> White Lodging Services Corporation moves for "entry of an order (i) allowing an administrative expense claim for Bonus Payments to be paid to Debtor's employees totaling \$136,705.09 pursuant to section 503(b)(1)(A) of the Bankruptcy Code; (ii) authorizing White Lodging to pay said amounts from the Debtor-in-Possession operating account controlled by White Lodging, after entry of an order allowing such a

claim; and (iii) granting such other and further relief in favor of White Lodging that this Court deems just and proper." ECF No. [432](#) at 6. The debtor objects, arguing, among other things that White Lodging can't have an administrative claim for bonuses it hasn't paid. ECF No. [474](#).

White Lodging contends that its request is based on sections 364(a) and 1107(a) (which it cites for the proposition that the debtor in possession, acting with the powers of a trustee, can make certain payments that are allowable administrative expenses under section 503(b)) and section 503(b)'s direction that the court shall allow certain administrative expenses, including for "the actual, necessary costs and expenses of preserving the estate including -- (i) wages, salaries, and commissions for services rendered after the commencement of the case". 11 U.S.C. sec. 503(b)(1)(A)(i) & ECF No. [432](#), at 6-7. Section 503(a), which the motion does not mention, authorizes requests for payment of such administrative expenses.

Here's the rub: White Lodging hasn't made the bonus payments that it wants the court to approve as administrative expenses and order the debtor (effectively) to pay, and, although the motion refers to the employees as the "Debtor's employees", the court's understanding is that they are **White Lodging's employees** who work at debtor's hotel. ECF No. [432](#), at 9; see also *id.* at 4 (quoting section 1.04 of the management agreement that states that "[a]ll personnel employed at the Hotel shall, at all times, be the employees of Manager."); ECF No. 402, at 3-4 ("Pursuant to the Management Agreement, White Lodging has exclusive supervision and control over Hotel operations, including employing all employees at the Hotel . . . . White Lodging employs 44 full-time employees and 18 part-time and on-call employees at the Hotel. White Lodging also uses 13 temporary employees who provide services at the Hotel."). Moreover, as the motion seems implicitly to acknowledge, White Lodging's management agreement with the debtor does not itself require payment of bonuses to employees, instead giving White Lodging "absolute discretion" over personnel compensation. ECF No. [432](#), at 4. And White Lodging has not, as best the court can tell, submitted evidence that it is obligated to pay the proposed bonuses. The supporting declaration of David Lanterman states that bonuses have been "earned" and that employees are "eligible" for bonuses based on a "pre-determined formula" and the "achievement of certain Hotel performance goals." Lanterman also makes the inadmissible statement that the bonuses are a "contractual obligation of White Lodging." para. 7. See ECF No. [432-2]. And Lanterman states that the debtor is obligated to pay "contractually earned employee bonuses" and that a "failure to pay bonuses is not only a breach of the contractual obligations earned by the employees during the bankruptcy, it is also a breach of the Management Agreement" -- but all of that is inadmissible legal conclusion. *Id.* at para. 16. Appended to the declaration, moreover, is an unauthenticated letter that purports to be from White Lodging to an employee, referring, among other things, to a "Short Term Incentive" program, said to be attached to the letter but absent from the court filing, the terms of which, the letter states, "are subject to change." ECF No. [432-2] at 9. Under the current disputed circumstances, the court finds Lanterman's declaration to be an insufficient basis to find and conclude that White Lodging is contractually obligated to pay any of the bonuses at issue: it provides inadequate specific factual support for its legal conclusion that White Lodging is currently obligated to pay bonuses that may in some sense have been "earned" and for which certain employees are "eligible".

Seemingly, as best the court can conclude on the current record, (a) White Lodging has not paid any bonuses, (b) White Lodging has not shown that

it must pay the bonuses, and (c) White Lodging has not shown that the debtor is obligated to pay White Lodging for bonuses that it has not paid.

These circumstances suggest that the motion is at best premature. Minimally, it begs the questions: How are these unpaid bonuses that White Lodging desires to pay its employees "actual and necessary costs and expenses of preserving the estate", as required by section 503(b)(1)(A)? Why would the court read section 503(b)(1)(A)(i)'s references to "wages, salaries, and commissions" to include bonuses that have neither been paid nor shown to be required to be paid under a contract or some other applicable law?

Beyond all that, presuming the unpaid bonuses were allowable administrative expenses, why should the court order the debtor to pay White Lodging now or (what is seemingly legally no different) to authorize White Lodging to use debtor's cash to pay the bonuses now? White Lodging's motion makes a passing reference to one court's approach toward ordering a debtor in possession to make immediate payment of approved administrative expenses based on a balancing of prejudices, hardships, and detriments and then proclaims that immediate payment is proper here because the debtor is solvent. That seemingly ignores the facts that (a) White Lodging wants payment out of cash collateral, which the debtor may be authorized to do but which nothing seems to require and to which the secured creditors might object, and (b) White Lodging has submitting nothing showing that it will face a hardship if it must wait for reimbursement of payments that it hasn't shown it is required to make.






For these reasons, the court is tentatively inclined to deny the motion without prejudice to White Lodging's right to file a timely request for approval of an administrative claim for the bonuses, should it pay those bonuses. If White Lodging opposes this reasoning and desires to persist in the prosecution of the motion, it must file a reply in support of the motion on or before April 1, 2025, that addresses both the issues raised in this order and those raised in the debtor's objection. And the reply must provide citations to any authorities of which White Lodging is aware in which a court either allowed administrative expenses and ordered their payment when no entity had incurred the claimed expense, disallowed a claim for such an expense, or declined to order a debtor (or trustee) to pay such an expense.

If White Lodging timely files a reply, the court will hear argument on the motion at the April 7 hearing, unless it enters an order adjudicating the motion before then. If the motion is heard at the April 7 hearing, the parties must be prepared to discuss whether an evidentiary hearing is necessary to resolve the motion and, if so, the evidence expected to be presented at such a hearing.


So ordered.









s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [432](#) Application for Administrative Expenses ). (Halfenger, G.)  
(Entered: 03/26/2025)

03/31/2025	 <a href="#">476</a> (19 pgs)	<p>Application to Employ Mallery s.c. as Special Counsel / <i>Debtor's Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> filed by Michael P Richman of Richman &amp; Richman LLC on behalf of Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 03/31/2025)</p>
03/31/2025	 <a href="#">477</a> (3 pgs)	<p>Motion to Limit Notice (RE: <a href="#">476</a> Application to Employ) / <i>Motion to Shorten Notice of Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose, Effective as of March 31, 2025</i> filed by Michael P Richman of Richman &amp; Richman LLC on behalf of Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 03/31/2025)</p>
03/31/2025	 <a href="#">478</a> (6 pgs)	<p>Agreed Motion to Extend Time to file Reply Brief 475 Order (Virtual Event) with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes &amp; Regal LLP on behalf of Creditor White Lodging Management Corp.. (Daleo, Amy) (Entered: 03/31/2025)</p>
03/31/2025	 <a href="#">479</a> (6 pgs)	<p>Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (Re: <a href="#">393</a> Disclosure Statement filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC) (DiCasteri, Frank) (Entered: 03/31/2025)</p>
03/31/2025	 480	<p><b>Order:</b> This order adjudicates in part two requests for procedural relief filed today, March 31, 2025.</p> <p>First, the debtor filed (1) an application to employ Mallery s.c. as special counsel and (2) a motion to limit notice of that motion. ECF Nos. <a href="#">476</a> and <a href="#">477</a>. The motion to limit notice seeks to require that objections be filed by April 4 and heard at a previously scheduled April 7 hearing. While hearing any dispute about the application on April 7 sensibly conserves resources, the motion does not explain why the debtors were unable to file the application until a week before that hearing, which is to say, the motion seems to fall short of showing the necessary cause under Rule 9006 for shortening the notice period. Still, the court appreciates the likely benefit of considering any dispute about the application promptly. Therefore, it is ordered, that at the April 7 hearing the court will hear argument on the motion to shorten notice and may consider any objection to the application (including any objection made orally at the hearing) on a preliminary (non-evidentiary) basis (including, potentially, ruling on the application at that hearing, if the circumstances warrant).</p> <p>Second, White Lodging Service Corporation filed an unopposed motion to extend the deadline for it to file a reply in support of its motion for approval of an administrative expense claim, which the court set in its March 26 order. ECF Nos. <a href="#">478</a> and 475. White Lodging's motion shows good cause. The problem is that it seeks to extend the time to file the reply from April 1 to April 10, after the April 7 hearing at which the court set the matter to be heard (again with a goal of proceeding efficiently by hearing the motion at a previously scheduled hearing). In an effort to balance these considerations, the court affords White Lodging an option. If it desires a hearing on the motion, it must file any reply by no later than Sunday, April 6; and the court will then hear the matter on April 7, as previously ordered. Alternatively, White Lodging may file any reply on or before April 10, with the understanding that doing so constitutes a forfeiture of any right to be heard orally on the application and in which case there will only be a hearing on the application if the court decides (sua sponte) that one is necessary or beneficial to resolving the matter.</p>

		<p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">477</a> Motion to Limit Notice (RE: <a href="#">476</a> Application to Employ) / <i>Motion to Shorten Notice of Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose, Effective as of March 31, 2025</i>, <a href="#">478</a> Agreed Motion to Extend Time to file Reply Brief 475 Order (Virtual Event)). (Halfenger, G.) (Entered: 03/31/2025)</p>
04/01/2025	<p><a href="#">481</a> (2 pgs)</p>	<p>Proposed Order / <i>Order Conditionally Approving Payment of January 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">457</a> - Correspondence filed by Attorney Michael P Richman of Richman &amp; Richman LLC on behalf of Wisconsin &amp; Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 04/01/2025)</p>
04/01/2025	<p><a href="#">482</a> (2 pgs)</p>	<p>Order Conditionally Approving Payment of January 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">457</a> Correspondence). (amg, Deputy Clerk) (Signed: 04/01/2025) Modified on 2/28/2026 (Halfenger, G.). (Entered: 04/01/2025)</p>
04/01/2025	<p><a href="#">483</a></p>	<p>Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 04/01/2025)</p>
04/03/2025	<p><a href="#">484</a> (4 pgs)</p>	<p>BNC Certificate of Mailing - PDF Document (RE: <a href="#">482</a> Order (Generic)). Notice Date 04/03/2025. (Admin.) (Entered: 04/03/2025)</p>
04/04/2025	<p><a href="#">485</a> (11 pgs)</p>	<p>Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (Re: <a href="#">476</a> Application to Employ Mallery s.c. as Special Counsel / <i>Debtor's Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC, <a href="#">477</a> Motion to Limit Notice (RE: <a href="#">476</a> Application to Employ) / <i>Motion to Shorten Notice of Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose, Effective as of March 31, 2025</i> filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC) (DiCastrì, Frank) (Entered: 04/04/2025)</p>
04/04/2025	<p><a href="#">486</a> (84 pgs)</p>	<p>Disclosure Statement <i>Amended Disclosure Statement for Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC Dated April 4, 2025 (Redline, with redlined Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025 attached as Exhibit A)</i> Filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/04/2025)</p>
04/04/2025	<p><a href="#">487</a> (4 pgs)</p>	<p>Response Filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC / <i>Debtor's Response to Computershare Trust Company, N.A.'s Objection to Disclosure Statement for Chapter 11 Plan of Reorganization to</i> (<a href="#">479</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 04/04/2025)</p>

04/04/2025	<a href="#">488</a> (8 pgs)	Brief <i>Debtor's Brief in Support of Objection to Claim Regarding Late Fees</i> filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">377</a> Objection to Claim, <a href="#">434</a> Stipulation, <a href="#">436</a> Order on Stipulation). (Richman, Claire) (Entered: 04/04/2025)
04/07/2025	<a href="#">489</a> (2 pgs)	Election Pursuant to 11 U.S.C. Section 1111(b) and Federal Rule of Bankruptcy Procedure 3014 without Certificate of Service filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCasteri, Frank) (Entered: 04/07/2025)
04/07/2025	<a href="#">490</a> (2 pgs)	Notice of Appearance and Request for Notice filed by Oracle America, Inc.. (Christianson, Shawn) (Entered: 04/07/2025)
04/07/2025	<a href="#">491</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 4/7/2025 1:36:57 PM ]. File Size [ 40097 KB ]. Run Time [ 01:23:32 ]. (1. Hearing on approval of the debtor's disclosure statement 2. Debtor's application to employ Mallery s.c. as special counsel 3. Debtor's motion to limit notice of the debtor's application to employ Mallery s.c. 4. Debtor's request to extend the deadline to obtain acceptances of its plan under 11 U.S.C. <a href="#">1121(c)(3)</a> ). (admin). (Entered: 04/07/2025)
04/09/2025	<a href="#">492</a> (1 pg)	Notice of Change of Address for a Creditor filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Claire) (Entered: 04/09/2025)
04/09/2025	<a href="#">493</a> (2 pgs)	Order Providing Notice of Deadline to Object to Debtor's Application to Employ (RE: <a href="#">476</a> Application to Employ Mallery s.c. as Special Counsel / <i>Debtor's Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> ). Hearing scheduled 4/28/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. Objections due by 4/22/2025.(amg, Deputy Clerk) (Signed: 04/09/2025) (Entered: 04/09/2025)
04/09/2025	<a href="#">494</a> (2 pgs)	Court Minutes and Order from hearing held on 4/7/2025. (RE: <a href="#">476</a> Application to Employ Mallery s.c. as Special Counsel / <i>Debtor's Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> , <a href="#">477</a> Motion to Limit Notice (RE: <a href="#">476</a> Application to Employ) / <i>Motion to Shorten Notice of Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose, Effective as of March 31, 2025</i> , <a href="#">486</a> Disclosure Statement). (amg, Deputy Clerk) (Signed: 04/09/2025) (Entered: 04/09/2025)
04/09/2025	<a href="#">495</a> (3 pgs)	Order Approving Amended Disclosure Statement and Fixing Time for Filing Acceptance or Rejections of Plan (RE: <a href="#">392</a> Chapter 11 Plan, <a href="#">486</a> Disclosure Statement). Confirmation hearing to be held on 7/21/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. Last day to Object to Confirmation 5/21/2025. (amg, Deputy Clerk) (Signed: 04/09/2025) (Entered: 04/09/2025)
04/09/2025	<a href="#">496</a>	Hearing Set (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Confirmation hearing to be held on

		7/21/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. Status hearing to be held on 6/2/2025 at 01:30 PM at Judge Halfenger Zoom - Meeting ID 161 2029 1132, and Passcode 600430, Phone (669) 254-5252. Final Pretrial Conference to be held on 7/17/2025 at 01:30 PM Judge Halfenger Zoom - Meeting ID 161 2029 1132, and Passcode 600430, Phone (669) 254-5252 for <a href="#">392</a> , (amg, Deputy Clerk) (Entered: 04/09/2025)
04/09/2025	 <a href="#">497</a>	Hearing Set (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Continued Confirmation hearing to be held on 7/22/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Entered: 04/09/2025)
04/09/2025	 <a href="#">498</a>	Hearing Set (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Continued Confirmation hearing to be held on 7/23/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Entered: 04/09/2025)
04/09/2025	 <a href="#">499</a>	Hearing Set (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Continued Confirmation hearing to be held on 7/24/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Entered: 04/09/2025)
04/09/2025	 <a href="#">500</a>	Hearing Set (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Continued Confirmation hearing to be held on 7/25/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Entered: 04/09/2025)
04/09/2025	 <a href="#">501</a> (3 pgs)	Correspondence re: <i>Amended Disclosure Statement and Amended Plan</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">495</a> Order Approving Disclosure Statement). (Richman, Michael) (Entered: 04/09/2025)
04/09/2025	 <a href="#">502</a>	<b>Order:</b> Based on the debtor's April 9 correspondence, the April 9, 2025 order approving the amended disclosure statement (ECF no. <a href="#">495</a> ) is modified to approve the disclosure statement as including the additional amendments to the disclosure statement (and to the proposed amended chapter 11 plan) that are described in that correspondence and its attachment.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">501</a> Correspondence). (Halfenger, G.) (Entered: 04/09/2025)
04/10/2025	 <a href="#">503</a> (82 pgs)	Disclosure Statement / <i>Amended Disclosure Statement for Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/10/2025)
04/10/2025	 <a href="#">504</a> (21 pgs)	Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of</i>

		<i>Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.). (Richman, Michael) (Entered: 04/10/2025)
04/10/2025	<a href="#">505</a> (47 pgs; 2 docs)	Reply Filed by Creditor White Lodging Management Corp. to <a href="#">432</a> Application for Administrative Expenses filed by Creditor White Lodging Management Corp. (With attachments) (Daleo, Amy) (Entered: 04/10/2025)
04/10/2025	<a href="#">506</a> (13 pgs)	Correspondence / <i>March 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 04/10/2025)
04/10/2025	<a href="#">507</a> (1 pg)	Correspondence <i>re: Discovery Schedule for Objections to Claims 15 and 16</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">439</a> Court Minutes and Order (Chambers)). (Richman, Michael) (Entered: 04/10/2025)
04/10/2025	<a href="#">508</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">495</a> Order Approving Disclosure Statement, <a href="#">503</a> Disclosure Statement, <a href="#">504</a> Amended Chapter 11 Plan). (Richman, Michael) (Entered: 04/10/2025)
04/10/2025	<a href="#">509</a>	<p><b>Order:</b> On April 10, 2025, debtor's counsel filed correspondence reporting that the debtor and White Lodging Services Corp. have agreed that they need until May 9, 2025, to complete expert discovery relating to the debtor's objections to White Lodging's claims. A March 19, 2025 order (Dkt. No. <a href="#">462</a>) sets an April 18, 2025 deadline for completion of all discovery in that matter. The parties ask for an extension of that deadline.</p> <p>Based on the parties' agreement and because their request does not appear to prejudice any other party or interfere with other matters of judicial administration, the request to extend the deadline for completing discovery in the White-Lodging-claims contested matter is extended to and to include May 9, 2025. The March 19 order is modified only to that extent.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">462</a> Court Minutes and Order (Chambers), <a href="#">507</a> Correspondence). (Halfenger, G.) (Entered: 04/10/2025)</p>
04/11/2025	<a href="#">510</a> (34 pgs)	Application for Administrative Expenses / <i>First Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/11/2025)
04/11/2025	<a href="#">511</a> (3 pgs)	Notice of Application / <i>Notice of First Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">510</a> Application for Administrative Expenses / <i>First Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> ). Objections due by 5/2/2025. (Richman, Michael) (Entered: 04/11/2025)

04/11/2025	<a href="#">512</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">493</a> Scheduling Order). Notice Date 04/11/2025. (Admin.) (Entered: 04/11/2025)
04/11/2025	<a href="#">513</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">494</a> Court Minutes and Order (Chambers)). Notice Date 04/11/2025. (Admin.) (Entered: 04/11/2025)
04/11/2025	<a href="#">514</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">495</a> Order Approving Disclosure Statement). Notice Date 04/11/2025. (Admin.) (Entered: 04/11/2025)
04/14/2025	<a href="#">515</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">510</a> Application for Administrative Expenses / <i>First Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> , <a href="#">511</a> Notice of Application). (Richman, Michael) (Entered: 04/14/2025)
04/15/2025	<a href="#">516</a> (9 pgs)	Brief / <i>Debtor's Brief in Support of Application for Order Authorizing the Retention and Employment of Mallery S.C. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">476</a> Application to Employ Mallery s.c. as Special Counsel / <i>Debtor's Application for Order Authorizing the Retention and Employment of Mallery s.c. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> ). (Richman, Michael) (Entered: 04/15/2025)
04/17/2025	<a href="#">517</a> (3 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Debtor Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">377</a> Objection to Claim). With no objection from the case trustee. (DiCatri, Frank) (Entered: 04/17/2025)
04/17/2025	<a href="#">518</a> (1 pg)	Proposed Order <i>Approving Stipulation</i> (Agreed to by the Parties) RE: <a href="#">517</a> - Stipulation filed by Attorney Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. Any required notice period has run without objection. (DiCatri, Frank) (Entered: 04/17/2025)
04/18/2025	<a href="#">519</a> (1 pg)	Order Approving Second Stipulation Regarding Debtor's Objection to Claim of Computershare Trust Company, N.A. (RE: <a href="#">377</a> Objection to Claim, <a href="#">517</a> Stipulation). (amg, Deputy Clerk) (Signed: 04/18/2025) (Entered: 04/18/2025)
04/20/2025	<a href="#">520</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">519</a> Claim Objection Action). Notice Date 04/20/2025. (Admin.) (Entered: 04/20/2025)
04/21/2025	<a href="#">521</a> (8 pgs)	Order on White Lodging Service Corporation's Motion for Allowance and Payment of Administrative Expense Claim (Related Doc # <a href="#">432</a> ) (srh, Deputy Clerk) (Signed: 04/21/2025) (Entered: 04/21/2025)
04/22/2025	<a href="#">522</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of March 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">506</a> - Correspondence filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of

		Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 04/22/2025)
04/22/2025	<a href="#">523</a> (57 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 03/31/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/22/2025)
04/23/2025	<a href="#">524</a> (2 pgs)	Order Conditionally Approving Payments of March 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">506</a> Correspondence). (amg, Deputy Clerk) (Signed: 04/23/2025) (Entered: 04/23/2025)
04/23/2025	<a href="#">525</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 04/23/2025)
04/23/2025	<a href="#">526</a> (12 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">521</a> Order on Application for Administrative Expenses). Notice Date 04/23/2025. (Admin.) (Entered: 04/23/2025)
04/24/2025	<a href="#">527</a> (2 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">485</a> Objection). With no objection from the case trustee. (DiCasteri, Frank) (Entered: 04/24/2025)
04/24/2025	<a href="#">528</a>	<b>Order:</b> Based on the court's April 9, 2025 order, the April 24, 2025 Computershare-Debtor stipulation (dkt. <a href="#">527</a> ), and the lack of any additional timely filed objection to debtor's March 31, 2025 application to employ Mallery SC as special counsel (dkt. <a href="#">476</a> ), the court cancels the April 28, 2025 hearing on that application. The debtor must promptly file a proposed order authorizing the employment of Mallery as special counsel effective March 31, 2025, on terms consistent with the Computershare-Debtor stipulation and for the special purpose of providing legal services to assist the debtor in retaining a new hotel management company and in negotiations related to its franchise agreement with Marriott.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">485</a> Objection, <a href="#">494</a> Court Minutes and Order (Chambers), <a href="#">527</a> Stipulation). (Halfenger, G.) (Entered: 04/24/2025)
04/25/2025	<a href="#">529</a> (3 pgs)	Proposed Order / <i>Order Authorizing the Retention and Employment of Mallery S.C. as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> RE: <a href="#">476</a> - Application to Employ filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/25/2025)
04/25/2025	<a href="#">530</a> (3 pgs)	Order Authorizing the Retention and Employment of Mallery SC as Special Counsel for ta Specific Purpose Effective as of March 31, 2025 (Related Doc # <a href="#">476</a> ) (amg, Deputy Clerk) (Signed: 04/25/2025) (Entered: 04/25/2025)
04/25/2025	<a href="#">531</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">524</a> Order (Generic)). Notice Date 04/25/2025. (Admin.) (Entered: 04/25/2025)

04/27/2025	<a href="#">532</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">530</a> Order on Application to Employ). Notice Date 04/27/2025. (Admin.) (Entered: 04/27/2025)
04/29/2025	<a href="#">531</a>	BNC Returned Mail for ICAP Development LLC, 4830 N Hubbard St., Suite 700, Milwaukee, WI 53212 ( RE: <a href="#">493</a> Scheduling Order ). (Admin) (Entered: 05/02/2025)
05/05/2025	<a href="#">533</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> RE: <a href="#">510</a> - Application for Administrative Expenses filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 05/05/2025)
05/05/2025	<a href="#">534</a> (7 pgs; 2 docs)	Support/Supplement Re: <i>Motion for Allowance and Payment of Administrative Expense Claim</i> filed by Amy Daleo on behalf of White Lodging Management Corp.. (Attachments: # <a href="#">1</a> Affidavit) (Daleo, Amy) (Entered: 05/05/2025)
05/05/2025	<a href="#">535</a> (22 pgs)	Motion For Summary Judgment / <i>Debtor's Motion for Partial Summary Judgment on Debtor's Objections to Claims 15 and 16 Filed by White Lodging Services Corporation</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/05/2025)
05/05/2025	<a href="#">536</a> (240 pgs)	Declaration / <i>Declaration of Michael P. Richman in Support of Debtor's Motion for Partial Summary Judgment</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">535</a> Motion For Summary Judgment / <i>Debtor's Motion for Partial Summary Judgment on Debtor's Objections to Claims 15 and 16 Filed by White Lodging Services Corporation</i> ). (Richman, Michael) (Entered: 05/05/2025)
05/08/2025	<a href="#">537</a> (2 pgs)	Order Awarding LW Hospitality Advisors LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">510</a> ) (sko, Deputy Clerk) (Signed: 05/08/2025) (Entered: 05/08/2025)
05/08/2025	<a href="#">538</a>	Professional Fees Recorded for LW Hospitality Advisors LLC. (jam, Deputy Clerk) (Entered: 05/08/2025)
05/09/2025	<a href="#">539</a> (15 pgs)	Correspondence / <i>April 2025 Fee Statement of Richman &amp; Richman LLC</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 05/09/2025)
05/10/2025	<a href="#">540</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">537</a> Order on Application for Administrative Expenses). Notice Date 05/10/2025. (Admin.) (Entered: 05/10/2025)
05/15/2025	<a href="#">541</a> (3 pgs)	Order Granting in part White Lodging Services Corporation's Motion For allowance of Administrative Expense Claim (Related Doc # <a href="#">432</a> ) (amg, Deputy Clerk) (Signed: 05/15/2025) (Entered: 05/15/2025)
05/15/2025	<a href="#">542</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 05/15/2025)

05/17/2025	<a href="#">543</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">541</a> Order on Application for Administrative Expenses). Notice Date 05/17/2025. (Admin.) (Entered: 05/17/2025)
05/20/2025	<a href="#">544</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of April 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">539</a> - Correspondence filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 05/20/2025)
05/20/2025	<a href="#">545</a> (15 pgs)	Chapter 11 Ballots / <i>Tabulation and Summary of Ballots</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/20/2025)
05/21/2025	<a href="#">546</a> (2 pgs)	Notice of Appearance and Request for Notice filed by L. Katie Mason on behalf of Marriott International, Inc.. (Mason, L.) (Entered: 05/21/2025)
05/21/2025	<a href="#">547</a> (10 pgs)	Limited Objection to Confirmation of Plan and Certificate of Service. <i>and Reservation of Rights</i> Filed by L. Katie Mason on behalf of Marriott International, Inc. (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.). (Mason, L.) (Entered: 05/21/2025)
05/21/2025	<a href="#">548</a> (2 pgs)	Notice of Appearance and Request for Notice filed by Randy J Pflum on behalf of Marriott International, Inc.. (Pflum, Randy) (Entered: 05/21/2025)
05/21/2025	<a href="#">549</a> (57 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 04/30/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/21/2025)
05/21/2025	<a href="#">550</a> (13 pgs)	Objection Filed by Creditor White Lodging Management Corp. (Re: <a href="#">503</a> Disclosure Statement filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">504</a> Amended Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) and Certificate of Service (Daleo, Amy) (Entered: 05/21/2025)
05/21/2025	<a href="#">551</a> (22 pgs)	Objection to Confirmation of Plan. Filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">504</a> Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.)). (DiCasteri, Frank) (Entered: 05/21/2025)
05/23/2025	<a href="#">552</a>	<b>NOTICE:</b> An April 9 order set a May 21 deadline for the filing of objections to confirmation of the plan proposed by the debtor and a June 2 status conference to address procedural matters that were expected to warrant consideration before the July 17 confirmation hearing, including setting "the deadline for the debtor to file responses to objections to confirmation and the deadline for the debtor and all objecting parties to file exhibits." ECF No. <a href="#">495</a> at 3. From the court's perspective, subsequent

		<p>developments, such as the agreement and orders resolving (apparently, at least) debtors' objections to the validity of the Lenders' claims and to a large extent their amounts, suggest that there may be less of a need for the June 2 status conference than was perceived in early April. Still, some matters raised in the objections, e.g., the debtor's apparently ongoing effort to find a successor management company, uncertainty involving the Marriott franchise agreement, and an argued need to market test the plan's "new value" contribution, might benefit from preliminary vetting before the debtor files its written responses to the objections.</p> <p>Given this, the court extends the following invitation about which it is indifferent: if the debtor informs the court by correspondence that the debtor, the objecting parties, and the UST collectively conclude that the June 2 status conference is no longer a sufficiently worthwhile endeavor and proposes agreed dates by which (i) the debtor will respond to the objections and (ii) parties will file exhibits for use in the confirmation hearing, then the court will cancel the June 2 status hearing. If no such correspondence is filed before June 2 at 10:00 a.m., the court will hold that hearing as previously ordered and the debtor should be prepared to discuss, preliminarily at least, the matters mentioned above.</p> <p>(RE: <a href="#">495</a> Order Approving Disclosure Statement). (Halfenger, G.) (Entered: 05/23/2025)</p>
05/27/2025	<a href="#">553</a> (2 pgs)	Stipulation By White Lodging Management Corp. and <i>Debtor Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Amy Daleo on behalf of White Lodging Management Corp.. (RE: <a href="#">460</a> Scheduling Order). (Daleo, Amy) (Entered: 05/27/2025)
05/27/2025	<a href="#">554</a> (1 pg)	Proposed Order (Agreed to by the Parties) RE: <a href="#">553</a> - Stipulation filed by Attorney Amy Daleo of Cohon Raizes & Regal LLP on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 05/27/2025)
05/27/2025	<a href="#">555</a> (1 pg)	Order Extending Discovery Deadlines (RE: <a href="#">553</a> Stipulation). This order supersedes previous orders, including specifically the March 19, 2025 order (ECF No. 462), only to the extent of any inconsistency with this order's express terms. (amg, Deputy Clerk) (Signed: 05/27/2025) (Entered: 05/27/2025)
05/28/2025	<a href="#">556</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">552</a> Court Minutes/Order (Virtual Event)). (Richman, Michael) (Entered: 05/28/2025)
05/28/2025	<a href="#">557</a> (18 pgs; 2 docs)	Application for Administrative Expenses / <i>First Interim Fee Application of Mallery s.c. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Attachments: # <a href="#">1</a> Exhibit A: Mallery s.c. Invoice) (Reyes, Eliza) (Entered: 05/28/2025)
05/28/2025	<a href="#">558</a> (3 pgs)	Notice of Application / <i>Notice of First Interim Fee Application of Mallery s.c. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">557</a> Application for Administrative Expenses / <i>First Interim Fee Application of Mallery s.c. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> ). Objections due by 6/18/2025. (Reyes, Eliza) (Entered: 05/28/2025)










05/28/2025	<a href="#">559</a> (2 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 552 Court Minutes/Order (Virtual Event)). (Richman, Michael) (Entered: 05/28/2025)
05/28/2025	<a href="#">560</a>	<b>Order:</b> Based on the correspondence filed May 28, 2025, by counsel for the debtor, the parties need not comply with the previously imposed May 28, 2025 deadline to file witness lists and expert reports for the hearing on confirmation of the debtor's chapter 11 plan. The court will enter a separate order with respect to the parties' agreed-upon discovery and filing deadlines. The June 2, 2025 status conference is cancelled.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">495</a> Order Approving Disclosure Statement, <a href="#">559</a> Correspondence). (Halfenger, G.) (Entered: 05/28/2025)
05/29/2025	<a href="#">561</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">557</a> Application for Administrative Expenses / <i>First Interim Fee Application of Mallery s.c. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> , <a href="#">558</a> Notice of Application). (Reyes, Eliza) (Entered: 05/29/2025)
05/29/2025	<a href="#">562</a> (3 pgs)	Order Modifying Schedule for Hearing on Confirmation of Chapter 11 Plan (RE: <a href="#">495</a> Order Approving Disclosure Statement, <a href="#">559</a> Correspondence). (amg, Deputy Clerk) (Signed: 05/28/2025) (Entered: 05/29/2025)
05/29/2025	<a href="#">563</a> (14 pgs)	Motion to Reconsider (related documents <a href="#">541</a> Order on Application for Administrative Expenses) / <i>Debtor's Motion for Reconsideration of May 15, 2025 Order Granting in Part White Lodging Services Corporation's Motion for Allowance of Administrative Expense Claim ("2d Bonus Motion")</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/29/2025)
05/29/2025	<a href="#">564</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">555</a> Order on Stipulation). Notice Date 05/29/2025. (Admin.) (Entered: 05/29/2025)
05/30/2025	<a href="#">565</a>	<b>Order and Notice of Reinstatement of June 2 Hearing and Possible Consideration of Vacating May 29 Scheduling Order:</b> On April 21, 2025, the court entered an order on White Lodging Services Corporation's motion for allowance and immediate payment of an administrative expense claim, to which the debtor objected, requiring White Lodging to file a supplement to the motion supported by an affidavit or unsworn declaration stating in detail "whether and to what extent White Lodging has either paid employee bonuses for which it seeks an allowed administrative expense claim or consents to entry of an order declaring that it is legally obligated to pay identified employees specific bonus amounts". ECF No. <a href="#">521</a> , at 7-8. On May 15, 2025, based on White Lodging's response to the April 21, 2025 order, the court entered an order allowing White Lodging "an administrative expense claim in the total amount of \$136,705.09 pursuant to 11 U.S.C. §503(b)(1)" and affording the debtor and any other party in interest 14 days to move for reconsideration. ECF No. <a href="#">541</a> , at 2-3. On the 14th day, May 29, 2025, the debtor filed a motion for reconsideration of the May 15, 2025 order, asking

the court to either deny White Lodging's motion or schedule "further evidentiary proceedings" on the matter. ECF No. [563](#), at 14.

Given this development, the court will hold the previously scheduled status conference on June 2, 2025, at 1:30 p.m., which the court recently canceled based on correspondence filed by the debtor's counsel indicating the parties' agreement with respect to the resolution or adjudication of the relevant disputes between them. Unless all interested parties agree or the court otherwise concludes there is no need to resolve this dispute before a hearing on plan confirmation, the potential need for a trial on, and any necessary discovery relating to, White Lodging's disputed administrative expense claim may result in the court vacating the May 29, 2025 scheduling order. Participants must appear by telephone by calling the court conference line at 1-669-254-5252, entering Meeting ID 161 2029 1132, and then entering Passcode 600430 before the scheduled hearing time.


s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [563](#) Motion to Reconsider (related documents [541](#) Order on Application for Administrative Expenses) / *Debtor's Motion for Reconsideration of May 15, 2025 Order Granting in Part White Lodging Services Corporation's Motion for Allowance of Admi*). (Halfenger, G.) (Entered: 05/30/2025)

05/30/2025	 <a href="#">566</a> (20 pgs; 2 docs)	Response Filed by Creditor White Lodging Management Corp. to ( <a href="#">535</a> Motion For Summary Judgment / <i>Debtor's Motion for Partial Summary Judgment on Debtor's Objections to Claims 15 and 16 Filed by White Lodging Services Corporation</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) and Certificate of Service (With attachments) (Daleo, Amy) (Entered: 05/30/2025)
05/31/2025	 <a href="#">567</a> (7 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">562</a> Order (Generic)). Notice Date 05/31/2025. (Admin.) (Entered: 05/31/2025)
06/02/2025	 <a href="#">568</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 6/2/2025 1:36:16 PM ]. File Size [ 18716 KB ]. Run Time [ 00:38:59 ]. (Status conference part I). (admin). (Entered: 06/02/2025)
06/02/2025	 <a href="#">569</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 6/2/2025 1:36:17 PM ]. File Size [ 8540 KB ]. Run Time [ 00:17:47 ]. (Status conference part II). (admin). (Entered: 06/02/2025)
06/02/2025	 <a href="#">570</a> (2 pgs)	Order Conditionally Approving Payment of April 2025 Invoice From Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions, <a href="#">539</a> Correspondence). (sko, Deputy Clerk) (Signed: 06/02/2025) (Entered: 06/02/2025)
06/02/2025	 <a href="#">571</a>	Professional Fees Recorded. (sko, Deputy Clerk) (Entered: 06/02/2025)
06/03/2025	 <a href="#">572</a> (1 pg)	Correspondence filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 06/03/2025)

06/03/2025	<a href="#">573</a> (4 pgs)	Court Minutes and Order from Hearing held on 6/2/2025. Evidentiary Hearing on White Lodging Services Corporation's Motion for Allowance of an Administrative Expense Claim to be held on 6/27/2025 at 09:30 AM at the United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee. (RE: <a href="#">432</a> Application for Administrative Expenses <a href="#">563</a> Motion to Reconsider (related documents <a href="#">541</a> Order on Application for Administrative Expenses) (cs, Deputy Clerk) (Signed: 06/03/2025) (Entered: 06/03/2025)
06/03/2025	<a href="#">574</a>	Final Pretrial hearing and a hearing on all unresolved discovery related motions on June 23, 2025, at 9:00 a.m. by telephone. Participants must appear by telephone by calling the court conference line at 1-669-254-5252, entering Meeting ID 161 2029 1132, and then entering Passcode 600430 before the scheduled hearing time. (RE <a href="#">573</a> ) (cs, Deputy Clerk) (Entered: 06/03/2025)
06/04/2025	<a href="#">575</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">570</a> Order (Generic)). Notice Date 06/04/2025. (Admin.) (Entered: 06/04/2025)
06/05/2025	<a href="#">576</a> (3 pgs)	Witness List <i>and Certificate of Service</i> filed by L. Katie Mason on behalf of Marriott International, Inc.. (Mason, L.) (Entered: 06/05/2025)
06/05/2025	<a href="#">577</a> (8 pgs)	Motion for Relief from Stay as to Hotel. filed by Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. <b>Objections due by 6/19/2025</b> (DiCastrì, Frank) (Entered: 06/05/2025)
06/05/2025	578	Receipt of Motion for Relief From Automatic Stay( <a href="#">24-21743-gmh</a> ) [motion,mrlfsty] ( 199.00) Filing Fee. Receipt number A23607021. Fee amount 199.00 (re: Doc # <a href="#">577</a> ) . (U.S. Treasury) (Entered: 06/05/2025)
06/05/2025	<a href="#">579</a> (2 pgs)	Notice of Motion <i>for Relief from Automatic Stay</i> filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). Objections due by 6/19/2025. (DiCastrì, Frank) (Entered: 06/05/2025)
06/05/2025	<a href="#">580</a> (13 pgs)	Application to Employ Sikich LLC as Accountant / <i>Notice and Second Supplemental Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor</i> with Notice of Motion filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. Objections due by 6/19/2025. (Reyes, Eliza) (Entered: 06/05/2025)
06/05/2025	<a href="#">581</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">573</a> Court Minutes and Order (Chambers)). Notice Date 06/05/2025. (Admin.) (Entered: 06/05/2025)
06/06/2025	<a href="#">582</a> (3 pgs)	Certificate of Service filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (DiCastrì, Frank) (Entered: 06/06/2025)
06/06/2025	<a href="#">583</a> (3 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">562</a> Order (Generic), <a href="#">573</a> Court Minutes and Order (Chambers), Order to Set/Schedule Hearing). (Richman, Michael) (Entered: 06/06/2025)

06/06/2025	<a href="#">584</a> (2 pgs)	Correspondence <i>Regarding Confirmation Schedule</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">583</a> Correspondence). (DiCastrì, Frank) (Entered: 06/06/2025)
06/06/2025	<a href="#">585</a> (3 pgs)	Witness List <i>for Plan Confirmation Hearings</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 06/06/2025)
06/06/2025	<a href="#">586</a> (5 pgs)	Witness List / <i>Debtor's List of Witnesses</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/06/2025)
06/06/2025	<a href="#">587</a>	<p><b>Order:</b> On April 9, 2025, the court approved the debtor's disclosure statement, scheduled the chapter 11 confirmation hearing to begin on July 21, 2025, and set other related deadlines. ECF No. <a href="#">495</a>. On May 28, 2025, the debtor filed a letter stating that all parties who had objected to confirmation of the debtor's chapter 11 plan had agreed to modify certain confirmation-related deadlines set by the court's April 9 order, and the court entered an order approving those modified deadlines on May 29. ECF Nos. <a href="#">559</a> &amp; <a href="#">562</a>. After the debtor filed a motion to reconsider the approval of White Lodging Services Corporation's administrative expenses later in the day on May 29, the court held a Monday, June 2, 2025 status conference to consider the scheduling of further proceedings and the potential need to modify the schedule of the confirmation proceedings. At that hearing, the court was persuaded that the agreed upon schedule for confirmation should be left in place and also scheduled a June 27, 2025 evidentiary hearing and related proceedings to adjudicate the debtor's motion to reconsider. ECF No. <a href="#">573</a>.</p> <p>On June 5 Computershare Trust Co. and Wisconsin &amp; Milwaukee Hotel Funding LLC (the Lenders) filed a motion for relief from the section 362(a) stay pursuant to section 362(d)(2), though suggesting that the motion could be adjudicated concurrently with the debtor's request for plan confirmation. ECF No. <a href="#">577</a>. On June 6 the debtor filed correspondence requesting that the court significantly restructure the scheduled confirmation proceedings and proposed that the court hold a status hearing on "an urgent basis". ECF No. <a href="#">583</a> at 1. Soon thereafter, the Lenders objected to the debtor's suggestion that the court should modify the schedule of proceedings. ECF No. <a href="#">584</a>.</p> <p>Based on the debtor's request, the court will hold a status conference on June 10, 2025, at 3:45 p.m. by videoconference. The details for attending the hearing by videoconference will be docketed on Monday, June 9, 2025.</p> <p>The parties should be prepared to discuss, among other things, the time limitations imposed by section 362(e), which provides, inter alia, that once a motion for relief under section 362(d) is filed, "unless the court, after notice and a hearing, orders [the] stay continued in effect pending the conclusion of, or as a result of, a final hearing and determination under" 11 U.S.C. sec. 362(d), the automatic stay "terminate[s] with respect to the party in interest making such request" "[t]hirty days after" the motion for relief is filed. Section 362(e)(1) permits the court, after holding a preliminary hearing, to enter an order that continues the automatic stay pending the conclusion of the final hearing, but only "if there is a reasonable likelihood that the party opposing relief from such stay will prevail at the conclusion of [the] final hearing." Section 362(e)(1) further provides that the final hearing on the motion must "be concluded not later than thirty days after the conclusion of such preliminary hearing, unless</p>

		<p>the 30-day period is extended with the consent of the parties in interest or for a specific time which the court finds is required by compelling circumstances."</p> <p>To avoid any doubt, the debtor is not required to file a response to the Lenders' motion in advance of the June 10 hearing.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel., <a href="#">583</a> Correspondence, <a href="#">584</a> Correspondence). (Halfenger, G.) (Entered: 06/06/2025)</p>
06/06/2025	<a href="#">588</a> (2 pgs)	Witness List filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 06/06/2025)
06/09/2025	<a href="#">589</a> (1 pg)	Notice of Hearing (RE: <a href="#">577</a> Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay). Hearing to be held on 6/10/2025 at 03:45 PM by Zoom videoconference. To appear, please use the links or the phone number provided in the notice, enter Meeting ID 161 2029 1132 and passcode 600430 before the scheduled hearing time. (srh, Deputy Clerk) Additional attachment(s) added on 6/9/2025 (srh, Deputy Clerk). (Entered: 06/09/2025)
06/10/2025	<a href="#">590</a> (15 pgs)	Correspondence / <i>May 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 06/10/2025)
06/10/2025	<a href="#">591</a> (3 pgs)	Declaration / <i>Third Supplemental Declaration of Michael P. Richman Under Bankruptcy Rule 2014</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">10</a> Application to Employ Richman & Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024</i> ). (Richman, Michael) (Entered: 06/10/2025)
06/10/2025	<a href="#">592</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 6/10/2025 3:47:57 PM ]. File Size [ 27533 KB ]. Run Time [ 00:57:22 ]. (1. Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay and 2. Status hearing). (admin). (Entered: 06/10/2025)
06/11/2025	<a href="#">593</a> (2 pgs)	Court Minutes and Order from hearing held on June 10, 2025 (RE: <a href="#">430</a> Objection to Claim, <a href="#">432</a> Application for Administrative Expenses , <a href="#">563</a> Motion to Reconsider (related documents <a href="#">541</a> Order on Application for Administrative Expenses) / <i>Debtor's Motion for Reconsideration of May 15, 2025 Order Granting in Part White Lodging Services Corporation's Motion for Allowance of Admi</i> , <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (amg, Deputy Clerk) (Signed: 06/11/2025) (Entered: 06/11/2025)
06/13/2025	<a href="#">594</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">593</a> Court Minutes and Order (Chambers)). Notice Date 06/13/2025. (Admin.) (Entered: 06/13/2025)

06/18/2025	<a href="#">595</a> (12 pgs)	Renewed Motion to Assume Lease or Executory Contract with Notice of Motion and Certificate of Service filed by Amy Daleo of Cohon Raizes & Regal LLP on behalf of Creditor White Lodging Management Corp.. Objections due by 7/2/2025. (Daleo, Amy) (Entered: 06/18/2025)
06/18/2025	<a href="#">596</a> (57 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 05/31/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/18/2025)
06/18/2025	<a href="#">597</a> (21 pgs)	<b>(Withdrawn)</b> Application to Employ SSG Advisors, LLC as Investment Banker / <i>Notice and Application of the Debtor for Authority to Maintain and Employ SSG Advisors, LLC as Investment Banker</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/18/2025)
06/19/2025	<a href="#">598</a> (2 pgs)	<b>(Withdrawn)</b> Witness List / <i>Debtor's Supplemental Witness List</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/19/2025)
06/20/2025	<a href="#">599</a> (5 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">597</a> Application to Employ SSG Advisors, LLC as Investment Banker / <i>Notice and Application of the Debtor for Authority to Maintain and Employ SSG Advisors, LLC as Investment Banker</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCasteri, Frank) (Entered: 06/20/2025)
06/23/2025	<a href="#">600</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of May 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">590</a> - Correspondence filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 06/23/2025)
06/23/2025	<a href="#">601</a> (2 pgs)	Withdrawal of Document. This document is being withdrawn because the debtor no longer seeks the relief requested therein. filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">597</a> Application to Employ SSG Advisors, LLC as Investment Banker / <i>Notice and Application of the Debtor for Authority to Maintain and Employ SSG Advisors, LLC as Investment Banker</i> ). (Richman, Michael) (Entered: 06/23/2025)
06/23/2025	<a href="#">602</a> (2 pgs)	Withdrawal of Document. This document is being withdrawn because Debtor will no longer call the additional witness named therein. filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">598</a> Witness List). (Richman, Michael) (Entered: 06/23/2025)
06/24/2025	<a href="#">603</a> (3 pgs)	Proposed Order / <i>Order Granting Second Supplemental Application of the Debtor for Authority to Retain and Employ Sikich LLC as Accountants for the Debtor</i> RE: <a href="#">580</a> - Application to Employ filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 06/24/2025)

06/24/2025	<a href="#">604</a> (2 pgs)	The proposed order is rejected for the reasons noted on the order. (RE: <a href="#">590</a> Correspondence). The debtors last filed for approval of 120-day interim compensation on February 19, 2025, for the period ending December 31, 2024. As a result, they are not in compliance with the order governing alternative compensation procedures. ECF No. 147. This is the second noncompliance. See ECF No. 391. Under these circumstances, the court will not approve monthly fees. (amg, Deputy Clerk) (Signed: 06/24/2025) (Entered: 06/24/2025)
06/24/2025	<a href="#">605</a> (15 pgs)	Application to Employ Much Shelist, P.C. as Special Counsel for a Specific Purpose / <i>Notice and Application of the Debtor for Order Authorizing the Retention and Employment of Much Shelist, P.C. as Special Counsel for a Specific Purpose</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/24/2025)
06/25/2025	<a href="#">606</a> (3 pgs)	Order Granting Second Supplemental Application of the Debtor Authority to Retain and Employ Sikich LLC as Accountants for the Debtor (Related Doc # <a href="#">580</a> ) (amg, Deputy Clerk) (Signed: 06/25/2025) (Entered: 06/25/2025)
06/25/2025	<a href="#">607</a> (14 pgs)	Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">608</a> (2 pgs)	Notice of Application / <i>Notice of Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">607</a> Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> ). Objections due by 7/16/2025. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">609</a> (8 pgs)	Interim Application for Administrative Expenses / <i>Second Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">610</a> (3 pgs)	Notice of Application / <i>Notice of Second Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">609</a> Interim Application for Administrative Expenses / <i>Second Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> ). Objections due by 7/16/2025. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">611</a> (64 pgs; 3 docs)	Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of January 1, 2025 Through May 31, 2025</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC.

		(Attachments: # <a href="#">1</a> Exhibit A - Summary of Fee Request and Project Billing Details for Fee Period # <a href="#">2</a> Exhibit B - Summary of Professionals) (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">612</a> (3 pgs)	Notice of Application / <i>Notice of Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of January 1, 2025 Through May 31, 2025</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">611</a> Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of January 1, 2025 Through May 31, 2025</i> ). Objections due by 7/16/2025. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">613</a> (9 pgs)	Interim Application for Administrative Expenses / <i>Second Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 06/25/2025)
06/25/2025	<a href="#">614</a> (3 pgs)	Notice of Application / <i>Notice of Second Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">613</a> Interim Application for Administrative Expenses / <i>Second Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> ). Objections due by 7/16/2025. (Reyes, Eliza) (Entered: 06/25/2025)
06/26/2025	<a href="#">615</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">608</a> Notice of Application, <a href="#">609</a> Interim Application for Administrative Expenses / <i>Second Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> , <a href="#">610</a> Notice of Application, <a href="#">612</a> Notice of Application, <a href="#">613</a> Interim Application for Administrative Expenses / <i>Second Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> , <a href="#">614</a> Notice of Application). (Reyes, Eliza) (Entered: 06/26/2025)
06/26/2025	<a href="#">616</a> (13 pgs)	Amended Application RE: <a href="#">607</a> Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Amended Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Eliza M. Reyes of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 06/26/2025)
06/26/2025	<a href="#">617</a> (2 pgs)	Notice of Application / <i>Notice of Amended Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">616</a> Amended Application RE: <a href="#">607</a> Interim Application for Administrative Expenses / <i>Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> filed by

		Debtor In Possession Wis). Objections due by 7/17/2025. (Reyes, Eliza) (Entered: 06/26/2025)
06/26/2025	<a href="#">618</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">617</a> Notice of Application). (Reyes, Eliza) (Entered: 06/26/2025)
06/26/2025	<a href="#">619</a> (4 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">605</a> Application to Employ Much Shelist, P.C. as Special Counsel for a Specific Purpose / <i>Notice and Application of the Debtor for Order Authorizing the Retention and Employment of Much Shelist, P.C. as Special Counsel for a Specific Purpose</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCastrì, Frank) (Entered: 06/26/2025)
06/27/2025	<a href="#">620</a> (1 pg)	Notice of Hearing on the debtor's application to employ Much Shelist, P.C. as special counsel for a specific purpose (RE: <a href="#">605</a> Application to Employ Much Shelist, P.C. as Special Counsel for a Specific Purpose / <i>Notice and Application of the Debtor for Order Authorizing the Retention and Employment of Much Shelist, P.C. as Special Counsel for a Specific Purpose</i> ). Hearing to be held on 7/17/2025 at 01:30 PM. To appear by telephone, you must call the court conference line at 1-669-254-5252, Enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (saa, Law Clerk) (Entered: 06/27/2025)
06/27/2025	<a href="#">621</a> (62 pgs)	Second Amended Chapter 11 Plan. / <i>Second Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated June 27, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC., <a href="#">504</a> Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.)). (Richman, Michael) (Entered: 06/27/2025)
06/27/2025	<a href="#">622</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">606</a> Order on Application to Employ). Notice Date 06/27/2025. (Admin.) (Entered: 06/27/2025)
06/29/2025	<a href="#">623</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">620</a> Notice of Hearing). Notice Date 06/29/2025. (Admin.) (Entered: 06/29/2025)
07/01/2025	<a href="#">624</a> (2 pgs)	Witness List / <i>Debtor's Supplemental Witness List</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 07/01/2025)

07/02/2025	<a href="#">625</a> (4 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Objection to Renewed Motion of White Lodging Services Corporation to Compel Debtor to Assume or Reject Administrative Services Agreement</i> (Re: <a href="#">595</a> Renewed Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp.) (Richman, Michael) (Entered: 07/02/2025)
07/03/2025	<a href="#">626</a> (1 pg)	Notice of Hearing on White Lodging Services Corporation's renewed motion to compel debtor to assume or reject its Management Agreement with White Lodging (RE: <a href="#">595</a> Renewed Motion to Assume Lease or Executory Contract ). Hearing to be held on 7/17/2025 at 01:30 PM. To appear by telephone, you must call the Court conference line at 1-669-254-5252, Enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (saa, Law Clerk) (Entered: 07/03/2025)
07/03/2025	<a href="#">627</a> (69 pgs)	Support/Supplement Re: / <i>Debtor's Supplement to Second Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated June 27, 2025</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">562</a> Order (Generic), <a href="#">621</a> Amended Chapter 11 Plan). (Richman, Michael) (Entered: 07/03/2025)
07/05/2025	<a href="#">628</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">626</a> Notice of Hearing). Notice Date 07/05/2025. (Admin.) (Entered: 07/05/2025)
07/07/2025	<a href="#">629</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">627</a> Support/Supplement). (Richman, Michael) (Entered: 07/07/2025)
07/07/2025	<a href="#">630</a> (3 pgs)	Support/Supplement Re: / <i>Debtor's Subject Matter Supplement to List of Witnesses</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">586</a> Witness List). (Richman, Michael) (Entered: 07/07/2025)
07/09/2025	<a href="#">631</a> (3 pgs)	Reply Filed by Creditor White Lodging Management Corp. <i>in support of to 595</i> Renewed Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp. (Daleo, Amy) (Entered: 07/09/2025)
07/09/2025	<a href="#">632</a> (10 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Debtor regarding Statement of Facts</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 07/09/2025)
07/09/2025	<a href="#">633</a> (9 pgs)	Motion in limine, filed by Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 07/09/2025)
07/09/2025	<a href="#">634</a> (3 pgs)	Motion to Expedite Hearing (related documents <a href="#">633</a> Motion in limine) <i>and Shorten Notice</i> filed by Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 07/09/2025)

07/09/2025	<a href="#">635</a> (2 pgs)	Proposed Order <i>Granting Lenders' Motion for Shortened Notice and Expedited Hearing</i> RE: <a href="#">634</a> - Motion to Expedite Hearing filed by Attorney Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 07/09/2025)
07/10/2025	<a href="#">636</a> (22 pgs)	Correspondence / <i>June 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 07/10/2025)
07/10/2025	<a href="#">637</a> (1 pg)	<b>NOTICE:</b> On July 9, 2025, Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC filed a motion in limine and a motion to expedite the hearing on the motion in limine. ECF Nos. <a href="#">633</a> and <a href="#">634</a> . The debtor is required to file a response to the motion in limine by no later than July 16, 2025. The court will hold a hearing on the motion in limine and the motion to expedite a hearing on the motion in limine on July 17, 2025, at 1:30 p.m. by telephone. To appear by telephone, you must call the court conference line at 1-669-254-5252, Enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (RE: <a href="#">633</a> Motion in limine,, <a href="#">634</a> Motion to Expedite Hearing (related documents <a href="#">633</a> Motion in limine) and <i>Shorten Notice</i> ). Hearing to be held on 7/17/2025 at 01:30 PM. (saa, Law Clerk) (Entered: 07/10/2025)
07/11/2025	<a href="#">638</a> (404 pgs; 30 docs)	Exhibit <i>List and Exhibits for Plan Confirmation Hearing</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Exhibit 101 - Note A # <a href="#">2</a> Exhibit 102 - Note B # <a href="#">3</a> Exhibit 103 - Note C # <a href="#">4</a> Exhibit 104 - Indenture of Trust # <a href="#">5</a> Exhibit 105 - First Supplemental Indenture # <a href="#">6</a> Exhibit 106 - Second Supplemental Indenture # <a href="#">7</a> Exhibit 107 - Third Supplemental Indenture # <a href="#">8</a> Exhibit 108 - Loan Agreement # <a href="#">9</a> Exhibit 109 - First Amendment to Loan Agreement # <a href="#">10</a> Exhibit 110 - Second Amendment to Loan Agreement # <a href="#">11</a> Exhibit 111 - Third Amendment to Loan Agreement # <a href="#">12</a> Exhibit 112 - WCDLF Mortgage A # <a href="#">13</a> Exhibit 113 - First Assignment of WCDLF Mortgage A # <a href="#">14</a> Exhibit 114 - Second Assignment of WCDLF Mortgage A # <a href="#">15</a> Exhibit 115 - WBGF Mortgage A # <a href="#">16</a> Exhibit 116 - First Assignment of WBGF Mortgage A # <a href="#">17</a> Exhibit 117 - Second Assignment of WBGF Mortgage A # <a href="#">18</a> Exhibit 118 - Mortgage B # <a href="#">19</a> Exhibit 119 - Mortgage B Assignment # <a href="#">20</a> Exhibit 120 - Mortgage C # <a href="#">21</a> Exhibit 121 - Mortgage C Assignment # <a href="#">22</a> Exhibit 122 - UCC-1 Financing Statement # <a href="#">23</a> Exhibit 123 - UCC-3 (2017) # <a href="#">24</a> Exhibit 124 - UCC-3 (2022) # <a href="#">25</a> Exhibit 125 - UCC-3 (2023) # <a href="#">26</a> Exhibit 126 - JSM Note # <a href="#">27</a> Exhibit 127 - Funding Mortgage # <a href="#">28</a> Exhibit 128 - Non-Recourse Guaranty # <a href="#">29</a> Exhibit 129 - Covenant Agreement) (DiCatri, Frank) (Entered: 07/11/2025)
07/11/2025	<a href="#">639</a> (3 pgs)	Exhibit <i>List by Marriott International, Inc. for Confirmation Hearing</i> filed by Randy J Pflum on behalf of Marriott International, Inc.. (Pflum, Randy) (Entered: 07/11/2025)
07/11/2025	<a href="#">640</a> (9 pgs)	Motion to Reject Lease or Executory Contract / <i>Motion for an Order Authorizing Debtor to Reject Management Agreement with White Lodging Services Corporation, Effective as of the Rejection Effective Date (As Defined Herein)</i> with Notice of Motion filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In

		Possession Wisconsin & Milwaukee Hotel LLC. Objections due by 8/1/2025. (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">641</a> (3 pgs)	Declaration / <i>Declaration of Randall G. Erkert in Support of Debtor's Motion to Reject Management Agreement with White Lodging Services Corporation</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">640</a> Motion to Reject Lease or Executory Contract / <i>Motion for an Order Authorizing Debtor to Reject Management Agreement with White Lodging Services Corporation, Effective as of the Rejection Effective Date (As Defined Herein)</i> ). (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">642</a> (68 pgs)	Chapter 11 Motion In Re: Authority to Enter into Hotel Management Agreement / <i>Motion for an Order Authorizing Debtor to Enter into Hotel Management Agreement with Avion Hospitality, LLC, Effective as of Avion Contract Effective Date (As Defined Herein)</i> with Notice of Motion filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. Objections due by 8/1/2025. (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">643</a> (4 pgs)	Declaration / <i>Declaration of Randall G. Erkert in Support of Motion for an Order Authorizing Debtor to Enter into Hotel Management Agreement with Avion Hospitality, Effective as of Avion Contract Effective Date (As Defined in the Motion)</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">642</a> Chapter 11 Motion In Re: Authority to Enter into Hotel Management Agreement / <i>Motion for an Order Authorizing Debtor to Enter into Hotel Management Agreement with Avion Hospitality, LLC, Effective as of Avion Contract Effective Date (As Defined H)</i> ). (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">644</a> (9 pgs)	Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> with Notice of Motion filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. Objections due by 8/1/2025. (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">645</a> (3 pgs)	Declaration / <i>Declaration of Randall G. Erkert in Support of Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined in the Motion)</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> ). (Richman, Michael) (Entered: 07/11/2025)
07/11/2025	<a href="#">646</a> (114 pgs; 5 docs)	Exhibit filed by Amy Daleo on behalf of White Lodging Management Corp.. (Attachments: # <a href="#">1</a> Exhibit WL Ex. 101 - Management Agreement # <a href="#">2</a> Exhibit WL Ex. 102 - Guaranty # <a href="#">3</a> Exhibit WL Ex. 103 - Claim 15 # <a href="#">4</a> Exhibit WL Ex. 104 - Claim 16) (Daleo, Amy) (Entered: 07/11/2025)
07/11/2025	<a href="#">647</a> (447 pgs; 4 docs)	Exhibit <i>List and Exhibits (Supplemental)</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Exhibit 130 # <a href="#">2</a> Exhibit 131 # <a href="#">3</a> Exhibit 132) (DiCastrì, Frank) (Entered: 07/11/2025)

07/12/2025	<a href="#">648</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">637</a> Notice of Hearing). Notice Date 07/12/2025. (Admin.) (Entered: 07/12/2025)
07/13/2025	<a href="#">649</a> (3 pgs)	Correspondence <i>Supplementing Motion in Limine</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">633</a> Motion in limine,). (DiCastrì, Frank) (Entered: 07/13/2025)
07/14/2025	<a href="#">650</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">640</a> Motion to Reject Lease or Executory Contract / <i>Motion for an Order Authorizing Debtor to Reject Management Agreement with White Lodging Services Corporation, Effective as of the Rejection Effective Date (As Defined Herein)</i> , <a href="#">641</a> Declaration, <a href="#">642</a> Chapter 11 Motion In Re: Authority to Enter into Hotel Management Agreement / <i>Motion for an Order Authorizing Debtor to Enter into Hotel Management Agreement with Avion Hospitality, LLC, Effective as of Avion Contract Effective Date (As Defined H</i> , <a href="#">643</a> Declaration, <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> , <a href="#">645</a> Declaration). (Richman, Michael) (Entered: 07/14/2025)
07/16/2025	<a href="#">651</a> (15 pgs)	Objection Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Objection to Lenders' Motion In Limine to Prohibit Evidence in Support of Second Amended Plan of June 27, Including Testimony of Attorney David T. Brown on Equity Offering and Testimony of Deborah S. Friedland with Respect to Interest <b>Rate</b> Applicable to Section 1111(b) Claim</i> (Re: <a href="#">633</a> Motion in limine, filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 07/16/2025)
07/16/2025	<a href="#">652</a> (510 pgs; 19 docs)	Exhibit / <i>List of Exhibits of Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">621</a> Amended Chapter 11 Plan). (Attachments: # <a href="#">1</a> Exhibit 1: Appraisal of the Milwaukee Marriott Downtown dated June 2, 2025 # <a href="#">2</a> Exhibit 2: Appraisal Rebuttal Review of the Milwaukee Marriott Downtown dated June 20, 2025 # <a href="#">3</a> Exhibit 3: Five-Year Forecast # <a href="#">4</a> Exhibit 4: 18-Year Forecast # <a href="#">5</a> Exhibit 5: White Lodging Management Agreement # <a href="#">6</a> Exhibit 6: Proposed Management Agreement with Avion Hospitality, LLC # <a href="#">7</a> Exhibit 7: Marriott Hotel Franchise Agreement # <a href="#">8</a> Exhibit 8: Soft Goods Cost of PIP from Marriott # <a href="#">9</a> Exhibit 9: Amended and Restated Operating Agreement of Wisconsin & Milwaukee Hotel # <a href="#">10</a> Exhibit 10 - Wisconsin & Milwaukee Hotel LLC Subscription Documents Instructions # <a href="#">11</a> Exhibit 11: Subscription Agreement # <a href="#">12</a> Exhibit 12: Jackson Street Management LLC Backstop Equity Commitment Letter # <a href="#">13</a> Exhibit 13: Loan Commitment Letter from Reiman Family Investment Company, LLC # <a href="#">14</a> Exhibit 14: Reiman Family Investment Company, LLC CIBC Bank Statements # <a href="#">15</a> Exhibit 15: Curriculum Vitae of Deborah S. Friedland, ISHC # <a href="#">16</a> Exhibit 16: Curriculum Vitae of William J. Pederson # <a href="#">17</a> Exhibit 17: Milwaukee Marriott Hotel 2025 Budget # <a href="#">18</a> Exhibit 18: Debtor's Responses to Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's Second Set of Interrogatories) (Richman, Michael) (Entered: 07/16/2025)
07/16/2025	<a href="#">653</a> (57 pgs)	Brief / <i>Brief in Support of Confirmation of Debtor's Second Amended Plan of Reorganization, and in Response to Objections to Confirmation</i>

filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: [621](#) Amended Chapter 11 Plan). (Richman, Michael) (Entered: 07/16/2025)

 [654](#)


**Order:** The court has made a preliminary review of the debtor's brief in support of plan confirmation. Among other things, counsel for the debtor should be prepared to address at the July 17 conference and hearing the following matters that have been raised by objecting creditors (and are based on precedents they cite) but which the debtor's brief does not address with sufficient specificity:


1. The Supreme Court has ruled: "It is enough to say, assuming a new value corollary, that plans providing junior interest holders with exclusive opportunities free from competition and without benefit of market valuation fall within the prohibition of § 1129(b)(2)(B)(ii)." *Bank of Am. Nat. Tr. and Sav. Ass'n v. 203 N. LaSalle St. Partn.*, 526 U.S. 434, 458 (1999). Doesn't the debtor's plan contemplate old equity, i.e., interest holders junior to unsecured creditors, having an exclusive opportunity to obtain new class A member interests (which under the proposed revised management agreement wield a tie-breaking right not afforded class B member interests) free from competition and without the benefit of market valuation?
2. The Seventh Circuit directed in *Castleton Plaza*: "A plan of reorganization that includes a new investment must allow other potential investors to bid. In this competition, creditors can bid the value of their loans." *In re Castleton Plaza, LP*, 707 F.3d 821, 821 (7th Cir. 2013). And *Castleton Plaza* further directs: "An impaired lender who objects to any plan that leaves insiders holding equity is entitled to the benefit of competition." *Id.* at 824. How does the debtor's proposed plan satisfy these directives, that is, how can the proposed new value contribution be said to be subject to competition when it provides for no auction of the interests, does not afford any person who is not an insider or creditor the ability to bid, and does not provide a mechanism for determining the amount of the new value through competition?
3. Absent convincing answers to these questions, doesn't controlling precedent and sec. 1129 require the court to deny confirmation of the amended plan?

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

07/17/2025

(RE: [653](#) Brief). (Halfenger, G.) (Entered: 07/17/2025)

 [655](#)  
(1 pg)

 PDF with attached Audio File. Court Date & Time [ 7/17/2025 1:33:54 PM ]. File Size [ 58173 KB ]. Run Time [ 02:01:12 ]. (1. Final pretrial conference regarding confirmation of the debtor's chapter 11 plan 2. The debtor's application to employ Much Shelist, P.C. as special counsel for a specific purpose 3. White Lodging Services Corporation's renewed motion to compel debtor to assume or reject its Management Agreement with White Lodging 4. Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion in limine and motion to expedite the hearing on the motion in limine). (admin). (Entered: 07/17/2025)

07/17/2025

 [656](#)  
(3 pgs)

Proposed Order / *Order Approving Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman & Richman LLC for the Period of January 1, 2025 through May 31, 2025*

07/17/2025

		RE: <a href="#">611</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/17/2025)
07/17/2025	<a href="#">657</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Fee Application of ICAP Development LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants for a Limited Purpose</i> RE: <a href="#">609</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/17/2025)
07/17/2025	<a href="#">658</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> RE: <a href="#">613</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/17/2025)
07/18/2025	<a href="#">659</a> (5 pgs)	Support/Supplement Re: <i>Motion for Relief from Automatic Stay</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (DiCatri, Frank) (Entered: 07/18/2025)
07/18/2025	<a href="#">660</a> (4 pgs)	Court Minutes and Order held on July 17, 2025 (RE: <a href="#">392</a> Chapter 11 Plan, <a href="#">595</a> Renewed Motion to Assume Lease or Executory Contract , <a href="#">605</a> Application to Employ Much Shelist, P.C. as Special Counsel for a Specific Purpose / <i>Notice and Application of the Debtor for Order Authorizing the Retention and Employment of Much Shelist, P.C. as Special Counsel for a Specific Purpose</i> , <a href="#">633</a> Motion in limine,, <a href="#">634</a> Motion to Expedite Hearing (related documents <a href="#">633</a> Motion in limine) and <i>Shorten Notice</i> ). (sko, Deputy Clerk) (Signed: 07/18/2025) (Entered: 07/18/2025)
07/18/2025	<a href="#">661</a> (3 pgs; 2 docs)	Exhibit / <i>Supplemental List of Exhibits of Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">652</a> Exhibit). (Attachments: # <a href="#">1</a> Exhibit 19: Supplemental Table of Hotel Renovation Comparables) (Richman, Michael) (Entered: 07/18/2025)
07/18/2025	<a href="#">662</a>	Hearing Set (RE: <a href="#">577</a> Motion for Relief From Automatic Stay filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Hearing to be held on 7/22/2025 at 10:00 AM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (sko, Deputy Clerk) (Entered: 07/18/2025)
07/18/2025	<a href="#">663</a> (2 pgs)	Order Awarding ICAP Development LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">609</a> ) (sko, Deputy Clerk) (Signed: 07/18/2025) (Entered: 07/18/2025)
07/18/2025	<a href="#">664</a> (2 pgs)	Order Awarding Sikich LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">613</a> ) (sko, Deputy Clerk) (Signed: 07/18/2025) (Entered: 07/18/2025)

07/18/2025

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**Order:** On June 5, 2025, while this case was proceeding to a hearing on plan confirmation, Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC ("Lenders") filed a motion under sec. 362(d) for relief from the sec. 362(a) stay. ECF No. [577](#). The court held a preliminary hearing on that motion on June 10. At the hearing, as the subsequent minute order reflects, "The Lenders agreed that there is a reasonable likelihood that the debtor will prevail on the motion at the final hearing and, as a result, the court so found for purposes of §362(e) (1). The stay is therefore continued until the final hearing on the motion for relief from the automatic stay. The parties consented to hold the final hearing on the motion for relief from the automatic stay at the end of the confirmation hearing, scheduled for July 21, 2025, through July 25, 2025." ECF No. 593.

On July 17, the court held a hearing that included a final pretrial and status conference. At that hearing, the debtor's counsel conceded that the plan must be modified further to comply with sec. 1129(b)(2), at least to conform to the absolute-priority rule and potentially to amend payment provisions depending on the court's adjudication of the parties' valuation dispute. Whether a further modified plan like the current one is confirmable may also depend on a resolution of the parties' dispute over the appropriate discount **rate** for future payments and other issues. Based on these considerations, the court concluded, with the parties' agreement, that the court would commence an evidentiary hearing on July 22 to value the property and receive evidence needed to decide the Lenders' motion, directing that, as to the presentation of evidence, the parties would begin with evidence as to the valuation of the hotel and the hearing would proceed to evidence relating to other matters (and perhaps briefing of issues, including legal issues) as later directed by the court. The court believed that it made clear that this evidentiary hearing would be a final hearing on the Lenders' sec. 362(d) motion. See Minute and Order, ECF No. [660](#) ("The court will instead proceed with an evidentiary hearing on the valuation of Computershare Trust Company, N.A.'s collateral, and on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay.").

Clarity, however, was perhaps not achieved. On July 18, the Lenders filed "Supplement to Motion for Relief From the Automatic Stay". ECF No. [659](#). After restating the requirements of sec. 362(d)(2) and (e), repeating arguments and authorities concerning the interpretation of those provisions, and rehashing topics addressed at length on July 17, the Supplement makes a "REQUEST FOR IMMEDIATE HEARING", stating, "Because Debtor is not ready to move forward with its Second Amended Plan, Lenders respectfully request that the Court move forward on Lenders' Motion." ECF No. [659](#), at 4. Requests, of course, are properly a matter for motions, not supplements. See Fed. R. Bankr. P. 9013. And, formalities aside, the court already directed and ordered that it would proceed with a hearing on the Lenders' sec. 362(d) motion on July 22 -- 2 business days after the Lenders filed their Supplement and 3 days before the last day previously scheduled for the end of the confirmation hearing, which, again, the parties had agreed and the court had ordered would be the time at which the court would "hold the final hearing on the motion for relief from the automatic stay". ECF No. [593](#), at 2. So, what's the beef?

Seemingly, the Supplement is intended to emphasize Lenders' oft-repeated point (including at the July 17 hearing) that, in their view, the debtor has taken too long to confirm a plan and appears again to be seeking more time to cure fatal defects in its plan of reorganization. This point is not without force, and, as more time passes without the debtor

proposing a modified plan that is at least free of what appear to be insurmountable legal or intractable operating obstacles, it becomes more powerful.

Still, the Lenders' suggestion that the court must grant them relief from the stay by July 25 or sooner -- a request even their Supplement seems not bold enough to make clearly -- is incorrect. As the Lenders acknowledge, sec. 362(e)(2) limits the conclusion of the final hearing on a sec. 362(d) motion to 30 days after a preliminary hearing on the motion "unless the 30-day period is extended with the consent of the parties in interest or for a specific time which the court finds is required by compelling circumstances." The Code does not define "compelling", necessitating resort first to the term's ordinary reading: "compel. . . . 1. To force or constrain, as to do something". Webster's New World Dictionary (Second College ed. 1982), at 289. The circumstances that might force or constrain the court to find that more time is needed to adjudicate the motion might involve matters specific to this case or to unrelated matters to which the court must attend. Focusing only on those matters specific to this case, the court explained at the July 17 hearing that it was persuaded that a sequential presentation of evidence best serves the just and efficient administration of this case, including the adjudication of the Lenders' motion. And, it should presumably go without saying that if the court concludes that there is a need to hear additional testimony that cannot be presented by July 25 or that post-hearing briefing or other submissions are required, the time necessary to receive that evidence or file and consider those submissions would amount to compelling circumstances under sec. 362(e). Since the Lenders have elected to call the question, I will answer it: The court finds based on the record in this case and the court's familiarity with other proceedings before it that there are compelling circumstances for extending the time to decide the motion such that the time is extended by this order until 28 days after the conclusion of all evidentiary proceedings on the motion and the final ordered submission made in connection with the motion.

One last thing, the Supplement complains that "Administrative expenses are continuing to rise; Lenders expect that professional fees in this case are quickly approaching the \$1.5 million mark." ECF No. [659](#), at 4. To address this concern in a minimal way, the court directs the debtor not to file a response to the Supplement. The court elects to bear the not insignificant opportunity cost imposed by the Lenders' Supplement without hearing the further unnecessary debate it invites.

For the reasons stated above, all relief requested in the Supplement that is not included in the Lenders' motion, ECF No. [577](#), is denied.


s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [659](#) Support/Supplement). (Halfenger, G.) Modified on 7/21/2025 (Halfenger, G.). (Entered: 07/18/2025)

07/20/2025  [666](#)  
(6 pgs)











BNC Certificate of Mailing - PDF Document (RE: [660](#) Court Minutes and Order (Chambers)). Notice Date 07/20/2025. (Admin.) (Entered: 07/20/2025)

07/20/2025	<a href="#">667</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">663</a> Order on Application for Administrative Expenses). Notice Date 07/20/2025. (Admin.) (Entered: 07/20/2025)
07/20/2025	<a href="#">668</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">664</a> Order on Application for Administrative Expenses). Notice Date 07/20/2025. (Admin.) (Entered: 07/20/2025)
07/21/2025	<a href="#">669</a> (3 pgs)	Proposed Order / <i>Order Approving Amended Third Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> RE: <a href="#">616</a> - Amended Application filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/21/2025)
07/21/2025	<a href="#">670</a> (3 pgs)	Certificate of Service filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">659</a> Support/Supplement). (DiCastrì, Frank) (Entered: 07/21/2025)
07/21/2025	<a href="#">671</a>	Professional Fees Recorded. (sko, Deputy Clerk) (Entered: 07/21/2025)
07/21/2025	<a href="#">672</a> (39 pgs; 11 docs)	Exhibit / <i>Second Supplemental List of Exhibits of Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">621</a> Amended Chapter 11 Plan). (Attachments: # <a href="#">1</a> Exhibit 20: Overview of Milwaukee, Wisconsin Hospitality Market # <a href="#">2</a> Exhibit 21: Performance Data - Milwaukee, WI Hospitality Market # <a href="#">3</a> Exhibit 22: Construction Data - Milwaukee, Wisconsin Hospitality Market # <a href="#">4</a> Exhibit 23: Sales Data - Milwaukee, Wisconsin Hospitality Market # <a href="#">5</a> Exhibit 24 - Economic Data of Milwaukee, Wisconsin # <a href="#">6</a> Exhibit 25: Submarkets - Milwaukee, Wisconsin Hospitality Market # <a href="#">7</a> Exhibit 26: Additional Financial and Economic Data - Milwaukee, Wisconsin Hospitality Market # <a href="#">8</a> Exhibit 27: Hotel Operating History Year-End 2018 through Year-End 2024 # <a href="#">9</a> Exhibit 28: Five-Year Forecast - Revised 07/03/2025 # <a href="#">10</a> Exhibit 29: 10-Year Forecast - Revised 07/03/2025) (Richman, Michael) (Entered: 07/21/2025)
07/21/2025	<a href="#">673</a> (2 pgs)	Order <b>Approving Third Interim Application For Allowance and payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of January 1, 2025 Through May 31, 2025. Granting Application For Administrative Expenses</b> (Related Doc <a href="#">611</a> ) (sko, Deputy Clerk) (Signed: 07/21/2025) (Entered: 07/21/2025)
07/21/2025	<a href="#">674</a> (201 pgs; 2 docs)	Exhibit ( <i>Corrected</i> ) filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Exhibit Corrected 131 - HVS Appraisal (June 5, 2025)) (DiCastrì, Frank) (Entered: 07/21/2025)
07/22/2025	<a href="#">675</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 07/22/2025)
07/22/2025	<a href="#">676</a> (1 pg)	Correspondence <i>requesting telephonic appearance</i> filed by Dillon J. Ambrose on behalf of Office of the U. S. Trustee. (Ambrose, Dillon) (Entered: 07/22/2025)

07/22/2025	<a href="#">677</a> (1 pg)	Correspondence filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 07/22/2025)
07/22/2025	<a href="#">678</a>	<p><b>Order:</b> At the July 17 hearing, the court explained that it would allow limited telephonic participation at the July 22 evidentiary hearing if a party in interest so requested by letter "by no later than 5:00 p.m. Monday July 21, 2025." ECF No. 660 at 2. On the morning of July 22 the UST filed a letter requesting permission to so appear. Later that morning White Lodging also filed a letter requesting permission to appear telephonic. Neither party offered any reason to find excusable neglect or even cause for not meeting the deadline. Therefore, the requests are denied.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: <a href="#">676</a> Correspondence). (Halfenger, G.) (Entered: 07/22/2025)</p>
07/22/2025	<a href="#">679</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of June 2025 Invoice from Richman &amp; Richman LLC Pursuant to the order Approving Alternative Compensation Procedures</i> RE: <a href="#">636</a> - Correspondence filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/22/2025)
07/22/2025	<a href="#">680</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 7/22/2025 10:00:00 AM ]. File Size [ 107546 KB ]. Run Time [ 03:44:03 ]. (Evidentiary Hearing (Day 1)). (admin). (Entered: 07/22/2025)
07/22/2025	<a href="#">681</a>	<p><b>Order:</b> At the conclusion of the proceedings on July 22, counsel for the UST orally requested leave to make a limited appearance by telephone at the continuation of the proceedings on July 23. The court granted the request. The UST and any other party in interest who desires appear by telephone on July 23 may do so, but any party so appearing will not be allowed to examine witnesses or present evidence. To appear by telephone, you must call the court conference line at 1-669-254-5252, and enter Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. If no party appears by telephone at the beginning of the proceedings, the court may disconnect the conference line without further notice.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: 678 Order (Virtual Event)). (Halfenger, G.) (Entered: 07/22/2025)</p>
07/22/2025	<a href="#">682</a> (12 pgs)	Exhibit 135 filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (srh, Deputy Clerk) (Entered: 07/22/2025)
07/22/2025	<a href="#">683</a> (35 pgs)	Exhibit 136 filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (srh, Deputy Clerk) (Entered: 07/22/2025)

07/22/2025	<a href="#">684</a> (20 pgs)	Exhibit 137 filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (srh, Deputy Clerk) (Entered: 07/22/2025)
07/23/2025	<a href="#">685</a> (3 pgs)	Proposed Order / <i>Order Authorizing the Retention and Employment of Much Shelist, P.C. as Special Counsel for a Specific Purpose</i> RE: <a href="#">605</a> - Application to Employ filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 07/23/2025)
07/23/2025	<a href="#">686</a> (59 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 06/30/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 07/23/2025)
07/23/2025	<a href="#">687</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 7/23/2025 10:04:46 AM ]. File Size [ 147997 KB ]. Run Time [ 05:08:20 ]. (Evidentiary hearing (Day 2)). (admin) (Entered: 07/23/2025)
07/23/2025	<a href="#">688</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">673</a> Order on Application for Administrative Expenses). Notice Date 07/23/2025. (Admin.) (Entered: 07/23/2025)
07/24/2025	<a href="#">689</a> (3 pgs; 2 docs)	Exhibit / <i>Third Supplemental List of Exhibits of Wisconsin &amp; Milwaukee Hotel LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">621</a> Amended Chapter 11 Plan). (Attachments: # <a href="#">1</a> Exhibit Demonstrative exhibit providing Recalculated Capital Deduction/PIP Cost Estimate per 2024 Nehmer/HVS Design Cost Guide, prepared by Jonathan Jaeger) (Richman, Michael) (Entered: 07/24/2025)
07/24/2025	<a href="#">690</a> (202 pgs)	Exhibit 30 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (eat, Deputy Clerk) (Entered: 07/24/2025)
07/24/2025	<a href="#">691</a> (104 pgs)	Exhibit 31 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (eat, Deputy Clerk) (Main Document 691 replaced on 7/24/2025) (eat, Deputy Clerk). (Entered: 07/24/2025)
07/24/2025	<a href="#">692</a> (102 pgs)	Exhibit 32 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (eat, Deputy Clerk) (Main Document 692 replaced on 7/24/2025) (eat, Deputy Clerk). (Entered: 07/24/2025)
07/24/2025	<a href="#">693</a> (7 pgs)	Exhibit 33 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (eat, Deputy Clerk) (Entered: 07/24/2025)
07/24/2025	<a href="#">694</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 7/24/2025 1:02:45 PM ]. File Size [ 86245 KB ]. Run Time [ 02:59:41 ]. (Evidentiary Hearing (Day 3)). (admin). (Entered: 07/24/2025)
07/25/2025	<a href="#">695</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 7/25/2025 1:08:31 PM ]. File Size [ 16949 KB ]. Run Time [ 00:35:19 ]. (Telephone ruling on valuation). (admin). (Entered: 07/25/2025)





07/25/2025	<a href="#">696</a> (2 pgs)	Exhibit List from Evidentiary Hearing held July 22, July 23, and July 24, 2025. (eat, Deputy Clerk) (Entered: 07/25/2025)
07/25/2025	<a href="#">697</a> (3 pgs)	Court Minutes and Order from hearing held on 7/22/2025 though 7/25/2025. Scheduling Order (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). Pretrial conference set for 8/5/2025 at 09:30 AM via Telephone Hearing. Evidentiary Hearing scheduled 8/6/2025 at 10:00 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Signed: 07/25/2025) (Entered: 07/25/2025)
07/27/2025	<a href="#">698</a> (5 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">697</a> Scheduling Order). Notice Date 07/27/2025. (Admin.) (Entered: 07/27/2025)
07/30/2025	<a href="#">699</a> (1 pg)	Order Approving Debtor's Application to Employ Much Shelist, P.C. (Related Doc # <a href="#">605</a> ) (amg, Deputy Clerk) (Signed: 07/30/2025) (Entered: 07/30/2025)
07/30/2025	<a href="#">700</a> (2 pgs)	Order Awarding Eisner Advisory Group LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">616</a> ) (amg, Deputy Clerk) (Signed: 07/30/2025) (Entered: 07/30/2025)
07/30/2025	<a href="#">701</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 07/30/2025)
07/30/2025	<a href="#">702</a> (2 pgs)	Order Conditionally Approving Payment of June 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">636</a> Correspondence). (amg, Deputy Clerk) (Signed: 07/30/2025) (Entered: 07/30/2025)
07/30/2025	<a href="#">703</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 07/30/2025)
08/01/2025	<a href="#">704</a> (4 pgs)	Limited Objection Filed by Creditor White Lodging Management Corp. (Re: <a href="#">640</a> Motion to Reject Lease or Executory Contract / <i>Motion for an Order Authorizing Debtor to Reject Management Agreement with White Lodging Services Corporation, Effective as of the Rejection Effective Date (As Defined Herein)</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) and Certificate of Service (Daleo, Amy) (Entered: 08/01/2025)
08/01/2025	<a href="#">705</a> (4 pgs)	Limited Objection Filed by Creditor White Lodging Management Corp. (Re: <a href="#">642</a> Chapter 11 Motion In Re: Authority to Enter into Hotel Management Agreement / <i>Motion for an Order Authorizing Debtor to Enter into Hotel Management Agreement with Avion Hospitality, LLC, Effective as of Avion Contract Effective Date (As Defined H filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC) and Certificate of Service (Daleo, Amy)</i> (Entered: 08/01/2025)
08/01/2025	<a href="#">706</a> (5 pgs)	Limited Objection Filed by Creditor Marriott International, Inc. and Reservation of Rights to Motion to Assume Franchise Agreement (Re: <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) and Certificate of Service (Mason, L.) (Entered: 08/01/2025)

08/01/2025	 <a href="#">707</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">699</a> Order on Application to Employ). Notice Date 08/01/2025. (Admin.) (Entered: 08/01/2025)
08/01/2025	 <a href="#">708</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">700</a> Order on Motion to Amend Application). Notice Date 08/01/2025. (Admin.) (Entered: 08/01/2025)
08/01/2025	 <a href="#">709</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">702</a> Order (Generic)). Notice Date 08/01/2025. (Admin.) (Entered: 08/01/2025)
08/04/2025	 <a href="#">710</a> (74 pgs)	Third Amended Chapter 11 Plan. / <i>Debtor's Third Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated August 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">621</a> Second Amended Chapter 11 Plan. / <i>Second Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated June 27, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC., <a href="#">504</a> Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.)).). (Richman, Michael) (Entered: 08/04/2025)
08/04/2025	 <a href="#">711</a> (54 pgs)	Support/Supplement Re: / <i>Debtor's Supplement to Third Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated August 4, 2025</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">710</a> Amended Chapter 11 Plan). (Richman, Michael) (Entered: 08/04/2025)
08/05/2025	 <a href="#">712</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of Mallery S.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> RE: <a href="#">557</a> - Application for Administrative Expenses filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 08/05/2025)
08/05/2025	 <a href="#">713</a> (3 pgs)	Witness List for <i>Evidentiary Hearing</i> filed by Randy J Pflum on behalf of Marriott International, Inc.. (Pflum, Randy) (Entered: 08/05/2025)
08/05/2025	 <a href="#">714</a> (4 pgs)	Exhibit <i>List for Evidentiary Hearing</i> filed by Randy J Pflum on behalf of Marriott International, Inc.. (Pflum, Randy) (Entered: 08/05/2025)
08/05/2025	 <a href="#">715</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 8/5/2025 9:35:11 AM ]. File Size [ 11259 KB ]. Run Time [ 00:23:27 ]. (Final pretrial conference in advance of evidentiary hearing on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay and chapter 11 confirmation hearing). (admin). (Entered: 08/05/2025)

08/05/2025	<a href="#">716</a> (44 pgs)	Transcript regarding Hearing Held 07/25/2025 RE: Hearing regarding Telephone Ruling on Valuation. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/3/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 8/12/2025. Redaction Request Due By 8/26/2025. Redacted Transcript Submission Due By 9/5/2025. Transcript access will be restricted until 11/3/2025. (sko, Deputy Clerk) (Entered: 08/05/2025)
08/05/2025	<a href="#">717</a> (2 pgs)	Court Minutes and Order from hearing held on August 5, 2025 on Final pretrial hearing in advance of August 6, 11 and 14 evidentiary hearing on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (sko, Deputy Clerk) (Signed: 08/05/2025) (Entered: 08/05/2025)
08/05/2025	<a href="#">718</a> (2 pgs)	Order Awarding Mallery S.C. Interim Compensation (Related Doc # <a href="#">557</a> ) (sko, Deputy Clerk) (Signed: 08/05/2025) (Entered: 08/05/2025)
08/05/2025	<a href="#">719</a> (23 pgs; 8 docs)	Exhibit / <i>Debtor's List of Exhibits for Evidentiary Hearing on Motion for Relief from Stay of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (Attachments: # <a href="#">1</a> Exhibit 35: Loan Commitment Letter # <a href="#">2</a> Exhibit 36: Hotel Loans Benchmark # <a href="#">3</a> Exhibit 37: HotelAve Hospitality Dashboard # <a href="#">4</a> Exhibit 38: Hospitality Market Interest Rates # <a href="#">5</a> Exhibit 39: Market Rates # <a href="#">6</a> Exhibit 40: Five Year Forecast # <a href="#">7</a> Exhibit 41: 18 Year Forecast) (Richman, Michael) (Entered: 08/05/2025)
08/05/2025	<a href="#">720</a> (9 pgs)	Witness List / <i>Debtor's List of Witnesses and Related Disclosures for Evidentiary Hearing on Motion for Relief from Stay of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 08/05/2025)
08/05/2025	<a href="#">721</a> (4 pgs)	Exhibit <i>List for Evidentiary Hearing on Motion for Relief from Stay</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCasteri, Frank) (Entered: 08/05/2025)
08/05/2025	<a href="#">722</a> (2 pgs)	Witness List <i>for Evidentiary Hearing on Motion for Relief from Stay</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCasteri, Frank) (Entered: 08/05/2025)
08/05/2025	<a href="#">723</a> (2 pgs)	Exhibit filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 08/05/2025)
08/05/2025	<a href="#">724</a> (2 pgs)	Witness List filed by Amy Daleo on behalf of White Lodging Management Corp.. (Daleo, Amy) (Entered: 08/05/2025)
08/06/2025	<a href="#">725</a>	Professional Fees Recorded. (sko, Deputy Clerk) (Entered: 08/06/2025)

08/06/2025	<a href="#">726</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 8/6/2025 10:00:00 AM ]. File Size [ 85404 KB ]. Run Time [ 02:57:55 ]. (Evidentiary hearing on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay and chapter 11 confirmation hearing). (admin). (Entered: 08/06/2025)
08/07/2025	<a href="#">727</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">717</a> Court Minutes and Order (Chambers)). Notice Date 08/07/2025. (Admin.) (Entered: 08/07/2025)
08/07/2025	<a href="#">728</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">718</a> Order on Application for Administrative Expenses). Notice Date 08/07/2025. (Admin.) (Entered: 08/07/2025)
08/08/2025	<a href="#">729</a>	<b>NOTICE:</b> The starting time for the August 11, 2025 evidentiary hearing has changed. The August 11 evidentiary hearing will begin at 1:00 p.m. as stated on the record at the end of the August 6, 2025 evidentiary hearing. (RE: <a href="#">697</a> Scheduling Order). (saa, Law Clerk) (Entered: 08/08/2025)
08/08/2025	<a href="#">730</a> (26 pgs)	Correspondence / <i>July 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 08/08/2025)
08/11/2025	<a href="#">731</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 8/11/2025 1:00:00 PM ]. File Size [ 49916 KB ]. Run Time [ 01:43:59 ]. (Evidentiary hearing on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay and chapter 11 confirmation hearing). (admin). (Entered: 08/11/2025)
08/14/2025	<a href="#">732</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 8/14/2025 10:00:00 AM ]. File Size [ 125151 KB ]. Run Time [ 04:20:44 ]. (Evidentiary hearing on Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion for relief from the automatic stay and chapter 11 confirmation hearing). (admin). (Entered: 08/14/2025)
08/15/2025	<a href="#">733</a> (1 pg)	Correspondence <i>regarding briefing schedule</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 08/15/2025)
08/15/2025	<a href="#">734</a> (2 pgs)	Court Minutes and Order from hearing held on 8/6/2024, 8/11/2024 and 8/14/2025. Setting Deadlines (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (amg, Deputy Clerk) (Signed: 08/15/2025) (Entered: 08/15/2025)
08/17/2025	<a href="#">735</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">734</a> Court Minutes and Order (Chambers)). Notice Date 08/17/2025. (Admin.) (Entered: 08/17/2025)
08/19/2025	<a href="#">736</a> (8 pgs)	Exhibit list from evidentiary hearing held on August 6, August 11, and August 14, 2025. Exhibits 138 and 139 attached. (srh, Deputy Clerk) (Entered: 08/19/2025)

08/20/2025	<a href="#">737</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of July 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">730</a> - Correspondence filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 08/20/2025)
08/21/2025	<a href="#">738</a> (2 pgs)	Order Conditionally approving Payment of July 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (RE: <a href="#">730</a> Correspondence). (amg, Deputy Clerk) (Signed: 08/21/2025) (Entered: 08/21/2025)
08/21/2025	<a href="#">739</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 08/21/2025)
08/23/2025	<a href="#">740</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">738</a> Order (Generic)). Notice Date 08/23/2025. (Admin.) (Entered: 08/23/2025)
08/25/2025	<a href="#">741</a> (58 pgs)	Second <i>Interim Fee</i> Application for Compensation / <i>Second Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> for LW Hospitality Advisors, Appraiser, Fee: \$86,712.50, Expenses: \$1,362.37. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 08/25/2025)
08/25/2025	<a href="#">742</a> (3 pgs)	Notice of Application / <i>Notice of Second Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">741</a> <i>Second Interim Fee Application for Compensation / Second Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> for LW Hospitality Advisors, A). Objections due by 9/15/2025. (Reyes, Eliza) (Entered: 08/25/2025)
08/26/2025	<a href="#">743</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">741</a> <i>Second Interim Fee Application for Compensation / Second Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> for LW Hospitality Advisors, A, <a href="#">742</a> Notice of Application). (Reyes, Eliza) (Entered: 08/26/2025)
08/26/2025	<a href="#">744</a> (62 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 07/31/2025 filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 08/26/2025)
08/28/2025	<a href="#">745</a> (162 pgs)	Transcript regarding Hearing Held 8/6/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritest Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)

08/28/2025	 <a href="#">746</a> (232 pgs)	<p>Transcript regarding Hearing Held 08/14/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritest Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)</p>
08/28/2025	 <a href="#">747</a> (154 pgs)	<p>Transcript regarding Hearing Held 7/22/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)</p>
08/28/2025	 <a href="#">748</a> (280 pgs)	<p>Transcript regarding Hearing Held 7/23/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritxt Lega Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)</p>
08/28/2025	 <a href="#">749</a> (134 pgs)	<p>Transcript regarding Hearing Held 7/24/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)</p>

08/28/2025	<a href="#">750</a> (73 pgs)	Transcript regarding Hearing Held 08/11/2025 RE: Evidentiary Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 11/26/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 9/4/2025. Redaction Request Due By 9/18/2025. Redacted Transcript Submission Due By 9/29/2025. Transcript access will be restricted until 11/26/2025. (amg, Deputy Clerk) (Entered: 08/28/2025)
09/10/2025	<a href="#">751</a> (13 pgs)	Correspondence / <i>August 2025 Fee Statement of Richman &amp; Richman LLC as Counsel to Debtor</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">147</a> Order on Motion Re: Chapter 11 Motions). (Reyes, Eliza) (Entered: 09/10/2025)
09/15/2025	<a href="#">752</a> (43 pgs)	Brief / <i>Debtor's Post-Hearing Brief in Opposition to Lender's Motion for Relief from the Automatic Stay</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel., <a href="#">734</a> Court Minutes and Order (Chambers)). (Richman, Michael) (Entered: 09/15/2025)
09/16/2025	<a href="#">753</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Fee Application of LW Hospitality Advisors LLC for Allowance of Compensation and Reimbursement of Expenses as Appraiser for the Debtor</i> RE: <a href="#">741</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 09/16/2025)
09/17/2025	<a href="#">754</a> (2 pgs)	Order Awarding LW Hospitality Advisors LLC Compensation and Reimbursement and Allowing Administrative Expenses (Related Doc # <a href="#">741</a> ) for LW Hospitality Advisors, Fees awarded: \$86712.50, Expenses awarded: \$1362.37 (amg, Deputy Clerk) (Signed: 09/17/2025) (Entered: 09/17/2025)
09/19/2025	<a href="#">755</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">754</a> Order on Application for Compensation). Notice Date 09/19/2025. (Admin.) (Entered: 09/19/2025)
09/23/2025	<a href="#">756</a> (55 pgs)	Transcript regarding Hearing Held 12/19/2024 RE: Motion to Extend Exclusivity Periods. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 12/22/2025. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">318</a> Motion to Extend Exclusivity Period filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Notice of Intent to Request Redaction Deadline Due By 9/30/2025. Redaction Request Due By 10/14/2025. Redacted Transcript Submission Due By 10/24/2025. Transcript access will be restricted until 12/22/2025. (amg, Deputy Clerk) (Entered: 09/23/2025)
09/24/2025	<a href="#">757</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of August 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">751</a> - Correspondence filed by

		Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 09/24/2025)
09/24/2025	<a href="#">758</a> (57 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 09/24/2025)
09/29/2025	<a href="#">759</a> (3 pgs)	Notice of <i>Request for Leave to File an Objection to the Third Amended Plan</i> filed by Creditor White Lodging Management Corp. (Daleo, Amy) (Entered: 09/29/2025)
09/29/2025	<a href="#">760</a> (42 pgs)	Reply Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC to <a href="#">577</a> Motion for Relief from Stay as to Hotel. filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (DiCastrì, Frank) (Entered: 09/29/2025)
09/30/2025	<a href="#">761</a> (2 pgs)	Order Conditionally Approving Payment of August 2025 Invoice from Richman & Richman LLC Pursuant to the Oder Approving Alternative Compensation Procedures (RE: <a href="#">751</a> Correspondence). (amg, Deputy Clerk) (Signed: 09/29/2025) (Entered: 09/30/2025)
09/30/2025	<a href="#">762</a>	Professional Fees Recorded. (amg, Deputy Clerk) (Entered: 09/30/2025)
10/02/2025	<a href="#">763</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">761</a> Order (Generic)). Notice Date 10/02/2025. (Admin.) (Entered: 10/02/2025)
10/22/2025	<a href="#">764</a> (58 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 09/30/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 10/22/2025)
10/23/2025	<a href="#">765</a> (71 pgs)	<i>Fourth Interim Application for Compensation of Fees and Expenses Incurred for the Period of June 1, 2025 through September 30, 2025</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$454567.00, Expenses: \$11672.50. filed by Attorney Michael P Richman. (Richman, Michael) (Entered: 10/23/2025)
10/23/2025	<a href="#">766</a> (3 pgs)	Notice of Application / <i>Notice of Fourth Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of June 1, 2025 through September 30, 2025</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">765</a> <i>Fourth Interim Application for Compensation of Fees and Expenses Incurred for the Period of June 1, 2025 through September 30, 2025</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$454567.00, Expenses: \$11672.50.). Objections due by 11/13/2025. (Richman, Michael) (Entered: 10/23/2025)
10/23/2025	<a href="#">767</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">766</a> Notice of Application). (Richman, Michael) (Entered: 10/23/2025)
10/24/2025	<a href="#">768</a> (12 pgs)	<i>Fourth Interim Application for Compensation of Fees and Costs Incurred for the Period of June 1, 2025 to September 30, 2025</i> for Eisner Advisory Group LLC, Other Professional, Fee: \$305564.00, Expenses: \$7406.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 10/24/2025)

10/24/2025	<a href="#">769</a> (2 pgs)	<p>Notice of Application / <i>Notice of Fourth Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor to Debtor</i> filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC (RE: <a href="#">768</a> <i>Fourth Interim Application for Compensation of Fees and Costs Incurred for the Period of June 1, 2025 to September 30, 2025</i> for Eisner Advisory Group LLC, Other Professional, Fee: \$305564.00, Expenses: \$7406.00.). Objections due by 11/14/2025. (Reyes, Eliza) (Entered: 10/24/2025)</p>
10/24/2025	<a href="#">770</a> (7 pgs)	<p>Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">769</a> Notice of Application). (Reyes, Eliza) (Entered: 10/24/2025)</p>
10/27/2025	<a href="#">771</a> (15 pgs)	<p><i>First Interim Application for Compensation and Reimbursement of Expenses</i> for Much Shelist, P.C., Special Counsel, Fee: \$104192.50, Expenses: \$0.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 10/27/2025)</p>
10/27/2025	<a href="#">772</a> (3 pgs)	<p>Notice of Application / <i>Notice of First Interim Fee Application of Much Shelist, P.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC (RE: <a href="#">771</a> <i>First Interim Application for Compensation and Reimbursement of Expenses</i> for Much Shelist, P.C., Special Counsel, Fee: \$104192.50, Expenses: \$0.00.). Objections due by 11/17/2025. (Reyes, Eliza) (Entered: 10/27/2025)</p>
10/28/2025	<a href="#">773</a> (7 pgs)	<p>Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">771</a> <i>First Interim Application for Compensation and Reimbursement of Expenses</i> for Much Shelist, P.C., Special Counsel, Fee: \$104192.50, Expenses: \$0.00., <a href="#">772</a> Notice of Application). (Reyes, Eliza) (Entered: 10/28/2025)</p>
10/29/2025	<a href="#">774</a>	<p><b>Order:</b> The court is actively undertaking to issue its decision on the pending motion for relief from stay. To this end it seeks supplemental submissions from the parties, principally relating to the determination of the cramdown <b>rate</b> -- an issue that seems both material to the outcome and particularly vexing. These submissions, which are described further below, must be filed no later than November 13, 2025.</p> <p><b>1.Lenders' submission must address the following:</b> Ms. Nelson opined about the extent to which several risk factors require increases from the prime <b>rate</b>, totaling about 4 percent, resulting in her opining that the appropriate cramdown <b>rate</b> exceeds 11 percent. The Lenders' September 29 post-trial brief contends that her testimony remains relevant if the court adopts the treasury bill <b>rate</b> as the reference <b>rate</b>. See ECF No. <a href="#">760</a> at 26 (citing page 46 of her testimony, ECF No. <a href="#">746</a>, at 46, where she says, "I could have started with a treasury <b>rate</b>, but because the treasury <b>rate</b> is a risk-free <b>rate</b>, I would have had to make larger adjustments to account for the inherent risk associated with the prime <b>rate</b>, which already has some risk built into it. So my adjustments with respect to the factors, each of the factors would have been greater because I'm looking at the overall risk that needs to be compensated - for which the lender needs to be compensated. So it just would have been larger adjustments on top of a treasury <b>rate</b>.". ) The Lenders also point to Ms. Nelson's statement on cross-examination about using the treasury <b>rate</b> as the reference <b>rate</b>. See ECF No. <a href="#">760</a>, at 26, n.15 (citing page 89 of her testimony, ECF No. <a href="#">746</a> at 89, where she asserted that the base <b>rate</b> is "a red herring" because "[i]t doesn't matter what the base <b>rate</b> is. What matters is the amount of the adjustment to</p>

figure out what the risks are that are imposed by the plan of reorganization on the lender.").

The most this testimony seems to support is a conclusion that if the court decides the treasury note **rate** is the appropriate base **rate**, Ms. Nelson's opinion is that the necessary risk adjustments would have to be "larger" "to account for the inherent risk associated with the prime **rate**". ECF No. [746](#), at 46. Is there any testimony or other evidence in the record that the Lenders contend provides a basis for determining how much larger Ms. Nelson's various adjustments would be from that different base **rate** and whether the "larger" applies to specific adjustments or only particular adjustments? Does the "larger" adjustment -- whatever it is -- apply to her opined adjustments equally? Why?

The court is aware that footnote 16 of the Lenders' posttrial brief seems to suggest that, if the court were to start at the treasury note **rate**, it should simply add the difference between that **rate** and the prime **rate** on top of Ms. Nelson's other adjustments. ECF No. [760](#), at 26, n.16. That, however, would seem no different than starting at the prime **rate** in the first place, though perhaps that was not the intent of the footnote. And if the prime **rate** is "targeted to roughly equal to 300 basis points over the Federal Funds **Rate**", and **operates** in part to "cover banks' cost of making loans and approximates the banks' break-even interest **rate**", C.B. Reehl & Stephen P. Milner, *Chapter 11 Real Estate Cram-Down Plans: The Legacy of Till*, 30 Cal. Bankr. J. 405, 407 (2010), why would it be appropriate to include the total amount by which the prime **rate** exceeds the treasury **rate** in determining what discount (cramdown) **rate** is fair and equitable, given that the lender here will incur no such costs? If less than that total amount is appropriate in making that determination, how is the court to determine how much is appropriate based on the existing record?

## 2. The debtor's submission must address the following:

a. (i) The debtor contends that the appropriate cramdown **rate** is 6.5 percent (subject to fluctuation in the five-year treasury **rate**), based on increasing the five-year treasury **rate** by 2.7 percent. ECF No. [752](#) at 9. What evidence supports an increase of 2.7 percent or any other "upward adjustment of 1-3 [percent]" (rather than potentially a greater than 3 percent increase) based on *Till*, as the debtor argues (*id.*), when *Till* used the prime **rate** as its base **rate** and recognized that the prime **rate** has a risk component? (ii) How does the debtor justify a cramdown **rate** of 6.5 percent being fair and equitable as applied to an obligation having a loan-to-value ratio of 100 percent when the evidence shows market lending **rates** for similar properties with a lower loan-to-value ratio are as high as 13 percent (see, e.g., ECF No. [719-4], at 2 (PwC Investor Survey of National Lodging Markets, Luxury/Upper Upscale), and the opinions of both parties' appraisers (only a few months earlier) was that the appropriate discount **rate** was 11 percent? See LW Hospitality Advisors report ECF No. [652-1] at 117-121, including at p. 120 ("discount **rates** for luxury/upper-upscale hotels ranged from 7.5 [percent] to 11.0 [percent] with an average of 6.63 [percent]."); see also HVS Consulting and Valuation Services report, ECF No. [674-1] at 140-143.

b. The debtor's September 15 submission contends, without elaboration or citation, "if the Debtor's *Till* **rate** is not approved by the Court, the Plan is not incurably flawed for purposes of stay relief" because "the Plan could conceivably still be modified and be confirmable." ECF No. [752](#) at 9. Is that statement intended to include the lenders' proposed 11+ percent cramdown **rate**? If not, what is the maximum **rate** for which the plan could "conceivably still be modified and be confirmable"? *Id.* And how can the court reach such a conclusion on the existing record?










		<p><b>3. Both parties must address the following:</b> If the court denies the Lenders' motion, what would they propose as a schedule (following issuance of a ruling on the motion presumably before December 1) to conclude administration of this case as a reorganization matter, including (possibly) but not necessarily limited to, (a) the debtor's filing of a preconfirmation "doomsday" plan amendment (a plan that will either be confirmed or will automatically trigger stay relief upon its failure to be confirmed) and a related disclosure statement; (b) preconfirmation filing and any discovery relating to equity auction procedures, such that any objections can be adjudicated, if necessary, at the same time as plan confirmation; (c) the filing of proof of a franchise agreement with Marriott; (d) objections to plan confirmation; and (e) a confirmation hearing. The parties must meet and confer to address these matters before filing their submissions (if they agree, they may file a joint submission in response to this issue rather than including the response in their individual submissions).</p> <p>Due to limitations on the employment of court staff imposed by the Anti-Deficiency Act, 31 U.S.C. sec. 1342, following the lapse in appropriations and exhaustion of all other judiciary funding, as well as the need for additional assistance on the issues set out above, this order (to the extent necessary) modifies the July 18, 2025 order and extends the deadline for deciding the motion until 28 days after the filing of the supplemental submissions required by this order.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(RE: 665 Order (Virtual Event)). (Halfenger, G.) (Entered: 10/29/2025)</p>
10/30/2025	<a href="#">775</a> (13 pgs)	<i>Second Interim Application for Compensation and Reimbursement of Expenses</i> for Mallery SC, Special Counsel, Fee: \$13152.00, Expenses: \$0.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 10/30/2025)
10/30/2025	<a href="#">776</a> (3 pgs)	Notice of Application / <i>Notice of Second Interim Fee Application of Mallery S.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">775</a> <i>Second Interim Application for Compensation and Reimbursement of Expenses</i> for Mallery SC, Special Counsel, Fee: \$13152.00, Expenses: \$0.00.). Objections due by 11/20/2025. (Reyes, Eliza) (Entered: 10/30/2025)
10/30/2025	<a href="#">777</a> (10 pgs)	<i>Third Interim Application for Compensation and Reimbursement of Expenses</i> for Sikich LLC, Accountant, Fee: \$5000.00, Expenses: \$200.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 10/30/2025)
10/30/2025	<a href="#">778</a> (3 pgs)	Notice of Application / <i>Notice of Third Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">777</a> <i>Third Interim Application for Compensation and Reimbursement of Expenses</i> for Sikich LLC, Accountant, Fee: \$5000.00, Expenses: \$200.00.). Objections due by 11/20/2025. (Reyes, Eliza) (Entered: 10/30/2025)
10/31/2025	<a href="#">779</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">775</a> <i>Second Interim Application for Compensation and Reimbursement of Expenses</i> for Mallery SC, Special

		Counsel, Fee: \$13152.00, Expenses: \$0.00., <a href="#">776</a> Notice of Application, <a href="#">777</a> <i>Third Interim</i> Application for Compensation and Reimbursement of Expenses for Sikich LLC, Accountant, Fee: \$5000.00, Expenses: \$200.00., <a href="#">778</a> Notice of Application). (Reyes, Eliza) (Entered: 10/31/2025)
11/10/2025	<a href="#">780</a> (9 pgs)	Chapter 11 Monthly Invoice for October 1, 2025 through October 31, 2025 for Richman & Richman LLC, Debtor's Attorney, Fee: \$16812.00, Expenses: \$0.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 11/10/2025)
11/11/2025	<a href="#">781</a> (11 pgs)	<i>First Interim</i> Application for Compensation and Reimbursement of Expenses for Allen & Associates, Appraiser, Fee: \$7500.00, Expenses: \$1891.97. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 11/11/2025)
11/11/2025	<a href="#">782</a> (3 pgs)	Notice of Application / <i>Notice of First Interim Fee Application of Allen &amp; Associates for Allowance of Compensation and Reimbursement of Expenses as Appraiser</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">781</a> <i>First Interim</i> Application for Compensation and Reimbursement of Expenses for Allen & Associates, Appraiser, Fee: \$7500.00, Expenses: \$1891.97.). Objections due by 12/2/2025. (Reyes, Eliza) (Entered: 11/11/2025)
11/12/2025	<a href="#">783</a> (7 pgs)	Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">781</a> <i>First Interim</i> Application for Compensation and Reimbursement of Expenses for Allen & Associates, Appraiser, Fee: \$7500.00, Expenses: \$1891.97., <a href="#">782</a> Notice of Application). (Reyes, Eliza) (Entered: 11/12/2025)
11/13/2025	<a href="#">784</a> (1 pg)	Correspondence regarding scheduling filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: 774 Order (Virtual Event)). (DiCatri, Frank) (Entered: 11/13/2025)
11/13/2025	<a href="#">785</a>	<b>Order:</b> An October 29 order directs the parties to (among other things) report their positions on continued proceedings, after meeting and conferring on that topic. Counsel for the Lenders today filed correspondence reporting, on behalf of the Lenders and the debtor, that the parties are "still negotiating the finer points of a confirmation schedule, and intend to submit a letter . . . tomorrow with a stipulation as to most of the schedule" and reporting their positions on remaining matters. The letter concludes, "we trust that the this additional day to finalize a joint submission will be acceptable". It is, and the court appreciates being timely advised about the status. For good measure, the October 29 order is modified accordingly.  s/ G. Michael Halfenger Chief Bankruptcy Judge  (RE: <a href="#">784</a> Correspondence). (Halfenger, G.) (Entered: 11/13/2025)
11/13/2025	<a href="#">786</a> (7 pgs)	Supplemental Brief in Support of <i>Lift Stay Motion</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">577</a> Motion for Relief from Stay as to Hotel.). (DiCatri, Frank) (Entered: 11/13/2025)

11/13/2025	<a href="#">787</a> (23 pgs)	Brief / <i>Debtor's Supplemental Submission in Response to Court's Docket Text Order of October 29, 2025 [Doc 774], in Further Opposition to Lenders' Motion for Relief from the Automatic Stay</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 774 Order (Virtual Event)). (Richman, Michael) (Entered: 11/13/2025)
11/14/2025	<a href="#">788</a> (4 pgs)	Correspondence <i>from Lenders and Debtor regarding scheduling</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: 785 Order (Virtual Event)). (DiCasteri, Frank) (Entered: 11/14/2025)
11/14/2025	<a href="#">789</a> (3 pgs)	Proposed Order / <i>Order Approving Fourth Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of June 1, 2025 through September 30, 2025</i> RE: <a href="#">765</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/14/2025)
11/17/2025	<a href="#">790</a> (3 pgs)	Proposed Order / <i>Order Approving Fourth Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor for Debtor</i> RE: <a href="#">768</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/17/2025)
11/18/2025	<a href="#">791</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of Much Shelist, P.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> RE: <a href="#">771</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/18/2025)
11/21/2025	<a href="#">792</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of October 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">780</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/21/2025)
11/21/2025	<a href="#">793</a> (3 pgs)	Proposed Order / <i>Order Approving Third Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> RE: <a href="#">777</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/21/2025)
11/21/2025	<a href="#">794</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Fee Application of Mallery s.c. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose Effective as of March 31, 2025</i> RE: <a href="#">775</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of

		Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 11/21/2025)
11/25/2025	<a href="#">795</a> (58 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 11/25/2025)
12/02/2025	<a href="#">796</a>	<p><b>NOTICE AND ORDER:</b> The court anticipates entering an opinion and order on the Lenders' motion for relief from stay by no later than Friday, December 5, 2025. The court proposes to hold a scheduling conference on Thursday, December 11, 2025 at 1:30 p.m. with appearances by Zoom video conference or in person, to finalizing the schedule for resolving all remaining matters.</p> <p>Recognizing that this is short notice, the court advises all interested parties that the court is also currently available on the morning of December 11, all day on Friday, December 12, and all day Monday, December 15. If interested parties cannot attend the proposed December 11, 1:30 date and time, they should advise debtor's counsel of that fact as soon as possible but in all events by no later than noon December 4.</p> <p>Debtor's counsel must file correspondence as soon as possible but in all events by no later than noon December 8 advising the court on whether the proposed December 11 hearing is acceptable and, if not, whether one of the other proposed dates and times works for all interested parties.</p> <p>s/ G. Michael Halfenger Chief Bankruptcy Judge</p> <p>(Halfenger, G.) (Entered: 12/02/2025)</p>
12/03/2025	<a href="#">797</a> (3 pgs)	Proposed Order / <i>Order Approving First Interim Fee Application of Allen &amp; Associates for Allowance of Compensation and Reimbursement of Expenses as Appraiser</i> RE: <a href="#">781</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 12/03/2025)
12/03/2025	<a href="#">798</a> (2 pgs)	Order Awarding Eisner Advisory Group LLC Compensation and Reimbursement and Allowing Administrative Expenses (Related Doc # <a href="#">768</a> ) for Eisner Advisory Group LLC, Fees awarded: \$305564.00, Expenses awarded: \$7406.00 (amg, Deputy Clerk) (Signed: 12/03/2025) (Entered: 12/03/2025)
12/04/2025	<a href="#">799</a> (2 pgs)	Order Awarding Richman & Richman LLC Compensation and Reimbursement of Expenses and Allowing Administrative Expenses (Related Doc # <a href="#">765</a> ) for Richman & Richman LLC, Fees awarded: \$454567.00, Expenses awarded: \$11672.50 Richman & Richman's interim application for compensation does not comply with Local Rule 2016(a)(2) because it does not contain a chronological record of each timekeeper's time spent on the case. See also proposed amend. LR 2016-1(a)(2). The court construes that rule to require a chronological record of all timekeepers' tasks without being broken down by category or separated by timekeeper. Future applications must be made accordingly. (amg, Deputy Clerk) (Signed: 12/04/2025) (Entered: 12/04/2025)
12/04/2025	<a href="#">800</a> (2 pgs)	Order Awarding Mallery S.C. Compensation and Allowing Administrative Expenses (Related Doc # <a href="#">775</a> ) for Mallery SC, Fees awarded: \$13152.00,

		Expenses awarded: \$0.00 (amg, Deputy Clerk) (Signed: 12/04/2025) (Entered: 12/04/2025)
12/04/2025	<a href="#">801</a> (2 pgs)	Order Awarding Sikich LLC Compensation and Reimbursement of Expenses and Allowing Administrative Expenses (Related Doc # <a href="#">777</a> ) for Sikich LLC, Fees awarded: \$5000.00, Expenses awarded: \$200.00 (amg, Deputy Clerk) (Signed: 12/04/2025) (Entered: 12/04/2025)
12/05/2025	<a href="#">802</a> (1 pg)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 796 Order (Virtual Event)). (Richman, Michael) (Entered: 12/05/2025)
12/05/2025	<a href="#">803</a> (55 pgs)	<b>This Opinion and Order was redocketed on January 5, 2026, as Docket Number 845.</b> Opinion and Order (Related Doc <a href="#">577</a> ) (saa, Law Clerk) (Signed: 12/05/2025) Modified on 1/5/2026 (saa, Law Clerk). (Entered: 12/05/2025)
12/05/2025	<a href="#">804</a> (7 pgs)	Supplemental case management order and proposed matters to be addressed at status conference (RE: 796 Order (Virtual Event), <a href="#">803</a> Order on Motion for Relief From Automatic Stay). (saa, Law Clerk) (Entered: 12/05/2025)
12/05/2025	<a href="#">805</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">798</a> Order on Application for Compensation). Notice Date 12/05/2025. (Admin.) (Entered: 12/05/2025)
12/06/2025	<a href="#">806</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">799</a> Order on Application for Compensation). Notice Date 12/06/2025. (Admin.) (Entered: 12/06/2025)
12/06/2025	<a href="#">807</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">800</a> Order on Application for Compensation). Notice Date 12/06/2025. (Admin.) (Entered: 12/06/2025)
12/06/2025	<a href="#">808</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">801</a> Order on Application for Compensation). Notice Date 12/06/2025. (Admin.) (Entered: 12/06/2025)
12/08/2025	<a href="#">809</a> (2 pgs)	Order Awarding Much Shelist, P.C. Compensation and Allowing Administrative Expenses (Related Doc # <a href="#">771</a> ) for Much Shelist, P.C., Fees awarded: \$104192.50, Expenses awarded: \$0.00 (amg, Deputy Clerk) (Signed: 12/05/2025) (Entered: 12/08/2025)
12/08/2025	<a href="#">810</a> (2 pgs)	Order Conditionally Approving Payment of October 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">780</a> ) for Richman & Richman LLC, Fees awarded: \$13449.60, Expenses awarded: \$0.00 (amg, Deputy Clerk) (Signed: 12/08/2025) (Entered: 12/08/2025)
12/09/2025	<a href="#">811</a> (9 pgs)	Chapter 11 Monthly Invoice for November 1, 2025 through November 30, 2025 for Richman & Richman LLC, Debtor's Attorney, Fee: \$24,446.00, Expenses: \$1,355.20. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 12/09/2025)
12/10/2025	<a href="#">812</a> (3 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 796 Order (Virtual Event)). (Richman,

		Michael) (Entered: 12/10/2025)
12/10/2025	 <a href="#">813</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">809</a> Order on Application for Compensation). Notice Date 12/10/2025. (Admin.) (Entered: 12/10/2025)
12/10/2025	 <a href="#">814</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">810</a> Order on Application for Compensation). Notice Date 12/10/2025. (Admin.) (Entered: 12/10/2025)
12/11/2025	 <a href="#">815</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 12/11/2025 1:36:35 PM ]. File Size [ 42157 KB ]. Run Time [ 01:27:50 ]. (Scheduling conference). (admin). (Entered: 12/11/2025)
12/11/2025	 <a href="#">816</a> (2 pgs)	Order and Notice of Hearing on Disclosure Statement (RE: <a href="#">812</a> Correspondence). Hearing to be held on 2/5/2026 at 01:30 PM at the United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (jah, Deputy Clerk) (Signed: 12/11/2025) (Entered: 12/11/2025)
12/11/2025	 <a href="#">817</a> (6 pgs)	Court Minutes and Order from hearing held on 12/11/2025 (RE: <a href="#">804</a> Order (Generic)). Evidentiary Confirmation Hearing scheduled 5/26/2026 at 09:30 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Signed: 12/11/2025) (Entered: 12/11/2025)
12/11/2025	 818	Hearing Set Continuing Evidentiary Confirmation hearing to be held on 5/27/2026 at 09:30 AM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. Final Pretrial Hearing to be held on 5/18/2026 at 01:30 PM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin (amg, Deputy Clerk) (Entered: 12/11/2025)
12/11/2025	 819	Hearing Set Approval of Disclosure statement hearing to be held on 2/5/2026 at 01:30 PM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (amg, Deputy Clerk) (Entered: 12/11/2025)
12/13/2025	 <a href="#">820</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">816</a> Order (Generic)). Notice Date 12/13/2025. (Admin.) (Entered: 12/13/2025)
12/13/2025	 <a href="#">821</a> (8 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">817</a> Court Minutes and Order (Chambers)). Notice Date 12/13/2025. (Admin.) (Entered: 12/13/2025)
12/15/2025	 <a href="#">822</a> (2 pgs)	Order Awarding Allen & Associates Compensation and Reimbursement of Expenses and Allowing Administrative Expenses (Related Doc # <a href="#">781</a> )(sko, Deputy Clerk) (Signed: 12/15/2025) (Entered: 12/15/2025)
12/17/2025	 <a href="#">823</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">816</a> Order (Generic), Order to Set/Schedule Hearing). (Richman, Michael) (Entered: 12/17/2025)
12/17/2025	 <a href="#">824</a> (58 pgs; 2 docs)	Notice of Appeal Fee Amount \$298 Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE:

		<a href="#">803</a> Order on Motion for Relief From Automatic Stay). (Attachments: # <a href="#">1</a> Exhibit Decision and Order)(DiCastrì, Frank) (Entered: 12/17/2025)
12/17/2025	825	Receipt of Notice of Appeal( <a href="#">24-21743-gmh</a> ) [appeal,ntcap] ( 298.00) Filing Fee. Receipt number A24038996. Fee amount 298.00 (re: Doc # <a href="#">824</a> ) . (U.S. Treasury) (Entered: 12/17/2025)
12/17/2025	<a href="#">826</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">822</a> Order on Application for Compensation). Notice Date 12/17/2025. (Admin.) (Entered: 12/17/2025)
12/18/2025	<a href="#">827</a>	Transmittal and Receipt of Record on Appeal received by the U.S. District Court. Civil Case number 25-cv-1984 assigned to Judge William C Griesbach (RE: <a href="#">824</a> Notice of Appeal). (Funnell, Noah) (Entered: 12/18/2025)
12/19/2025	<a href="#">828</a> (55 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 11/30/2025 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 12/19/2025)
12/19/2025	<a href="#">829</a> (9 pgs)	Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO (Defined Herein), (II) Authorizing the Debtor's Continued Use of Cash Collateral, and (III) Determining that Adequate Protection in the form of Replacement Liens is Sufficient</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 12/19/2025)
12/19/2025	<a href="#">830</a> (5 pgs)	<i>Declaration / Declaration of Jennifer Cordova in Support of Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO (Defined Herein), (II) Authorizing the Debtor's Continued Use of Cash Collateral, and (III) Determining that Adequate Protection in the form of Replacement Liens is Sufficient</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO</i> ). (Richman, Michael) (Entered: 12/19/2025)
12/19/2025	<a href="#">831</a> (3 pgs)	Notice of Motion / <i>Notice of Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO (Defined Herein), (II) Authorizing the Debtor's Continued Use of Cash Collateral, and (III) Determining that Adequate Protection in the form of Replacement Liens is Sufficient</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO</i> ). <i>Objections due by 1/2/2026.</i> (Richman, Michael) (Entered: 12/19/2025)
12/19/2025	<a href="#">832</a>	<b>Order:</b> On December 19, 2025, the debtor filed a motion to modify the order governing the use of cash collateral (the debtor gives the motion a more complicated title), a supporting declaration, and a notice of motion providing for a January 2, 2026 deadline for objections. ECF Nos. <a href="#">829</a> , <a href="#">830</a> and <a href="#">831</a> . After a preliminary review of the motion and the December

11, 2025 order's schedule of proceedings, the court extends the date to object to the debtor's December 19 motion to January 19, 2026. The court so extends the period because: (a) if the debtor does not file the documents on January 12, 2026 (a date requested by the debtor and agreed to by the Lenders at the December 11 scheduling conference), as required by the December 11 order, the Lenders will likely exercise their right to "doomsday" relief from the sec. 362(a) stay, leading almost certainly to the denial of the December 19 motion; and (b) if the debtor contends that the need for the relief sought by the December 19 motion is so urgent as to justify running a 14-day notice period from December 19 to January 2, then the debtor should have raised the issue at the December 11 scheduling conference; the court infers from the debtor's failure to raise the issue (and that the motion is not based on any recent, unexpected development or on previously unknown facts), that there is no justifying urgency.

For these reasons, any objection to the debtor's December 19, 2025 motion to modify the order governing the use of cash collateral (ECF No. [829](#)) must be filed by no later than January 19, 2026. By no later than December 23, 2025, the debtor must file and serve a new notice complying with this order.

s/ G. Michael Halfenger  
Chief Bankruptcy Judge

(RE: [829](#) Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / *Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO, [831](#) Notice of Motion*). (Halfenger, G.) (Entered: 12/19/2025)

12/22/2025	 <a href="#">833</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO, <a href="#">830</a> Declaration, <a href="#">831</a> Notice of Motion</i> ). (Richman, Michael) (Entered: 12/22/2025)
12/22/2025	 <a href="#">834</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of November 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">811</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 12/22/2025)
12/22/2025	 <a href="#">835</a> (3 pgs)	Amended Notice of Motion / <i>Amended Notice of Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO (Defined Herein), (II) Authorizing the Debtor's Continued Use of Cash Collateral and (III) Determining that Adequate Protection in the Form of Replacement Liens is Sufficient</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO</i> ). <i>Objections due by 1/19/2026.</i> (Richman, Michael) (Entered: 12/22/2025)
12/22/2025	 <a href="#">836</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">835</a> Notice of Motion). (Richman,

Michael) (Entered: 12/22/2025)


12/23/2025	<a href="#">837</a> (2 pgs)	Order Conditionally Approving Payment of November 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">811</a> ) for Richman & Richman LLC, Fees awarded: \$19556.80, Expenses awarded: \$1355.20 (amg, Deputy Clerk) (Signed: 12/22/2025) (Entered: 12/23/2025)
12/23/2025	<a href="#">838</a> (59 pgs)	Transcript regarding Hearing Held 06/10/2025 RE: Motion for Relief from Stay. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 3/23/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 516-608-2400. (RE: <a href="#">577</a> Motion for Relief From Automatic Stay filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Notice of Intent to Request Redaction Deadline Due By 12/30/2025. Redaction Request Due By 1/13/2026. Redacted Transcript Submission Due By 1/23/2026. Transcript access will be restricted until 3/23/2026. (amg, Deputy Clerk) (Entered: 12/23/2025)
12/23/2025	<a href="#">839</a> (109 pgs)	Transcript regarding Hearing Held 07/17/2025 RE: Final Pretrial Conference, Debtors' Application to Employ Much Shelist, Motion to Compel, and Motions in Limine. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 3/23/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 516-608-2400. (RE: <a href="#">392</a> Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">595</a> Motion to Assume Lease or Executory Contract filed by Creditor White Lodging Management Corp., <a href="#">605</a> Application to Employ filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">633</a> Motion in limine filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, <a href="#">634</a> Motion to Expedite Hearing filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Notice of Intent to Request Redaction Deadline Due By 12/30/2025. Redaction Request Due By 1/13/2026. Redacted Transcript Submission Due By 1/23/2026. Transcript access will be restricted until 3/23/2026. (amg, Deputy Clerk) (Entered: 12/23/2025)
12/23/2025	<a href="#">840</a> (29 pgs)	Transcript regarding Hearing Held 08/5/2025 RE: Final Pretrial Hering. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 3/23/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritex Legal Solutions, Telephone number 516-608-2400. (RE: <a href="#">577</a> Motion for Relief From Automatic Stay filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Notice of Intent to Request Redaction Deadline Due By 12/30/2025. Redaction Request Due By 1/13/2026. Redacted Transcript Submission Due By 1/23/2026. Transcript access will be restricted until 3/23/2026. (amg, Deputy Clerk) (Entered: 12/23/2025)

12/25/2025	<a href="#">841</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">837</a> Order on Application for Compensation). Notice Date 12/25/2025. (Admin.) (Entered: 12/25/2025)
12/31/2025	<a href="#">842</a> (85 pgs)	Transcript regarding Hearing Held 4/7/2025 RE: Debtor's Disclosure Statement. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 3/31/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">393</a> Disclosure Statement filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). Notice of Intent to Request Redaction Deadline Due By 1/7/2026. Redaction Request Due By 1/21/2026. Redacted Transcript Submission Due By 2/2/2026. Transcript access will be restricted until 3/31/2026. (amg, Deputy Clerk) (Entered: 12/31/2025)
12/31/2025	<a href="#">843</a> (10 pgs)	Appellant Designation of Contents For Inclusion in Record On Appeal <i>and Statement of Issues to be Presented</i> Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">824</a> Notice of Appeal, 827 Transmittal of Receipt Record on Appeal (USDC)). Appellee designation due by 01/14/2026. (DiCatri, Frank) (Entered: 12/31/2025)
12/31/2025	<a href="#">844</a> (2 pgs)	Transcript Ordered Regarding Notice of Appeal Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">824</a> Notice of Appeal). (DiCatri, Frank) (Entered: 12/31/2025)
01/05/2026	<a href="#">845</a> (55 pgs)	Corrected December 5, 2025 Opinion and Order (saa, Law Clerk) (Entered: 01/05/2026)
01/09/2026	<a href="#">846</a> (58 pgs; 2 docs)	Amended Notice of Appeal . Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">845</a> Opinion). (Attachments: # <a href="#">1</a> Corrected and Redocketed Opinion and Order)(DiCatri, Frank) (Entered: 01/09/2026)
01/09/2026	<a href="#">847</a> (10 pgs)	Appellants (First Amended) Designation of Contents For Inclusion in Record On Appeal <i>and Statement of Issues</i> Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">824</a> Notice of Appeal, 827 Transmittal of Receipt Record on Appeal (USDC), <a href="#">843</a> Appellant Designation, <a href="#">844</a> Transcript Ordered Regarding Notice of Appeal, <a href="#">846</a> Amended Notice of Appeal). Appellee designation due by 01/23/2026. (DiCatri, Frank) (Entered: 01/09/2026)
01/09/2026	<a href="#">848</a> (10 pgs)	Chapter 11 Monthly Invoice <i>for December 1, 2025 through December 31, 2025</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$39,194.00, Expenses: \$1769.12. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 01/09/2026)
01/12/2026	<a href="#">849</a> (19 pgs)	Stipulation and Agreed Order Between the Debtor and Marriott International, Inc. Authorizing Assumption of Executory Contract Pursuant to the Provisions of 11 U.S.C. 365(a) filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise</i>

		<i>Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> , <a href="#">706</a> Objection). (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">850</a> (19 pgs)	Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">851</a> (3 pgs)	Declaration / <i>Declaration of Randall G. Erkert in Support of Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 ). (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">852</a> (3 pgs)	Notice of Motion / <i>Notice of Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 , <a href="#">851</a> Declaration). Objections due by 2/6/2026. (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">853</a> (76 pgs)	Fourth Amended Chapter 11 Plan. / <i>Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC Dated January 12, 2026</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">710</a> Third Amended Chapter 11 Plan. / <i>Debtor's Third Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated August 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">621</a> Second Amended Chapter 11 Plan. / <i>Second Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated June 27, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC., <a href="#">504</a> Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.)).). (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">854</a> (101 pgs)	Debtor's Supplement to Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated January 12, 2026 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">853</a> Amended Chapter 11 Plan). (Richman, Michael) (Entered: 01/12/2026)

01/12/2026	<a href="#">855</a> (240 pgs)	Disclosure Statement / <i>Second Amended Disclosure Statement for Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC Dated January 12, 2026</i> ( <a href="#">853</a> ) Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 01/12/2026)
01/12/2026	<a href="#">856</a> (2 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i> , <a href="#">706</a> Objection, <a href="#">817</a> Court Minutes and Order (Chambers), <a href="#">849</a> Stipulation, <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 , <a href="#">851</a> Declaration, <a href="#">852</a> Notice of Motion, <a href="#">853</a> Amended Chapter 11 Plan, <a href="#">854</a> Support/Supplement, <a href="#">855</a> Disclosure Statement). (Richman, Michael) (Entered: 01/12/2026)
01/13/2026	<a href="#">857</a>	Notice to Attorney Richman: Fee Due for \$199.00 (RE: <a href="#">850</a> Motion to Sell filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (jah, Deputy Clerk) (Entered: 01/13/2026)
01/13/2026	<a href="#">858</a>	Receipt of Motion to Sell(24-21743-gmh) [motion,msell] ( 199.00) Filing Fee. Receipt number A24087544. Fee amount 199.00 (re: Doc # <a href="#">850</a> ) . (U.S. Treasury) (Entered: 01/13/2026)
01/13/2026	<a href="#">859</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 , <a href="#">851</a> Declaration, <a href="#">852</a> Notice of Motion). (Richman, Michael) (Entered: 01/13/2026)
01/13/2026	<a href="#">860</a> (3 pgs)	Notice of Filing of Second Amended Disclosure Statement for Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated January 12, 2026 and Related Deadlines and Hearing. <b>Objections due for disclosure statement is 2/2/2026. Hearing on Approval of Disclosure Statement will be held on 2/5/2026 at 1:30 p.m. at 517 E. Wisconsin Ave, Room 133, Milwaukee, WI 53202</b> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">853</a> Amended Chapter 11 Plan, <a href="#">854</a> Support/Supplement, <a href="#">855</a> Disclosure Statement). (Richman, Michael) (Entered: 01/13/2026)
01/14/2026	<a href="#">861</a> (7 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">860</a> Notice (Generic)). (Richman, Michael) (Entered: 01/14/2026)
01/14/2026	<a href="#">862</a> (2 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">853</a> Amended Chapter 11 Plan, <a href="#">854</a> Support/Supplement, <a href="#">855</a> Disclosure Statement, <a href="#">860</a> Notice (Generic)). (Richman, Michael) (Entered: 01/14/2026)
01/14/2026	<a href="#">863</a> (10 pgs)	Appellee Designation of Contents for Inclusion in Record of Appeal Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">824</a> Notice of Appeal, <a href="#">827</a> Transmittal of Receipt Record on Appeal (USDC), <a href="#">843</a> Appellant Designation, <a href="#">844</a> Transcript Ordered Regarding Notice of

Appeal, [846](#) Amended Notice of Appeal). (Richman, Michael) (Entered: 01/14/2026)

 [864](#)  
(12 pgs)

01/19/2026

Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: [829](#) Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCastrì, Frank) (Entered: 01/19/2026)

01/19/2026

 [865](#)

**Order:** On December 19, 2025, the debtor filed a motion to modify the order governing the use of cash collateral. On that same date, the court ordered objections to the motion to be filed no later than January 19, 2026. The Lenders timely object, contending that the motion is untimely and does not meet the Rule 60(b)(5) standard because nothing of moment has changed -- either to make the debtor's request a timely one or to justify the requested relief. One thing has changed: the Lenders have appealed the December 5, 2025 order granting in part and denying in part (without prejudice) the Lenders' motion for relief under sec. 362(d)(2). The Lenders' January 19 filing makes little mention of this, other to call into question the debtor's motives in filing their motion to modify the cash collateral order. Perhaps the appeal merits no more mention -- if, as Lenders' filing may be read to implicitly suppose, the pendency of their appeal has no bearing on continued proceedings before this court -- that it does not alter the parties' agreed upon course to a final ruling on confirmation or relief from the stay. That's at least a plausibly justifiable view, since, among other things, the December 5 order ultimately rests on a determination that the debtor then still had a reasonable possibility of successfully reorganizing in a reasonable time: later developments would seem to have no bearing on any review of that ruling.

Still, even in the circumstances of bankruptcy appeals courts have observed some application of the "divestiture rule", i.e., the rule that an appeal divests the lower court "from control over those aspects of the case involved in the appeal." *In re CG Acquisitions, LLC*, No. BR 21-31511, 2023 WL 6396661, at \*2-3 (E.D. Mich. Sept. 29, 2023) (citing *Transtexas Gas Corp. v. Transtexas Gas (In re Transtexas Gas Corp.)*, 303 F.3d 571, 578-79 (5th Cir. 2002) (citing *In re Statistical Tabulating Corp.*, 60 F.3d 1286, 1289 (7th Cir. 1995)); *Bialac v. Harsh Inv. Corp. (In re Bialac)*, 694 F.2d 625, 627 (9th Cir. 1982)). If there are "aspects of the case involved in the appeal", that either party believes limit this court's ability to proceed as discussed at the December 11, 2025 case management conference and as ordered on December 11, 2025, the interests of efficient use of judicial resources require that those beliefs be made known sooner rather than later.

Therefore,

1. On or before January 26, 2026, the Lenders must (a) identify all aspects of their appeal that they contend limit this court in any way from adjudicating plan confirmation, the proposed equity sale, or any other matter mentioned in the December 11 order or that is otherwise anticipated to be adjudicated before or in connection with plan confirmation, or (b) they must declare that they perceive no such limitation; regardless the Lenders' filing must explain the application (or lack of application) of the divestiture rule.

2. On or before February 2, 2026, the debtor must file a response to the Lenders' January 19 objection (and any other timely filed objection) and the Lenders' filing required by paragraph no. 1 above.

		<p>3. The court will hold a preliminary hearing on these matters on February 5, 2026, at 1:30 p.m. at the U.S. Federal Courthouse-Milwaukee, 517 E. Wisconsin Avenue, Room 133, Milwaukee, Wisconsin 53202.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b) (5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO, <a href="#">864</a> Objection</i>). (Halfenger, G.) Modified on 1/27/2026 (Halfenger, G.). (Entered: 01/19/2026)</p>
01/20/2026	<a href="#">866</a> (2 pgs)	<p>Proposed Order / <i>Order Conditionally Approving Payment of December 2025 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">848</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman &amp; Richman LLC on behalf of Wisconsin &amp; Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 01/20/2026)</p>
01/20/2026	<a href="#">867</a> (3 pgs)	<p>Declaration / <i>Fourth Supplemental Declaration of Michael P. Richman Pursuant to F.R.B.P. 2014(a) and in Support of Application for Employment of Counsel to the Debtor</i> filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">10</a> Application to Employ Richman &amp; Richman LLC as Attorney for the Debtor / <i>Notice and Application of Debtor for Authority to Retain and Employ Richman &amp; Richman LLC as Counsel for the Debtor Effective as of April 10, 2024, <a href="#">131</a> Order on Application to Employ</i>). (Richman, Michael) (Entered: 01/20/2026)</p>
01/21/2026	<a href="#">868</a> (57 pgs)	<p>Chapter 11 Monthly Operating Report for the Month Ending: 12/31/2025 filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 01/21/2026)</p>
01/23/2026	<a href="#">869</a> (3 pgs)	<p><del>Correspondence</del> <i>Joint Report of Wisconsin &amp; Milwaukee Hotel LLC and White Lodging Services Corporation with Respect to the Scheduling of Further Proceedings on Certain Contested Matters</i> filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">535</a> Motion For Summary Judgment / <i>Debtor's Motion for Partial Summary Judgment on Debtor's Objections to Claims 15 and 16 Filed by White Lodging Services Corporation, <a href="#">563</a> Motion to Reconsider (related documents <a href="#">541</a> Order on Application for Administrative Expenses) / Debtor's Motion for Reconsideration of May 15, 2025 Order Granting in Part White Lodging Services Corporation's Motion for Allowance of Admi, <a href="#">595</a> Renewed Motion to Assume Lease or Executory Contract , <a href="#">640</a> Motion to Reject Lease or Executory Contract / Motion for an Order Authorizing Debtor to Reject Management Agreement with White Lodging Services Corporation, Effective as of the Rejection Effective Date (As Defined Herein), <a href="#">817</a> Court Minutes and Order (Chambers), <a href="#">853</a> Amended Chapter 11 Plan</i>). (Richman, Michael) (Entered: 01/23/2026)</p>
01/24/2026	<a href="#">870</a>	<p><b>Order:</b> On January 23, 2026, the debtor and White Lodging Services Corp. filed a joint report on the status of their pending contested matters (ECF No. <a href="#">869</a>), as required by the December 11, 2025 order (ECF No. <a href="#">817</a> at 6). They report ongoing negotiations that hold the promise of resolving those matters amicably. They ask that the court "continue to hold the Contested Matters in abeyance until April 15, 2026, and to continue such</p>

		<p>stay in the event that on or before that date the Debtor files a motion (with White Lodging's agreement) to assume an amended management agreement with White Lodging (the 'Agreed Motion') and a proposed agreed order resolving such Contested Matters." ECF No. <a href="#">817</a> at 2. The court conditionally approves that course.</p> <p>If any party in interest contends that the court should schedule further proceedings on those contested matters or chart some course other than the one proposed in the joint report, they must file an objection to the joint report by no later than February 2, 2026. If no timely objection is filed, the court will continue to hold the contested matters identified in paragraph 16 of the December 11, 2025 order and paragraph 1 of the joint report as stated in paragraph 4 of the joint report (ECF No. <a href="#">869</a>).</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">869</a> Correspondence). (Halfenger, G.) (Entered: 01/24/2026)</p>
01/26/2026	<a href="#">871</a> (8 pgs)	<b>Lender's</b> Statement of Jurisdiction in Light of Pending Appeal filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: 865 Order (Virtual Event)). (DiCastrì, Frank) (Entered: 01/26/2026)
01/27/2026	<a href="#">872</a> (3 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 865 Order (Virtual Event), <a href="#">871</a> Support/Supplement). (Richman, Michael) (Entered: 01/27/2026)
01/27/2026	<a href="#">873</a> (2 pgs)	Notice of Appearance and Request for Notice filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Mark, Monica) (Entered: 01/27/2026)
01/27/2026	<a href="#">874</a> (2 pgs)	Order Conditionally Approving Payment of December 2025 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">848</a> ). Richman & Richman LLC, Fees awarded: \$31,355.20, Expenses awarded: \$1,769.12. (jah, Deputy Clerk) (Signed: 01/27/2026) (Entered: 01/27/2026)
01/27/2026	<a href="#">875</a> (1 pg)	Correspondence <i>Regarding Scheduling</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">872</a> Correspondence). (DiCastrì, Frank) (Entered: 01/27/2026)
01/27/2026	<a href="#">876</a>	<p><b>Order:</b> A December 5, 2025 opinion and order granted in part and denied in part the Lenders' sec. 362(d)(2) motion, affording them relief should the debtor be unable to confirm a plan pursuant to a court-ordered timetable. On December 11, 2025, the court held a lengthy hearing on the scheduling of further proceedings at which it set, with the parties' concurrence, a timetable for concluding those proceedings. On December 17, the Lenders filed a previously unremarked upon appeal.</p> <p>On December 19, the debtor then filed a previously unmentioned request to modify the order governing the use of the Lenders' cash collateral to remove the debtor's obligation to pay adequate protection. The court set a January 19, 2026 objection deadline.</p> <p>On January 12, 2026, the debtor timely filed its fourth amended plan, an amended disclosure statement, a motion to sell equity interests in the reorganized debtor, and a stipulation and agreed order with Marriott</p>

International, Inc., to obtain authorization to assume the franchising agreement under which the debtor operates its hotel.

On January 19, 2026, the Lenders timely objected to the debtor's motion to discontinue adequate protection payments, suggesting in part that nothing had changed to justify that relief: among other things, the Lenders argue that length of the proceedings, which the debtor says supports its request, should have been foreseeable to the debtor.

Observing that one thing had changed -- that more than a month earlier the Lenders had appealed the December 5 stay-relief ruling -- the court considered whether the Lenders would at some point contend that their appeal upsets, in whole or part, the timetable the court had set with the parties' agreement to bring to conclusion the debtor's reorganize effort, either with a confirmed chapter 11 plan or termination of the sec. 362(a) stay, thus allowing the Lenders to pursue relief from their collateral, the debtor's hotel, under nonbankruptcy law. The court opted to call the question sooner rather than later, ordering, on January 19, 2026, that: "On or before January 26, 2026, the Lenders must (a) identify all aspects of their appeal that they contend limit this court in any way from adjudicating plan confirmation, the proposed equity sale, or any other matter mentioned in the December 11 order or that is otherwise anticipated to be adjudicated before or in connection with plan confirmation, or (b) they must declare that they perceive no such limitation; regardless[,] the Lenders' filing must explain the application (or lack of application) of the divestiture rule." ECF No. 865 . The same order required the debtor to file a response to the Lenders' filing by February 2 and scheduled a preliminary hearing on the matter for February 5 (coinciding with a hearing on other matters).

On January 26, the Lenders filed a Statement of Jurisdiction in Light of Pending Appeal. ECF No. [871](#). That filing concludes, "There is a significant risk that the Court's future rulings on issues presented in this case will alter the Decision or create inconsistencies with the District Court's decision on appeal. Therefore, Lenders respectfully submit that the Court has been divested of its jurisdiction to proceed with plan confirmation and the proposed sale of new equity." *Id.* at 7-8. The Lenders' January 26 filing also states in a footnote, "Lenders had intended to raise [the discussed jurisdictional issues] in their Motion to Suspend Proceedings Pending Appeal, which is being filed shortly, but in light of the Court's January 19, 2026 Docket Order, Lenders have split their discussion of the 'divestiture rule' and their proposed suspension of proceedings, with each submission cross-referencing the other as appropriate." *Id.* at 1 n.1.

On January 27, the debtor filed correspondence requesting that the court order the Lenders to file their (forthcoming) suspension motion and modify various aspects of the January 19 order, including allowing the debtor to file a combined response to the Lenders' two filings -- the timely filed statement of jurisdiction and an unfiled suspension motion -- 14 days after the Lenders file their suspension motion. ECF No. [872](#). The debtor proposes that the court set a February 3 deadline for the Lenders foreshadowed suspension motion. It also requests that the court change the course of adjudicating the equity sale motion "pending the Court's determination of its jurisdiction following the Lenders' Statement of Jurisdiction, Suspension Motion, and the Debtor's objections thereto." *Id.* at 3. Later on January 27, the Lenders filed correspondence agreeing to the debtor's requests but adding, "the parties have also agreed that Computershare Trust Company, N.A.'s deadline to make the § 1111(b) election will be extended from February 5, 2026, to February 27, 2026. We ask that the Court's order reflect the parties' agreement in this regard." ECF [875](#).

Considering the matter only in the interlocutory context of addressing these (important and pressing) matters of procedure, the existing record does not persuade the court that it should alter deadlines set by the December 11, 2025 order (ECF No. [817](#)) or otherwise alter the scheduling of pre-confirmation-related matters, except as expressly provided in this order.

Therefore, based on the record, IT IS ORDERED:

1. Any motion pursuant to Rule 8007 (including the Lenders' contemplated motion to suspend proceedings) must be filed by no later February 3, 2026 (a deadline the court sets without deciding, implicitly or otherwise, that such a filing by the Lenders is untimely under the January 19 order or otherwise).

2. Any Rule 8007 motion (including the Lenders' proposed suspension motion) or supporting memorandum, if not combined, must state all supporting arguments, facts, legal conclusions, and authorities without incorporation by reference to any other document (including, without limitation, the Lenders' statement on jurisdiction, but excluding citations to legal authorities in support of propositions stated in the motion or memorandum); facts or legal argument not presented in a Rule 8007 motion or supporting memorandum will be deemed forfeited and waived. The same directive applies to any response (or objection) to such a motion.




3. The debtor must file a combined response to the Lenders' January 26 statement and any motion filed pursuant Rule 8007 by no later than February 17, 2026.

3. The court may hear the matters raised in the Lenders' statement on jurisdiction or forthcoming suspension motion on a preliminary basis on February 5, 2026, at 1:30 p.m. at the U.S. Federal Courthouse-Milwaukee, 517 E. Wisconsin Avenue, Room 133, Milwaukee, Wisconsin 53202.

4. All requests in the January 27, 2026 letters (ECF Nos. [872](#) and [875](#)) that would modify previously set deadlines or hearings (including the requests to alter the February 10 deadline to serve an approved disclosure statement, plan and ballots and the February 6 deadline to object to the sale motion) are DENIED without prejudice to raising them for reconsideration at the February 5 hearing.

s/ G. Michael Halfenger  
Bankruptcy Judge

(RE: [872](#) Correspondence, [875](#) Correspondence). (Halfenger, G.) (Entered: 01/27/2026)


01/28/2026	 <a href="#">877</a> (4 pgs)	Motion for Shorten Notice and Expedited Hearing on Motion to Extend Deadline to Make 1111(b) Election (Re: 876 Order (Virtual Event)) filed by Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 01/28/2026)
01/28/2026	 <a href="#">878</a> (2 pgs)	Proposed Order to Shorten Time RE: <a href="#">877</a> - Motion to Shorten Time filed by Attorney Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 01/28/2026)
01/28/2026	 <a href="#">879</a> (7 pgs; 2 docs)	Motion to Extend Time To Make 1111(b) Election <a href="#">877</a> Motion to Shorten Time for time to object and for a hearing (Re: 876 Order (Virtual Event)) filed by Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf

		of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Declaration of Frank W. DiCatri) (DiCatri, Frank) (Entered: 01/28/2026)
01/28/2026	<a href="#">880</a>	<p><b>Order:</b> After yesterday's letters (ECF Nos. <a href="#">872</a> and <a href="#">875</a>), which together proposed setting or resetting certain deadlines, the court elected not to adopt the proposal in its entirety but to await at least the opportunity for a preliminary discussion at the previously scheduled February 5 hearing. ECF No. 876 . Part of the agreed proposal on which the court took a pass was a proposed extension of Computershare Trust Company's deadline to make a section 1111(b) election from February 5 to February 27, 2026. While that reportedly agreed extension seemed wholly uncontroversial, the correspondence didn't venture into the reasons for it (understandably, given the context). Deciding it best to tack the narrow course while announcing that the other matters (including the proposed extension of the election deadline) could be considered at the February 5 hearing, the court declined to grant the proposed election extension in the January 27 order.</p> <p>The Lenders today filed both a motion to extend the deadline for Computershare to make a section 1111(b) election and a request that the court limit notice of that motion. ECF Nos. <a href="#">879</a> and <a href="#">877</a>. Those filings make a strong prima facie case for extending Computershare's election deadline and a convincing case for limiting the notice to allow the court to hear the motion at the February 5 hearing (which, as explained above, the court essentially already contemplated). The court will sign and enter the Lenders' proposed order (ECF No. <a href="#">878</a>) granting the request to limit notice of the extension motion and to hear that motion expeditiously (on February 5). Additionally, notice of the motion to enlarge the election deadline is limited to those parties who receive notification of court filings through the court's CM/ECF system.</p> <p>So ordered.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">877</a> Motion to Shorten Time for time to object and for a hearing (Re: 876 Order (Virtual Event))). (Halfenger, G.) (Entered: 01/28/2026)</p>
01/28/2026	<a href="#">881</a> (2 pgs)	Order Granting Lenders' Motion for Shortened Notice and Expedited Hearing on Motion to Extend Deadline to Make § 1111(b) Election (Related Doc <a href="#">877</a> ). (srh, Deputy Clerk) (Signed: 01/28/2026) (Entered: 01/28/2026)
01/28/2026	<a href="#">882</a>	Hearing Set (RE: <a href="#">879</a> Motion to Extend Time filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Hearing to be held on 2/5/2026 at 01:30 PM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (srh, Deputy Clerk) (Entered: 01/28/2026)
01/29/2026	<a href="#">883</a> (1 pg)	Correspondence <i>Regarding Debtor's Consent to Extend 1111(b) Deadline</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: 880 , 882 Hearing (Bk Motion) Set). (DiCatri, Frank) (Entered: 01/29/2026)
01/29/2026	<a href="#">884</a> (1 pg)	Proposed Order <i>Extending 1111(b) Deadline</i> (Agreed to by the Parties) RE: <a href="#">879</a> - Motion to Extend Time filed by Attorney Frank W. DiCatri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust

		Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 01/29/2026)
01/29/2026	<a href="#">885</a> (25 pgs)	Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) with Notice of Motion and Certificate of Service filed by Monica A Mark of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. Objections due by 2/17/2026. (Mark, Monica) (Entered: 01/29/2026)
01/29/2026	<a href="#">886</a> (1 pg)	Order Granting Lenders' Motion to Extend Deadline to Make § 1111(b) Election (Related Doc # <a href="#">879</a> ). If any interested party files an objection to the motion granted below by the deadline provided in the January 28, 2026 order granting shortened notice, the court will consider that objection as a de novo request for reconsideration and hear it at the previously noticed February 5 hearing. (jah, Deputy Clerk) (Signed: 01/29/2026) (Entered: 01/29/2026)
01/29/2026	<a href="#">887</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">874</a> Order on Application for Compensation). Notice Date 01/29/2026. (Admin.) (Entered: 01/29/2026)
01/30/2026	<a href="#">888</a>	<p><b>Order:</b> After substantial proceedings, including evidentiary hearings culminating in a valuation of the debtor's hotel property and an opinion on cramdown interest, the court has entered orders entitling the Lenders to relief from the automatic stay if the debtor is unable to confirm its fourth amended plan of reorganization. ECF No. <a href="#">845</a>. Following a lengthy status conference, the court then entered a case management order that concludes those proceedings with an evidentiary hearing commencing on May 26, 2026; the case management order further provides for pre-confirmation adjudication of the debtor's pending motion to sell equity interests in the reorganized debtor, to pay remodeling costs required by the debtor's recent agreement with Marriott International, Inc., to continue the hotel's operation under the Marriott brand, and to otherwise supplement the funding of the plan's payments to creditors. In addition to these contested matters, the debtor and the Lenders, who remain at loggerheads, advance administratively costly sidetrack litigation: (1) the Lenders have appealed to the district court this court's order denying them the right to commence foreclosure in December 2025 in favor of affording them that relief if the debtor cannot confirm its fourth amended plan of reorganization following the May 2026 hearing; (2) Lenders move to suspend the confirmation proceedings until after they brief their appeal (under a Rule 8018 schedule that continues through at least March 24) and the district court issues a decision adjudicating it; and (3) the debtor moves to modify the cash collateral order to discontinue adequate protection payments to the Lenders contending that additional adequate protection is unnecessary because the debtor has paid the Lenders almost \$1 million since the start of the proceedings, the debtor's securing cash accounts exceed \$2 million, and the evidence submitted by both the Lenders and the debtor shows that the securing hotel's value (at least as currently franchised and managed) is expected to increase, not decrease.</p> <p>These contests may prove detrimental to the statutory purpose of maximizing the value of the bankruptcy estate, through reorganization or otherwise. Litigation costs imposed on the debtor are borne by all beneficiaries of the estate but principally its creditors. Given the amount of litigation now on the horizon, the additional litigation costs may ultimately prove a substantial detriment to the debtor in possession's reorganization effort and to the creditor-beneficiaries of the bankruptcy estate.</p>

		<p>This case, therefore, seems primed for a negotiated resolution. Given the court's rulings on valuation and cramdown, as well its efforts to provide guidance on sale-related issues in the December 5, 2025 ruling, the court's experience suggests that good-faith efforts by the debtor in possession (duty bound to maximize the estate's value), the Lenders, and, potentially, other principal creditors to reach an amicable resolution of their differences should have a reasonable chance of success, especially if assisted by a court-appointed settlement judge.</p> <p>For these reasons, the debtor, the Lenders, and any other interested creditors must be prepared at the February 5 hearing to present their views on whether the court should appoint one of the district's other bankruptcy judges as settlement judge and order the parties to engage in mediated settlement negotiations.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(Halfenger, G.) (Entered: 01/30/2026)</p>
01/31/2026	<a href="#">889</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">881</a> Order on Motion to Shorten Time). Notice Date 01/31/2026. (Admin.) (Entered: 01/31/2026)
01/31/2026	<a href="#">890</a> (3 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">886</a> Order on Motion to Extend Time). Notice Date 01/31/2026. (Admin.) (Entered: 01/31/2026)
02/02/2026	<a href="#">891</a> (12 pgs)	<b>Reply Response</b> Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Reply to Lenders' Objection to Debtor's Motion for Relief from Cash Collateral Order to</i> ( <a href="#">864</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 02/02/2026)
02/03/2026	<a href="#">892</a> (5 pgs)	Order Approving Second Amended Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan (RE: <a href="#">855</a> Disclosure Statement). Final Pretrial Hearing to be held on 5/18/2026 at 01:30 PM. Parties and counsel may appear in person for this hearing at the United States Courthouse, 517 East Wisconsin Ave., Room 133, Milwaukee, Wisconsin or they may appear by Zoom videoconference at <a href="http://www.zoomgov.com/join">http://www.zoomgov.com/join</a> , by entering Meeting ID 161 209 1132 and Passcode 600430 before the scheduled hearing time. Chapter 11 Evidentiary Confirmation Hearing on the fourth amended chapter 11 plan will commence on May 26, 2026, beginning at 9:30 a.m. and continuing at 9:30 a.m. on May 27, 2026, and May 28, 2026, in room 133 of the U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin. (jah, Deputy Clerk) (Signed: 02/03/2026) (Entered: 02/03/2026)
02/03/2026	<a href="#">893</a> (4 pgs)	Motion for Leave to File Sur-reply Brief <b>In Opposition to Debtor's Motion for Relief from Cash Collateral Order</b> ( <a href="#">891</a> ) filed by Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 02/03/2026)
02/03/2026	<a href="#">894</a> (3 pgs)	Motion to Shorten Time to Object and for a Hearing (Re: <a href="#">893</a> Motion for Leave to File Sur-reply Brief) filed by Frank W. DiCastrì of Reinhart Boerner Van Deuren s.c. on behalf of Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCastrì, Frank) (Entered: 02/03/2026)

02/03/2026	<p><a href="#">895</a> (2 pgs)</p>	<p>Proposed Order RE: <a href="#">894</a> - Motion to Shorten Time filed by Attorney Frank W. DiCasteri of Reinhart Boerner Van Deuren s.c. on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (DiCasteri, Frank) (Entered: 02/03/2026)</p>
02/03/2026	<p><a href="#">896</a> (4 pgs)</p>	<p>Correspondence filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">853</a> Amended Chapter 11 Plan, <a href="#">855</a> Disclosure Statement, <a href="#">892</a> Order Approving Disclosure Statement, Order to Set/Schedule Hearing). (Richman, Michael) (Entered: 02/03/2026)</p>
02/03/2026	<p><a href="#">897</a></p>	<p><b>Order:</b> This order addresses three February 3, 2026 filings: (1) the Lenders' motion to file a sur-reply in opposition to debtor's request to modify the cash collateral order (ECF No. <a href="#">893</a>), (2) the Lenders' motion to expedite consideration of the motion for leave to file a sur-reply (ECF No. <a href="#">894</a>), and (3) the debtor's letter request to substitute "corrected pages" into the amended disclosure statement and amended plan before serving those documents (ECF No. <a href="#">896</a>).</p> <p><b>1. Leave to file sur-reply.</b> The court has reviewed the debtor's February 2, 2026 reply in support of its motion to modify the cash collateral order. The court concludes that the reply contains matters not raised in the debtor's principal filing that the court may nonetheless deem worthy of consideration, including the reply's arguments relating to the motion's timeliness. And, under the circumstances, the court expects that a sur-reply might aid it in better understanding the parties' positions and in adjudicating the motion. For those reasons, the court grants the Lenders' request to file a sur-reply brief. The Lenders must file any such brief on or before <b>February 13, 2026</b>. Consequently, the court will not decide the debtor's motion to modify the cash collateral order at the February 5 hearing, but the court may (or may not) conduct a preliminary hearing on the debtor's motion at that time.</p> <p><b>2. Lenders' motion to expedite their request for leave to file a sur-reply.</b> The court has expedited consideration of the motion to file a sur-reply by granting the requested relief. To that extent, the motion to expedite is granted; it is otherwise denied.</p> <p><b>3. Debtor's page-substitution request.</b> To afford an opportunity to vet the debtor's substitution request and guard against the possibility of an unanticipated controversy about it, the court will hear any objection to that request at the February 5, 2026 hearing. To object to the request, a party must (a) file correspondence on or before <b>12:00 p.m. (noon), February 5, 2026</b> stating the party's intent to object to that request at the hearing and (b) present the objection at the February 5 hearing. If no timely notice of objection is filed, the court may grant the debtor's request before the February 5 hearing or later without considering the request at the hearing.</p> <p>So ordered.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">893</a> Motion to Extend Length of Brief <i>Motion for Leave to File Sur-reply Brief</i>, <a href="#">894</a> Motion to Shorten Time to Object and for a Hearing (Re: <a href="#">893</a> Motion to Extend Length of Brief <i>Motion for Leave to File Sur-reply Brief</i>), <a href="#">896</a> Correspondence). (Halfenger, G.) (Entered: 02/03/2026)</p>

02/05/2026	<a href="#">898</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 2/5/2026 1:35:38 PM ]. File Size [ 47131 KB ]. Run Time [ 01:38:11 ]. (Chapter 11 matters). (admin). (Entered: 02/05/2026)
02/05/2026	<a href="#">899</a> (2 pgs)	Court Minutes and Order from Hearing Held February 5, 2026. Chapter 11 Case Management Conference (RE: <a href="#">885</a> Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) ). Hearing scheduled 3/9/2026 at 01:30 PM at United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin. (jcg, Deputy Clerk) (Signed: 02/05/2026) (Entered: 02/05/2026)
02/05/2026	<a href="#">900</a> (7 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">892</a> Order Approving Disclosure Statement). Notice Date 02/05/2026. (Admin.) (Entered: 02/05/2026)
02/06/2026	<a href="#">901</a> (11 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (Re: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCastrì, Frank) (Entered: 02/06/2026)
02/06/2026	<a href="#">902</a> (23 pgs)	Proposed Order / <i>Order Approving Stipulation and Agreed Order Between the Debtor and Marriott International, Inc. Authorizing Assumption of Executory Contract Pursuant to the Provisions of 11 U.S.C. § 365(a)</i> RE: <a href="#">849</a> - Stipulation filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Richman, Michael) (Entered: 02/06/2026)
02/07/2026	<a href="#">903</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">899</a> Court Minutes and Order (Chambers)). Notice Date 02/07/2026. (Admin.) (Entered: 02/07/2026)
02/09/2026	<a href="#">904</a> (1 pg)	Correspondence <i>Regarding Error in Order</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">899</a> Court Minutes and Order (Chambers)). (DiCastrì, Frank) (Entered: 02/09/2026)
02/09/2026	<a href="#">905</a> (2 pgs)	Amended Court Minutes and Order from Hearing Held on February 5, 2026 on Chapter 11 Case Management Conference (RE: <a href="#">899</a> Court Minutes and Order (Chambers)). (jah, Deputy Clerk) (Signed: 02/09/2026) (Entered: 02/09/2026)
02/09/2026	<a href="#">906</a>	<p><b>Order:</b> On February 6, 2026, Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (Lenders) filed the sole timely objection to the debtor's motion to approve bidding procedures for the sale of new equity. The debtor must file any response by March 2, 2026, and the court has scheduled a preliminary hearing for March 9. After a preliminary review of the Lenders' objection, the court makes the following observations and orders as follows.</p> <p>First, the Lenders' objection contends, <i>inter alia</i>, that "the Marriott rules applicable to bidders need to be clarified" and "the Marriott approval processes need to be clarified." ECF No. <a href="#">901</a>, at 9 (capitalization altered). Given this, the court concludes that Marriott's appearance through counsel at the March 9 preliminary hearing on the motion to approve bid procedures for the sale of new equity would best serve the efficient adjudication of the motion. Additionally, Marriott is invited (but not required) to file a response to the Lenders' objection on or before March 2, 2026, even if Marriott simply addresses Lenders'</p>

contentions relating to Marriott and takes no position on whether the court should ultimately approve the debtor's proposed procedures for selling new equity interests.

Second, among the grounds on which the Lenders object is that the proposed procedures do not allow credit bidding. The Lenders' entire argument on this score is:



"The New Bid Procedures are not designed to maximize value because they bar credit bidding. Here, cash bids must be part of any bid because the hotel renovations require cash. So whatever the renovations cost, Lenders or their designees will essentially have to bid in cash. But allowing Computershare or its designee to credit bid over and above its cash bid will only benefit the estate, almost certainly more than paying excess proceeds to unsecured creditors on a pro rata basis. With a credit bid, the secured debt will be reduced on a dollar-for-dollar basis, and likely in far greater amounts than any excess cash bids. The estate benefits one way or the other, so there is little reason to deny credit bids. Because Debtor has proposed a plan that artificially inflates Computershare's claim by millions of dollars, a credit bid would allow the estate to 'trim' some of the 'fat' Debtor has created and enhance the estate to the likely benefit of all. Debtor admits that it has a duty to maximize value for the estate, but inflating secured claims and denying credit bids is an odd way to do it." ECF No. [901](#), at 8.

The Lenders do not cite any authority in support of their argument. They offer not a single reference to the Code, to an opinion, or even to a secondary source. This is surprising because (a) arguments made without citation to supporting authority are generally deemed not well presented and waived (see, e.g., *Eberhardt v. Walsh*, 122 F.4th 681, 687 n.4 (7th Cir. 2024) (citing *Bradley v. Vill. of Univ. Park*, 59 F.4th 887, 897 (7th Cir. 2023)) and *M.G. Skinner & Assocs. Ins. Agency, Inc. v. Norman-Spencer Agency, Inc.*, 845 F.3d 313, 321 (7th Cir. 2017) (citing *United States v. Hook*, 471 F.3d 766, 775 (7th Cir. 2006))), and (b) the objection eschews the court's previous suggestion that the Bankruptcy Code may not require credit bidding when an estate is not selling property in which any creditor holds a security interest. See ECF No. [845](#), at 15-16 (citing 11 U.S.C. secs. 363(k) & 1129(b)(2)(A)(ii)); also citing *id.* at 14-16 (citing *RadLAX Gateway Hotel, LLC v. Amalgamated Bank*, 566 U.S. 639 (2012), and *In re Castleton Plaza LP*, 707 F.3d 821 (7th Cir. 2013)). What is more, the 192 words the Lenders devote to this credit-bidding point - a point they have repeatedly emphasized - do not explain why reduction of a debt that is not required to be paid at confirmation should be equated with an influx of cash from a cash bid or how the debtor in possession and the court would evaluate the relative value of an all cash bid versus a cash bid that is supplemented by a reduction of a debt that the Code allows to be paid over time. In sum, the Lenders' argument suggests that the bid procedures must allow bids whose value lies in reducing the reorganization plan's leverage without explaining either the legal basis for that proposition or how the proposition might be practically applied.

Given these deficiencies, the court fails to see how the parties can meaningfully join issue on this portion of the objection. The court's expectation is that the debtor is likely to respond accordingly, leaving the court either to rule against the Lenders on this issue based on the lack of authority or allow the Lenders an opportunity to develop the point further, either now or at (or after) the March 9 preliminary hearing.

Balancing the costs and benefits of proceeding to the March 9 hearing as scheduled or affording the Lenders a final opportunity to offer meaningful support for their insistence that the equity sale proposed by the debtor must be open to some form of credit bidding, the court concludes that it is best to proceed as follows: The court deems the Lenders' credit bidding argument as

		<p>made in the Lenders' February 6 objection to be not well developed. Unless by no later than February 17, 2026, the Lenders supplement the argument with, at a minimum, citations to supporting legal authorities, the court will rule that the Lenders' argument that the auction procedures must allow credit bidding is waived or forfeited because it is not well presented.</p> <p>So ordered.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">901</a> Objection). (Halfenger, G.) (Entered: 02/09/2026)</p>
02/10/2026	<a href="#">907</a> (8 pgs)	<p>Certificate of Service filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">853</a> Amended Chapter 11 Plan, <a href="#">854</a> Support/Supplement, <a href="#">855</a> Disclosure Statement, <a href="#">892</a> Order Approving Disclosure Statement, Order to Set/Schedule Hearing). (Richman, Michael) (Entered: 02/10/2026)</p>
02/11/2026	<a href="#">908</a> (23 pgs)	<p>Order Approving Stipulation and Agreed Order Between the Debtor and Marriott International, Inc. Authorizing Assumption of Executory Contract Pursuant to the Provisions of 11 U.S.C. § 365(a) (RE: <a href="#">644</a> Motion to Assume Lease or Executory Contract / <i>Motion to Assume Franchise Agreement with Marriott International, Inc., Effective as of the Plan Effective Date (As Defined Herein)</i>, <a href="#">849</a> Stipulation). (jah, Deputy Clerk) (Signed: 02/10/2026) (Entered: 02/11/2026)</p>
02/11/2026	<a href="#">909</a> (4 pgs)	<p>BNC Certificate of Mailing - PDF Document (RE: <a href="#">905</a> Court Minutes and Order (Chambers)). Notice Date 02/11/2026. (Admin.) (Entered: 02/11/2026)</p>
02/13/2026	<a href="#">910</a> (9 pgs)	<p><i>(Sur-reply) Brief in Opposition to Debtor's Motion to Terminate Cash Collateral Order</i> filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO</i>). (DiCastrì, Frank) (Entered: 02/13/2026)</p>
02/13/2026	<a href="#">911</a> (25 pgs)	<p>BNC Certificate of Mailing - PDF Document (RE: <a href="#">908</a> Order on Stipulation). Notice Date 02/13/2026. (Admin.) (Entered: 02/13/2026)</p>
02/17/2026	<a href="#">912</a> (3 pgs)	<p>Supplemental Brief filed by Frank W. DiCastrì on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (RE: <a href="#">901</a> Objection). (DiCastrì, Frank) (Entered: 02/17/2026)</p>
02/17/2026	<a href="#">913</a> (27 pgs)	<p>Objection Filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC / <i>Debtor's Objection to Lenders' (A) Motion to Suspend Proceedings Pending Appeal and (B) Statement of Jurisdiction in Light of Pending Appeal</i> (RE: <a href="#">871</a> Support/Supplement filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC, <a href="#">885</a> Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 02/17/2026)</p>
02/18/2026	<a href="#">914</a> (1 pg)	<p>Notice of Hearing on Debtor's motion to terminate the court's May 2024 cash collateral order (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the</i></p>

		<i>Court's May 2024 CCO). Hearing to be held on 3/9/2026 at 01:30 PM United States Courthouse at 517 East Wisconsin Avenue, Room 133, Milwaukee, Wisconsin for <a href="#">829</a>, (saa, Law Clerk) (Entered: 02/18/2026)</i>
02/20/2026	<a href="#">915</a> (87 pgs)	<i>Fifth Interim Application for Compensation of Fees and Expenses Incurred for the Period of October 1, 2025 through January 31, 2026 for Richman &amp; Richman LLC, Debtor's Attorney, Fee: \$135,969.50, Expenses: \$4,425.85. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 02/20/2026)</i>
02/20/2026	<a href="#">916</a> (3 pgs)	<i>Notice of Application / Notice of Fifth Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of October 1, 2025 through January, 31 2026 filed by Debtor Attorney Richman &amp; Richman LLC (RE: <a href="#">915</a> Fifth Interim Application for Compensation of Fees and Expenses Incurred for the Period of October 1, 2025 through January 31, 2026 for Richman &amp; Richman LLC, Debtor's Attorney, Fee: \$135,969.50, Expenses: \$4,425.85.). Objections due by 3/13/2026. (Reyes, Eliza) (Entered: 02/20/2026)</i>
02/20/2026	<a href="#">917</a> (3 pgs)	<i>BNC Certificate of Mailing - PDF Document (RE: <a href="#">914</a> Notice of Hearing). Notice Date 02/20/2026. (Admin.) (Entered: 02/20/2026)</i>
02/23/2026	<a href="#">918</a> (7 pgs)	<i>Certificate of Service filed by Eliza M. Reyes on behalf of Richman &amp; Richman LLC. (RE: <a href="#">916</a> Notice of Application). (Reyes, Eliza) (Entered: 02/23/2026)</i>
02/23/2026	<a href="#">919</a> (53 pgs)	<i>Chapter 11 Monthly Operating Report for the Month Ending: 01/31/2026 filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 02/23/2026)</i>
02/23/2026	<a href="#">920</a> (10 pgs)	<i>Fifth Interim Application for Compensation of Fees and Costs for the Period of October 1, 2025 to January 31, 2026 for Eisner Advisory Group LLC, Other Professional, Fee: \$150,754.00, Expenses: \$0.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 02/23/2026)</i>
02/23/2026	<a href="#">921</a> (2 pgs)	<i>Notice of Application / Notice of Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC Financial Advisor to Debtor filed by Financial Advisor Eisner Advisory Group LLC (RE: <a href="#">920</a> Fifth Interim Application for Compensation of Fees and Costs for the Period of October 1, 2025 to January 31, 2026 for Eisner Advisory Group LLC, Other Professional, Fee: \$150,754.00, Expenses: \$0.00.). Objections due by 3/16/2026. (Reyes, Eliza) (Entered: 02/23/2026)</i>
02/24/2026	<a href="#">922</a> (9 pgs)	<i>Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">921</a> Notice of Application). (Reyes, Eliza) (Entered: 02/24/2026)</i>
02/24/2026	<a href="#">923</a> (22 pgs)	<i>Reply Filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC in Support to <a href="#">885</a> Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (DiCatri, Frank) (Entered: 02/24/2026)</i>
02/24/2026		<i>BNC Returned Mail for ASSA ABLOY Global Solutions, Inc., 631 International Pkwy, Suite 100, Richardson, TX 75081-6623 ( RE: <a href="#">881</a> Order on Motion to Shorten Time ). (Admin) (Entered: 02/27/2026)</i>
02/24/2026		<i>BNC Returned Mail for Town Bank, c/o Antonopoulos Legal Group LLC, 740 Pilgrim Pkwy, Ste. 206, Elm Grove, WI 53122-2066 ( RE: <a href="#">899</a> Court Minutes</i>

		and Order (Chambers) ). (Admin) (Entered: 02/27/2026)
02/25/2026	<a href="#">924</a> (11 pgs)	<i>Fourth Interim Application for Compensation of Fees and Expenses Incurred for the Period of October 1, 2025 through January 31, 2026 for Sikich LLC, Accountant, Fee: \$6,905.00, Expenses: \$276.20. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 02/25/2026)</i>
02/25/2026	<a href="#">925</a> (3 pgs)	<i>Notice of Application / Notice of Fourth Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor filed by Accountant Sikich LLC (RE: <a href="#">924</a> Fourth Interim Application for Compensation of Fees and Expenses Incurred for the Period of October 1, 2025 through January 31, 2026 for Sikich LLC, Accountant, Fee: \$6,905.00, Expenses: \$276.20.). Objections due by 3/18/2026. (Reyes, Eliza) (Entered: 02/25/2026)</i>
02/25/2026	<a href="#">926</a> (15 pgs)	<i>Second Interim Application for Compensation of Fees and Expenses for the Period of September 1, 2025 through January 31, 2026 for Much Shelist, P.C., Special Counsel, Fee: \$24,505.00, Expenses: \$0.00. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 02/25/2026)</i>
02/25/2026	<a href="#">927</a> (3 pgs)	<i>Notice of Application / Notice of Second Interim Fee Application of Much Shelist, P.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose filed by Spec. Counsel Much Shelist, P.C. (RE: <a href="#">926</a> Second Interim Application for Compensation of Fees and Expenses for the Period of September 1, 2025 through January 31, 2026 for Much Shelist, P.C., Special Counsel, Fee: \$24,505.00, Expenses: \$0.00.). Objections due by 3/18/2026. (Reyes, Eliza) (Entered: 02/25/2026)</i>
02/25/2026	<a href="#">928</a> (3 pgs)	<i>Election Pursuant to 11 U.S.C. Section 1111(b) and Federal Rule of Bankruptcy Procedure 3014 without Certificate of Service filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 02/25/2026)</i>
02/26/2026	<a href="#">929</a> (39 pgs)	<i>Certificate of Service filed by Eliza M. Reyes on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">924</a> Fourth Interim Application for Compensation of Fees and Expenses Incurred for the Period of October 1, 2025 through January 31, 2026 for Sikich LLC, Accountant, Fee: \$6,905.00, Expenses: \$276.20., <a href="#">925</a> Notice of Application, <a href="#">926</a> Second Interim Application for Compensation of Fees and Expenses for the Period of September 1, 2025 through January 31, 2026 for Much Shelist, P.C., Special Counsel, Fee: \$24,505.00, Expenses: \$0.00., <a href="#">927</a> Notice of Application). (Reyes, Eliza) (Entered: 02/26/2026)</i>
03/02/2026	<a href="#">930</a> (12 pgs)	<i>Response Filed by Creditor Marriott International, Inc. to Lenders' Objection to Debtor's Motion to Approve Bidding Procedures to <a href="#">901</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC) and Certificate of Service filed by L. Katie Mason on behalf of Marriott International, Inc.. (RE: <a href="#">901</a> Objection). (Mason, L.) (Entered: 03/02/2026)</i>
03/02/2026	<a href="#">931</a> (74 pgs)	<i>Transcript regarding Hearing Held 2/5/2026 RE: Chapter 11 Case Management Conference. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 6/1/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. Notice of Intent to Request Redaction Deadline Due By 3/9/2026. Redaction Request Due By 3/23/2026.</i>

		Redacted Transcript Submission Due By 4/2/2026. Transcript access will be restricted until 6/1/2026. (jah, Deputy Clerk) (Entered: 03/02/2026)
03/02/2026	<a href="#">932</a> (11 pgs)	<b>(Withdrawn) Objection to Confirmation of Plan</b> Filed by Creditor White Lodging Management Corp. (Re: <a href="#">853</a> Amended Chapter 11 Plan filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (Daleo, Amy) (Entered: 03/02/2026)
03/02/2026	<a href="#">933</a> (23 pgs)	Objection to Confirmation of Plan. Filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC (RE: <a href="#">853</a> Fourth Amended Chapter 11 Plan. / <i>Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC Dated January 12, 2026</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">710</a> Third Amended Chapter 11 Plan. / <i>Debtor's Third Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated August 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">621</a> Second Amended Chapter 11 Plan. / <i>Second Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated June 27, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC., <a href="#">504</a> Amended Chapter 11 Plan. / <i>Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated April 4, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">392</a> Chapter 11 Plan of Reorganization / <i>Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC dated February 7, 2025</i> Filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC.)).).). (DiCasteri, Frank) (Entered: 03/02/2026)
03/02/2026	<a href="#">934</a> (32 pgs)	<del>Response</del> <b>Reply</b> Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Reply to Lenders' Objection to Debtor's Motion to Approve Equity Sale Bidding Procedures</i> to ( <a href="#">901</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, <a href="#">912</a> Brief filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 03/02/2026)
03/05/2026	<a href="#">935</a>	<p><b>Order:</b> On March 9, 2026, the court is scheduled to hear (1) the debtor's motion to terminate the court's May 2024 cash collateral order, (2) the debtor's motion to approve bidding procedures for the sale of new equity, and (3) Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC's (Lenders) motion to suspend proceedings. This order identifies (non-exhaustive) topics that the parties should be prepared to address at that hearing:</p> <p>1. Bidding procedure dispute: To what extent are the Lenders' objections to the bid procedures resolved, mitigated, or mooted by Marriott's and the debtor's March 2 filings? First, Marriott's response to the Lenders' objection to the proposed bidding procedures addresses several of the Lenders' issues related to any assumption of the franchise agreement and directs interested parties to a "publicly available Franchise Disclosure Document . . . for the <i>Marriott Hotel</i> brand," which is "a standardized, legally required disclosure package" providing information for "prospective franchisee[s]". ECF No. <a href="#">930</a>, at 6-7. Is there more about the "Marriott Rules" or Marriott approval processes that Lenders insist must be clarified?</p> <p>Second, the debtor filed a reply and proposed amended bid procedures following the Lenders' objection. ECF No. <a href="#">934</a>, at 27-32. A review of the reply suggests that the proposed amendments leave the following grounds on which</p>

the Lenders contest approval of the procedures: (a) the debtor's selection of JSM as stalking horse without considering others, (b) the \$8 million stalking horse bid is too low, (c) the payment of hypothetical excess proceeds from the auction to Jackson Street Management LLC (JSM), and (d) credit bidding is not allowed. Do the Lenders agree that these are now the sole remaining contested issues? If not, what additional grounds have the Lenders asserted in objecting to the bid procedures?






2. Selection of stalking horse and stalking horse bid. The Lenders' object to the selection of JSM as the stalking horse and the setting of the stalking horse bid at \$8 million. The Lenders seem to suggest that this limits competition by chilling bids from non-insiders who would otherwise want to operate the hotel free of the Marriott franchise. Why? And, given that the proposed sale is of equity interests in a reorganized debtor that will assume the Marriott franchise, why does any of this limit competition for buying those interests? Why isn't the question of whether the hotel might be operated under a different flag irrelevant to the adequacy of procedures to buy equity in the reorganized debtor, which plans to operate the hotel as a Marriott franchise? Operating the hotel under a different flag would seem to be the subject of a different reorganization plan, which could have been before the court, but hasn't been.


3. Credit-bidding objection. The Lenders do not provide details on why Computershare alone (apparently) should enjoy the right to creditor bid or how it proposes the auction should proceed with credit bidding, though they say, "cash bids must be part of any bid" and that "allowing Computershare or its designee to credit bid over and above its cash bid will only benefit the estate, almost certainly more than paying excess proceeds to unsecured creditors on a pro rata basis." ECF No. [901](#), at 8. First, it seems that the Lenders tie the argued right to credit bid to Computershare's security interest and propose that Computershare would credit bid its secured claim (i.e., its lien). If that is correct, does Computershare claim a security interest in the debtor's equity interests entitling it to credit-bid at the proposed auction? If so, (i) what is the basis for that claim and (ii) how, if at all, does that security interest attach to the reorganized debtor's equity interests? Second, the auction is to sell equity interests in the reorganized debtor. See ECF No. [853](#), at 23 ("the Debtor will . . . conduct an auction sale of equity to be newly issued on the Effective Date".) Given that the debtor is proposing to sell the reorganized debtor's equity interests -- that is to say, equity in the reorganized debtor, which has the assets, debt structure, and obligations provided for by the plan -- rather than the hotel and its personal property, what, if anything, is the basis for Computershare's assertion that a reduction in the secured debt is in the estate's best interest, rather than an infusion of cash? How would a party with an interest in the estate determine whether a reduction in the amount of Computershare's lien is better for the estate (or for parties with an interest in the estate) than additional cash, either on a one-to-one basis or on some other basis?

3. Motion to suspend proceedings. In connection with the Lenders' motion to suspend proceedings, the debtor states, "[t]he Lenders are proceeding in the most inefficient way possible, pursuing the first of what could be two appeals if the Fourth Amended Plan is confirmed, instead of simply waiting for the current plan process to be completed." ECF No. [913](#), at 19, n.6. Is it true that there is a "better" or "more efficient" time to appeal? Won't any appeal effectively delay implementation of the proposed plan by making uncertain the value of the equity to be auctioned?

s/ G. Michael Halfenger  
Bankruptcy Judge

(Halfenger, G.) (Entered: 03/05/2026)

03/09/2026	 <a href="#">936</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 3/9/2026 1:33:57 PM ]. File Size [ 76745 KB ]. Run Time [ 02:39:53 ]. (1. Debtor's motion to terminate the court's May 2024 cash collateral order; 2. Debtor's motion to approve bidding procedures for the sale of new equity; and 3. Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion to suspend proceedings). (admin). (Entered: 03/09/2026)
03/10/2026	 <a href="#">937</a> (2 pgs)	<p>Court Minutes and Order from 3/9/2026 Hearing on (1) Debtor's motion to approve bidding procedures for the sale of new equity, (2) Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC's motion to suspend proceedings, and (3) Debtor's motion to terminate the court's May 2024 cash collateral order (RE: <a href="#">829</a> Chapter 11 Motion In Re: Termination of the Court's May 24, 2024 Cash Collateral Order / <i>Debtor's Motion Under Fed. R. Civ. P. 60(b)(5), and (6), and 11 U.S.C. §363(c)(2), for and Order (I) Terminating the Court's May 2024 CCO, <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 , <a href="#">885</a> Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) ). (jah, Deputy Clerk) (Signed: 03/10/2026) (Entered: 03/10/2026)</i></p>
03/10/2026	 <a href="#">938</a> (15 pgs)	<p>Chapter 11 Monthly Invoice for February 1, 2026 through February 28, 2026 for Richman &amp; Richman LLC, Debtor's Attorney, Fee: \$78,599.00, Expenses: \$887.16. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 03/10/2026)</p>
03/12/2026	 <a href="#">939</a>	<p><b>Order:</b></p> <p>In considering further the Lenders' motion to stay the proceedings after the March 9 hearing, the court paused over the following issue potentially relevant to the Lenders' proposition that their appeal enjoys a likelihood of success: The Lenders support that proposition in part with a contention "that the Court's overall approach to the lift-stay analysis improperly applied the burden of proof." ECF No. <a href="#">885</a> at 13. But the Lenders do not explain, even if they were correct, why this would be cause to reverse, rather than harmless error. See <i>Cates v. Morgan Portable Bldg. Corp.</i>, 780 F.2d 683, 688 (7th Cir. 1985) ("The judge's error about who had the burden of proof was harmless."); <i>St. Farm Fla. Ins. Co. v. Carapella (In re Gaimie)</i>, 17 F.4th 1349, 1355 (11th Cir. 2021) ("We hold, though, that any error here was harmless because the trustee demonstrated that there was no cause to lift the stay."); <i>Fink v. Tower Bank &amp; Tr. Co.</i>, 2005 WL 2756731, *10 (N.D. Ind. 2005) ("The Appellant is correct in arguing that the bankruptcy court erred by misapplying § 362(g)'s instructions regarding her burden of proof. However the error was harmless, as the Appellant cannot show that the debtor, Mr. Fink, lacks equity in the Grand Cayman Islands property."); see also Fed. R. Bankr. P. 9005 &amp; Fed. R. Civ. P. 61. As <i>Fink</i> observes, Rule 61 requires the district court reviewing a denial of stay relief based on a misapplication of the burden of proof to "determine whether refusing to disturb the bankruptcy court's order is inconsistent with substantial justice," which in turn requires the court to "consider whether the bankruptcy court's order declining to alter the stay was justified despite the court's error." <i>Fink</i>, 2005 WL 2756731, at *6.</p> <p>The Lenders' filings in support of their request for a suspension of proceedings do not explain how the claimed error in applying the burden of proof (or, for that matter, any of their claims of error) are not harmless, i.e., they do not explain why the court's order conditioning stay relief on the debtor's failure to confirm a final amended plan in a few months is "inconsistent with substantial justice".</p>

		<p>The Lenders may file a supplemental brief to address why harmless error principles do not render their appeal meritless. Any such brief must be filed by March 19, 2026. The court will hold the Lenders' motion in abeyance until the earlier of its receipt of the supplemental brief or March 20.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">885</a> Motion To Stay Pending Appeal (related documents <a href="#">846</a> Amended Notice of Appeal) ). (Halfenger, G.) (Entered: 03/12/2026)</p>
03/12/2026	<a href="#">940</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">937</a> Court Minutes and Order (Chambers)). Notice Date 03/12/2026. (Admin.) (Entered: 03/12/2026)
03/12/2026		BNC Returned Mail for ASSA ABLOY Global Solutions, Inc., 631 International Pkwy, Suite 100, Richardson, TX 75081-6623 ( RE: <a href="#">899</a> Court Minutes and Order (Chambers) ). (Admin) (Entered: 03/15/2026)
03/13/2026	<a href="#">941</a> (35 pgs)	Chapter 11 Ballots / <i>Tabulation and Summary of Ballots</i> filed by Eliza M. Reyes on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 03/13/2026)
03/13/2026	<a href="#">942</a> (168 pgs)	Transcript regarding Hearing Held 03/9/2026 RE: (1) Debtor's motion to approve bidding procedures for the sale of new equity, (2) Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC's motion to suspend proceedings, and (3) Debtor's motion to terminate the court's May 2024 cash collateral order. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 6/11/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">829</a> Chapter 11 Motion filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">850</a> Motion to Sell filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC, <a href="#">885</a> Motion To Stay Pending Appeal filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC). Notice of Intent to Request Redaction Deadline Due By 3/20/2026. Redaction Request Due By 4/3/2026. Redacted Transcript Submission Due By 4/13/2026. Transcript access will be restricted until 6/11/2026. (jah, Deputy Clerk) (Entered: 03/13/2026)
03/16/2026	<a href="#">943</a> (3 pgs)	Proposed Order / <i>Order Approving Fifth Interim Application for Allowance and Payment of Fees and Expenses Incurred by Richman &amp; Richman LLC for the Period of October 1, 2025 through January 31, 2026</i> RE: <a href="#">915</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/16/2026)
03/17/2026	<a href="#">944</a> (3 pgs)	Proposed Order / <i>Order Approving Fifth Interim Application for Allowance of Fees and Costs by Professional: Eisner Advisory Group LLC, Financial Advisor for Debtor</i> RE: <a href="#">920</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/17/2026)

03/18/2026	<a href="#">945</a> (13 pgs)	Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC to <i>Amended Bid Procedures (ECF 934)</i> (Re: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC) (DiCatri, Frank) (Entered: 03/18/2026)
03/18/2026	<a href="#">946</a> (2 pgs)	Order Awarding Richman & Richman LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">915</a> ). Richman & Richman LLC, Fees awarded: \$135,969.50, Expenses awarded: \$4,425.85 (jah, Deputy Clerk) (Signed: 03/18/2026) (Entered: 03/18/2026)
03/18/2026	<a href="#">947</a> (2 pgs)	Order Awarding Eisner Advisory Group LLC Compensation and Reimbursement and Allowing Administrative Expenses (Related Doc # <a href="#">920</a> ). Eisner Advisory Group LLC, Fees awarded: \$150,754.00. (jah, Deputy Clerk) (Signed: 03/18/2026) (Entered: 03/18/2026)
03/19/2026	<a href="#">948</a> (2 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">850</a> Motion to Sell / Debtor's Motion to Approve Bidding Procedures for the Sale of New Equity Pursuant to 11 U.S.C. §§ 105, 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004 , <a href="#">901</a> Objection, <a href="#">934</a> Response, <a href="#">945</a> Objection). (Richman, Michael) (Entered: 03/19/2026)
03/19/2026	<a href="#">949</a> (3 pgs)	Proposed Order / <i>Order Approving Second Interim Fee Application of Much Shelist, P.C. for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for a Specific Purpose</i> RE: <a href="#">926</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/19/2026)
03/19/2026	<a href="#">950</a>	<b>Order:</b> The debtor's March 19, 2026 request to file a reply to Lenders' March 18 supplemental objection to amended bid proceedings is granted. The debtor must file any such brief on or before April 6, 2026.  s/ G. Michael Halfenger Bankruptcy Judge  (RE: <a href="#">948</a> Correspondence). (Halfenger, G.) (Entered: 03/19/2026)
03/19/2026	<a href="#">951</a> (50 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 02/28/2026 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 03/19/2026)
03/19/2026	<a href="#">952</a> (3 pgs)	Proposed Order / <i>Order Approving Fourth Interim Fee Application of Sikich LLC for Allowance of Compensation and Reimbursement of Expenses as Accountants to the Debtor</i> RE: <a href="#">924</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Reyes, Eliza) (Entered: 03/19/2026)
03/19/2026	<a href="#">953</a> (4 pgs)	Response Filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC to ( <a href="#">939</a> Order (Virtual Event)) filed by Monica A Mark on behalf of Computershare Trust Company, N.A. and

		Wisconsin & Milwaukee Hotel Funding LLC. (RE: 939 Order (Virtual Event)). (Mark, Monica) (Entered: 03/19/2026)
03/20/2026	<a href="#">954</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">946</a> Order on Application for Compensation). Notice Date 03/20/2026. (Admin.) (Entered: 03/20/2026)
03/20/2026	<a href="#">955</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">947</a> Order on Application for Compensation). Notice Date 03/20/2026. (Admin.) (Entered: 03/20/2026)
03/23/2026	<a href="#">956</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of February 2026 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">938</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 03/23/2026)
04/02/2026	<a href="#">957</a> (56 pgs)	Opinion and Order Denying Motion Under Rule 8007 to Suspend Proceedings And Continuing Proceedings Through Confirmation (Re: <a href="#">885</a> ). (sko, Deputy Clerk) (Entered: 04/02/2026)
04/03/2026	<a href="#">958</a> (2 pgs)	Order Awarding Much Shelist, P.C. Compensation and Allowing Administrative Expenses (Related Doc # <a href="#">926</a> ). For Much Shelist, P.C., Fees awarded: \$24,505.00, Expenses awarded: \$0.00. (eat, Deputy Clerk) (Signed: 04/03/2026) (Entered: 04/03/2026)
04/03/2026	<a href="#">959</a> (2 pgs)	Order Awarding Sikich LLC Interim Compensation and Reimbursement of Expenses (Related Doc # <a href="#">924</a> ). For Sikich LLC, Fees awarded: \$6905.00, Expenses awarded: \$276.20. (eat, Deputy Clerk) (Signed: 04/03/2026) (Entered: 04/03/2026)
04/04/2026	<a href="#">960</a> (58 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">957</a> Opinion). Notice Date 04/04/2026. (Admin.) (Entered: 04/04/2026)
04/05/2026	<a href="#">961</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">958</a> Order on Application for Compensation). Notice Date 04/05/2026. (Admin.) (Entered: 04/05/2026)
04/05/2026	<a href="#">962</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">959</a> Order on Application for Compensation). Notice Date 04/05/2026. (Admin.) (Entered: 04/05/2026)
04/06/2026	<a href="#">963</a> (21 pgs)	<del>Response</del> <b>Reply</b> Filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC / <i>Debtor's Reply to Lenders' Objection to Debtor's Amended Bid Procedures</i> to <a href="#">945</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC) filed by Claire Ann Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">945</a> Objection). (Richman, Claire) (Entered: 04/06/2026)
04/07/2026	<a href="#">964</a> (2 pgs)	Order Conditionally Approving Payment of February 2026 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">938</a> ). Richman & Richman LLC, Fees awarded: \$62,879.20, Expenses awarded: \$887.16 (jah, Deputy Clerk) (Signed: 04/07/2026) (Entered: 04/07/2026)
04/09/2026	<a href="#">965</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">964</a> Order on Application for Compensation). Notice Date 04/09/2026. (Admin.) (Entered: 04/09/2026)

04/10/2026	<a href="#">966</a> (14 pgs)	Chapter 11 Monthly Invoice <i>for March 1, 2026 through March 31, 2026</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$91,138.00, Expenses: \$9,527.80. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 04/10/2026)
04/13/2026		BNC Returned Mail for Town Bank, c/o Antonopoulos Legal Group LLC, 740 Pilgrim Pkwy, Ste. 206, Elm Grove, WI 53122-2066 ( RE: <a href="#">881</a> Order on Motion to Shorten Time ). (Admin) (Entered: 04/16/2026)
04/15/2026	<a href="#">967</a> (4 pgs)	<del>Correspondence</del> <i>Second Joint Report of Wisconsin &amp; Milwaukee Hotel LLC and White Lodging Services Corporation with Respect to the Scheduling of Further Proceedings on Certain Contested Matters</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">817</a> Court Minutes and Order (Chambers), <a href="#">869</a> Correspondence). (Richman, Michael) (Entered: 04/15/2026)
04/15/2026	<a href="#">968</a>	<b>Order:</b> Based on the April 15, 2026 joint report of the debtor and White Lodging Services Corporation, the stay of the Contested Matters (as that term is used in the report) is extended to and including May 1, 2026. On or before that date, the parties must file another joint report on the status of the relevant negotiations unless the debtor has by then filed the contemplated Proposed Motion (as that term is used in the report).  s/ G. Michael Halfenger Bankruptcy Judge  (RE: <a href="#">967</a> Correspondence). (Halfenger, G) (Entered: 04/15/2026)
04/16/2026	<a href="#">969</a> (14 pgs)	Emergency Motion in limine, filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2026)
04/16/2026	<a href="#">970</a> (20 pgs)	Declaration / <i>Declaration of Michael P. Richman in Support of Debtor's Emergency Motion in Limine to Exclude Testimony of Alan Tantleff (Proposed Expert) and All Evidence with Respect to the Equity Auction Bid Procedures and Sale</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">969</a> Emergency Motion in limine,). (Richman, Michael) (Entered: 04/16/2026)
04/16/2026	<a href="#">971</a> (3 pgs)	Motion to Expedite Hearing (related documents <a href="#">969</a> Motion in limine) / <i>Debtor's Motion to Expedite Hearing and to Shorten Notice on Debtor's Emergency Motion in Limine to Exclude Testimony of Alan Tantleff (Proposed Expert) and All Evidence with Respect to the Equity Auction Bid Procedures and Sale</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/16/2026)
04/17/2026	<a href="#">972</a>	<b>**Amended** Order:</b> On April 16, 2026, the debtor filed two motions: (1) an "emergency" motion in limine to exclude testimony by Alan Tantleff and all evidence with respect to the procedures by which the debtor will sell interests in the reorganized debtor (the Exclusion Motion) (ECF No. <a href="#">969</a> ) and (2) a motion to shorten notice of the first motion and to hear that motion on an expedited basis (the Motion to Expedite) (ECF No. <a href="#">971</a> ). At roughly the same time, the debtor also filed a supporting declaration of Michael Richman. ECF No. <a href="#">970</a> .  The Exclusion Motion makes two central contentions: (1) the Lenders (Computershare Trust Company, N.A., and Wisconsin & Milwaukee Hotel Funding LLC, collectively) represented that they did not seek to submit

evidence in support of their objection to the debtor's motion to approve sale procedures (ECF No. [850](#)), thus closing the evidentiary record for that contested matter; and (2) unless Tantleff's testimony is limited to feasibility and plan confirmation, Lenders failed to properly disclose the subjects of his testimony as required by the December 11, 2025 order. See ECF No. [817](#) at 4 ("By no later than **March 9, 2026**, the debtor and each party who is objecting to plan confirmation must disclose all witnesses they might present at the confirmation hearing. The preliminary disclosure must identify the witness and provide a general explanation of the areas on which they might testify.").

The Motion to Expedite contends that Tantleff's expert report, which Lenders reportedly first disclosed to debtor on April 14, reveals Lenders' intent to offer his opinion testimony on equity-sale-procedure issues and this revelation does not afford the debtor adequate time to retain an expert and produce a rebuttal report by April 28, as required by the December 11 order. Moreover, the motion asserts, the record on the motion to approve sale procedures closed following the Lenders' filing of their supplemental brief, which represented that no evidentiary hearing on that motion was requested or required.

In fact, at the March 9, 2026 hearing on the debtor's motion to approve procedures for the proposed equity interest sale, the court specifically asked about the potential need for an evidentiary hearing to adjudicate that matter. The following exchange occurred:

THE COURT: . . . And if the Lenders really have some proposals about why the procedures aren't going to insufficiently yield interest in this auction. But if those things need to be sorted out, it's difficult for me to see how I sort those out without evidence.

MR. DICASTRI: To reiterate, Your Honor, we are intending to offer some expert testimony in connection with the bid procedures.

THE COURT: **You're going to highlight that or sort of suggest what that's going to be by the time you file this supplemental brief?**

MR. DICASTRI: Well, Your Honor, we sort of view this as being tried at the same time as the plan.

THE COURT: So I didn't mean, . . . what the opinions are, with the expert. **I didn't mean all that by March 18. I just meant so that I could understand what the evidentiary issues may be. . . .**

MR. DICASTRI: Yeah. I mean, we intend to consult with our expert witness. **We have done a little bit of that already. And to the extent we can highlight those issues for you, where we think that the expert testimony will be important, yes, I will do that.**

THE COURT: Right. Because I assume, from the Debtor standpoint, **the Debtor needs to know what those are, or at least needs to know that we're going to have an evidentiary hearing, and probably would like best to know what things the Court thinks we're going to consider at such an evidentiary hearing.**

And that's where I don't know if I'm going to be able to sort that out or not. But I assume, Mr. Richman, you're going to want to think about.

MR. RICHMAN: I think there has to be a threshold determination by the Court whether there is a triable issue needing an expert witness, as distinct from what the cases say. If we're going to go down that road, we're going to need disclosure of what the witness is going to say in a report and a deposition.

And we're going to have to have a scheduled hearing that gives sufficient time, and then we may have to engage our own expert on the same issue and go down that road to do the same things.

MR. DICASTRI: Again, that's where I viewed it as trying it together with the plan made the most sense. Because we already have expert witness disclosure deadlines, and reports, and all of that. So I think we would simply put that in the same report.

MR. RICHMAN: I don't agree with that, Your Honor.

I don't see any reason why this should wait for plan confirmation or be intertwined with it at all. We've already completed the briefing. We've gotten this far. We ought to just finish this, especially if we're going to line up an outside firm in order to assist with marketing the opportunity and have all that ready to go by the time the plan is confirmed, we hope.

THE COURT: Right. I think the -- At least I was contemplating that we would sort this out, that is to say, the bid procedures, auction procedures, before confirmation. I don't know that it's necessarily -- I don't know, as a matter of logic, that it necessarily has to go that way or some other way. But I don't know. All right. **I guess I'll wait and see what the Lenders file on the 18th.**

ECF No. [942](#), at 52-55 (emphasis added).

The Lenders' March 18 supplemental brief does not suggest that Lenders seek to present additional evidence in opposition to the motion to approve auction procedures. To the contrary, the supplemental brief states:

**"VII. LENDERS NO LONGER SEEK AN EVIDENTIARY HEARING ON THE BIDPROCEDURES MOTION.**

Based on the foregoing objections, and the Court's determination that any evidentiary hearing on the Amended Bid Procedures would be held prior to the confirmation hearings in this case, **Lenders no longer believe that evidence is needed to resolve Lenders' objections to the Amended Bid Procedures.**"

ECF No. [945](#), at 12 (first bold in original, additional emphasis added); see also *id.* at 4 ("Because Debtor admits that it did not shop the stalking horse bid opportunity, Lenders do not believe that evidence is required to make that determination."); *id.* at 6 ("*No evidence is needed* to determine that JSM should not be granted automatic Qualified Bidder status without having to prove, like all other bidders, that it has a commitment for \$10.25 million."); *id.* at 8 n.5 ("Lenders believe this [whether a deposit should be forfeited or forfeitable] is a plan objection, and will leave further argument and evidence on this point for the confirmation hearing.").

Based on the supplemental brief's assertion that the Lenders do not believe evidence is needed to resolve their objections to the debtor's motion to approve the auction procedures and their affirmative representation that they do not seek an evidentiary hearing on that matter, the court turned to adjudicating that motion after entering its April 2 order adjudicating the Lenders' motion to suspend the proceedings. The court has been undertaking that effort with the understanding that the record on that motion is closed and the motion is fully presented. And, if that presumption is correct, one wonders about the relevance of any opinions Tantleff might have on auction procedures.

Based on the record, IT IS ORDERED:

1. The Lenders must file any objection to the Exclusion Motion (as well as any and all supporting documents and evidence) by no later than 5:00 p.m. CDT, April 21, 2026; that filing must include, among other things, a complete

statement of all opinions Tantleff proposes to express, the reasons for them, and all contested matters (including without limitation plan confirmation or the motion to approve auction procedures) to which Lenders seek to present his testimony and contend that his opinions are relevant.

2.The debtor must file any supporting reply brief (and any additional supporting documents) no later than 12:00 p.m. (noon) CDT, April 23, 2026.

3.The court will hear the Exclusion Motion on Friday, April 24, 2026, commencing at 11:00 a.m. in Room 133 of the Federal Courthouse in Milwaukee. Counsel for the debtor and counsel for the Lenders must appear in person.

4.Unless the dispute is previously resolved by the parties or court order, counsel for the parties must meet in person in Room 133 of the Courthouse at 10:30 a.m. CDT to confer about resolving the matter by agreement. If counsel lacks full authority to resolve the matter, a party representative possessing such authority must attend both the meet and confer and the hearing, unless excused by the court.

5.Based on the current record, the court foresees that if Lenders intend to offer Tantleff's opinions on auction procedure issues that are not confirmation (i.e., sec. 1129) related, the court may conclude that it is necessary to hear testimony from Tantleff on subjects potentially including but not necessarily limited to when he first had discussions or was retained by Lenders or their counsel on matters other than plan feasibility and confirmability, specifically including consideration of or opinions about the proposed equity sale procedures. Therefore, unless the court subsequently orders otherwise, Tantleff must appear at the April 24 hearing prepared to testify on those matters and any others the court may subsequently identify. Additionally, unless the court orders otherwise after reviewing the filings required by this order, the Lenders must file by no later than 5:00 p.m. CDT, April 23, 2026, all Tantleff-related documents described in Rule 26(a)(2)(B) and all documents created by Tantleff or anyone working at his direction that embody, refer to, or relate to any communication about the proposed equity sale in this case, except those documents that Lenders claim are not subject to discovery under Rule \*\*26(b)(3)(A)\*\* , \*\*Rule 26(b)(4)(B)-(C)\*\* , or any other claim of privilege or work-product protection, in which case all such withheld documents must be identified in a log providing a complete listing of the information required by Rule 26(b)(5)(A), including specifically the dates of all communications made about or relating to the proposed equity sale in this case, which log must also be filed 5:00 p.m. CDT, April 23, 2026. To be clear, Tantleff's testimony at the April 24 hearing and the filing of the related documents are only likely to be deemed necessary if Lenders contend that his testimony or other evidence not already in the record is necessary or relevant to the court's adjudication of the debtor's motion to approve auction procedures for the proposed sale of equity interests in the reorganized debtor. If the Lenders now seek to offer his testimony for that purpose, they must show a good faith basis to do so notwithstanding their previous representations and their failure to disclose that position in their March 18 supplemental brief.

6.If either party intends to present testimony at the April 24 hearing from a witness other than Tantleff, the party must identify the witness's name and the subjects of their testimony either in the response (in the case of the Lenders) or reply (in the case of the debtor) filings required above or in a separate filing made no later than 12:00 p.m. (noon) CDT, April 23, 2026. All witnesses must testify in person.

7.The debtor's April 16, 2026 Motion to Expedite (ECF No. [971](#)) is granted to the extent stated here and is otherwise denied.

s/ G. Michael Halfenger

		<p>Bankruptcy Judge</p> <p>(RE: <a href="#">969</a> Emergency Motion in limine,, <a href="#">971</a> Motion to Expedite Hearing (related documents <a href="#">969</a> Motion in limine) / <i>Debtor's Motion to Expedite Hearing and to Shorten Notice on Debtor's Emergency Motion in Limine to Exclude Testimony of Alan Tantleff (Proposed Expert) and All Evide.</i> (Halfenger, G)Modified on 4/21/2026 (Halfenger, G). (Entered: 04/17/2026)</p>
04/20/2026	<p><a href="#">973</a> (5 pgs)</p>	<p>Objection Filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC (Re: <a href="#">969</a> Emergency Motion in limine, filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC) (DiCatri, Frank) (Entered: 04/20/2026)</p>
04/21/2026	<p><a href="#">974</a></p>	<p><b>Order:</b> Very little time remains before the court will commence a final hearing on plan confirmation under the schedule ordered in December 2025 following notice and full participation by the parties. On April 16, while the court was actively engaged in adjudicating what it understands to be the debtor's fully submitted motion to approve auction (or bid) procedures for an equity interest sale proposed by the plan (the Sale Motion), the debtor filed an expedited motion in limine (MiL) to exclude the testimony of Alan Tantleff, who the debtor apparently disclosed on April 14 as a witness who will give opinion testimony under Fed. R. Evid. 703. Specifically, the debtor seeks exclusion of Tantleff's testimony to the extent it is relevant only to the propriety of the proposed procedures for the auction of equity interests in the reorganized debtor, the subject of the Sale Motion -- a matter on which the Lenders had stated in a March 18 supplemental brief that they "no longer believe that evidence is needed". ECF No. <a href="#">945</a>, at 12.</p> <p>Because complications in the presentation of expert testimony about the proposed equity sale procedures at this late date may unjustly burden the debtor and interfere with the court's pending adjudication of the Sale Motion, the court ordered the Lenders to respond to the MiL by April 22 and further required the response include "a complete statement of all opinions Tantleff proposes to express, the reasons for them, and all contested matters (including without limitation plan confirmation or the motion to approve auction procedures) to which Lenders seek to present his testimony and contend that his opinions are relevant." ECF No. 972 . And, because any effort by the Lenders to now reopen the evidentiary record on the Sale Motion will call into question the timing of their engagement of Tantleff, as well as the solicitation and procurement of his opinions on the sale procedures, the court required the Lenders to file by April 23 all Rule 26 disclosure documents related to Tantleff, as well as all related communications (or their identification on a privilege log) at the end of the business day on April 23 in anticipation of an April 24 evidentiary hearing -- a hearing 32 days before the confirmation hearing commences -- at which the Lenders would be required to have Tantleff appear potentially to testify about the timing of his work for the Lenders. As the April 17 order states, the Lenders need produce Tantleff, his documents, and communications only if they intend that his testimony is relevant to adjudication of the Sale Motion: "To be clear, Tantleff's testimony at the April 24 hearing and the filing of the related documents are only likely to be deemed necessary if Lenders contend that his testimony or other evidence not already in the record is necessary or relevant to the court's adjudication of the debtor's motion to approve auction procedures for the proposed sale of equity interests in the reorganized debtor. If the Lenders now seek to offer his testimony for that purpose, they must show a good faith basis to do so notwithstanding their previous representations and their failure to disclose that position in their March 18 supplemental brief." ECF No. 972 .</p> <p>On April 20, the Lenders filed an objection to the MiL. ECF No. <a href="#">973</a>. The objection opens by proclaiming that Tantleff's testimony is not "being offered to support Lenders' objections to the bid procedures." <i>Id.</i> at 1. The objection</p>

further states, "Lenders do not intend to offer evidence on the proposed bid procedures, and agree that the record is closed in that regard." *Id.* at 2. That seems definitive, but then Lenders assert:

"Lenders propose that Mr. Tantleff continue to testify about conflicts of interest and favoritism toward JSM in the Plan-proposed equity auction. Lenders' Plan objections and the opinions of Mr. Tantleff **do not challenge the mechanics of the proposed auction in isolation**; they challenge whether the Plan can be confirmed under the applicable standards of the Bankruptcy Code. As Mr. Tantleff explains, the Plan includes structural features that predetermine outcomes, suppress value, and undermine market participation, regardless of how bid procedures are drafted. These defects go to good faith, fairness, and **the absence of a true market test** -- all confirmation issues under § 1129, not procedural concerns governed by § 363."

*Id.* at 2-3 (emphasis added).

While the court can conceive of a potential distinction between (1) contesting whether the debtor's proposed auction terms are reasonably calculated to discover the highest value of equity interests in the debtor as reorganized under the proposed plan and (2) contentions that the plan does not comply with sec. 1129(b)(2) for reasons that are unrelated to the maximization of the equity interests' value, the Lenders' objection does not make clear that the Lenders agree that Tantleff's testimony will be limited only to the second set of contentions. Put differently, if the Lenders do not intend to argue based on that Tantleff's testimony that the procedures at issue in the Sale Motion are inadequate to maximize the sale price of equity interests in the debtor as reorganized by the debtor's plan, then perhaps the debtor's MiL is unnecessary. But, if that is the case, the Lenders' April 20 objection certainly does not make it clear. At a minimum, the objection leaves the court wondering what the Lenders mean when they say they will not rely on Tantleff's testimony to challenge the auction "mechanics" "in isolation" and what they mean when saying that Tantleff will explain that there is an "absence of a true market test". ECF No. [973](#) at 2-3. A market test for what? For the equity interests in the proposed reorganized debtor? If so, that seems like testimony used to argue that the proposed sale procedures will not maximize the value of those equity interests (or will be inadequate to discover whether the equity interests have a market value greater than the \$8 million that is proposed to be JSM's opening bid). Arguments that the sale procedures will not ensure a competitive price seem like arguments against the adequacy of the sale procedures, i.e., the very centerpiece of the Sale Motion. So too the objection's contentions about Tantleff's testimony being used to argue that bidding will be "chilled" by, inter alia, JSM's role as stalking horse, the assumed management agreement, and assumption of the Marriott franchise. *Id.* On the other hand, the objection also suggests that Tantleff's testimony will be relied on to show that the plan doesn't maximize value for creditors -- perhaps opining that a plan with different requirements would be better for creditors for sec. 1129(b) purposes. But it's also unclear what the Lenders mean by a sec. "1129(b) market-test issue" -- an "issue" "implicate[d]" (along with whether the debtor proposed the plan in good faith as required by sec. 1129(a)(3)) by the alleged facts that "(1) JSM controls Debtor; (2) JSM is designated as the stalking horse; (3) JSM benefits from preferential economic and informational treatment; and (4) Debtor (controlled by JSM) runs the auction". *Id.* at 3. Also unclear is the Lenders' intended meaning when they state, "No alteration to bid procedures can undo the Plan's proposal to sell a heavily encumbered asset that the market typically values more highly when sold unencumbered." ECF [973](#) at 4. The court's understanding is that the only "asset" to be sold are equity interests in the reorganized debtor. If the Lenders mean by "heavily encumbered" anything other than the terms of the plan of reorganization, the court doesn't understand what the encumbrance is, and if the Lenders are only referring to those terms, then it's unclear what Lenders mean by the market typically valuing "those

assets" -- i.e., equity in the debtor as reorganized by the proposed plan -- "more highly when sold unencumbered."

There is one thing about which the court is certain, however. The April 20 objection is not sufficient to satisfy the court's direction that the Lenders provide the court with "a complete statement of all opinions Tantleff proposes to express, the reasons for them, and all contested matters (including without limitation plan confirmation or the motion to approve auction procedures) to which Lenders seek to present his testimony and contend that his opinions are relevant." ECF No. 972 . Presumably, Tantleff has prepared a report that complies with Rule 26(a)(2). Lenders must file that report by 5:00 p.m., April 21, 2026 -- the deadline set by the April 17 order.

The Lenders' April 20 objection also seeks relief from the April 17 order, stating, "Lenders respectfully request that . . . Mr. Tantleff be excused from testifying on April 24, and that Lenders be excused from producing documents identified by the Court in its April 17 docket order." ECF No. 973 at 5. They take issue with having to produce an expert witness from somewhere "out-of-state" and to produce documents (workpapers that one would expect were made ready for production with the expert report) and a log of communications and related documents likely relevant to whether the Lenders had engaged Tantleff and were aware of his opinions on sale procedures before telling the court that evidence was not necessary to decide the Sale Motion, which the court understood to mean (based in part the colloquy with counsel at the March 9 hearing) that the court could decide the Sale Motion -- a decision that seems certain to address whether those procedures will reasonably test the market for the equity interests in the reorganized debtor -- without holding an evidentiary hearing. The Lenders' April 20 filing at least suggests that they agree with that understanding, but the court is concerned about evidence being unfairly used both ways in the future: to assert that the testimony is not necessary to adjudication of the Sale Motion but then later used to contend that an auction employing procedures approved in the context of the Sale Motion are nevertheless defective in exposing the equity interests to the market for purposes of determining whether the proceeds of their sale fairly reflects the market value of new equity in the debtor as reorganized under the debtor's proposed plan.

If the Lenders can adequately clarify that they will proceed forever disabled from relying on Tantleff's testimony for the latter use, then perhaps, after hearing from the debtor, the court may conclude that Tantleff's appearance at the April 24 hearing is unnecessary, as is the production of the related documents. The court might also conclude that his testimony is unnecessary if the Lenders stipulate that they had obtained all of his opinions in time to disclose them before filing their March 18 supplemental brief (or are willing to proceed as if they had those opinions before March 18). If the Lenders cannot so clarify or stipulate, then the issue whether the court should nonetheless exclude his testimony as having any relevance to the propriety of the proposed sale procedures, including whether those procedures ensure that the equity in the reorganized debtor is sold at a price adequately tested by the market, may require his testimony on April 24 to clarify the nature of his opinions on that topic and to explain when Lenders solicited and were made aware of those opinions.

In all events, if Tantleff's residence and office are more than 100 miles from the courthouse, the court will allow him to testify on April 24 by Zoom videoconference for "good cause in compelling circumstances", given his need to travel, his uncertain role in the proceeding, and the proceeding's expedited nature, with all questioning to be done from the courtroom. See Fed. R. Civ. 43(a) (made applicable by Fed. R. Bankr. P. 9017).

s/ G. Michael Halfenger

		<p>Bankruptcy Judge</p> <p>(RE: 972 Order (Virtual Event), <a href="#">973</a> Objection). (Halfenger, G) Modified on 4/21/2026 (Halfenger, G). (Entered: 04/21/2026)</p>
04/21/2026	<p><a href="#">975</a> (2 pgs)</p>	<p>Proposed Order / <i>Order Conditionally Approving Payment of March 2026 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">966</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman &amp; Richman LLC on behalf of Wisconsin &amp; Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 04/21/2026)</p>
04/21/2026	<p><a href="#">976</a> (28 pgs)</p>	<p>Support/Supplement Re: <i>Expert Report of Alan Tantleff</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (RE: 974 Order (Virtual Event)). (DiCasteri, Frank) (Entered: 04/21/2026)</p>
04/21/2026	<p><a href="#">977</a> (55 pgs)</p>	<p>Chapter 11 Monthly Operating Report for the Month Ending: 03/31/2026 filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 04/21/2026)</p>
04/23/2026	<p><a href="#">978</a> (17 pgs)</p>	<p>Response Filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC / <i>Debtor's Reply to Lenders' Objection to Emergency Motion in Limine to Exclude Testimony of Alan Tantleff (Proposed Expert) and All Evidence with Respect to the Equity Auction Bid Procedures and Sale</i> to <a href="#">973</a> Objection filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 04/23/2026)</p>
04/23/2026	<p><a href="#">979</a></p>	<p><b>NOTICE:</b> On April 17, 2026, the court entered an order scheduling an April 24 hearing on the debtor's motion in limine. Any party or counsel who wishes to observe the April 24 hearing but does not intend to present any evidence or question any witnesses may appear at the April 24 hearing by Zoom videoconference at <a href="http://www.zoomgov.com/join">http://www.zoomgov.com/join</a>, by entering Meeting ID 161 2029 1132 and Passcode 600430 before the scheduled hearing time. (RE: 972 Order (Virtual Event)). (saa, Law Clerk) (Entered: 04/23/2026)</p>
04/23/2026	<p><a href="#">980</a> (1370 pgs)</p>	<p><b>Declaration of Mark Flaherty in Support of the Debtor's Requests for First Day Relief</b> Support/Supplement Re: <i>Materials Relied On by Alan Tantleff</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (RE: 972 Order (Virtual Event)). (DiCasteri, Frank) (Entered: 04/23/2026)</p>
04/23/2026	<p><a href="#">981</a> (5 pgs)</p>	<p>Support/Supplement Re: <i>Privilege Log</i> filed by Frank W. DiCasteri on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (RE: 972 Order (Virtual Event)). (DiCasteri, Frank) (Entered: 04/23/2026)</p>
04/24/2026	<p><a href="#">982</a></p>	<p><b>NOTICE:</b> In preparing for the April 24 hearing, the court determined that it has the following questions relating to that motion and to the related Sale Motion, which is currently under consideration. The court offers this docket notice in the hope that it will afford the parties at least a brief opportunity to consider these issues in the short time remaining before the hearing.</p> <p>The Lenders' objection to the motion in limine declares at the top: "The Motion is wrongly premised upon the belief that Mr. Tantleff's testimony is being offered to support Lenders' objections to the bid procedures. It is not." ECF No.</p>

[973](#), at 1. The court takes the Lenders at their word (again) and understands the record on the Sale Motion to be closed.

Later, though, the Lenders state, they "do not intend to offer evidence on the proposed bid procedures, and agree that the record is closed in that regard. However, Lenders still intend to present evidence to demonstrate that features of the equity auction demonstrate that the Plan violates the absolute priority rule, is not fair and equitable, and was not proposed in good faith." ECF No. [973](#), at 2. The court reads this to mean that Lenders propose to offer Tantleff's testimony at the confirmation hearing as relevant to the section 1129(a)(3) ("The plan has been proposed in good faith and not by any means forbidden by law"), 1129(b)(2)(B)(ii) ("the holder of any claim or interest that is junior to the claims of such class will not receive or retain under the plan on account of such junior claim or interest any property"), and 1129(b)(2)(A)(1) ("shall confirm the plan notwithstanding the requirements of such paragraph if the plan does not discriminate unfairly, and is fair and equitable, with respect to each class of claims or interests that is impaired under, and has not accepted, the plan"). Is this a correct understanding? If so, how are Tantleff's opinions relevant to those matters apart from the auction procedures, which are the subject of the Sale Motion for which the evidentiary record is closed?

And, although Lenders say that they do not offer evidence on the proposed bid procedures, they nonetheless proceeded to file documents that were required by the April 17 order, as modified by the April 21 order, only if they seek to preserve their ability to offer Tantleff's opinion as relevant to "the propriety of the proposed sale procedures, including whether those procedures ensure that the equity in the reorganized debtor is sold at a price adequately tested by the market". ECF No. 974 . If they don't intend Tantleff's testimony to be relevant to the propriety of the auction procedures, why make the filings that were ordered only if they were going to rely on his testimony to contest the propriety of the proposed auction procedures? The Lenders must be prepared to address how the opinions about the propriety of the sale process and the price-discovery adequacy of the sale procedures will remain a confirmation issue after the court adjudicates the Sale Motion.

The Lenders' response to the motion in limine limits Tantleff's proposed testimony to two opinions identified in his expert report as numbers 2, "There are Inherent Conflicts of Interest at Play that, Without Independent Oversight, Will Deter Bidders from Participating in the Sale Process and Harm the Outcome", and 3, "Hotel Manager and Brand Selection Requirements Will Limit Investor Interest and Chill Bidding".

Based on the description of opinion number 2 in Tantleff's report, it appears to be exclusively about the propriety of the sale process. It concludes, "A sale process whereby the pre-petition equity interest (JSM) is exclusively offered stalking horse status by the Debtor creates the impression that the sale is being rigged. These optics will inevitably chill bidding." What is more, the report's "Bases for Opinions" section says about opinion 2, "there can be no assurances that the process will be fair and value-maximizing", "These optics will inevitably chill bidding as outside bidders will assume the outcome is a foregone conclusion", the section then lists statements made by debtor in the context of briefing the Sale Motion" and lists purported reasons for concluding those statements show inadequate auction "guardrails" and don't adequately address the market's perception (in Tantleff's view) that JSM's participation as stalking horse impedes the competitive sale process, as he says, "chill bidding."

Again, how is any of this relevant to plan confirmation?

The Lenders' response seems to be that the equity auction "is not a stand-alone § 363 sale. It is a central feature of the Plan and a condition precedent to the effective date of the Plan." While an auction of equity interests is part of the plan, the plan provides that the sale process will be approved by the court under

section 363. The court currently understands that process as generally having two steps in a context like this: first, is the debtor in possession acting within the scope of its business judgment in selling the estate asset?; and second, is the procedure reasonably calculated to secure the best possible bid? See, e.g., *In re Lionel Corp.*, 722 F.2d 1063, 1071-72 (2d Cir. 1983); *In re Castre, Inc.*, 312 B.R. 426, 430-31 (Bankr. D. Colo. 2004); *In re Metaldyne Corp.*, 409 B.R. 661, 668-69 (Bankr. S.D.N.Y. 2009). If the court determines that the debtor in possession may sell the proposed equity interests and approves certain auction procedures, to what extent may the Lenders contend that the plan's equity sale provision shows the plan not to comply with section 1129 in a manner that does not offend the law of the case or is not inconsistent with the approval of the sale and the procedures for the sale? How are Tantleff's proposed opinion relevant to those contentions?

Tantleff's opinion number 3: "Hotel Manager and Brand Selection Requirements Will Limit Investor Interest and Chill Bidding". The report states, "Requiring bidders to enter into a new franchise agreement with Marriott will eliminate a pool of buyers who have preferred relationships with other franchisors, or who wish to operate an independent hotel." This opinion seems aimed at a proposed conclusion that the debtor's proposed sale of equity in the reorganized debtor committed to operating a Marriott-branded hotel managed by White Lodging is unreasonable and should not be granted. How is that relevant to confirmation if the court concludes that the debtor in its business judgment may sell equity interests in the reorganized debtor and approve procedures for the sale of those interests? Put differently, how is opinion number 3 relevant to plan confirmation, i.e., to what requirements of sec. 1129 (again, presuming the state approves the proposal to sell such interests)?

Questions about the Sale Motion that have arisen from the parties' post-hearing filings:

1. The Lenders contend that JSM's participation in the auction while also controlling the debtor, which is positioned as controlling the auction, impairs the fairness of the auction. But, as debtor seems to suggest, why can't the Much Shelist Firm, which represents and owes fiduciary duties to the bankruptcy estate (not JSM), be charged by the court to administer the auction by implementing court-ordered procedures without any involvement from JSM, including, perhaps, charged by the court to oversee the auction process with the obligation to inform the court of any reason to believe that that any party is engaged in self-dealing, self-interest, or impropriety in the process itself or in the administration or application of the procedures? See ECF No. [963](#) at 5 ("The MS Firm . . . will be responsible for drafting the questionnaire for bidder qualification as an 'accredited investor,' and for negotiating and drafting the NDA, the sale documents, and overseeing other corporate and sale closing matters."). If the court so requires, do the Lenders maintain their view that the auction is unfair because JSM will be the opening bidder? Why, what competitive advantage will it have?

2. The Lenders have persisted in objecting to the Sale Motion based in part on the insistence that the process is flawed because JSM is serving as the stalking horse without having shopped the opportunity to serve in that capacity. What is the claimed basis for concluding that this fact will limit competition for the equity interests or participation in the auction? Isn't this the very type of issue that the court identified as needing evidence and the Lenders nonetheless informed the court that they did not seek an evidentiary hearing?








3. Argument that JSM benefits from only having to show wherewithal of \$8 million, rather than \$10.25 million. Debtor: why is this necessary? Why wouldn't the estate's interests be served by simply making the initial participation wherewithal requirement \$8.25 million plus either a showing that the participant has the means to pay the \$10.25 million PIP cost or other

satisfactory grounds for being able to secure Marriott's approval, as well as provide that any participant desiring to make a higher bid must demonstrate their ability to pay that amount -- with Much Shelist serving as the overseeing entity for all this (since, according to debtor's April 6 filing, that firm will be overseeing the auction process)? Ultimately, a highest bid by an entity other than JSM will have to show Marriott's approval to be certified by the court as the winning bidder. Why isn't that sufficient to ensure that the buyer will be able to make whatever improvements Marriott requires and deter participation by entities with no intent to take on the ownership responsibilities?

4.The debtor's April 6 filing seems to contemplate that the debtor and Richman and Richman, rather than Much Shelist, will oversee the financial wherewithal requirements. ECF No. [963](#) at 6 ("With the small exception of the financial wherewithal requirements, the Debtor (and its counsel) do not even have material discretion (which would be minimally necessary to be capable of some unfair bias) to decide any of the 'issues' that Lenders contend might affect potential bidders. There is therefore no justification (much less authority) for the expense and cumbersomeness of imposing additional counsel and ethical wall requirements proposed by Lenders here."). Why can't Much Shelist administer the wherewithal requirement without input from the debtor or other counsel? If Much Shelist concludes that a party is disqualified (either as an initial matter or from making a bid in an amount that Much Shelist concludes it lacks sufficient wherewithal) and there is a dispute, the court will adjudicate it. Why does the debtor and the debtor's bankruptcy counsel need any role other than to litigate, if necessary, the position of the debtor in possession (acting as trustee of the bankruptcy estate and plan proponent until the plan becomes effective after conclusion of the auction) as to any such determinations?

5.The debtor represents in its April 6 filing (ECF No. [963](#), at 11-12 n.7) that "the Debtor will soon file a motion to engage an investment banker to promote the equity sale." Is this still the debtor's intent? When will the motion be filed? Do the Lenders object to this course (even though Tantleff criticizes the proposed sale process for lack of a broker, ECF No. [976](#), at 11)?

(Halfenger, G) (Entered: 04/24/2026)

04/24/2026	 <a href="#">983</a> (2 pgs)	Order Conditionally Approving Payment of March 2026 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc # <a href="#">966</a> ). Richman & Richman LLC, Fees awarded: \$72,910.40, Expenses awarded: \$9,527.80. (jah, Deputy Clerk) (Signed: 04/23/2026) (Entered: 04/24/2026)
04/24/2026	 <a href="#">984</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 4/24/2026 11:02:00 AM ]. File Size [ 43469 KB ]. Run Time [ 01:30:34 ]. (PART I. Debtor's motion in limine). (admin). (Entered: 04/24/2026)
04/24/2026	 <a href="#">985</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 4/24/2026 12:41:59 PM ]. File Size [ 16705 KB ]. Run Time [ 00:34:48 ]. (PART II. Debtor's motion in limine). (admin). (Entered: 04/24/2026)
04/26/2026	 <a href="#">986</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">983</a> Order on Application for Compensation). Notice Date 04/26/2026. (Admin.) (Entered: 04/26/2026)
04/28/2026	 <a href="#">987</a>	On April 24, 2026, the court held a hearing on the debtor's motion in limine. Michael Richman appeared for the debtor, Frank DiCastrì and Sara McNamara appeared for Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, and Amy Daleo

		appeared for White Lodging Services Corporation. The court took the motion under advisement. A recording from the hearing has been posted to the docket. (RE: <a href="#">969</a> Motion in limine filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC). (saa, Law Clerk) (Entered: 04/28/2026)
05/01/2026	<a href="#">988</a> (48 pgs)	Motion to Assume Lease or Executory Contract / <i>Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Herein) with White Lodging Services Corporation</i> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/01/2026)
05/01/2026	<a href="#">989</a> (5 pgs)	Declaration / <i>Declaration of Mark Flaherty in Support of Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Therein) with White Lodging Services Corporation</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">988</a> Motion to Assume Lease or Executory Contract / <i>Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Herein) with White Lodging Services</i> ). (Richman, Michael) (Entered: 05/01/2026)
05/01/2026	<a href="#">990</a> (3 pgs)	Notice of Motion / <i>Notice of Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Therein) with White Lodging Services Corporation</i> filed by Debtor In Possession Wisconsin & Milwaukee Hotel LLC (RE: <a href="#">988</a> Motion to Assume Lease or Executory Contract / <i>Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Herein) with White Lodging Services, <a href="#">989</a> Declaration</i> ). <i>Objections due by 5/22/2026.</i> (Richman, Michael) (Entered: 05/01/2026)
05/04/2026	<a href="#">991</a> (63 pgs)	Certificate of Service filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">988</a> Motion to Assume Lease or Executory Contract / <i>Debtor's Motion to (1) Assume Management Agreement with White Lodging Services Corporation; and (2) for Approval of Settlement of Contested Matters (As Defined Herein) with White Lodging Services, <a href="#">989</a> Declaration, <a href="#">990</a> Notice of Motion</i> ). (Richman, Michael) (Entered: 05/04/2026)
05/08/2026	<a href="#">992</a> (45 pgs)	Opinion and Order Approving New Equity Sale and Related Auction Procedures (RE: <a href="#">850</a> Motion to Sell). (pcw, Deputy Clerk) (Signed: 05/08/2026) (Entered: 05/08/2026)
05/08/2026	<a href="#">993</a> (14 pgs)	<b>(Withdrawn)</b> Chapter 11 Monthly Invoice for April 1, 2026 through April 30, 2026 for Richman & Richman LLC, Debtor's Attorney, Fee: \$101047, Expenses: \$489.37. filed by Debtor Attorney Richman & Richman LLC. (Reyes, Eliza) (Entered: 05/08/2026)
05/08/2026	<a href="#">994</a> (1 pg)	Withdrawal of Document. This document is being withdrawn because April 2026 Fee Statement was not complete. The Fee Statement will be re-filed. filed by Eliza M. Reyes on behalf of Richman & Richman LLC. (RE: <a href="#">993</a> Chapter 11 Monthly Invoice for April 1, 2026 through

		<i>April 30, 2026</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$101047, Expenses: \$489.37.). (Reyes, Eliza) (Entered: 05/08/2026)
05/10/2026	<a href="#">995</a> (49 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">992</a> Opinion). Notice Date 05/10/2026. (Admin.) (Entered: 05/10/2026)
05/11/2026	<a href="#">996</a> (14 pgs)	Chapter 11 Monthly Invoice <i>for April 1, 2026 through April 30, 2026</i> for Richman & Richman LLC, Debtor's Attorney, Fee: \$104,192.00, Expenses: \$489.37. filed by Attorney Eliza M. Reyes. (Reyes, Eliza) (Entered: 05/11/2026)
05/11/2026	<a href="#">997</a> (10 pgs)	Stipulation By Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC and <i>Debtor Wisconsin &amp; Milwaukee Hotel LLC Regarding 4th Amended Plan</i> filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">853</a> Amended Chapter 11 Plan). (DiCatri, Frank) (Entered: 05/11/2026)
05/12/2026	<a href="#">998</a> (16 pgs)	Opinion and Order on Debtor's Motion to Modify Cash Collateral Order ( <a href="#">829</a> ). (jah, Deputy Clerk) (Entered: 05/12/2026)
05/13/2026	<a href="#">999</a> (56 pgs)	Application to Employ Jones Lang LaSalle Americas, Inc. as Investment Banker with Notice of Motion filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. Objections due by 5/27/2026. (Richman, Michael) (Entered: 05/13/2026)
05/14/2026	<a href="#">1000</a> (2 pgs)	Correspondence <i>Seeking Clarification of Court Order</i> ( <a href="#">998</a> ) filed by Frank W. DiCatri on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (DiCatri, Frank) (Entered: 05/14/2026)
05/14/2026	<a href="#">1001</a> (17 pgs)	Order Granting Debtor's Motion in Limine (Related Doc # <a href="#">969</a> ). (jcg, Deputy Clerk) (Signed: 05/14/2026) (Entered: 05/14/2026)
05/14/2026	<a href="#">1002</a>	<p><b>Order:</b> The cash collateral order had no termination date. The May 12, 2026 order sets the termination date, stating, "the monthly payments required by the May 2, 2024 cash collateral order terminate upon the debtor's tendering of all such payments through and including the May 2026 payment." ECF No. <a href="#">998</a> at 16.</p> <p>In a May 14 letter, Computershare reports that it and the Debtor disagree about the meaning of the phrase "the May 2026 payment." The letter states, "Computershare respectfully seeks clarification whether the Court's reference to 'the May 2026 payment' refers to (a) the payment due on or before May 1, 2026 for the month ended March 31, 2026, or (b) the payment attributable to the month ended May 31, 2026, which under the established payment schedule would be due on or before July 1, 2026."</p> <p>For the reasons stated in the May 12 order, the court concludes that the cash collateral order's requirement that the debtor make monthly payments to Computershare has reached the end of its usefulness: The value of Computershare's collateral is not at risk and following the confirmation trial commencing on May 26, either the plan will be confirmed or the relief from stay will be granted. The court sees no good reason for the debtor to continue making the payments after that. The court referred to the "May 2026" payment only because the record</p>

left it uncertain whether the parties had adhered to a first-of-the-month payment deadline or some other monthly deadline. "May 2026" was not intended to suggest that the debtor continued to be obligated to make a payment months from now in an amount determined from the debtor's May 2026 financial activity.

So, the May 12 order should be understood to provide that the debtor's obligation to make any additional payment under the cash collateral order terminates on May 1, 2026. The order refers to "payments through and including the May 2026 payment" only to make clear that the debtor must tender to Computershare all payments that the debtor would have tendered through May 1 had the court not ordered the debtor to retain those funds until the court adjudicated the debtor's motion to modify the cash collateral order.

Therefore, the request for clarification is granted: The debtor must tender all payments that were due to be tendered to Computershare on or before May 1, 2026. After that date, no further payment is required.

s/ G. Michael Halfenger  
Bankruptcy Judge

(RE: [1000](#) Correspondence). (Halfenger, G) (Entered: 05/14/2026)








		<p>left it uncertain whether the parties had adhered to a first-of-the-month payment deadline or some other monthly deadline. "May 2026" was not intended to suggest that the debtor continued to be obligated to make a payment months from now in an amount determined from the debtor's May 2026 financial activity.</p> <p>So, the May 12 order should be understood to provide that the debtor's obligation to make any additional payment under the cash collateral order terminates on May 1, 2026. The order refers to "payments through and including the May 2026 payment" only to make clear that the debtor must tender to Computershare all payments that the debtor would have tendered through May 1 had the court not ordered the debtor to retain those funds until the court adjudicated the debtor's motion to modify the cash collateral order.</p> <p>Therefore, the request for clarification is granted: The debtor must tender all payments that were due to be tendered to Computershare on or before May 1, 2026. After that date, no further payment is required.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">1000</a> Correspondence). (Halfenger, G) (Entered: 05/14/2026)</p>
05/14/2026	<p><a href="#">1003</a> (18 pgs)</p>	<p>BNC Certificate of Mailing - PDF Document (RE: <a href="#">998</a> Opinion). Notice Date 05/14/2026. (Admin.) (Entered: 05/14/2026)</p>
05/15/2026	<p><a href="#">1004</a> (3 pgs)</p>	<p>Witness List <i>Debtor's Final List of Witnesses</i> filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/15/2026)</p>
05/15/2026	<p><a href="#">1005</a> (3 pgs)</p>	<p>Witness List <i>Lenders' Final List of Witnesses</i> filed by Sara McNamara on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (McNamara, Sara) (Entered: 05/15/2026)</p>
05/15/2026	<p><a href="#">1006</a> (167 pgs; 21 docs)</p>	<p>Exhibit <i>Lenders' Exhibits for Fourth Amended Plan Confirmation Hearing</i> filed by Sara McNamara on behalf of Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC. (Attachments: # <a href="#">1</a> Exhibit 130 - Fourth Amended Plan # <a href="#">2</a> Exhibit 131 - Expert Qualifications for Cynthia Nelson # <a href="#">3</a> Exhibit 132 - Reiman Family Investment Company Commitment Letter # <a href="#">4</a> Exhibit 133 - Form of Reiman Family Investment Company Promissory Note # <a href="#">5</a> Exhibit 134 - Debtor's Projections from Pederson Expert Report # <a href="#">6</a> Exhibit 135 - Demonstrative Green Street Lodging CPPI Trend # <a href="#">7</a> Exhibit 136 - Demonstrative showing Plan's Option 1B Payments # <a href="#">8</a> Exhibit 137 - Demonstrative showing Green Street Lodging CAGR Calculations # <a href="#">9</a> Exhibit 138 - Demonstrative showing Option 1B Payment Summary at Fixed 5-year <a href="#">rate</a> # <a href="#">10</a> Exhibit 139 - Demonstrative showing Option 1B Annual Payments at Fixed 5-year <a href="#">rate</a> # <a href="#">11</a> Exhibit 140 - Demonstrative showing Option 1B Payment Summary at 5-year <a href="#">rate</a> reset # <a href="#">12</a> Exhibit 141 - Demonstrative showing Option 1B Annual Payments at 5-year <a href="#">rate</a> reset # <a href="#">13</a> Exhibit 142 - Demonstrative showing Payment Summary Assuming U.S. Treasury Maturity in 18 Years # <a href="#">14</a> Exhibit 143 - Demonstrative showing Option 1B Annual Payments Assuming U.S. Treasury Maturity in 18 years # <a href="#">15</a> Exhibit 144 - Demonstrative showing Payments Summary under 11% Fixed <a href="#">Rate</a> # <a href="#">16</a> Exhibit 145 - Demonstrative showing calculated 11% Fixed <a href="#">Rate</a> Balloon Payment Effect on Plan # <a href="#">17</a> Exhibit 146 - Demonstrative showing 11-year Plan</p>

Scenario Analysis # [18](#) Exhibit 147 - Demonstrative showing Annual Payments Assuming 11-year Plan and JSM Prevailing Bidder # [19](#) Exhibit 148 - Demonstrative showing 11-year Plan Scenario Impact on Projections # [20](#) Exhibit 149 - Demonstrative showing 11-Year Plan Scenario Projections with Plan Payments) (McNamara, Sara) (Entered: 05/15/2026)

[1007](#)  
(1623 pgs; 25 docs)

Exhibit / *Debtor's List of Exhibits* filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: [853](#) Amended Chapter 11 Plan). (Attachments: # [1](#) Exhibit 1 - Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated February 7, 2025 [Doc 392] # [2](#) Exhibit 2 - Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated April 4, 2025 [Doc 504] # [3](#) Exhibit 3 - Appraisal of the Milwaukee Marriott Downtown dated June 4, 2025 # [4](#) Exhibit 4 - Expert Report of Cynthia Nelson dated June 6, 2025 # [5](#) Exhibit 5 - Second Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated June 27, 2025 [Doc 621] # [6](#) Exhibit 6 - Supplemental and Rebuttal Expert Report of Cynthia Nelson dated July 3, 2025 # [7](#) Exhibit 7 - Deposition Transcript of Cynthia Nelson dated July 7, 2025 # [8](#) Exhibit 8 - Transcript of Jonathan Jaeger from evidentiary hearing on July 22, 2025 # [9](#) Exhibit 9 - Transcript of Tanya Pierson from evidentiary hearing on July 23, 2025 # [10](#) Exhibit 10 - Transcript of Jonathan Jaeger from evidentiary hearing on July 24, 2025 # [11](#) Exhibit 11 - Third Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated August 4, 2025 [Doc 710] # [12](#) Exhibit 12 - Transcript of Cynthia Nelson from evidentiary hearing on August 14, 2025 # [13](#) Exhibit 13 - Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated January 12, 2026 [Doc 853] # [14](#) Exhibit 14 - Debtor's Supplement to Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin & Milwaukee Hotel LLC Dated January 12, 2026 [Doc 854] # [15](#) Exhibit 15 - Wisconsin & Milwaukee Hotel LLC - Liquidation Analysis dated January 12, 2026 # [16](#) Exhibit 16 - Wisconsin & Milwaukee Hotel LLC - Five Year Forecast # [17](#) Exhibit 17 - Wisconsin & Milwaukee Hotel LLC - Operating History Year-End 2023 through Year-End 2025 # [18](#) Exhibit 18 - Wisconsin & Milwaukee Hotel LLC - Year End 2026 Budget # [19](#) Exhibit 19 - Expert Report of Cynthia Nelson dated April 14, 2026 # [20](#) Exhibit 20 - Wisconsin & Milwaukee Hotel LLC - Five Year Forecast #1 - Class 1 - Option 1B - JSM Owner # [21](#) Exhibit 21 - Wisconsin & Milwaukee Hotel LLC - Eighteen Year Forecast #1 - Class 1 - Option 1B - JSM Owner. # [22](#) Exhibit 22 - Wisconsin & Milwaukee Hotel LLC - Five Year Forecast #2 - Class 1 - Option 1B - New Owner # [23](#) Exhibit 23 - Wisconsin & Milwaukee Hotel LLC - Eighteen Year Forecast #1 - Class 1 - Option 1B - New Owner # [24](#) Exhibit 24 - Rebuttal Expert Report of Cynthia Nelson dated April 28, 2026) (Richman, Michael) (Entered: 05/15/2026)

05/15/2026

05/15/2026	 <a href="#">1008</a> (69 pgs)	<p><b>Reply Response</b> Filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC / <i>Debtor's Brief in Support of, and Reply to Lenders' Objection to, Confirmation of Fourth Amended Chapter 11 Plan of Reorganization of Wisconsin &amp; Milwaukee Hotel LLC Dated January 12, 2026</i> to (<a href="#">853</a> Amended Chapter 11 Plan filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC, <a href="#">854</a> Support/Supplement filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC, <a href="#">933</a> Objection to Confirmation of the Plan filed by Creditor Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC) (Richman, Michael) (Entered: 05/15/2026)</p>
05/16/2026	 <a href="#">1009</a> (19 pgs)	<p>BNC Certificate of Mailing - PDF Document (RE: <a href="#">1001</a> Order on Motion in limine). Notice Date 05/16/2026. (Admin.) (Entered: 05/16/2026)</p>
05/18/2026	 1010	<p>On May 18, 2026, the court held a final pretrial hearing in advance of the May 26, 2026 evidentiary hearing on confirmation of the debtor's chapter 11 plan. Michael Richman and Eliza Reyes appeared for the debtor, Frank DiCasteri and Sara McNamara appeared for Computershare Trust Company, N.A. and Wisconsin &amp; Milwaukee Hotel Funding LLC, Amy Daleo appeared for White Lodging Services Corporation, and Laura Steele appeared for the United States trustee. A recording of the hearing will be posted to the docket. (RE: <a href="#">853</a> Amended Chapter 11 Plan filed by Debtor In Possession Wisconsin &amp; Milwaukee Hotel LLC). (saa, Law Clerk) (Entered: 05/18/2026)</p>
05/18/2026	 <a href="#">1011</a> (1 pg)	<p> PDF with attached Audio File. Court Date &amp; Time [ 5/18/2026 1:34:04 PM ]. File Size [ 22534 KB ]. Run Time [ 00:46:57 ]. (Final pretrial conference in advance of evidentiary chapter 11 confirmation hearing). (admin). (Entered: 05/18/2026)</p>
05/19/2026	 <a href="#">1012</a> (10 pgs; 5 docs)	<p>Support/Supplement Re: / <i>Debtor's Supplemental List of Exhibits</i> filed by Michael P Richman on behalf of Wisconsin &amp; Milwaukee Hotel LLC. (RE: <a href="#">1007</a> Exhibit). (Attachments: # <a href="#">1</a> Exhibit 25 - Curriculum Vitae of Deborah S. Friedland # <a href="#">2</a> Exhibit 26 - CoStar U.S. Hotel Forecast # <a href="#">3</a> Exhibit 27 - Subject Property Historical &amp; Budgeted Operating Metrics # <a href="#">4</a> Exhibit 28 - Curriculum Vitae of William J. Pederson) (Richman, Michael) (Entered: 05/19/2026)</p>
05/20/2026	 1013	<p><b>Order:</b> The court held a final pretrial hearing on May 18 in advance of the May 26 confirmation hearing. At the May 18 hearing, the debtor made an oral motion in limine, requesting that the court exclude certain testimony of Cynthia Nelson, a witness whose testimony Computershare Trust Company, N.A., and Wisconsin &amp; Milwaukee Hotel Funding LLC (Bond Parties) intend to offer at the May 26 confirmation hearing. The debtor requests that the court exclude Nelson's testimony regarding what is labeled as "Opinion 1" and "Opinion 5" in Nelson's expert report. ECF No. [1007-19], at 11-12; 20.</p> <p>Nelson's Opinion 1 is that if the court determines that the appropriate discount <b>rate</b> to calculate present value under section 1129(b)(2)(A)(II) must be a fixed interest <b>rate</b>, rather than a variable <b>rate</b>, then the court "will need to incorporate <b>rate</b> the duration risk of an 18-year Plan and should apply its 320 basis point risk premium to a currently prevailing risk-free <b>rate</b> of a similar duration", which Nelson opines is the "yield for a U.S. Treasury maturing in 18-years". <i>Id.</i> at 11. Nelson's Opinion 5</p>

is simply her statement that she agrees with her testimony in August 2025 that the appropriate interest **rate** to calculate present value is 11%, and that the plan is not feasible at that **rate**. *Id.* at 20.

The debtor objects to the admission of this testimony arguing, in part, that Opinion 1 should have been raised, and Opinion 5 was raised (and rejected), in August 2025 evidentiary hearings after which the court determined that "the plan's future payments on Computershare's allowed secured claim must be discounted at a **rate** equal to the prevailing **rate** for ve-year Treasury notes, as referenced in the plan, plus 320 basis points" for purposes of 11 U.S.C. sec. 1129(b)(2). ECF No. [845](#), at 51. The debtor argues that the interest **rate** determination is the law of the case, and the Bond Parties are now foreclosed from offering additional evidence or argument on the appropriate interest **rate**. The court has considered the debtor's argument preliminarily and concludes that at least the "law of the case" issue cannot be resolved without a more fulsome presentation by the debtor and the Bond Parties.




With respect to the debtor's remaining arguments regarding Opinion 1, it contends that the Bond Parties are first asking the court to resolve a legal question: Does section 1129(b)(2)(A)(II) require use of a fixed interest **rate** to determine whether deferred payments that a plan provides to the holder of a secured claim have a "value, as of the effective date of the plan," that is "at least the value of such holder's interest in the estate's interest in" the collateral? The court's preliminary review of the authorities cited by the parties did not leave the court ready to rule immediately on this "fixed **rate**" issue. Thus, the court does not expect to resolve that issue before (or at) the May 26 confirmation hearing.

The court solicits the debtor's view on whether if, the court ultimately rules that the application of section 1129(b)(2)(A)(II) requires it to use a fixed interest **rate** to determine the value of the payments at the effective date, does the debtor dispute the remainder of Nelson's Opinion 1? That is to say, presuming a fixed interest **rate** must be used to calculate present value under section 1129(b)(2)(A)(II), does the debtor contest that the appropriate benchmark **rate** is the "yield for a U.S. Treasury maturing in 18-years", as Nelson opines? ECF No. [1007-19], at 11. And does the debtor contest Nelson's further assertion that the appropriate **rate** should then be determined by adding 320 basis points to the 18-year benchmark **rate** (or whatever the debtor contends an appropriate benchmark would be for a fixed **rate**)?

To the extent the oral motion in limine seeks to exclude Ms. Nelson's testimony about Opinion 1 (on any grounds), the court expects to consider that question at the hearing and, if appropriate, after the hearing.

With respect to Opinion 5, the Bond Parties' counsel represented at the pretrial conference that they offer this opinion solely to preserve the Bond Parties' contention that the appropriate cramdown interest **rate** is 11%, and the debtor's plan cannot be confirmed at that interest **rate** because it would not be feasible. The court already received Nelson's testimony in this regard, including her testimony that, in her opinion, the appropriate cramdown interest **rate** exceeds 11% (see ECF No. [845](#), at 39), and the court considered that testimony in ruling that the five-year Treasury note **rate** plus 320 basis points is an appropriate **rate** for purposes of determining whether the debtor's second amended plan proposed to pay "Computershare *less* than the amount required by §1129(b)(2)." ECF No. [845](#), at 19. Given counsel's statement that Ms.

		<p>Nelson's Opinion 5 is offered only for preservation purposes, the court will exclude Nelson from testifying further about Opinion 5, without prejudice to the Bond Parties' right to contend on appeal that that the court should have found a cramdown <b>rate</b> for purposes of §1129(b)(2) in accordance with Ms. Nelson's prior testimony. As a result, the debtor's motion in limine is granted in part based on Fed. R. Evid. 403, and Ms. Nelson will not be permitted to revisit her prior testimony, including expressing Opinion 5.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: 1010 GMH Document Tracker). (Halfenger, G) (Entered: 05/20/2026)</p>
05/21/2026	<a href="#">1014</a> (52 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 04/30/2026 filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/21/2026)
05/21/2026	<a href="#">1015</a> (4 pgs)	Correspondence filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: 1013 Order (Virtual Event)). (Richman, Michael) (Entered: 05/21/2026)
05/22/2026	<a href="#">1016</a> (2 pgs)	Proposed Order / <i>Order Conditionally Approving Payment of April 2026 Invoice from Richman &amp; Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures</i> RE: <a href="#">996</a> - Application for Compensation/Monthly Invoices filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Richman & Richman LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 05/22/2026)
05/22/2026	<a href="#">1017</a> (5 pgs; 4 docs)	Support/Supplement Re: / <i>Debtor's Second Supplemental List of Exhibits</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (RE: <a href="#">1007</a> Exhibit). (Attachments: # <a href="#">1</a> Exhibit 29 - Demonstrative exhibit showing Year 1 Forecast Compared to White Lodging 2026 Budget # <a href="#">2</a> Exhibit 30 - Demonstrative exhibit showing consumer price index for all urban consumers # <a href="#">3</a> Exhibit 31 - Demonstrative exhibit showing ADR and inflation) (Richman, Michael) (Entered: 05/22/2026)
05/23/2026	<a href="#">1018</a> (3 pgs)	Proposed Order / <i>Order Granting Debtor's Motion to Assume Management Agreement with White Lodging Services Corporation; and Approving Settlement of Contested Matters (as Defined Therein) with White Lodging Services Corporation</i> RE: <a href="#">990</a> - Notice of Motion filed by Attorney Michael P Richman of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/23/2026)
05/23/2026	<a href="#">1019</a> (3 pgs)	Order Granting Motion To Assume Management Agreement with White Lodging Services Corporation and Approving Settlement of Contested Matters with White Lodging (Related Doc # <a href="#">988</a> ) (Halfenger, G) (Signed: 05/23/2026) (Entered: 05/23/2026)
05/25/2026	<a href="#">1020</a> (1 pg)	Withdrawal of Document. This document is being withdrawn because as moot. filed by Amy Daleo on behalf of White Lodging Management Corp.. (RE: <a href="#">932</a> Objection). (Daleo, Amy) (Entered: 05/25/2026)

05/26/2026	<a href="#">1021</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 5/26/2026 9:30:00 AM ]. File Size [ 130818 KB ]. Run Time [ 04:32:32 ]. (Evidentiary Chapter 11 confirmation hearing). (admin). (Entered: 05/26/2026)
05/27/2026	<a href="#">1022</a> (32 pgs)	Exhibit 150 - <i>Deposition Transcript of Randall Erkert</i> filed by Sara McNamara on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">1021</a> Audio File). (McNamara, Sara) (Entered: 05/27/2026)
05/27/2026	<a href="#">1023</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 5/27/2026 9:00:00 AM ]. File Size [ 139769 KB ]. Run Time [ 04:51:11 ]. (Evidentiary Chapter 11 confirmation hearing (Day 2)). (admin). (Entered: 05/27/2026)
05/28/2026	<a href="#">1024</a> (2 pgs)	Proposed Order / <i>Order Authorizing the Retention and Employment of Jones Lang LaSalle Americas, Inc. as Investment Banker for the Debtor</i> RE: <a href="#">999</a> - Application to Employ filed by Attorney Eliza M. Reyes of Richman & Richman LLC on behalf of Wisconsin & Milwaukee Hotel LLC. Any required notice period has run without objection. (Reyes, Eliza) (Entered: 05/28/2026)
05/28/2026	<a href="#">1025</a> (1 pg)	 PDF with attached Audio File. Court Date & Time [ 5/28/2026 9:32:15 AM ]. File Size [ 25186 KB ]. Run Time [ 00:52:28 ]. (Evidentiary Chapter 11 confirmation hearing (Day 3)). (admin). (Entered: 05/28/2026)
05/28/2026	<a href="#">1026</a> (1 pg)	Correspondence / <i>Correspondence re: Motion in Limine</i> filed by Michael P Richman on behalf of Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 05/28/2026)
05/28/2026	<a href="#">1027</a>	<p><b>Order:</b> On May 28, 2026, after the recess of proceedings, debtor's counsel filed correspondence to request clarification of the scope of briefing on the pending motion in limine. ECF No. <a href="#">1026</a>. Specifically, the debtor had previously moved orally "to exclude evidence of any 'alternative' plan (embodied now in exhibit 149)." <i>Id.</i></p> <p>To the extent that the oral motion requested exclusion of testimony about the potential for an "alternative plan" (including as proposed by reference to exhibit 149), i.e., that a plan could have been proposed that pays Computershare's claim more quickly, the motion is overruled without prejudice to post-confirmation-hearing arguments about its relevance as well as its weight. That is to say, any issue about the relevance of that evidence (or what weight, if any, it should be afforded) must be presented in the post-trial briefs on confirmation, not in connection with the briefing on the motion in limine.</p> <p>s/ G. Michael Halfenger Bankruptcy Judge</p> <p>(RE: <a href="#">1026</a> Correspondence). (Halfenger, G) (Entered: 05/28/2026)</p>
05/28/2026	<a href="#">1028</a> (2 pgs)	Order Conditionally Approving Payment of April 2026 Invoice from Richman & Richman LLC Pursuant to the Order Approving Alternative Compensation Procedures (Related Doc <a href="#">996</a> ). <b>Richman &amp; Richman LLC Fees awarded \$83,353.60 and Expenses awarded</b>

		<b>\$489.37.</b> (cs, Deputy Clerk) (Signed: 05/28/2026) (Entered: 05/28/2026)
05/28/2026	<a href="#">1029</a> (36 pgs)	Exhibit 151 - <i>Deposition Transcript for Michael James Hipp</i> filed by Sara McNamara on behalf of Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC. (RE: <a href="#">1023</a> Audio File). (McNamara, Sara) (Entered: 05/28/2026)
05/28/2026	<a href="#">1030</a> (8 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">1019</a> Order on Motion to Assume Lease or Executory Contract). Notice Date 05/28/2026. (Admin.) (Entered: 05/28/2026)
05/28/2026	<a href="#">1030</a>	BNC Returned Mail for ICAP Development LLC, 4830 N Hubbard St., Suite 700, Milwaukee, WI 53212 ( RE: <a href="#">992</a> Opinion ). (Admin) (Entered: 05/31/2026)
05/29/2026	<a href="#">1031</a> (4 pgs)	Exhibit List from evidentiary Chapter 11 confirmation hearing held on May 26, May 27 and May 28, 2026. (srh, Deputy Clerk) (Entered: 05/29/2026)
05/29/2026	<a href="#">1032</a> (1 pg)	Order Approving Debtor's Application to Retain and Employ Jones Lang LaSalle Americas, Inc. as Investment Banker for the Debtor (Related Doc # <a href="#">999</a> ) (cs, Deputy Clerk) (Signed: 05/29/2026) (Entered: 05/29/2026)
05/30/2026	<a href="#">1033</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">1028</a> Order on Application for Compensation). Notice Date 05/30/2026. (Admin.) (Entered: 05/30/2026)
05/31/2026	<a href="#">1034</a> (6 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">1032</a> Order on Application to Employ). Notice Date 05/31/2026. (Admin.) (Entered: 05/31/2026)
06/02/2026	<a href="#">1035</a> (2 pgs)	Court Minutes and Order from 5/26/2026-5/28/2026 Evidentiary Confirmation Hearing (RE: <a href="#">853</a> Amended Chapter 11 Plan). (jah, Deputy Clerk) (Signed: 06/02/2026) (Entered: 06/02/2026)
06/03/2026	<a href="#">1036</a>	Transcript regarding Hearing Held 05/28/2026 RE: Evidentiary Chapter 11 Confirmation Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 9/1/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">1035</a> Court Minutes and Order (Chambers)). Notice of Intent to Request Redaction Deadline Due By 6/10/2026. Redaction Request Due By 6/24/2026. Redacted Transcript Submission Due By 7/6/2026. Transcript access will be restricted until 9/1/2026. (jah, Deputy Clerk) (Entered: 06/03/2026)
06/03/2026	<a href="#">1037</a>	Transcript regarding Hearing Held 05/27/2026 RE: Evidentiary Chapter 11 Confirmation Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 9/1/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the

		official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">1035</a> Court Minutes and Order (Chambers)). Notice of Intent to Request Redaction Deadline Due By 6/10/2026. Redaction Request Due By 6/24/2026. Redacted Transcript Submission Due By 7/6/2026. Transcript access will be restricted until 9/1/2026. (jah, Deputy Clerk) (Entered: 06/03/2026)
06/04/2026	<a href="#">1038</a>	Transcript regarding Hearing Held 05/26/2026 RE: Evidentiary Chapter 11 Confirmation Hearing. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING, TRANSCRIPT RELEASE DATE IS 9/2/2026. Until that time the transcript may be viewed at the Bankruptcy Court or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Veritext Legal Solutions, Telephone number 212-267-6868. (RE: <a href="#">1035</a> Court Minutes and Order (Chambers)). Notice of Intent to Request Redaction Deadline Due By 6/11/2026. Redaction Request Due By 6/25/2026. Redacted Transcript Submission Due By 7/6/2026. Transcript access will be restricted until 9/2/2026. (jah, Deputy Clerk) (Entered: 06/04/2026)
06/04/2026	<a href="#">1039</a> (4 pgs)	BNC Certificate of Mailing - PDF Document (RE: <a href="#">1035</a> Court Minutes and Order (Chambers)). Notice Date 06/04/2026. (Admin.) (Entered: 06/04/2026)
06/08/2026	<a href="#">1038</a>	BNC Returned Mail for Computershare Trust Company, N.A., 250 Royall Street, Canton, MA 02021-1058 ( RE: <a href="#">1019</a> Order on Motion to Assume Lease or Executory Contract ). (Admin) (Entered: 06/11/2026)
06/08/2026	<a href="#">1038</a>	BNC Returned Mail for ASSA ABLOY Global Solutions, Inc., 631 International Pkwy, Suite 100, Richardson, TX 75081-6623 ( RE: <a href="#">992</a> Opinion ). (Admin) (Entered: 06/11/2026)
06/12/2026	<a href="#">1040</a> (21 pgs)	Chapter 11 Motion In Re: Exclude Evidence and Argument with Respect to the Court's Concluded Cramdown Interest <b>Rate</b> / Debtor's Motion In Limine to Exclude Evidence and Argument with Respect to the Court's Concluded Cramdown Interest <b>Rate</b> filed by Michael P Richman of Richman & Richman LLC on behalf of Debtor In Possession Wisconsin & Milwaukee Hotel LLC. (Richman, Michael) (Entered: 06/12/2026)

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